

Real-time framework for ITER control systems

W. Lee¹, A. Zagar¹, B. Bauvir¹, T. Tak¹, A. Winter², S. Lee³, M. Knap⁴, P. Karlovsek⁴, P. Perek⁵, D. Makowski⁵

¹ ITER Organization, St. Paul Lez Durance Cedex, France.

² Max Planck Institut für Plasmaphysik, Greifswald, Germany

³ Korea Institute of Fusion Energy, Daejeon, Republic of Korea

⁴ Cosylab d.d., Ljubljana, Slovenia

⁵ Lodz University of Technology, Lodz, Poland

woongryol.lee@iter.org

Outline

- ❑ Introduction RTF (what it is and how it works)
 - ❑ Evaluation of RTF from a use case study
 - ❑ Conclusion
-
- ❖ *The views and opinions expressed herein do not necessarily reflect those of the ITER Organization.*

Introduction

- **EPICS is an application framework** to build the applications for controllers and servers (records databases and state machines)
- **Real-Time Framework** (RTF) is a middleware providing common services and capabilities to build real-time control applications in ITER, such as the Plasma Control System (PCS) and plasma diagnostics.
- The **Plasma Control System** is a dominant factor for the ITER pulsed operation. It controls all aspects of the plasma discharge from powering the superconducting magnets up to the plasma termination.
- **Diagnostics** adopted by plasma physicists for measuring plasma properties requires a lengthy process due to complex algorithms.

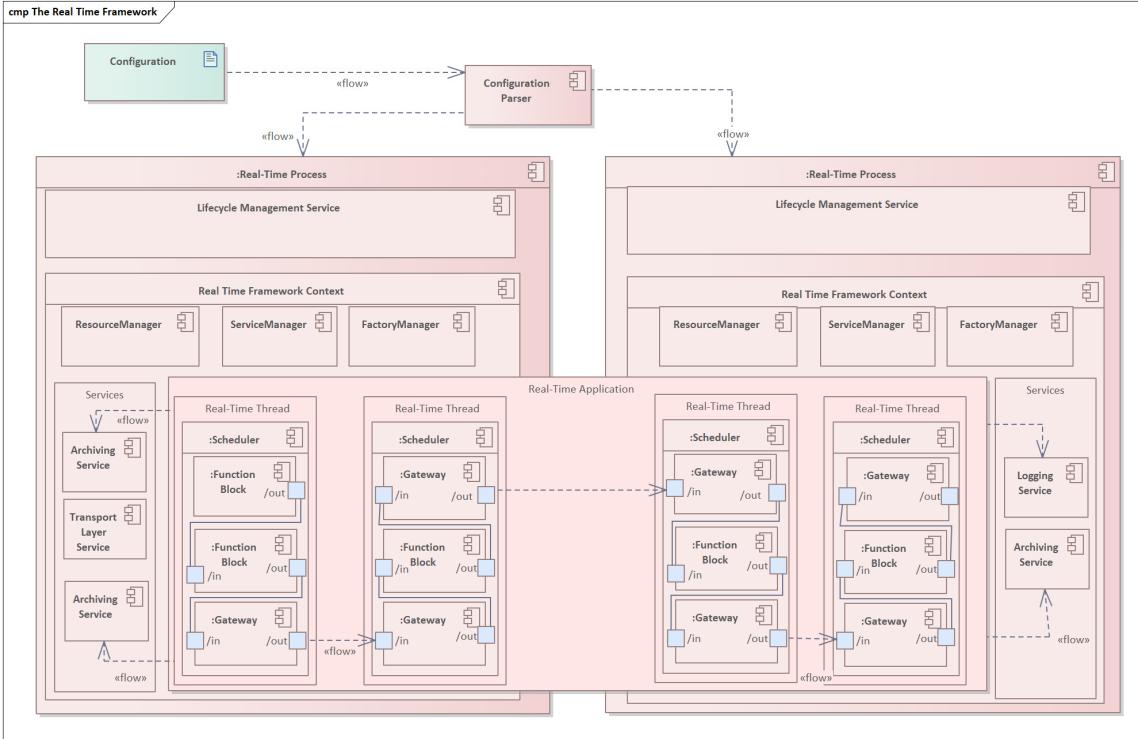
Introduction

- ❑ Approximately 190 control functions must be harmonized and coordinated as a whole, and the control scheme can be different for each pulse depending on the goal in a relatively short time interval.
- ❑ Thus a flexible high-performance software suite was needed to facilitate the development and deployment of complex real-time applications. Initially aimed to the control algorithms, the RTF can also be the basis for real-time data processing applications in diagnostics.
- ❑ A rigorous software quality assurance process compliant with CODAC Software Integrity Level 1[1] reinforced its reliability for building mission-critical systems.
- ❑ The architecture design fully considered the modularity and portability of the software, and is applicable and extendable even in none-ITER environments.

[1] SEQA-45 - Software Engineering and Quality Assurance for CODAC ([2NRS2K](#))

Overview of Real-Time Framework

□ RTF context diagram [1]

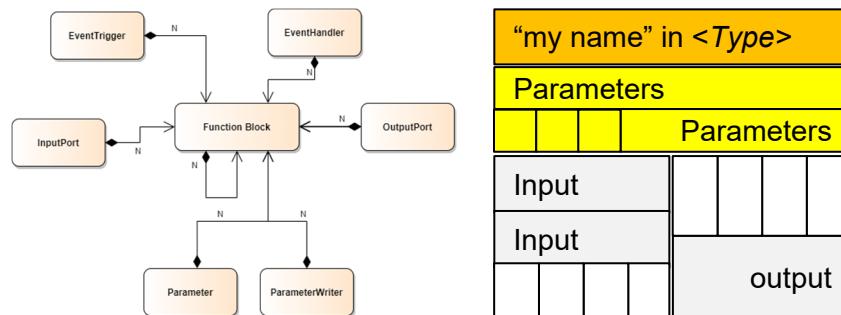


- **Managers** for resource, service and factories.
- **Services** provide site-specific facilities orthogonal to function blocks. Services include mechanisms for transferring data between nodes, logging, archiving, monitoring and control.
- **Real-time threads** that execute all processable objects
- **Function blocks** are chained by connecting output ports to input ports of other function blocks.

[1] Software Architecture and Design Document for the ITER real-time framework ([PKT5S7](#))

Function Block

- An atomic component to build an application.
- Influenced by parameters, event triggers or event handlers, each function block accepts *inputs* and produces *outputs* whenever it is *processed*.
- *Factory design pattern* for configuration-driven instantiation.
- *Encapsulation* of other function blocks giving the RT application an apparent hierarchical structure.



```
<FunctionBlock Name="evtGen" Type="EventGenerator<int32>">
  <InputPort Name="In" Signal="LHmode:out"/>
  <EventTrigger Name="GenerateEvent" Id="event::LHtransition"/>
</FunctionBlock>

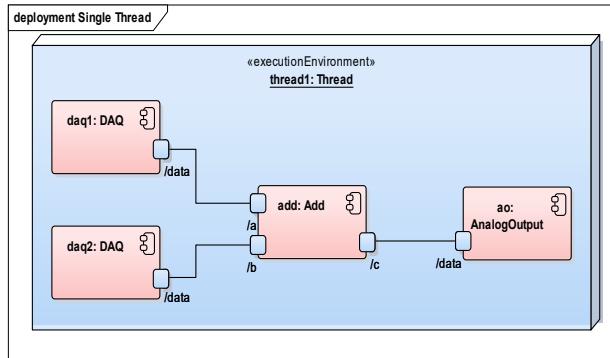
<FunctionBlock Name="Hpid" Type="kPID<int32>">
  <Parameter Name="Kp" Value="1.0"/>
  <Parameter Name="Ki" Value="0.0"/>
  <Parameter Name="Kd" Value="0.0"/>
  <Parameter Name="Dt" Value="0.001"/>
  <Parameter Name="Uh" Value="10.0"/>
  <Parameter Name="Ul" Value="0"/gt;
  <InputPort Name="Setpoint" Signal="ref_H:out"/>
  <InputPort Name="Feedback" Signal="densityH:out"/>
  <InputPort Name="errThrdH" Signal="errThrd_H:out"/>
  <OutputPort Name="Out" Signal="Hpid:cmd"/>
  <OutputPort Name="Out" Signal="Hpid:error"/>
  <OutputPort Name="Out" Signal="Hpid:Pval"/>
  <OutputPort Name="Out" Signal="Hpid:Ival"/>
  <OutputPort Name="Out" Signal="Hpid:Dval"/>

  <!-- Connects reset handler to a given event id-->
  <EventHandler Name="ResetHandler<T>" Id="event::LHtransition"/>
</FunctionBlock>
```

Supports various types of signals e.g. scalar, none-scalar, nested data inside framework.

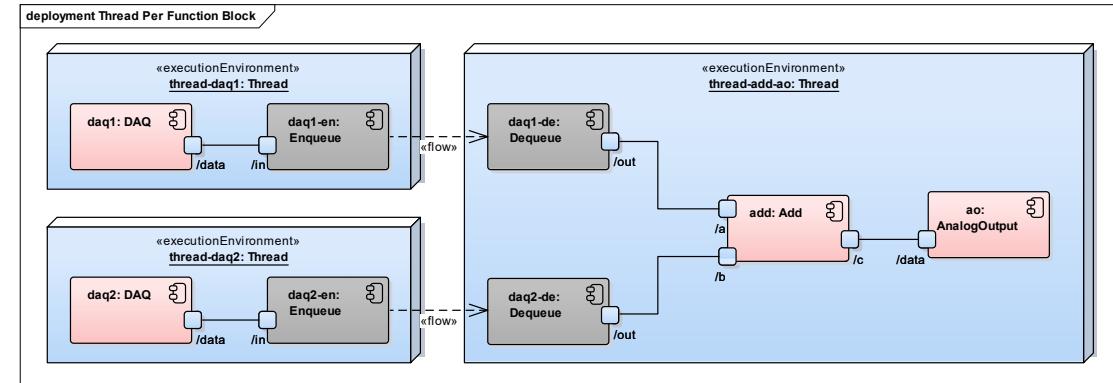
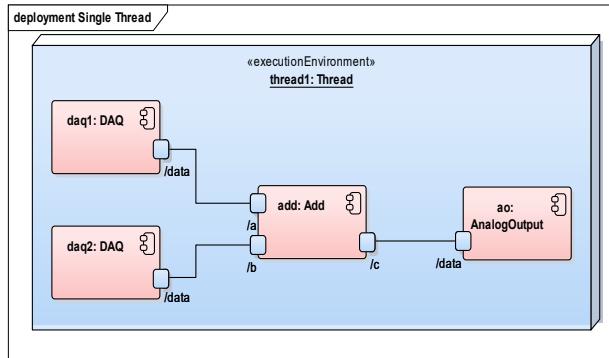
Real-Time application

- The RT application defines the processing logic that executes the desired behaviour according to the designer's intention.
- The framework handles the dependency-based execution of FBs in either single-threaded or multi-threaded environments as specified in the deployment configuration.
- Implicit insertion inserts necessary gateway function blocks to implement inter-thread or inter-process (or node) communication



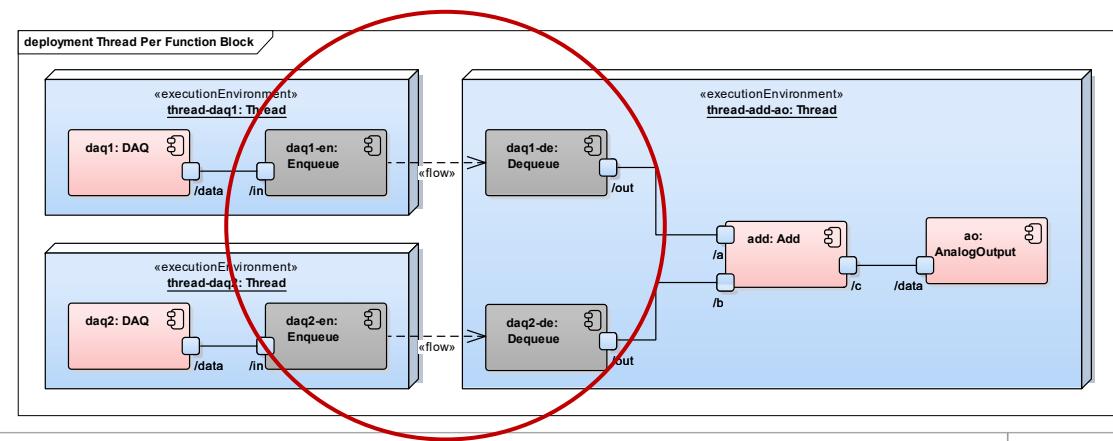
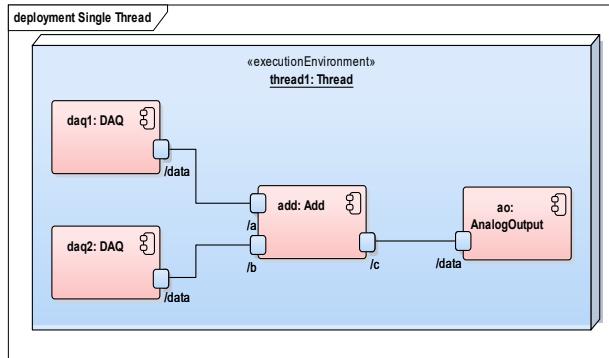
Real-Time application

- The RT application defines the processing logic that executes the desired behaviour according to the designer's intention.
- The framework handles the dependency-based execution of FBs in either single-threaded or multi-threaded environments as specified in the deployment configuration.
- Implicit insertion inserts necessary gateway function blocks to implement inter-thread or inter-process (or node) communication



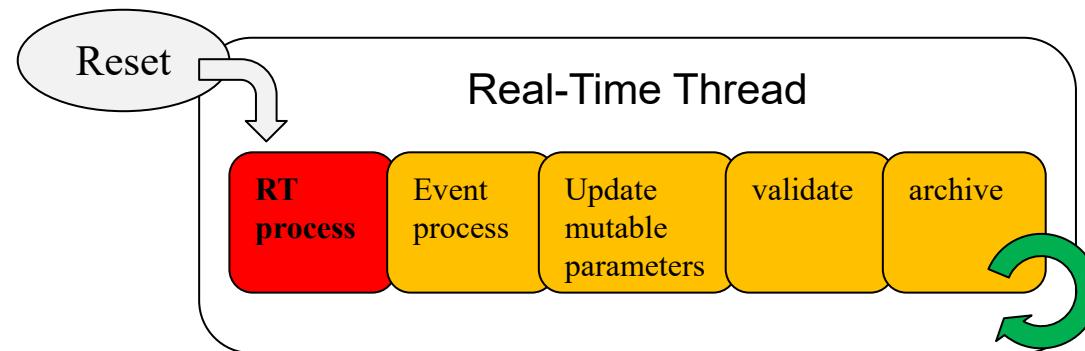
Real-Time application

- The RT application defines the processing logic that executes the desired behaviour according to the designer's intention.
- The framework handles the dependency-based execution of FBs in either single-threaded or multi-threaded environments as specified in the deployment configuration.
- Implicit insertion inserts necessary gateway function blocks to implement inter-thread or inter-process (or node) communication



Processing of FB in a thread

- ❑ FBs are instantiated and serialized in the loading phase. The ordering is determined by the relation between function blocks once the configuration is parsed.
- ❑ Executing the FBs is implemented with busy-wait rather than through interrupts or callbacks to avoid context switching; they effectively minimize jitter and response times.



- **RT process:** handles processing of the logic. All the inputs/outputs get updated in this stage.
- **Process events:** handles processing of all the events that have been triggered.
- **Process parameters:** updates the mutable parameters.
- **Validate:** validates the execution times and/or parameters to be validated.
- **Archive:** archives signals and all archivable objects.

❖ *The RT process should be constant over all the cycles. The underneath rule of execution of FB is to execute the process method periodically under rt-thread, and thus ensure predictability of the execution times.*

Framework Life Cycle Management

- Since the framework is part of a distributed control system, it needed to centrally control multiple instances in an organized manner
- Life Cycle Management Service (LCMS) allows centrally orchestrate the state transition in conjunction with loading configuration.
- Provision of external interface can be customized to site-specific requirements. Two basic interfaces were supported: **pvAccess** protocol from EPICS v7 and native **TCP/IP**.

```
leew2 @ diag-fc1.codac.iter.org : ~ $ pvlist localhost
CTRL_PCS:N1-LOAD-APP
CTRL_PCS:N1-LOAD-SERVICE
CTRL_PCS:N1-RTF-OPREQ
CTRL_PCS:N1-RTF-OPSTATE
CTRL_PCS:N1-RTF-RESET
[ 12:26:17 ]
leew2 @ diag-fc1.codac.iter.org : ~ $
```

Operational PVs for interworking with central supervision system

Framework Life Cycle Management

- Since the framework centrally controls the life cycle management.
 - Life Cycle Management transition in conjunction with external events.
 - Provision of external interfaces.
- Two basic interfaces:
native **TCP/IP**.

```
leew2 @ diag-fc1.codac.iter.org : ~/rtf-workspace/m-pcs-sim-platform/src/main/rtf,
CTRL-PCS:N1-LOAD-APP
CTRL-PCS:N1-LOAD-SERVICE
CTRL-PCS:N1-RTF-OPREQ
CTRL-PCS:N1-RTF-OPSTATE
CTRL-PCS:N1-RTF-RESET
CTRL-PCS:N1-app.myTimer.GlobalSignals.Master_Timer.ControlStartTime
CTRL-PCS:N1-app.myTimer.GlobalSignals.Segment_watchdog.SegList
CTRL-PCS:N1-app.myTimer.GlobalSignals.Segment_watchdog.WatchdogTime
CTRL-PCS:N1-app.myTimer.GlobalSignals.console:elapsedTime.Topic
CTRL-PCS:N1-app.myTimer.GlobalSignals.console:elapsedTime.Transport
CTRL-PCS:N1-app.myTimer.GlobalSignals.console:elapsedTime.TransportLayer
CTRL-PCS:N1-app.myTimer.GlobalSignals.segID.Init
CTRL-PCS:N1-app.myTimer.Offset
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.errorDetector.Depth
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.errorDetector.Flag_changed
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.errorDetector.Flag_unchanged
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.faultGen.Value
CTRL-PCS:N1-app.myTimer.Period
CTRL-PCS:N1-app.myTimer.PhaseShift
CTRL-PCS:N1-app.myTimer.Repetitions
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-1-starter.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-1-starter.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-2.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-2.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-3.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-3.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-4.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-4.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-5.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-5.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-99-terminator.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-99-terminator.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-MUX.SegList
CTRL-PCS:N1-app.myTimer.WFselection.console:target_plasma_current.Topic
CTRL-PCS:N1-app.myTimer.WFselection.console:target_plasma_current.Transport
CTRL-PCS:N1-app.myTimer.WFselection.console:target_plasma_current.TransportLayer
CTRL-PCS:N1-app.myTimer.WFselection.console:temp_wf.Topic
CTRL-PCS:N1-app.myTimer.WFselection.console:temp_wf.Transport
CTRL-PCS:N1-app.myTimer.WFselection.console:temp_wf.TransportLayer
CTRL-PCS:N1-app.myTimer.target_current.wfbreakdown.X-vector
```

Operational PVs for interworking.

PVs are dynamically created after receive configuration.

needed to

estimate the state

of the requirements.
EPICS v7 and

Framework Life Cycle Management

- Since the framework centrally controls the life cycle management.
 - Life Cycle Management transition in conjunction with external events.
 - Provision of external interfaces.
- Two basic interfaces:
native **TCP/IP**.

```
leew2 @ diag-fc1.codac.iter.org : ~/rtf-workspace/m-pcs-sim-platform/src/main/rtf,
CTRL-PCS:N1-LOAD-APP
CTRL-PCS:N1-LOAD-SERVICE
CTRL-PCS:N1-RTF-OPREQ
CTRL-PCS:N1-RTF-OPSTATE
CTRL-PCS:N1-RTF-RESET
CTRL-PCS:N1-app.myTimer.GlobalSignals.Master_Timer.ControlStartTime
CTRL-PCS:N1-app.myTimer.GlobalSignals.Segment_watchdog.SegList
CTRL-PCS:N1-app.myTimer.GlobalSignals.Segment_watchdog.WatchdogTime
CTRL-PCS:N1-app.myTimer.GlobalSignals.console:elapsedTime.Topic
CTRL-PCS:N1-app.myTimer.GlobalSignals.console:elapsedTime.Transport
CTRL-PCS:N1-app.myTimer.GlobalSignals.console:elapsedTime.TransportLayer
CTRL-PCS:N1-app.myTimer.GlobalSignals.segID.Init
CTRL-PCS:N1-app.myTimer.Offset
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.errorDetector.Depth
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.errorDetector.Flag_changed
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.errorDetector.Flag_unchanged
CTRL-PCS:N1-app.myTimer.PROGRAM01-GlobalFault.faultGen.Value
CTRL-PCS:N1-app.myTimer.Period
CTRL-PCS:N1-app.myTimer.PhaseShift
CTRL-PCS:N1-app.myTimer.Repetitions
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-1-starter.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-1-starter.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-2.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-2.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-3.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-3.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-4.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-4.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-5.MappingID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-5.MySegID
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-99-terminating
CTRL-PCS:N1-app.myTimer.SUPERVISIONS.SUPERVISION-MUX.SegList
CTRL-PCS:N1-app.myTimer.WFselection.console:target_plasma
CTRL-PCS:N1-app.myTimer.WFselection.console:target_plasma
CTRL-PCS:N1-app.myTimer.WFselection.console:target_plasma
CTRL-PCS:N1-app.myTimer.WFselection.console:temp_wf.Topic
CTRL-PCS:N1-app.myTimer.WFselection.console:temp_wf.Transport
CTRL-PCS:N1-app.myTimer.WFselection.console:temp_wf.Transport
CTRL-PCS:N1-app.myTimer.target_current.wfbreakdown.X-vector
```

```
leew2 @ diag-fc1.codac.iter.org : ~
CTRL_PCS:N1-LOAD-APP
CTRL_PCS:N1-LOAD-SERVICE
CTRL_PCS:N1-RTF-OPREQ
CTRL_PCS:N1-RTF-OPSTATE
CTRL_PCS:N1-RTF-RESET
[ 12:26:17 ]
leew2 @ diag-fc1.codac.iter.org : ~
```

Operational PVs for interworking.

PVs are dynamically created after receive configuration.

needed to estimate the state of the system to fulfill requirements.
EPICS v7 and

```
leew2 @ diag-fc1.codac.iter.org : ~ $ pvxinfo CTRL_PCS:N1-RTF-OPSTATE
CTRL_PCS:N1-RTF-OPSTATE from 10.130.2.19:5075
struct "epics:nt/NTScalar:1.0" {
    string value"
    struct "alarm_t" {
        int32_t severity
        int32_t status
        string message"
    } alarm
    struct "time_t" {
        int64_t secondsPastEpoch
        int32_t nanoseconds
        int32_t userTag
    } timestamp
}
[ 12:11:08 ]
```

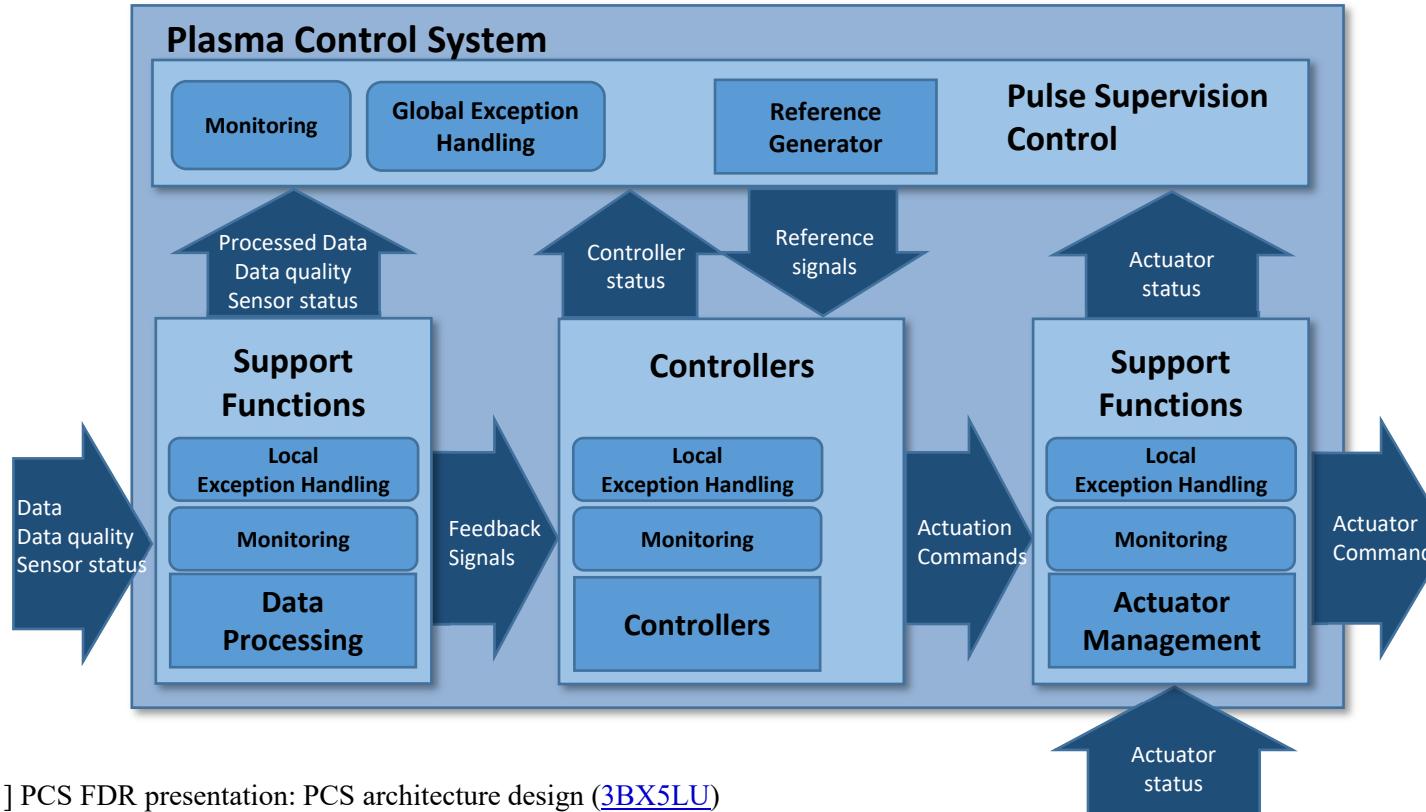
Normative type for client interface

Interface support

- ❑ Foundational networking infrastructure is implemented as a *transport layer service*, and supports communication on all levels of RTF
 - Synchronous Data-bus Network (SDN) for feedback control
 - Data Archiving Network (DAN) for experimental data archiving
 - Plant Operation Network (PON) in EPICS pvAccess protocol
 - Nominal Device Support (NDS) for physical hardware interfacing is under development
 - Any necessary in the future
- ❑ Simulink interface uses generated code from Simulink Coder™
 - The wrapper FB loads the compiled library, and RTF performs a validation process to verify the interface data structure.

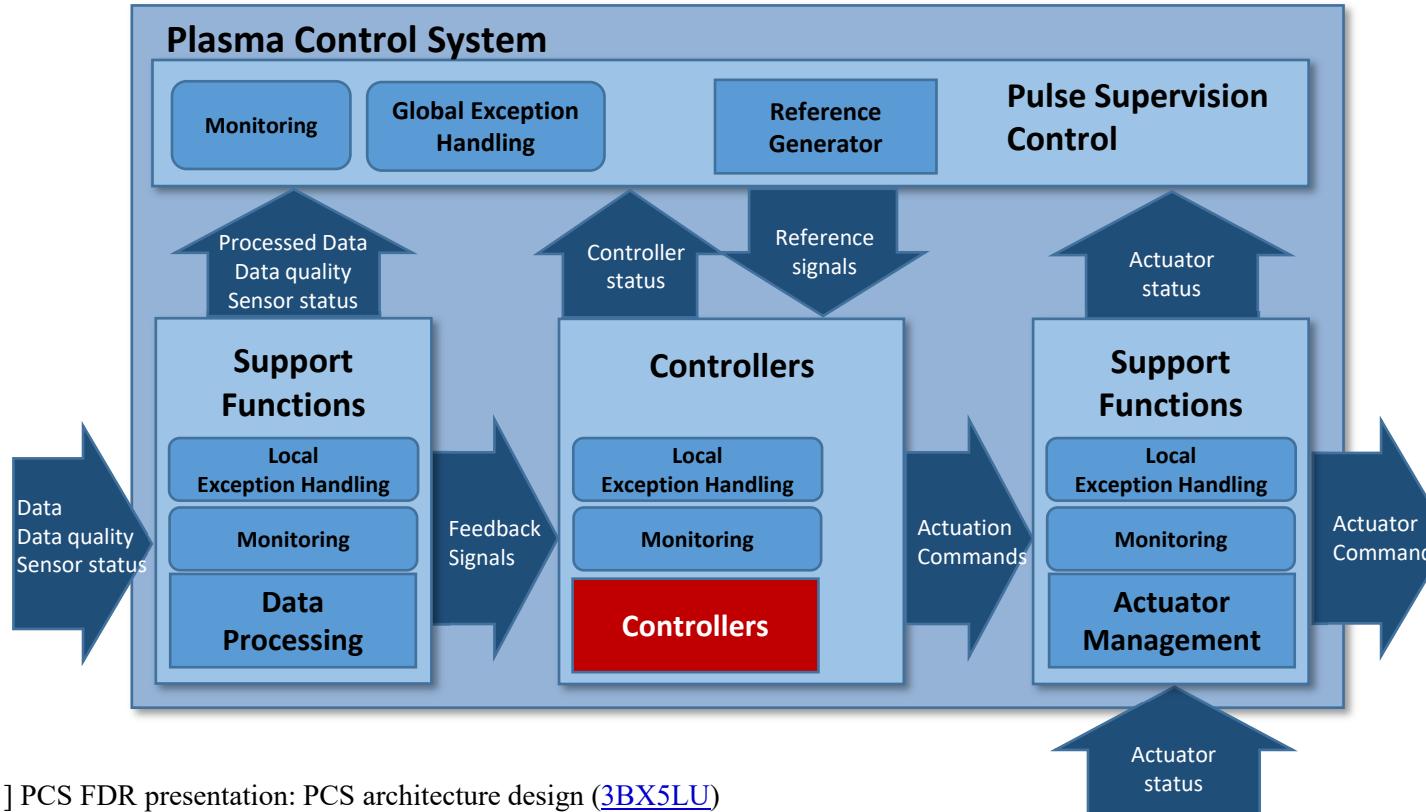
Introduction of a use case study

PCS Prototyping : Basic sketch of the PCS architecture



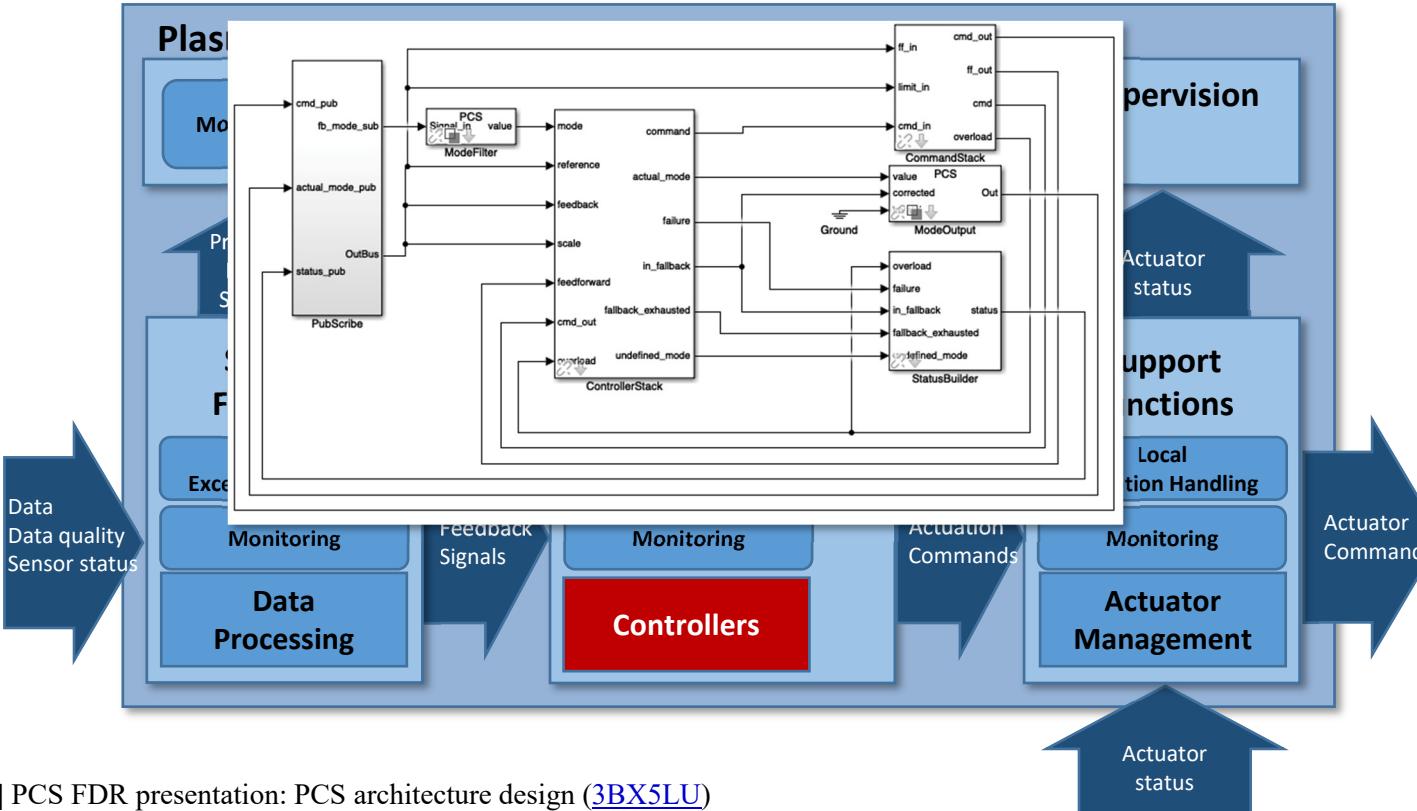
[1] PCS FDR presentation: PCS architecture design ([3BX5LU](#))

PCS Prototyping : Basic sketch of the PCS architecture



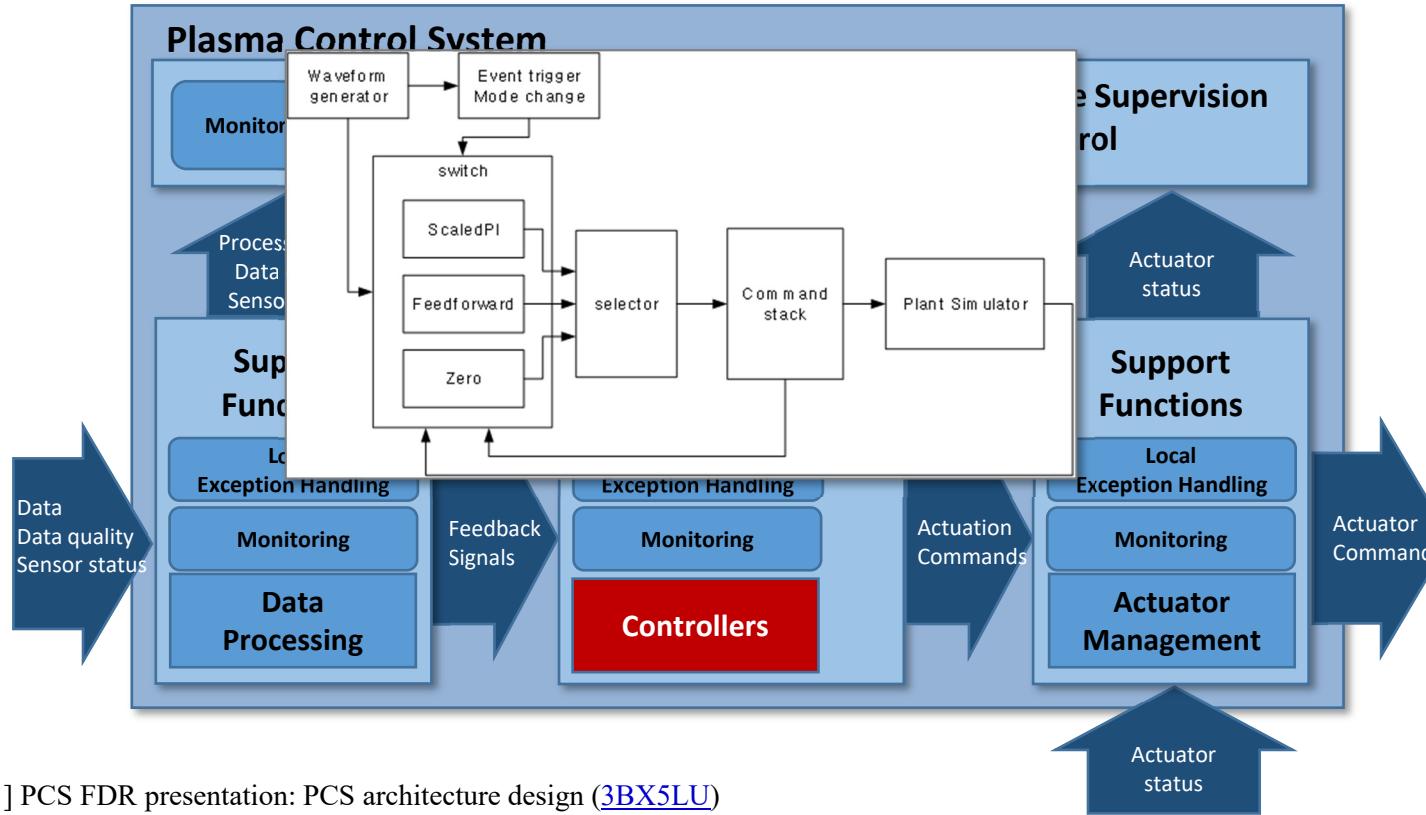
[1] PCS FDR presentation: PCS architecture design ([3BX5LU](#))

PCS Prototyping : Basic sketch of the PCS architecture



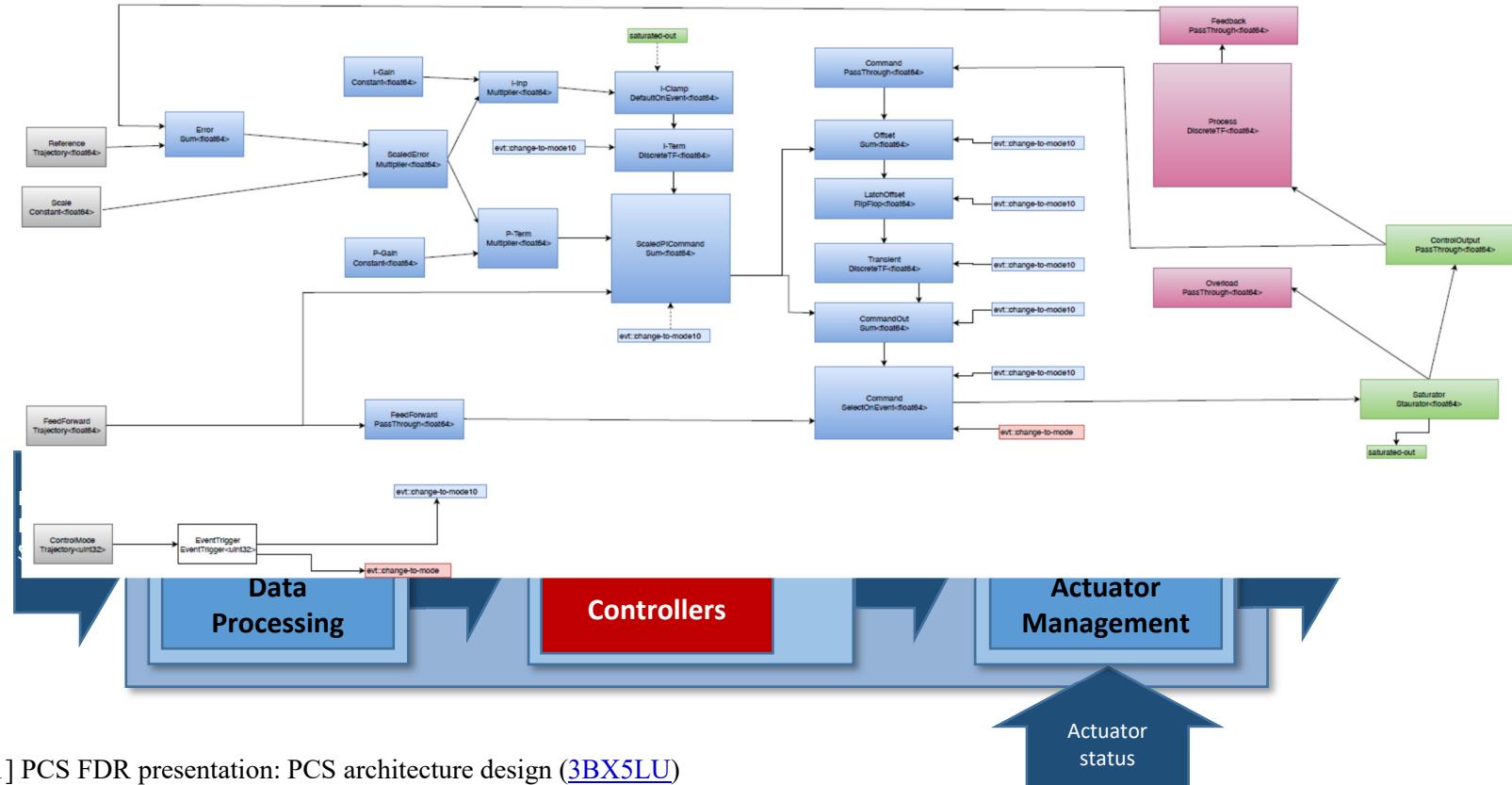
[1] PCS FDR presentation: PCS architecture design ([3BX5LU](#))

PCS Prototyping : Basic sketch of the PCS architecture



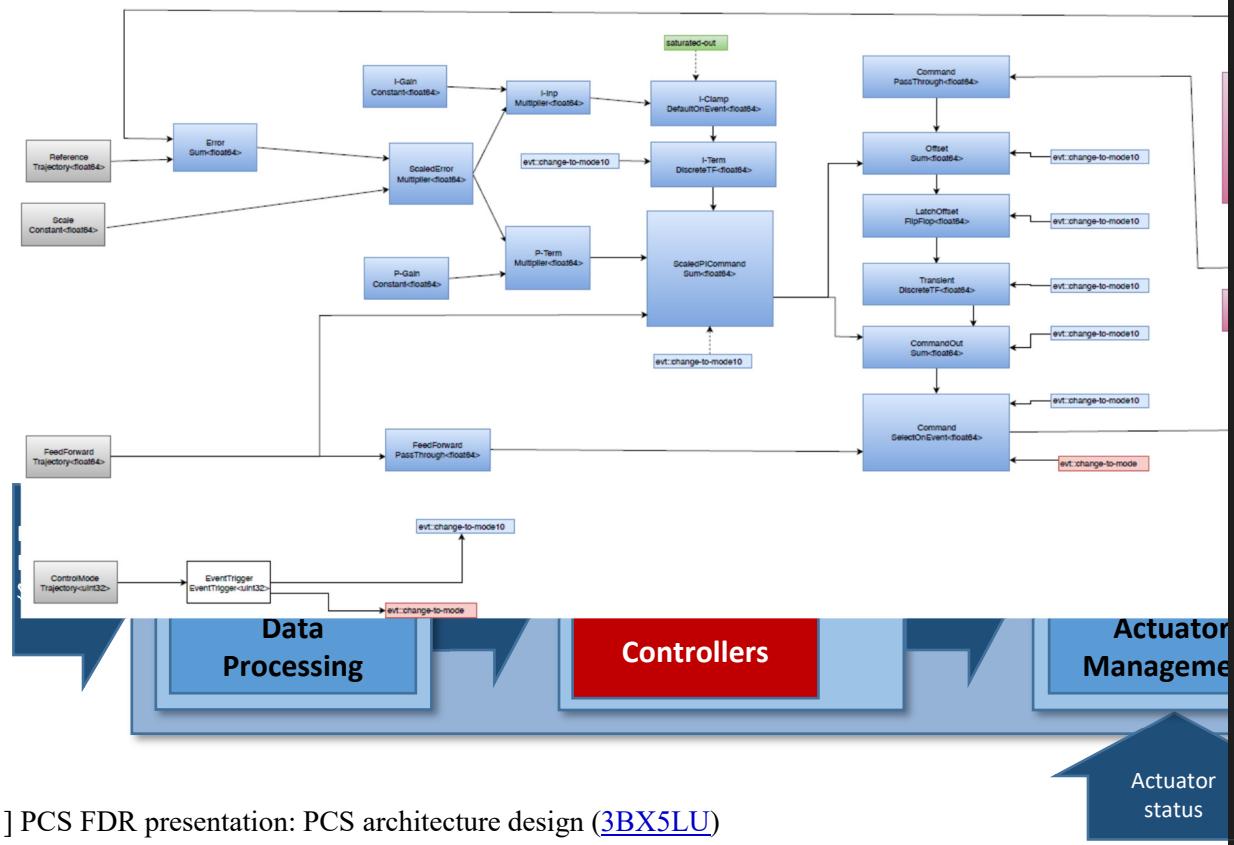
[1] PCS FDR presentation: PCS architecture design ([3BX5LU](#))

PCS Prototyping : Basic sketch of the PCS architecture



[1] PCS FDR presentation: PCS architecture design ([3BX5LU](#))

PCS Prototyping : Basic sketch of the PCS architecture



```

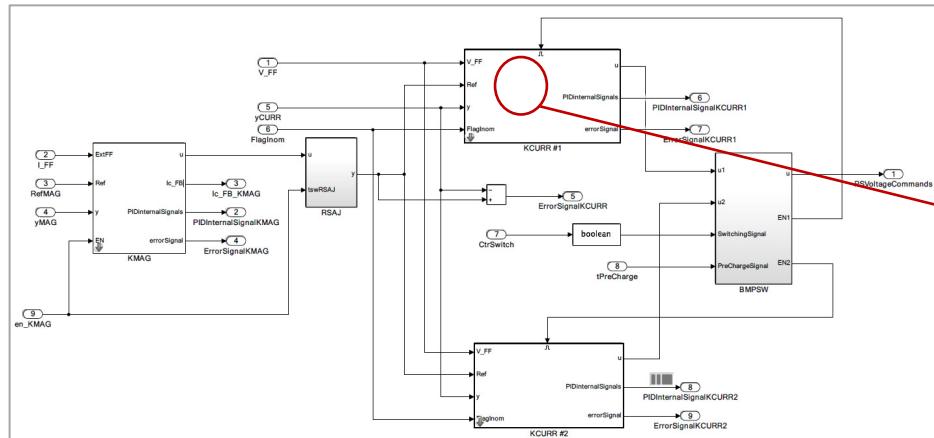
<FunctionBlock Name="ControlStack" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <!-- Feedforward -->
  <FunctionBlock Name="Feedforward" Type="PassThrough<float64>">
    <InputPort Name="In" Signal="sig::Feedforward"/>
    <OutputPort Name="Out" Signal="local::FeedforwardCommand"/>
  </FunctionBlock>
  <!-- ScaledPI -->
  <FunctionBlock Name="ScaledPI">
    <FunctionBlock Name="Error" Type="Sum<float64>">
      <Parameter Name="Signs" Value="+-/+/-"/>
      <InputPort Name="In" Signal="sig::Reference"/>
      <InputPort Name="In" Signal="sig::Feedback"/>
      <OutputPort Name="Out" Signal="local::Error"/>
    </FunctionBlock>
    <FunctionBlock Name="ScaledError" Type="Multiplier<float64>">
      <InputPort Name="In" Signal="local::Error"/>
      <InputPort Name="In" Signal="sig::Scale"/>
      <OutputPort Name="Out" Signal="local::ScaledError"/>
    </FunctionBlock>
    <FunctionBlock Name="P-Gain" Type="Constant<float64>">
      <Parameter Name="Value" Value="10"/>
      <OutputPort Name="Out" Signal="local::P-Gain"/>
    </FunctionBlock>
    <FunctionBlock Name="P-Term" Type="Multiplier<float64>">
      <InputPort Name="In" Signal="local::ScaledError"/>
      <InputPort Name="In" Signal="local::P-Gain"/>
      <OutputPort Name="Out" Signal="local::P-Term"/>
    </FunctionBlock>
    <FunctionBlock Name="I-Gain" Type="Constant<float64>">
      <Parameter Name="Value" Value="1"/>
      <OutputPort Name="Out" Signal="local::I-Gain"/>
    </FunctionBlock>
    <FunctionBlock Name="I-Inp" Type="Multiplier<float64>">
      <InputPort Name="In" Signal="local::ScaledError"/>
      <InputPort Name="In" Signal="local::I-Gain"/>
      <OutputPort Name="Out" Signal="local::I-Inp"/>
    </FunctionBlock>
    <FunctionBlock Name="I-Clamp" Type="DefaultOnEvent<float64>">
      <Parameter Name="Mapping">
        <Item>false</Item>
      </Parameter>
      <InputPort Name="In" Signal="local::I-Inp"/>
    </FunctionBlock>
  </FunctionBlock>

```

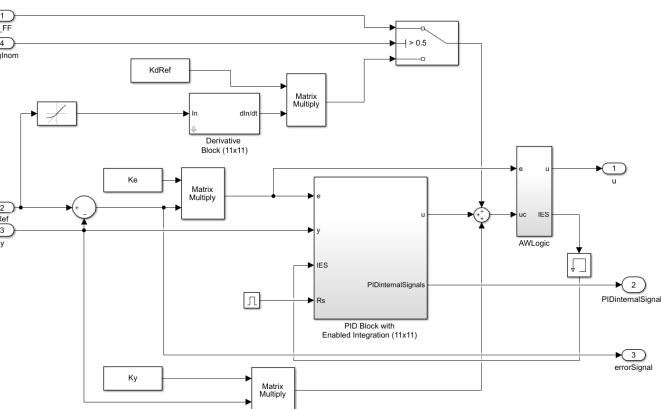
[1] PCS FDR presentation: PCS architecture design ([3BX5LU](#))

PCS Prototyping : Controller model from the generated code

- Controller model from the Simulink platform can be converted to the code under Simulink constraints.
- A designer can devise a desired function only by changing parameters, while maintaining the same external interface to the other FB.
- Need an appropriate granularity in the controller model for conversion.



Unified Magnetic Controller (UMC) from PCS Simulation Platform



Coil Current Controller (KCURR)

PCS Prototyping : Controller model from the generated code

❑ How to interface in between Simulink and RTF

Example for converting to RTF configuration

- ❖ Header file generated from KCURR model that defines the data structure for the interface to RTF
 - ❖ Simulink wrapper FB loads the compiled library.
 - ❖ Interface with structured data e.g., matrix and array is supported in the parameter attribute from the release of v2.2.4.

PCS Prototyping : Controller model from the generated code

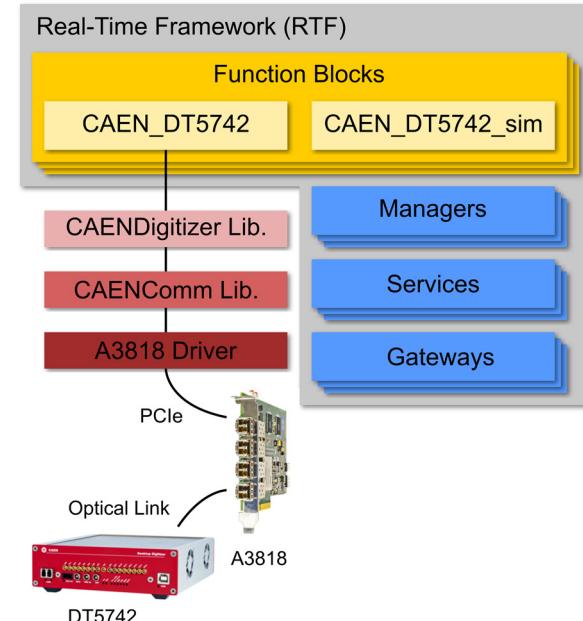
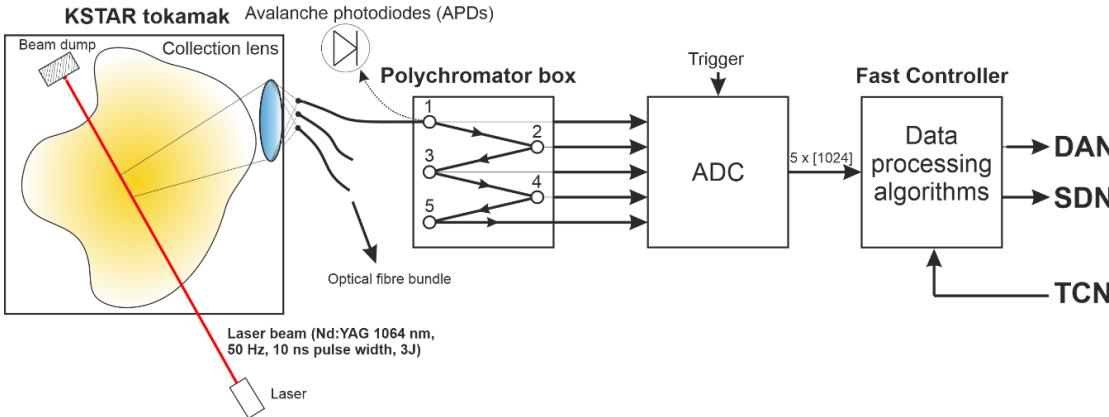
❑ How to interface in between Simulink and RTF

Example for converting to RTF configuration

- ❖ Header file generated from KCURR model that defines the data structure for the interface to RTF
 - ❖ Simulink wrapper FB loads the compiled library.
 - ❖ Interface with structured data e.g., matrix and array is supported in the parameter attribute from the release of v2.2.4.

Plasma diagnostics: Edge Thomson Scattering diagnostics

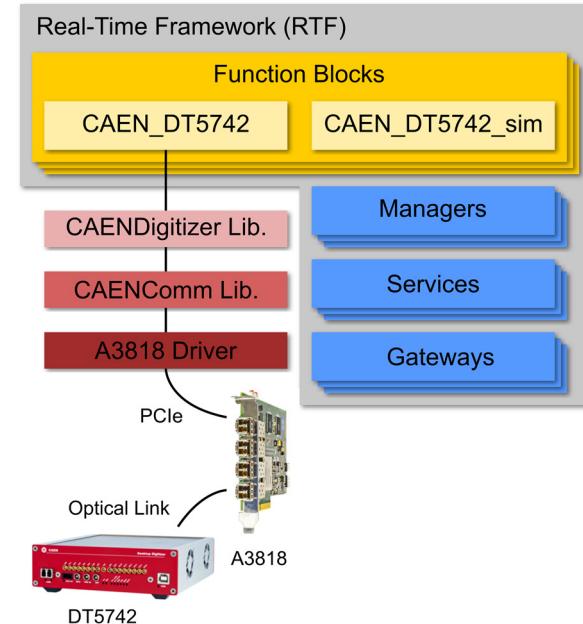
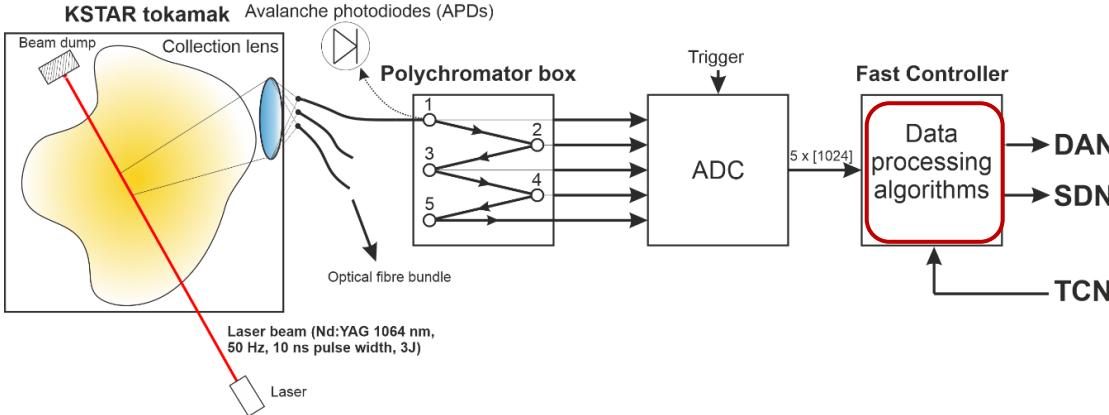
- The Thomson Scattering diagnostics gives a reliable electron temperature and density profiles in magnetically confined plasma.



- The customized DAQ FB archives raw data through RTF transport layer
- The output links to the fitting FB to eliminate back scattered signal.
- Electron temperature is measured using lookup table where calibrated data is stored as per the wavelength from the polychromator signal.

Plasma diagnostics: Edge Thomson Scattering diagnostics

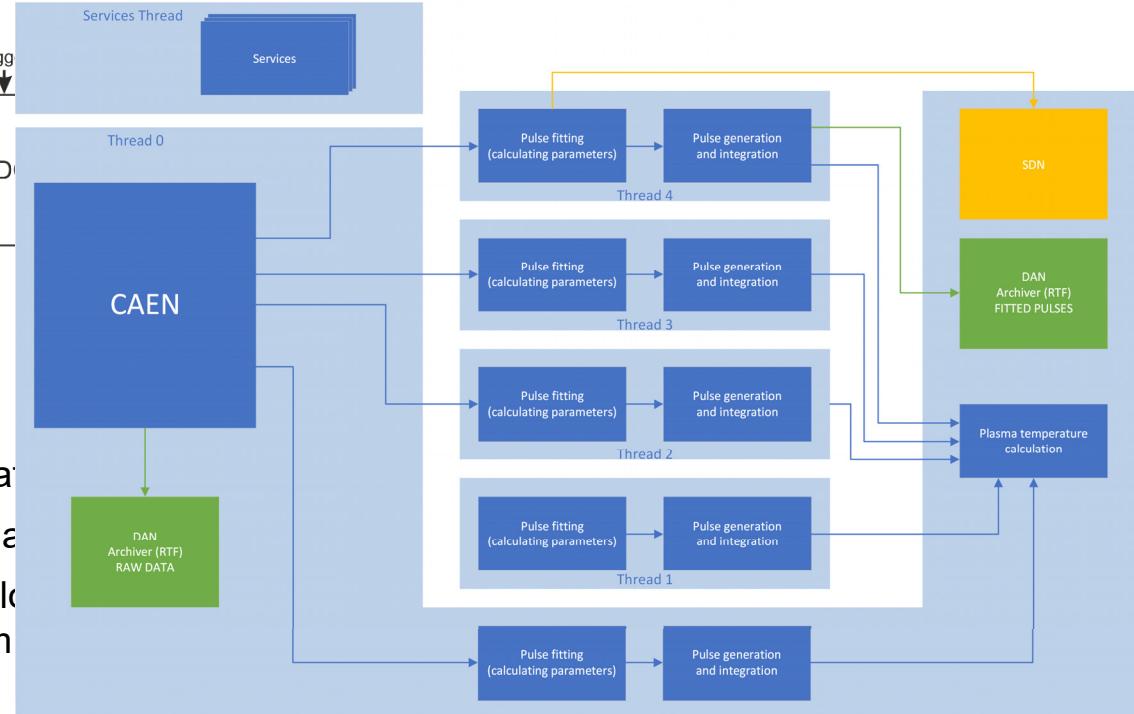
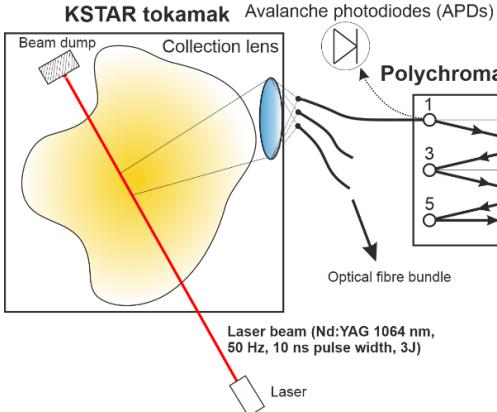
- The Thomson Scattering diagnostics gives a reliable electron temperature and density profiles in magnetically confined plasma.



- The customized DAQ FB archives raw data through RTF transport layer
- The output links to the fitting FB to eliminate back scattered signal.
- Electron temperature is measured using lookup table where calibrated data is stored as per the wavelength from the polychromator signal.

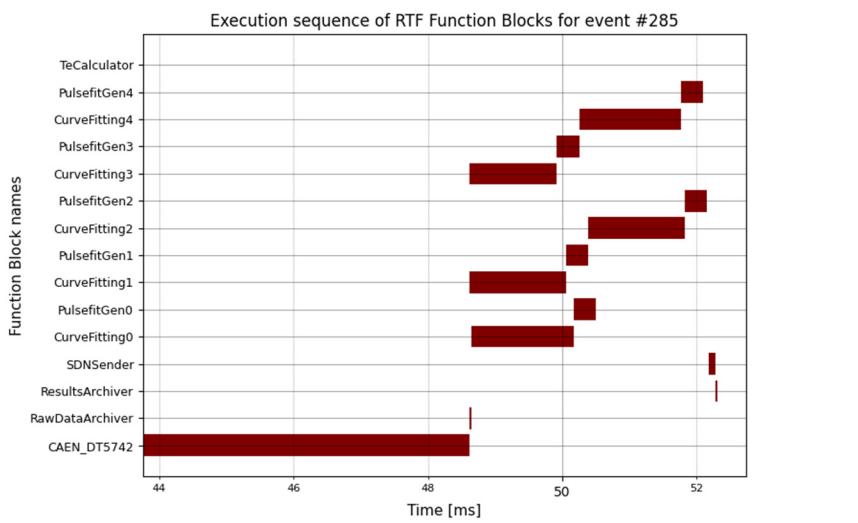
Plasma diagnostics: Edge Thomson Scattering diagnostics

- The Thomson Scattering diagnostics gives a reliable electron temperature and density profiles in magnetically confined plasma.

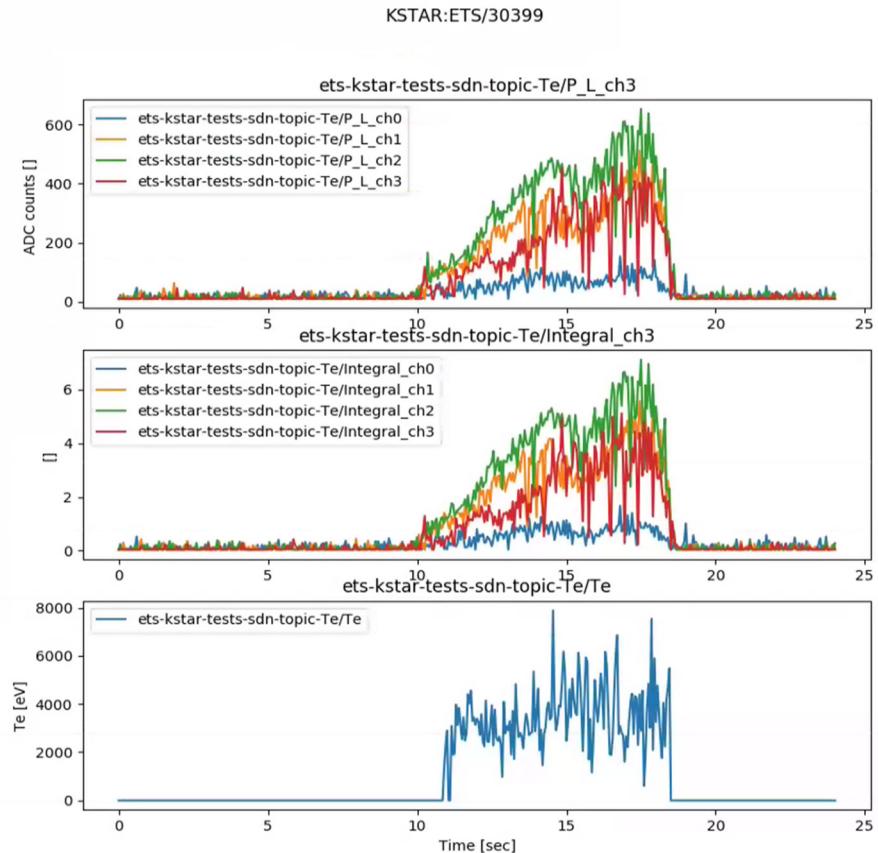


- The customized DAQ FB archives raw data.
- The output links to the fitting FB to eliminate latency.
- Electron temperature is measured using local data is stored as per the wavelength from

Plasma diagnostics: Edge Thomson Scattering diagnostics

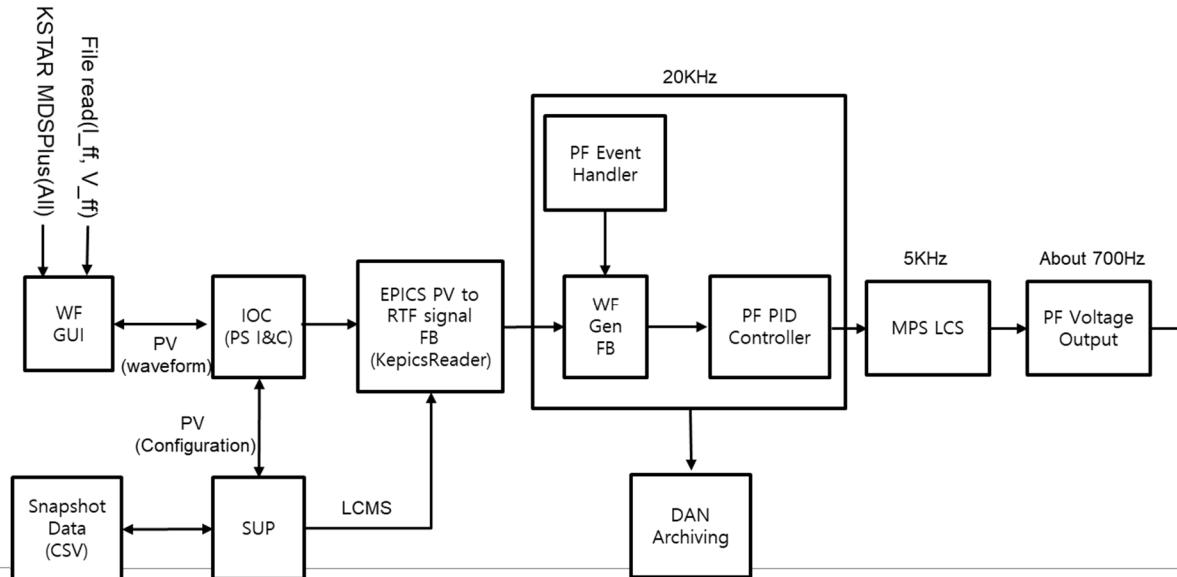


Function block	min	avg	max	Std.
Pulse fitting	0.52 ms	1.31 ms	2.10 ms	0.18 ms
Pulse generation	0.31 ms	0.32 ms	0.54 ms	0.01 ms
T_e calculation	0.01 ms	0.01 ms	0.02 ms	0.00 ms



Actuator control : Poloidal Field coil control

- ITER started implementing a real-life controller in order to evaluate both functional and non-functional behaviour of the PCS.
- 11 PF controllers were devised by complying with KSTAR native function model. Verified 20kHz control cycle in consecutive process pipeline such as exception handler, waveform generator, and PID function.



Conclusions

- ❑ The RTF is a flexible high-performance software platform that facilitates the development and deployment of complex real-time applications.
- ❑ It was designed to be portable and modular, enabling high reusability and maintainability of components constituting the real-time applications.
- ❑ Factory design pattern and rich function for multi-threaded program enables building application through configuration-driven process.
- ❑ Prototyping activities on some of the operating Tokamaks have demonstrated its applicability for the implementation of ITER real-time control systems.

Thank you for your attention!