



Northern Illinois
University



Muon $g-2$: An interplay between beam dynamics and a muon decay experiment at the precision frontier

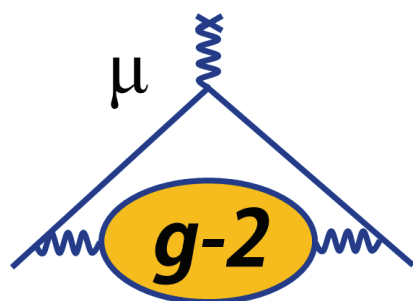


Mike Syphers

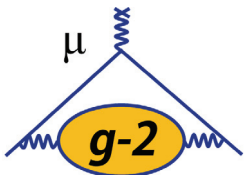
Northern Illinois University

Fermilab

for the Fermilab E989 Muon $g-2$ Collaboration



International Particle Accelerator Conference
22 May 2019
Melbourne, Australia



Fundamental Particle Spin

- For a spin $\frac{1}{2}$ point particle, classically the expectation is $g = 1$
- Stern-Gerlach and atomic spectroscopy experiments in the 1920s, became apparent $g_e = 2$ for the electron.
- Dirac's famous equation in 1928

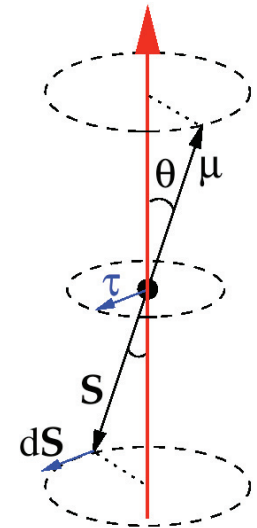
$$\left(\frac{1}{2m} (\vec{P} + e\vec{A})^2 + \frac{e}{2m} \vec{\sigma} \cdot \vec{B} - eA^0 \right) \psi_A = (E - m) \psi_A$$

So, for an elementary spin $\frac{1}{2}$ particle in Dirac's theory, $g=2$!

- Deviations from the value $g = 2$ for the electron, muon, etc. accounted for by quantum field theory

spin $\vec{S} = \frac{\hbar}{2} \vec{\sigma}$

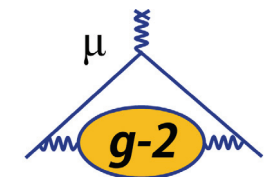
magnetic moment $\vec{\mu} = g \frac{q}{2m} \vec{S}$



Set $g = 2(1 + a)$

anomaly: $a \equiv \frac{g - 2}{2}$

For the muon, a is approximately 0.001166.



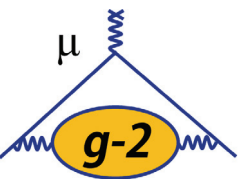
Brief History of Muon $g-2$

- The measurement of $a = (g-2)/2$ for the **muon** started out at CERN
 - 1959 (Lederman, et al.), using Synchrocyclotron — 2% result published in 1961, followed by more precise result — 0.4% error — confirming QED calculations at the time
 - 1966, using the CERN Proton Synchrotron (PS)
 - » 25x more accurate, showed inconsistency between experiment and the theory of the day
 - 1969-1979, third iteration of the experiment (still with PS) gave much more accuracy
 - » theory was confirmed to precision of 0.0007%
 - As time went on, theory continued to improve
- In 1980s, new experiment formed in U.S.
 - led to BNL $g-2$ Experiment E821
 - began running in 1997, final result in 2004
- Since then, theory has improved further
 - » $\sim 3.5\sigma$ discrepancy, between E821 and SM



CERN $g-2$ storage ring, 1974

The Thomas BMT Equation and the Magic Momentum



- For electromagnetic fields in the lab frame, the precession of the spin vector in the rest frame of the particle is given by the Thomas-BMT eq.*:

$$\frac{d\vec{S}}{dt} = \vec{\omega}_s \times \vec{S} = -\frac{e}{\gamma m} \left[(1 + a\gamma) \vec{B}_\perp + (1 + a) \vec{B}_\parallel + \left(a\gamma + \frac{\gamma}{\gamma + 1} \right) \frac{\vec{E} \times \vec{\beta}}{c} \right] \times \vec{S}$$

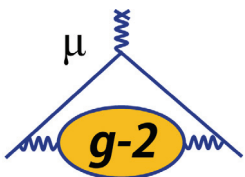
- The momentum vector of the particle will precess with

$$\frac{d\vec{p}}{dt} = \vec{\omega}_c \times \vec{p} = -\frac{e}{\gamma m} \left[\vec{B}_\perp + \frac{\gamma^2}{\gamma^2 - 1} \frac{\vec{E} \times \vec{\beta}}{c} \right] \times \vec{p}$$

* citations:
 — Thomas L H 1927 Philos. Mag. 3 1–22
 — Bargmann V, Michel L and Telegdi V L, 1959 Phys. Rev. Lett. 2 435–6

- For ideal condition of **purely** perpendicular magnetic field, and with electric fields:

$$\vec{\omega}_a \equiv \vec{\omega}_s - \vec{\omega}_c = -\frac{e}{m} \left[a \vec{B}_0 + \left(a - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{E} \times \vec{\beta}}{c} \right]$$



The Thomas BMT Equation and the Magic Momentum

- As we need to provide vertical focusing, if we operate at the “magic momentum” where the last term goes to zero, then can use *electrostatic* quadrupoles for this task

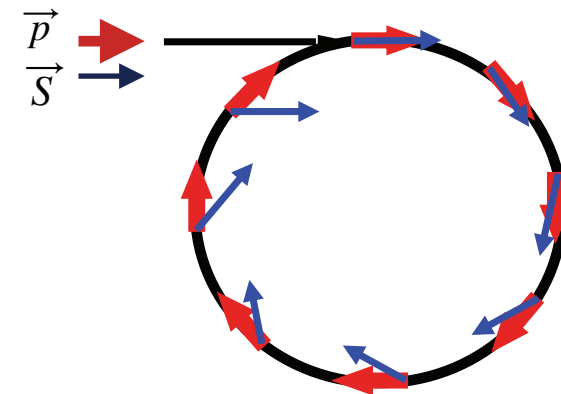
$$\vec{\omega}_a = -\frac{e}{m} \left[a\vec{B}_0 + \left(a - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{E} \times \vec{\beta}}{c} \right]$$

$$p_{magic} = mc/\sqrt{a}$$

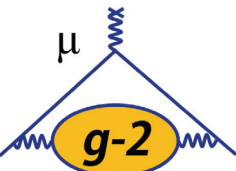
~3.094 GeV/c
for the muon

- Then, ideally, rates observed at a detector at one location in the ring would contain frequency:

$$\omega_a = \frac{e}{m} \cdot B_0 \cdot a$$

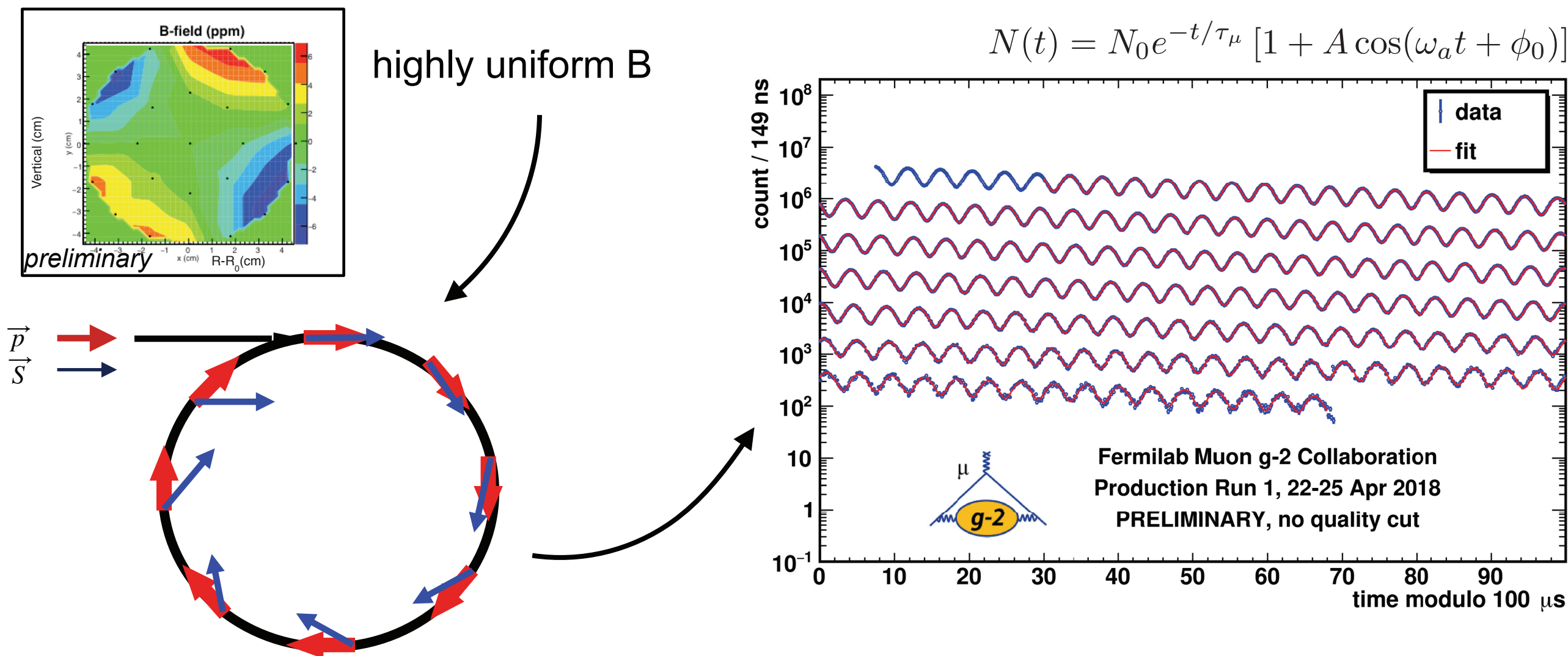


- So, send highly polarized beam of muons at the magic momentum into a highly uniform magnetic field, focused with electrostatic fields
- Detect positrons from muon decays; kinematics show those with highest energies emerge in direction of the muon’s spin

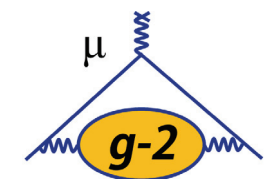


Wiggle Plots

- Fixed detector in the ring would observe the rate of muon decay “wiggle” with a frequency given by $\omega_a = (e/m) \cdot B_0 \cdot a$

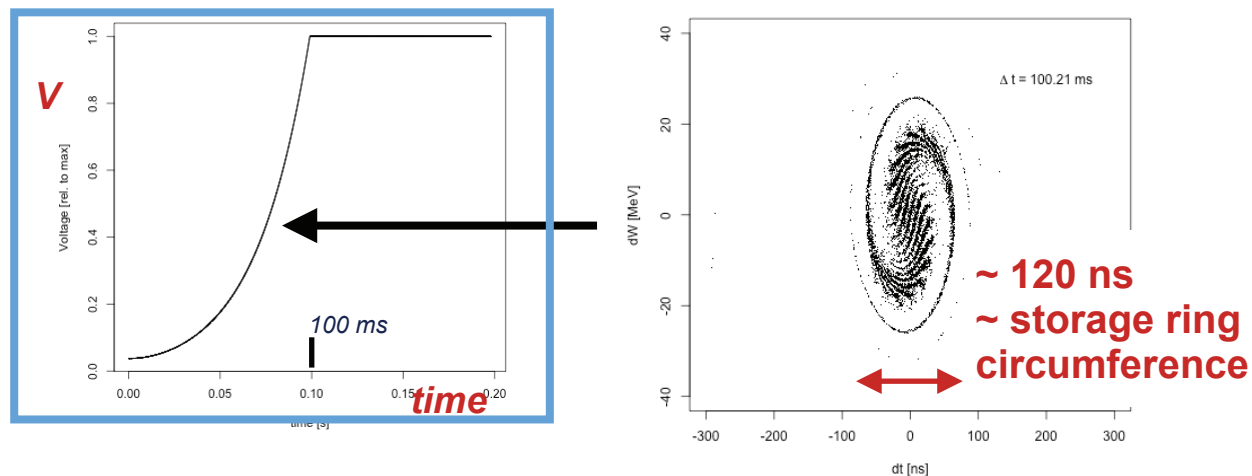


- Fermilab Muon g-2 Experiment uses 24 detector systems around the circumference, measuring positron energies, arrival times, etc.
- repeat the wiggle plot millions of times...



Fermilab Implementation — E989

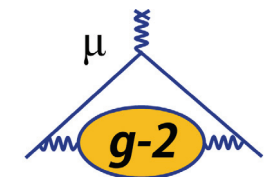
- Fermilab re-purposed its antiproton rings to create the The Muon Campus
- Bunch formation in the Recycler



- System delivers 16 pulses / 1.4 s
- 10^{12} protons on target / pulse
- Approx. 10^6 muons/pulse to the ring
 - $\sim 10^4$ magic muons stored / pulse
 - ~ 90 - 95% initial polarization
- Goal: **20x** the statistics of BNL E821
 - Heavy reliance on modeling of beam production, transport, ring injection and beam storage to reduce systematic errors in the determination of anomalous magnetic moment

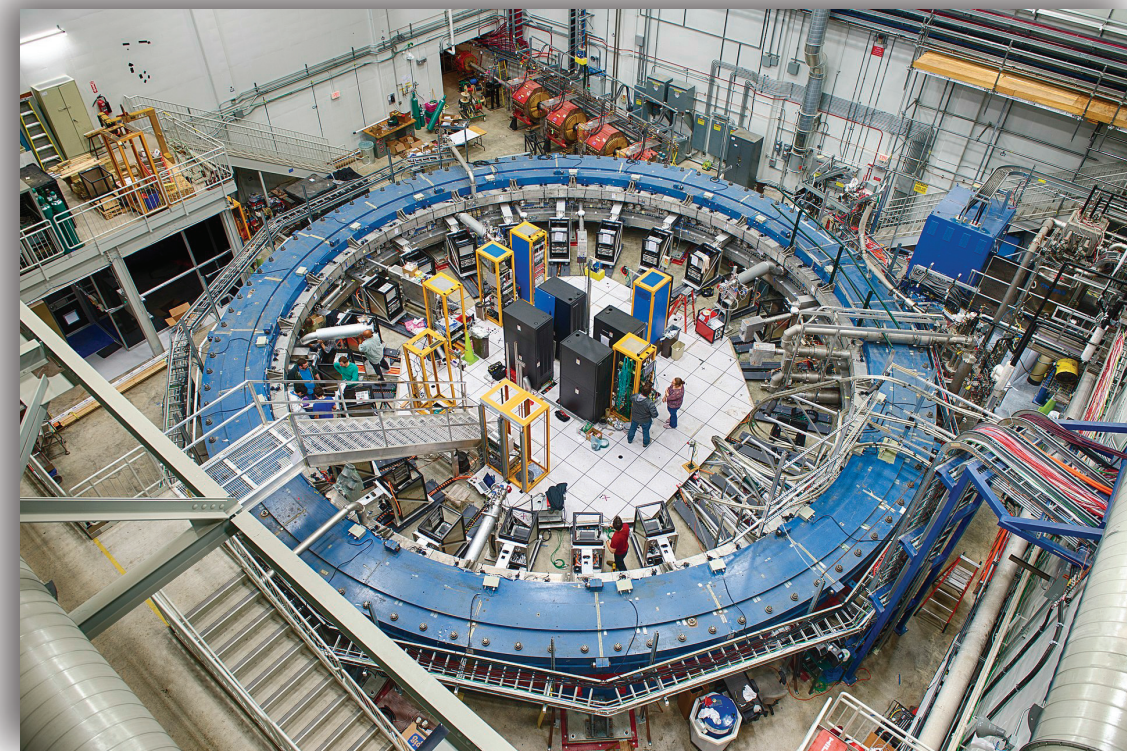


please see D. Stratakis, MOZZPLM3

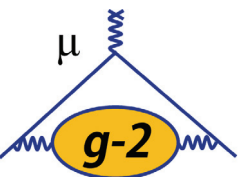


The Muon $g-2$ Storage Ring

- The storage ring is a precision-field high energy physics experiment with 24 detector stations in order to detect and identify charged particles and their time of arrival, momenta
- However, no **direct** beam measurements, *per se* — i.e., no BPMs or wire scanners or current monitors, etc.
 - all information about the beam is inferred from the detector data
- From reconstructed data, the equilibrium horizontal (momentum) distribution, vertical beam distribution and other quantities can be inferred for each injection/store.
 - these important quantities are necessary for reducing systematic errors in the final analyses of the anomalous spin frequency
- Unique opportunity for beam physics to help guide the understanding of signals and processing of data

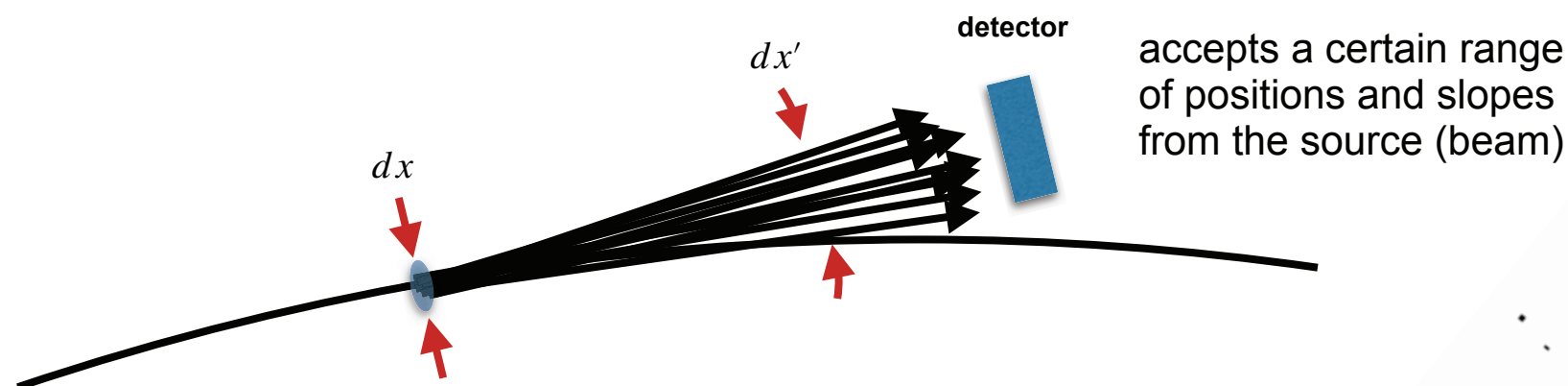


E989, Fermilab

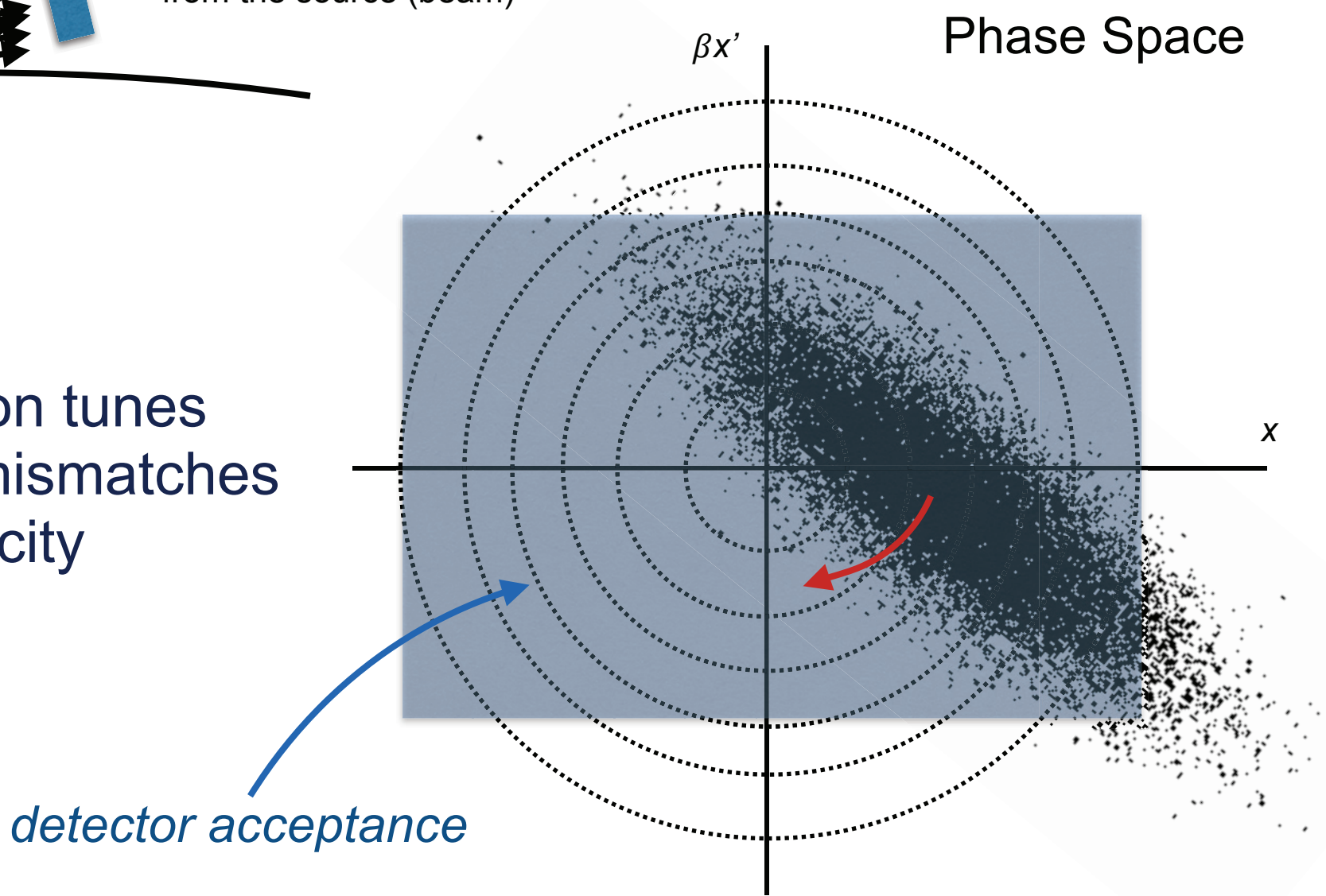


Phase Space and Acceptance

- Detectors have a certain acceptance that is mapped onto the beam phase space; hence, due to beam dynamics, many other frequencies come into play in the particle rates other than ω_a :



- coherent betatron oscillation tunes
- twice those, due to quad mismatches
- tune spread from chromaticity
 - » decoherence and detuning
 - i.e., apparent frequency shifts
- etc.



- Real life: all terms come into play at some level; important to tabulate and tackle the various **systematic errors** present in the data analysis in the determination of a

$$\frac{d\vec{S}}{dt} = \vec{\omega}_s \times \vec{S} = -\frac{e}{\gamma m} \left[(1 + a\gamma)\vec{B}_\perp + (1 + a)\vec{B}_\parallel + \left(a\gamma + \frac{\gamma}{\gamma + 1} \right) \frac{\vec{E} \times \vec{\beta}}{c} \right] \times \vec{S}$$

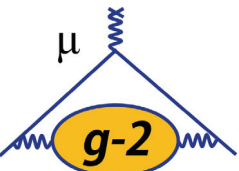
- Example: Not all (any?) muons are at the *magic momentum*, so a momentum offset or an asymmetry in the momentum distribution can generate a systematic error:

how well is this cancelled?

$$\vec{\omega}_a = -\frac{e}{m} \left[a\vec{B}_0 + \left(a - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{E} \times \vec{\beta}}{c} \right]$$

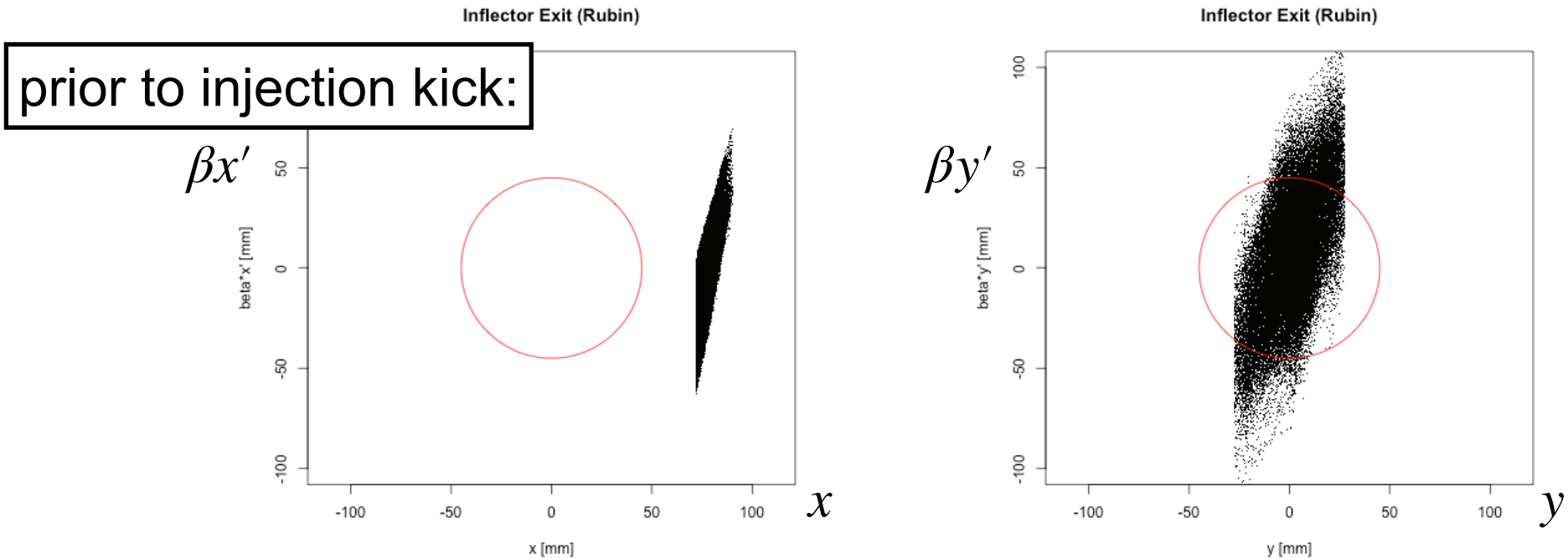
$$x_e = D \cdot \frac{\Delta p}{p} \qquad \frac{\Delta \omega_a}{\omega_a} = -2 \frac{\langle x_e^2 \rangle}{\beta_x D_x} \equiv C_E$$

- Precise determination of the **momentum distribution** for each store will enable further improvements to this systematic correction



Modeling the Injection Process

- Incoming particle distribution, momentum distribution

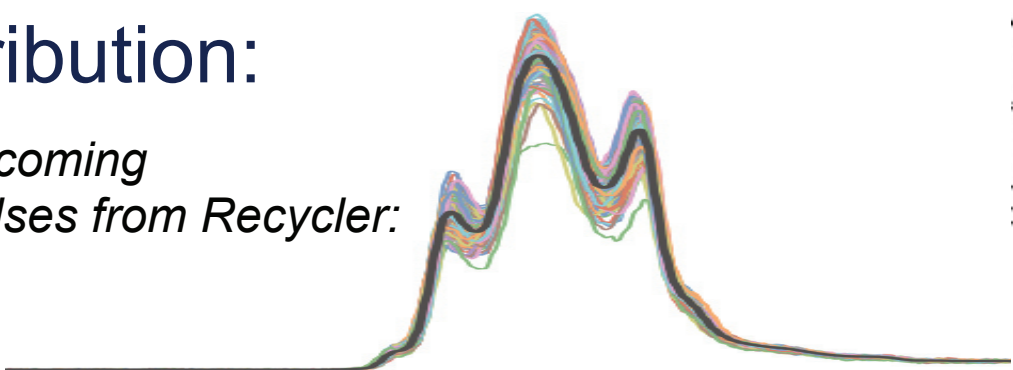


From >400,000 **simulated** particles off of the target, 54,000 arrive at ring (here, *bmad* simulation)
D. Stratakis, D. Rubin

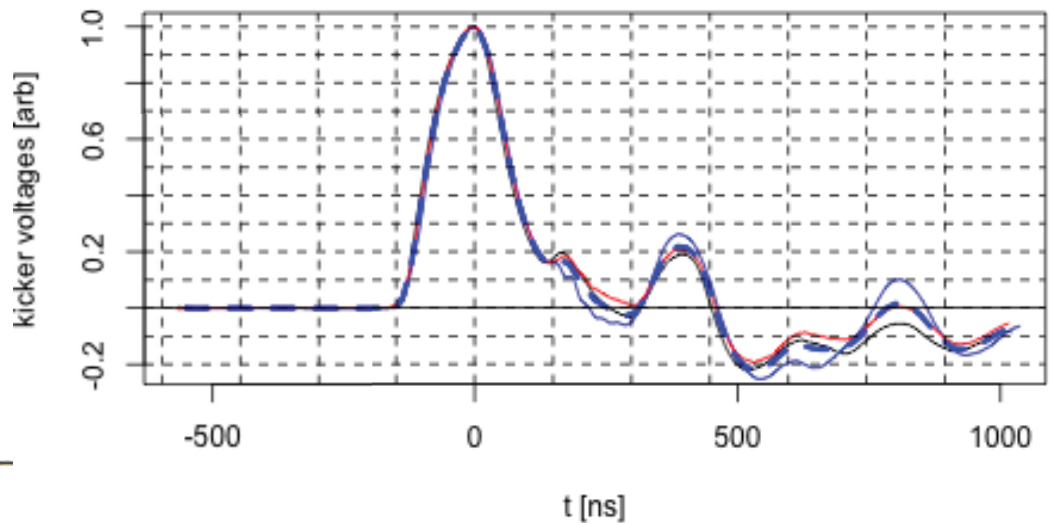
Note: momentum distribution at injection is very uniform

- Injection Kicker strength and pulse shape:
- Beam time distribution:

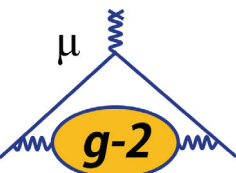
typical incoming beam pulses from Recycler:



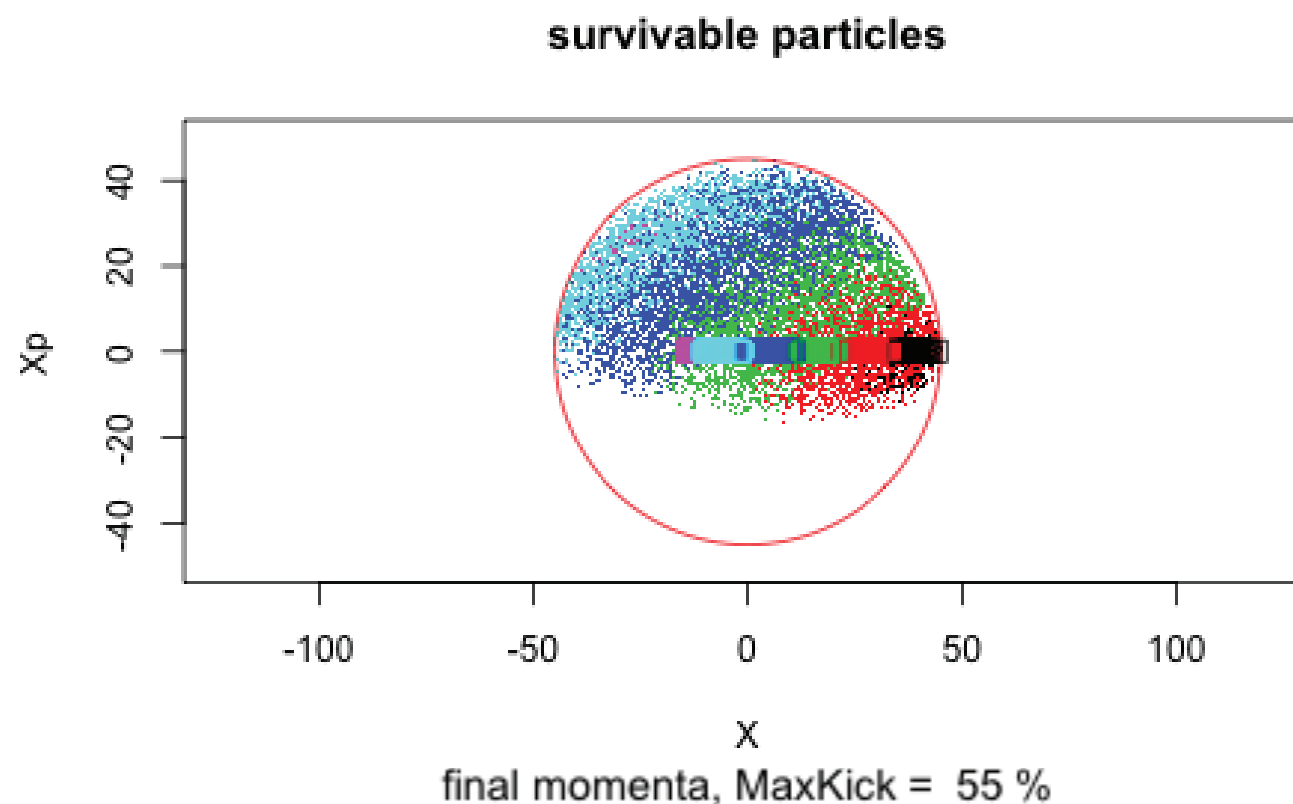
Kicker data (3 lines) and Model (blue, dashed)



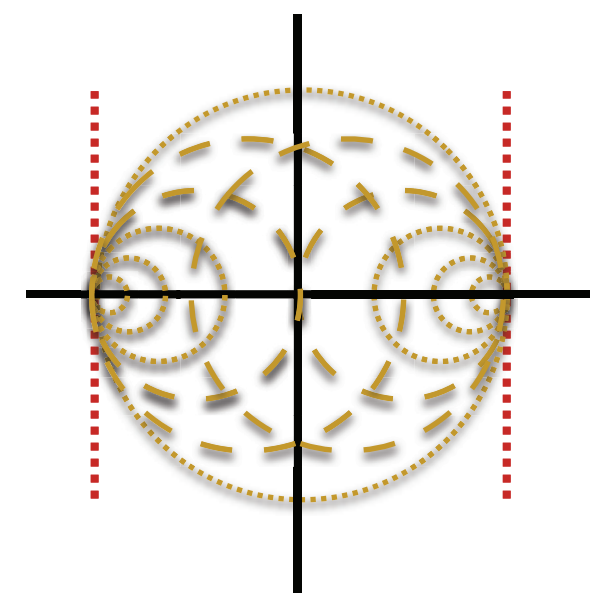
- Putting it all together...



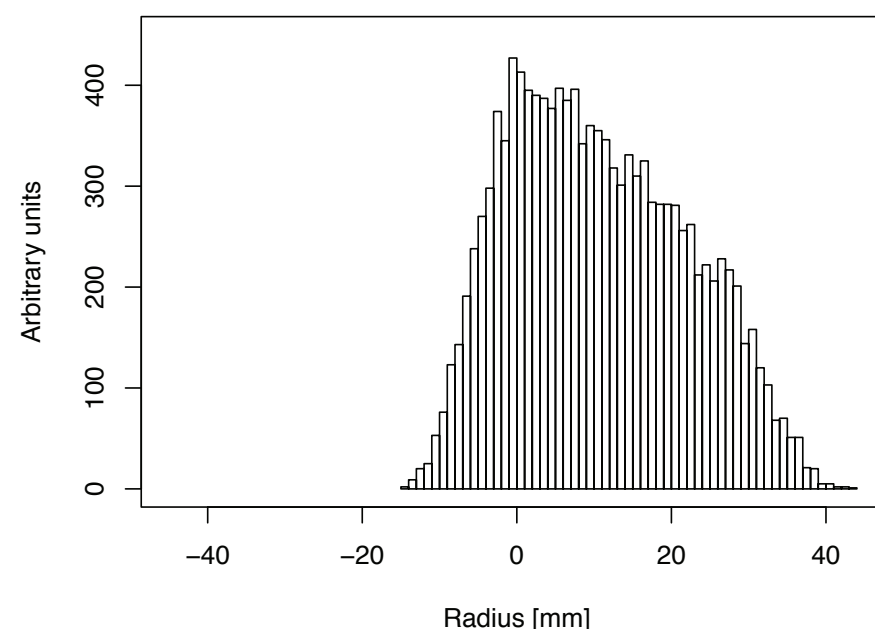
The Momentum Distribution

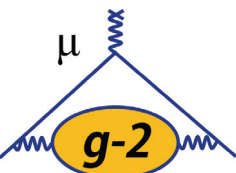


$$a_{\beta} < r_{ap} - D\delta$$



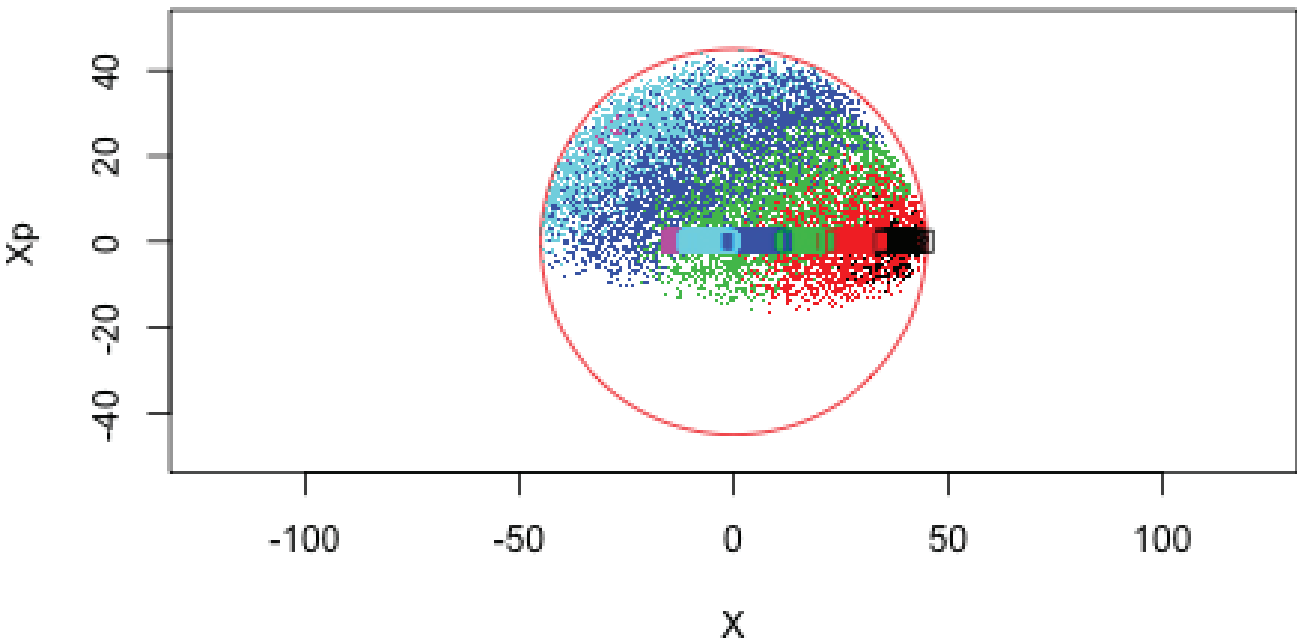
look at
momentum
distribution of the
particles that can
survive long-term:



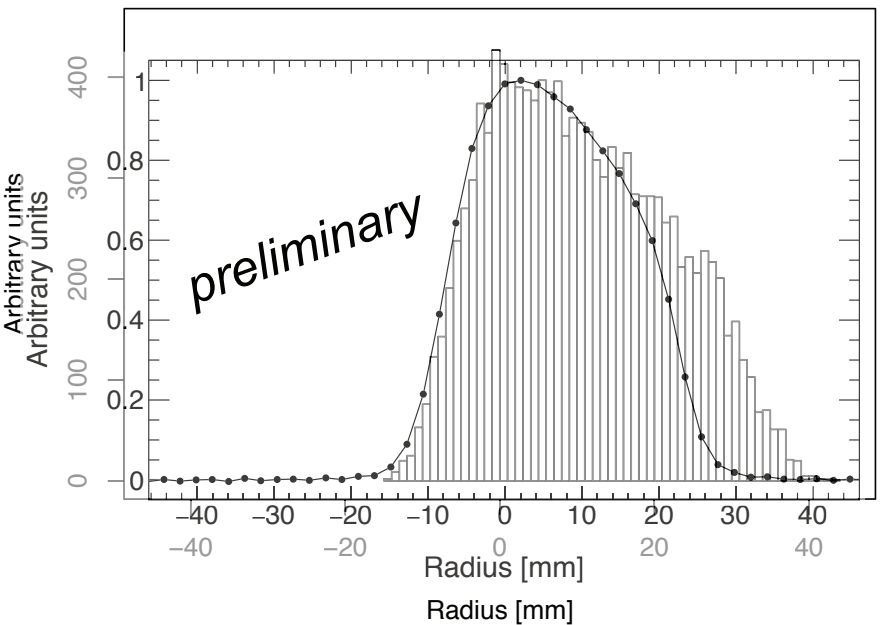


The Momentum Distribution

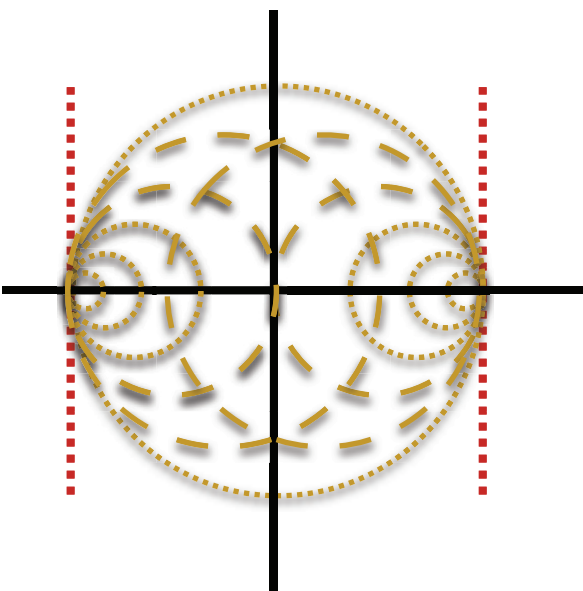
survivable particles



final momenta, MaxKick = 55 %



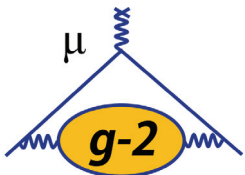
$$a_{\beta} < r_{ap} - D\delta$$



a typical distribution, deduced from data analysis

see D. Rubin, IPAC18

look at
momentum
distribution of the
particles that can
survive long-term:



Systematic: Pitch Correction

- Betatron oscillations lead to terms in the spin precession in which

$$\frac{d\vec{S}}{dt} = \vec{\omega}_s \times \vec{S} = -\frac{e}{\gamma m} \left[(1 + a\gamma)\vec{B}_\perp + (1 + a)\vec{B}_\parallel + \left(a\gamma + \frac{\gamma}{\gamma + 1} \right) \frac{\vec{E} \times \vec{\beta}}{c} \right] \times \vec{S} \quad \vec{B} \cdot \vec{\beta} \neq 0 \quad (B_\parallel \text{ terms})$$

- in particular, the **vertical** oscillations can contribute to the spin precession in the horizontal plane

$$\vec{\omega}_a \approx -\frac{q}{m} \left[a\vec{B} - a \left(\frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B})\vec{\beta} \right]$$

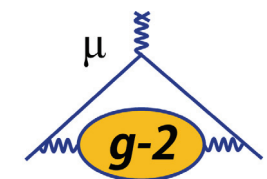
- Due to **vertical** betatron oscillations we would have

$$\begin{aligned} \vec{\omega}'_a &\approx -\frac{q}{m} \left[a\hat{y}B_y - a \left(\frac{\gamma}{\gamma + 1} \right) \beta_y B_y (\hat{s}\beta_s + \hat{y}\beta_y) \right] \\ &\approx -\frac{q}{m} a B_y \left(1 - \frac{1}{2} \hat{y}'^2 \cos^2 \omega_y t \right) \end{aligned}$$

$$\frac{\Delta\omega_a}{\omega_a} = -\frac{\langle y'^2 \rangle}{4} = -\frac{\langle y^2 \rangle}{4\beta_y^2} \equiv C_P$$

precise particle tracking required to accurately determine vertical distribution store-by-store

here, ring beta function...



Muon Losses Prior to Decay

- A certain fraction of the muons can get lost before they decay
 - beam-gas scattering, field fluctuations, resonance conditions, ...
- So-called “lost muons” are identified as particular “hits” in the detector system that occur simultaneously on 2 or 3 consecutive detectors, assumed to be a single muon as opposed to 2 or 3 coincidental positrons
- Example: Suppose muons which can reach the aperture (halo) have a different spin distribution than those of the central core
 - perhaps they see slightly different fields, for example, due to multipoles

ϕ = polarization angle

$$\langle \phi \rangle = \frac{N_c \langle \phi_c \rangle + N_h \langle \phi_h \rangle}{N_c + N_h}$$

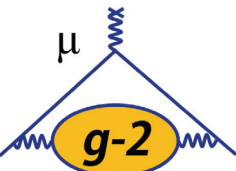
- then, since only the halo particles get lost,

Want to keep
 $\Delta\omega_a/\omega_a \simeq$ tens of ppb
 or smaller,

can yield an **apparent** precession:

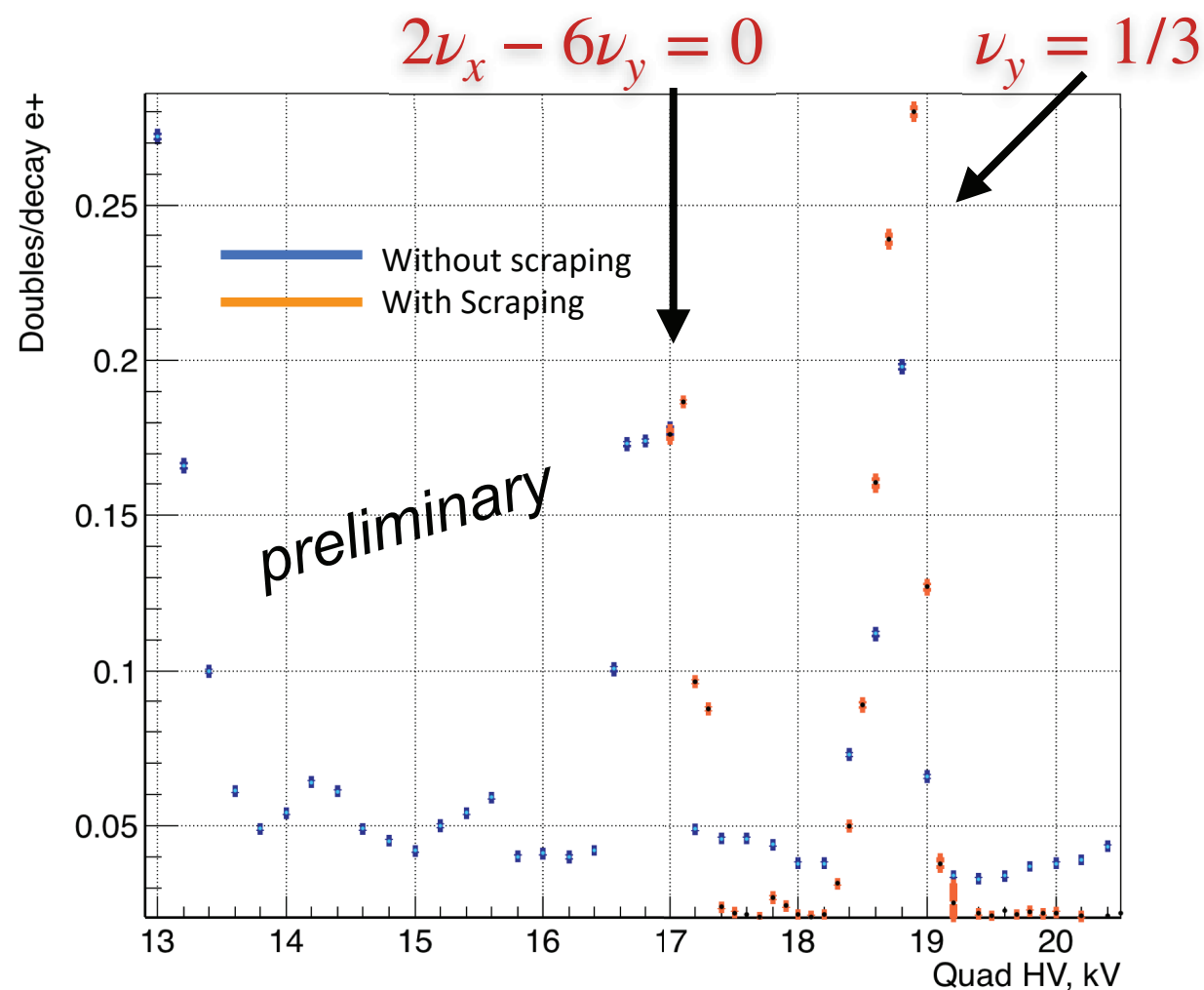
$$\Delta\omega_a = \frac{d\langle \phi \rangle}{dt} = \left(\frac{N_c}{N_c + N_h} \right) \left(\frac{\dot{N}_h}{N_c + N_h} \right) (\langle \phi_h \rangle - \langle \phi_c \rangle)$$

fraction in the core
loss rate
distr. diff.

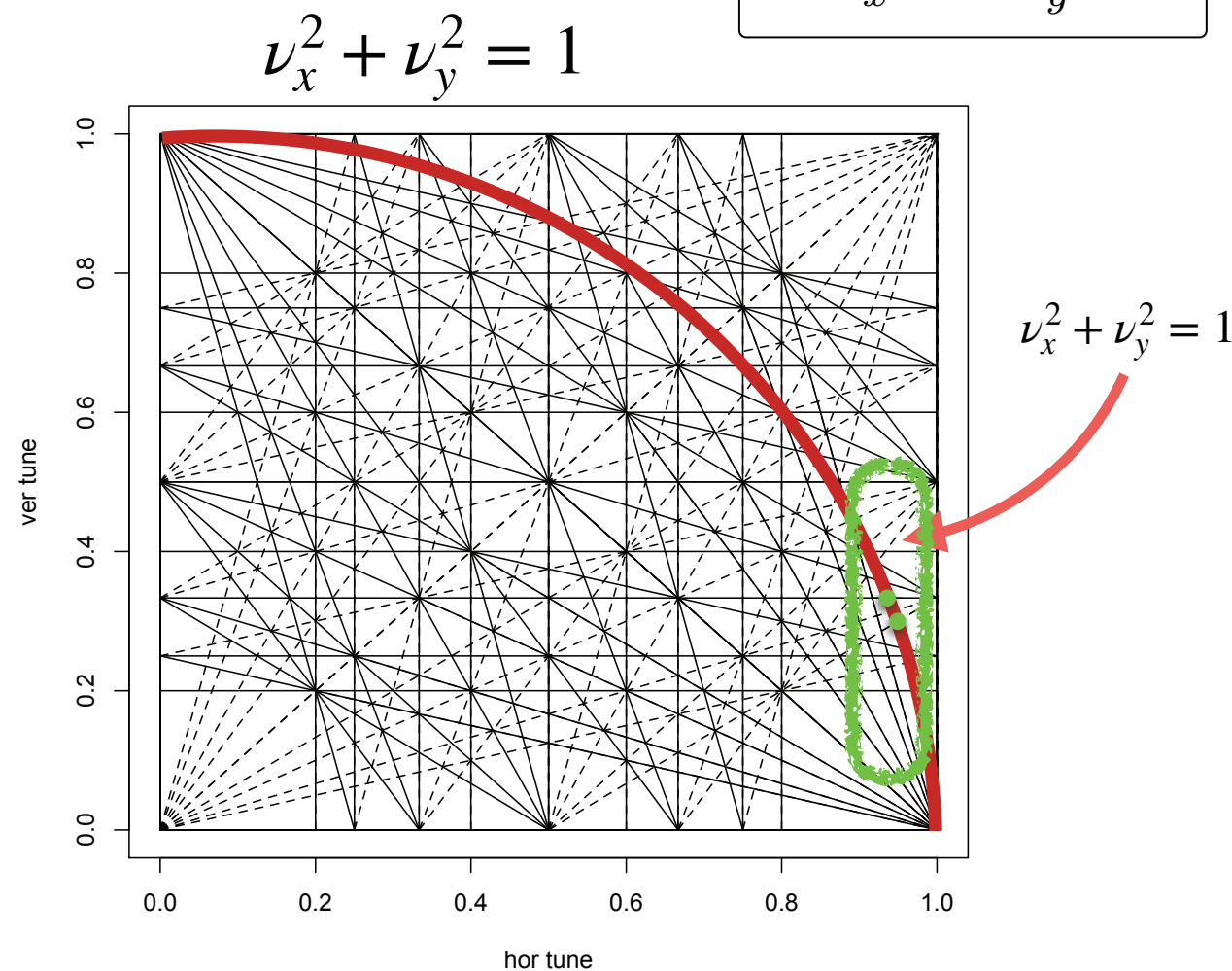


Muon Losses Prior to Decay

- Will run at both high and low vertical tune values, away from resonances, to ensure loss rates do not interfere with interpretation of ω_a
- Tune scans:

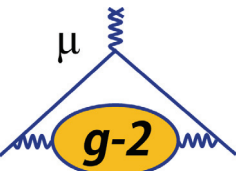


$$m \nu_x \pm n \nu_y = k$$



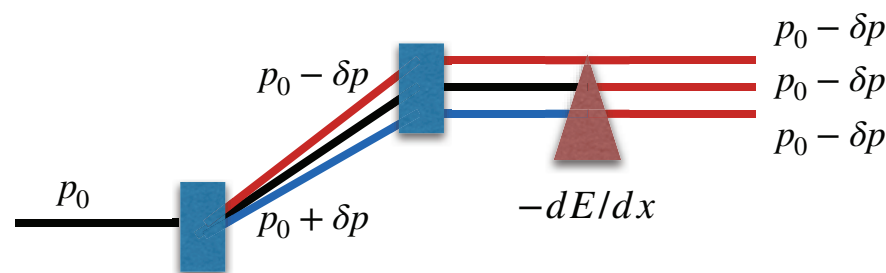
Lost muon doubles vs. quad HVPS set-points for $t > 30\mu s$ after injection, with scraping and without scraping.

data courtesy Crnkovic, Ganguly, et al.



Outlook

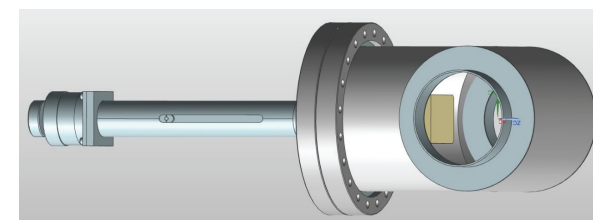
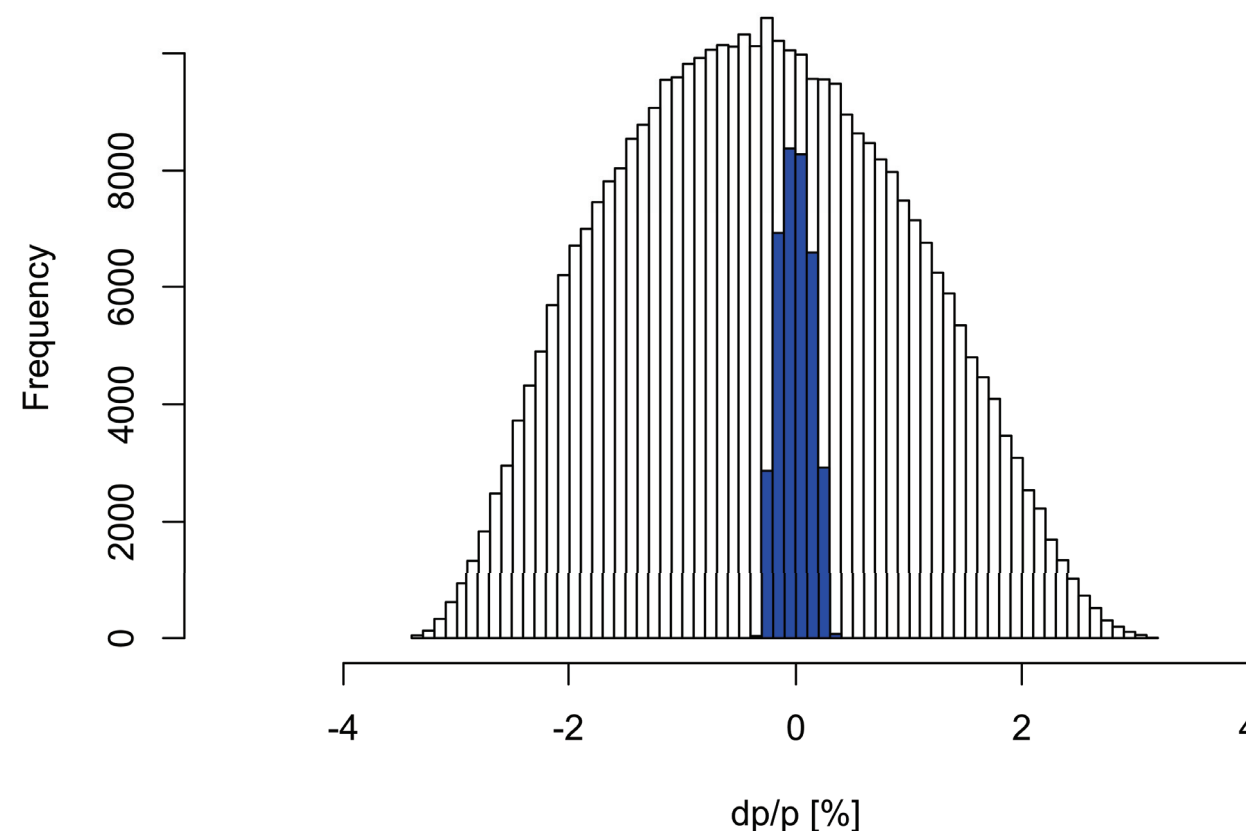
- This important HEP measurement not only relies upon high flux to the apparatus, but also *heavily* on particle beam dynamics, including spin dynamics
 - important contribution to high-profile experiment
- Have generated ~2x BNL data set
 - looking for factor of 20 or more
 - Approx. 1-2 years more to run
- How to improve the muon flux?
 - Momentum Cooling using *wedges*



System in place for current run

■ **Continue running!**

Momentum Distribution (blue=final)



Fermilab LDRD Funding