

## **Experience of Developing BEPCII Control System**

### Jijiu ZHAO IHEP, Beijing ICALEPCS2007 October 18, 2007



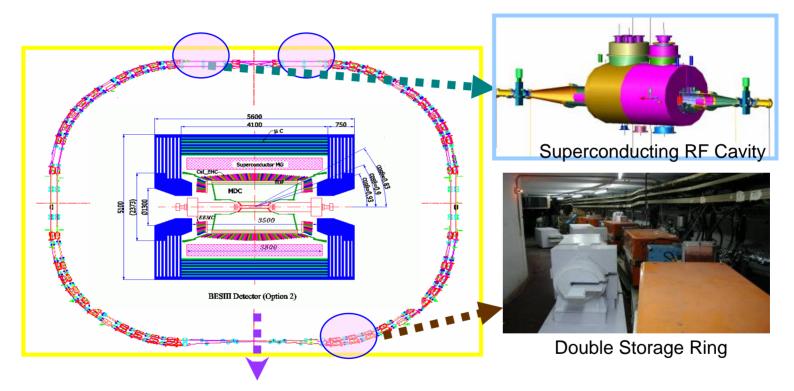
### **BEPCII Project**

- The project BEPCII is for upgrading the BEPC (Beijing Electron Positron Collider) to reach a higher luminosity, 1\*10<sup>33</sup>cm<sup>-2</sup>s<sup>-1</sup>,100 times to the BEPC.
- BEPCII still serves high energy physics experiments and synchrotron radiation research.
  - Energy 1.89GeV at Collision mode
  - Energy 2.5GeV at Synchrotron radiation mode
- The project was started in August 2001
  - Project proposal
  - Conceptual design
- R&D started in October 2002
- System development started in Jan. 2004
- First beam into storage ring in November 2006



### **BEPCII**

### BEPCII consists of Linac, Transport line and Storage Ring

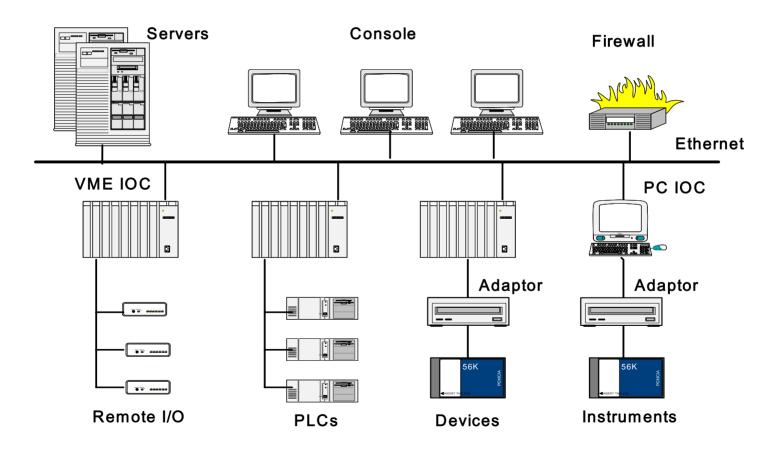


BEPCII adopted Double ring schema and super-conducting devices
 The old control system has been removed. We have to build a new control system and there are 20,000 channels in the control system



### **System Architecture**

### Adopt "Standard mode" and EPICS system





## **System Components**

- Host computer system
- Control network
- Sub-systems
  - Power supply control
  - Vacuum control
  - RF control
  - Cryogenic control
  - Linac control
- Timing system
- High level applications
- Oracle database
- Central console



## **Design philosophy**

- BEPCII control system should be
  - delivered on time,
  - within the budget
  - Meet the accelerator physical requirement
- The following design philosophy should be considered
  - Adopt distribution architecture
  - Using system integration tools to develop the system
  - Using commercial hardware as many as possible
  - Selection of standard hardware and software
  - Adopting advanced and mature technology
  - System extension
  - Cost & performance



## **System Integration Tools**

- The system integration tools should be used
- We have evaluated SCADA products and EPICS
- BEPCII has decided using EPICS to develop the control system
- For
  - EPICS is wildly used in Accelerator field
  - Which Support VME hardware
  - We can get HEP lab's help and share the high level applications
  - SCADA can be used for slow control and interlock system etc.



### **Standardization**

Standardization is very important

We spent a lot of time to select standard hardware and software to build the system

### Host computer system

- SUN Cluster system consists of
  - 2 SUN V880 servers , each of them has:
  - 8 CPU, 32GB memory, shared disk array
  - Serve as EPICS server, NFS system, running high level applications etc.
- EPICS data server ( PC server )
- Oracle server ( PCserver )
- 28 console computers SUN WS and Linux PCs



### **SUN V880 Cluster**





### **Standard Hardware**

- More than 30 VME IOCs (MVME 5100 / 2431)
- And about 25 PC IOCs
- Device control and interface
  - Remote I/O: Power supply and linac control
  - Intelligent controller: Vacuum pumps, gauges
  - VME I/O modules: RF control
  - AB-PLC for cryogenic and Vacuum control
- 1G/100M Ethernet
  - using Cisco C4506 switch, redundancy
- Field Buses
  - ControlNet, CANbus, RS232, RS485



### **Standard Software**

- Host
  - SUN Solaris and PC Linux
  - EPICS host tools:
    - EDM, VDCT, SNL, Tcl / Tk, ALH, Channel Archiver, Cmlog, Prob, StripTool, SAD, Python etc.
  - CVS and NFS
- IOC
  - VxWorks 5.4
  - EPICS Base R3.13.8 for VME IOC
  - EPICS Base R3.14.7 for PC IOC
- HLA is developed and transferred from KEKB with SAD environment, after evaluation of HLA for SNS, PEP-II, APS and KEKB
- Oracle database store history data

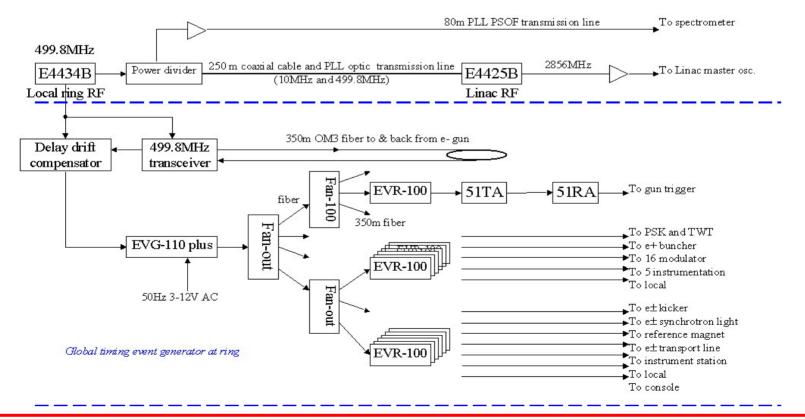
# Adopting advanced and mature technology

- The accelerator control system is complex and large scale system
- To ensure the project successful, we should consider adopt both of advanced and mature technologies
- For example:
  - Event timing system
  - Interface for Power supply control



## **Event Timing System**

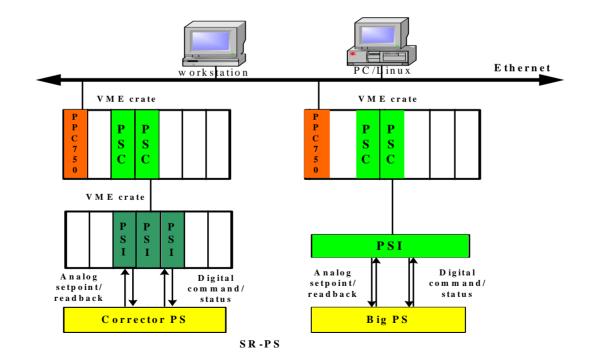
- Event timing system with EVG/EVR 200 modules
- Which is following the experience of APS, SLS, SSRF, Diamond
- hardware: VME IOCs, EVG and EVRs
- Software: EPICS





## **Power Supply Interface**

- Original we have 3 plan:
  - embedded processor, VME IP module and PSC-PSI module
- We have built test bench for them, finally selected the PSC-PSI plan
- Which follows BNL and SNS's design





## **User Requirement**

- System design and development follows concept of software engineering
- First thing is to make user requirement
  - Control people discuss with
    - Accelerator Physicists
    - Equipment engineers
    - Operators
  - provide outline and forms for users
  - Appoint the contact persons
    - who are from control group and other groups
    - They work together to finish the user requirement

附件一

### BEPCII 控制系统用户需求调查提纲 2001年11月15日

#### 一、 用户需求陈述 请用一段文字描述本系统设备的基本情况(种类、数量),提出对控制系统的总体要求, 指出控制系统应该"做什么",以及要达到的基本技术指标等。

- 二、系统功能要求 请列出控制系统必须完成的所有功能和系统任选的功能,包括:
  1.是否具有中央/本地两级显示和控制功能,要不要本地手动控制功能
  2.设备上的哪些物理量需要监测
  3.需要哪些设备控制功能(开关机、升降流、Ramp等)
  4.是否要闭环控制,什么部分需要闭环,及对闭环控制的要求
  5.系统故障报警和恢复的要求
  6.对设备、系统的安全连锁要求
  7.历史数据的记录打印要求(记录数据的时间间隔,要不要自动打印)
- 三、 系统性能要求
  - 请提出系统的技术性能指标
  - 1. 联机响应时间的要求
  - 2. 控制精度和稳定度的要求
  - 3. 系统安全性的要求

#### 四、 运行和操作模式要求

- 1. 设备有几种运行或操作模式,分别写出或画出各模式的工作流程
- 2. 说明各操作模式之间的关系, 如
  - ✔ 按时间先后顺序执行
  - ✔ 当某条件改变时进行模式切换,并指出切换条件
  - ✔ 切换方法(自动、手动)
  - ✔ 由硬件信号触发执行
- 3. 定时和时间同步的要求 (硬件触发还是软件触发)

#### 五、 对操作员界面的要求

- 需要监测的物理量以什么方式显示
   (表格、文字、二维曲线、直方图、设备直观图形显示、语音提示等)
- 2. 设备控制页面的要求(用表格、按钮、图形操作设备?)
- 3. 故障报警方式
- 4. 数据图形的打印要求

#### 六、系统运行环境 设备运行周边环境和设备自身的电磁场干扰情况等。

七、系统发展的可能性 即说明本系统将来进一步扩充和修改的可能性

### Outline

- General descriptions
- Functionalities
- Control requirement:

Response time,

Accuracy,

Stability .....

- Working mode and sequencing
- GUI requirement
- Timing requirement and jitters
- EMI issue etc.
- Possibility of expansion

### **Device and channel list**

			诸存环被控设											
系统名称	: 填	表日期:		填表人:		附表一	第 页	共 页						
序号	设备中文名称	设备英文名称 数	输出稳定度	控制精度	调节分 辨率	监打	控制方式 空 闭 則 环		5位置					
	附件 3			表二:被	控设备					-	- 11			
	子系统名:	设备名称 :	物理量	信号源	信号目	<b>填表日期:</b> 数据类型		填表人: 附表二 第 模拟量填此栏		第」	<u>页 共</u> 页 参与控制的			
	序         信号           号         <		单位	头	的地	模数	故 波 z 形	值域	精度	分辨率	监测	控制		手动
														_
														_
														_

#### 附件 5 BEPCII 设备信号名约定和设备名定义表

<b>数据库信号名定义</b> 第一级(装置		4	第二级(子系统)		<b>DB</b> Naming					
BEPCII 控制系统数据库记录名(也称信号 名)由四级组成,即装置级、子系统级、设备级 和信号级。记录名总长度为28个字符。 数据库记录名定义如下: <装置名>:<子系统名>:<设备名><序号>:<信号	储存环 R储存环 RI内环 RO外环	PS 磁铁 RF 高寿 VA 真雪 BI 東測 IR 对撞 MP 安雪	周 空   [区		convention					
类型名><序号>: [说明字段] 数据库记录名是大小写敏感的,记录名允许使 用下列字符: 大写字母A-Z,小写字母a-z 符号[]	输运线 TE e-线 TP e+线	PS 磁铁 VA 真3 BI 東測 IN 注入 MP 安全								
<>: 和; • 装置名区分注入器、贮存环和输运线, 用 1-2 个英文大写字母表示。 • 子系统名标识分总体内的子系统,如磁 铁电源系统、真空系统等。用 1-3 个英	直线 L	PS 融 MK功 PO正可 MW 微 VA 真3	率源 目子源 波系统							
文大 、小写字母表示。			表4 BEP	CII 控制系统	系统数据库信号设备名表					
<ul> <li>装置名和子系统名由工程指挥部统一命 名。(见左侧表格)</li> </ul>		子系统: 序号	设备中文名	设备英文名	第 页 数据库设备名	E 共 页 编号方法				
<ul> <li>● 设备名标识子系统中不同种类的设备, 如真空泵电源、真空计等。用英文 大、小写字母和下划线表示设备,1-</li> <li>99两位阿拉伯数字表示设备的序号。</li> </ul>	公用设施 U					順序	对称			
<ul> <li>信号类型名标识控制系统输入输出信号的种类,如模入、模出、开入、开出, 计算量等,必须使用 EPICS/IOC 数据库规定的名称。用英文大、小写字母书</li> <li>「-99两位阿拉伯数字表示该设备上信号的顺序号。</li> </ul>	其他系统									
<ul> <li>说明字段为可选项,使用英文大小写字母,可对本信号代表的物理量进行说明</li> <li>例 RO: RF: Cavity East:ail:Volts</li> </ul>			填表人(S ble4 is to ask user givin previator of the device n	g the device name and	填表 the corresponding database	日 朔(Date) name, whi				
Note: The database naming convention, which was dis	cussed with leaders									

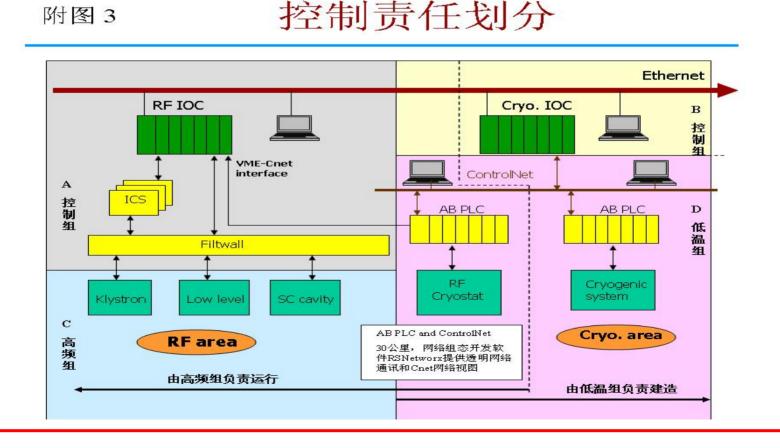
### ning tion T



附图3

### **Interface Definition**

- During the design stage, we have made interface definitions
- Between internal components and to other systems ٠
- The duty partition for each groups or divisions has been made •







- We spent one year for R&D
- Aim is to solve the key technology and select hardware products.
- We built a prototype system to
  - Install EPICS system
  - Developing all of I/O driver and communication drivers that we needed
- The prototype for power supply control
- Transferring SAD environment from KEKB HP machine to SUN solaris



### **System Development**

- We spent more than 2 years to developing the system in laboratory
- Make off-line and on-line test at Lab





### **Installations**

In 2006 we spent 8 months to install control system on BEPCII site





### **Console Installation**





### **Test and commissioning**

• Test sub-systems on site BEPCII



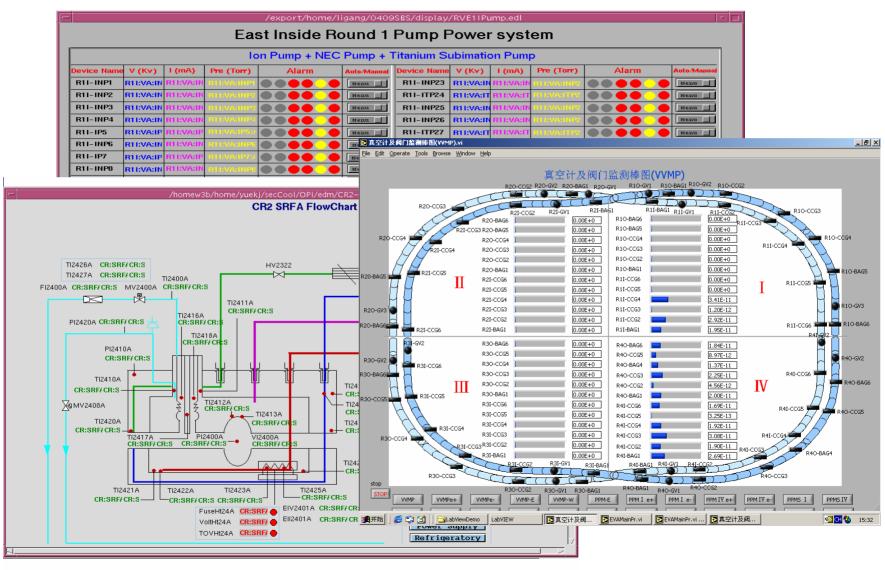


### **Test and commissioning**

- Integral system test in central control room
- Fixed system configurations, save IOC database, applications
- The control system was put into operation in Nov. 2006, it works well

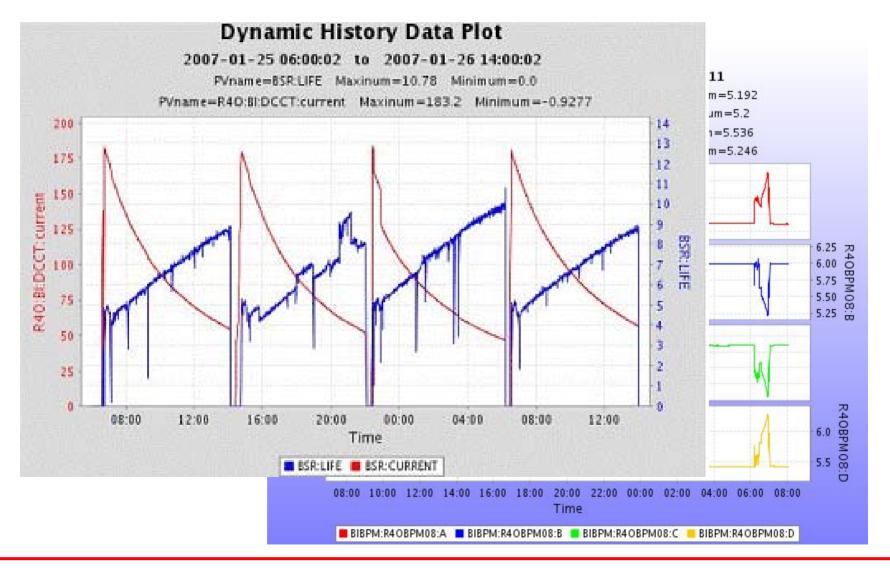


### **Control Panels**





### **History Data in Oracle**









### Management

### **People training**

- We short of man-power and most developers are very young
- People training is very important
  - Hosted two "Asia EPICS Seminar" with KEK Hosted 4 EPICS training courses, one is in Chinese language
  - Translated EPICS manuals to Chinese language
  - Created the Chinese EPICS web page at IHEP
  - Sent 12 young people go to KEKB and DESY to learn EPICS



### **EPICS Web Page at IHEP**

◎ 主页 - 微游(IIyIE2) Beta	- 7 🗙
: 文件 @) 编辑 @) 查看 @) 收藏 (a) 快捷组 @) 选项 @) 工具 (1) 窗口 (1) 帮助 (b)	
地址 🝙 http://acc-center. ihep. ac. cn/epics/index. htm 🔹 💽 🔹 🥙 搜索 🔎	- 😒 - 🖻 🖉
Welcame EPICS系统研究	
主页 Epics培训 Epics会议 Epics文档 研究论文 学 <mark>您现在的位置:</mark> 主页	
2→ 加速器中心Epics培训(2003.2.27—3.4)	

### 系统简介:

EPICS系统(Experiment Physics and Industrial Contral System)是1987年由美国LANL和ANL实验室联合开发的实验物理和工业控制软件包,是构建分 布式的控制系统的系统集成工具,用于分布式的实时数据库的建立、图形人机界面的开发、故障报警系统的建立和管理、历史数据存档管理和各种图形显示 等。使用EPICS进行系统集成可以减少软件开发和维护的工作量,延长软件的生命周期,提高系统的可靠性;使用EPICS控制系统可以实现网络数据共享,建立 开放的、标准化的系统。

目前国际上有100多家实验室、大学、研究机构的项目使用EPICS系统,包括加速器控制系统高能实验物理数据获取系统、射电天文望远镜和工业过程控制 系统,如美国的LANL、ANL、SLAC、BNL、FNAL(DO)、JLAB、SNS、LBL、加拿大的TRIUMF、欧洲的SLS、BESSYII、DESY、日本的KEKB和韩国的PAL等。中科院高 能物理研究所、合肥同步辐射光源、上海原子核所于1997年与EPICS国际合作组织签订协议,参加EPICS的合作研究。2001年5月BEPCII工程指挥部决定使用 EPICS开发BEPCII控制系统。本网页旨在为加速器中心和高能所用户学习使用EPICS提供必要的资料。

BI ICS/J XDEFCII	证则示约。不附及自证为加速留中心和同能所用)	11×山町 1000座区で支出り近小10			
		返回加速器中心主页			
Links	http://www.aps.anl.gov/epics/				
	http://lansce.lanl.gov/lansce8/Epics/				~
中国科学院高	主页 🛛 🐨 ICALEPCSO ICALEPCSO7 F				
อ้			<b>m</b> 0	🖻 🍓 🕾 🖻	410M



### Management

### Collaborations

- There are many HEP Lab have good experience to develop advanced control systems
- The overseas and domestic collaboration is very important for succeed of the BEPCII control system
  - Invited more that 20 expert from other lab to discuss the system design and development issues
  - Collaboration with Lab. KEKB, DESY and SSRF
  - A lot of help from EPICS world



### **Collaborations**

Collaboration with KEKB went through 10 years, they provided us most of their HLA, which speeded development of BEPCII





### **Collaborations**

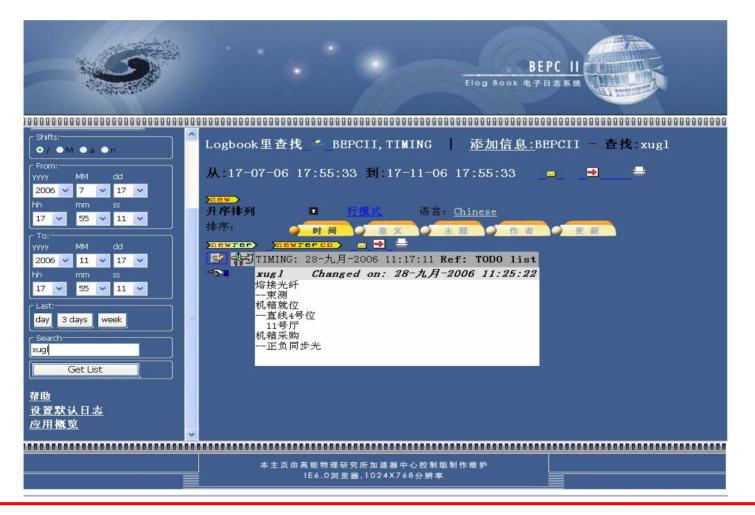
DESY cryogenic control group,gave us valuable advices and transferred some source code, which is very helpful for developing BEPCII cryogenic control system





### **DESY-IHEP e-Logbook**

### Transferred e-Logbook from DESY and appended Chinese version





### **Collaborations**

Collaboration with SSRF Lab for timing system development, they suggested using event timing system and lent us the EVG/EVR modules to built our prototype system



**BEPCII** Timing system at Linac



### Lesson

- For the reliability and maintenance reason, the number of device type and protocol should be reduced in a control system
- But there are two kind of PLCs in our cryogenic controls
  - One is Siemens PLCs for compressor and turbines control developed by Linde company
  - Other is AB-PLC and EPICS system for valve, box, tanks, dewars and cooling pipes control developed by BEPCII control group
- Problem is data exchange between the systems, we have to developed the communication driver between WinCC and EPICS
- Reason: the communication between cryogenic group and control group was lacked when contract was discussed with Linde company
- Lesson: control people should pay attention to every part of controls, even for sellers developed system.



### **Summary**

- Since September 2001, the BEPCII control system has gone a long road for system design and construction
- The project is successful with good quality and reliability
- It has been done on schedule and within the budget
- Though of what we have done:
  - We have followed software engineering management
  - Adopting EPICS to build the system
  - Using standard hardware and software
  - Good collaboration with HEP lab in the world
  - Team and staff training is also important
- Thanks all of people who have gave us a lot of help in the past few years!



# Thank you!