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# Adaptive Feedforward Control of Closed Orbit Distortion Caused by Fast Helicity-Switching Undulators

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# OUTLINE

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# Introduction

## ➤ Storage-ring-based light sources

Now essential platforms for photon sciences, including industrial purposes.

Next-generation light sources:

→ Developments in progress around the world

## ➤ Important figures of merit for light source users

Brightness of light, Transverse coherence

### High beam stability

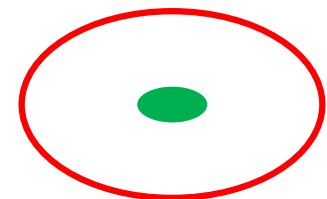
→ To achieve the inherent light source performance, the pointing stability should be significantly smaller than the electron beam size.

**The 4-th generation light source rings will essentially demand ultimate orbit stabilization. One of the most important issue is how to suppress orbit disturbances in a ring.**

Very small  
intrinsic emittance



Bad beam stability  
Effective emittance growth



## ➤ **Error sources causing beam orbit disturbances in a storage ring**

- Mechanical motions of magnets or vacuum chambers due to ground motion, cooling water, and so on.
- Electro-magnetic noises of magnet power supplies or RF sources
- Insertion devices (IDs)
  - Magnet pole gap or phase motions
  - Polarization switching kickers

## ➤ **How to cure the orbit disturbances ?**

- Feedback control
- Feedforward control
- Removal of error source itself

## ➤ For the case that error sources are unknown

- Global orbit feedback is effective
  - Slow COD correction: 0 Hz ~ 1 Hz (typ.)
  - Fast COD correction : 1 Hz ~ 1 kHz (typ.)

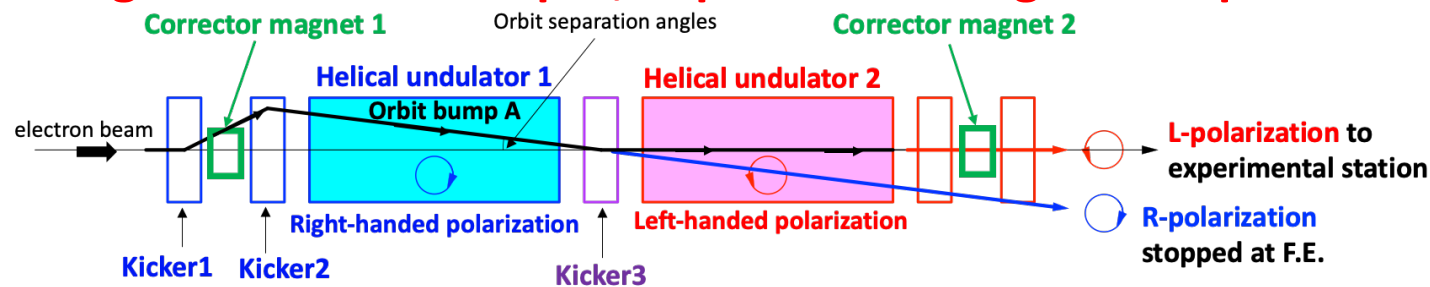
## ➤ For the case that error sources are known

- Remove the error sources
  - An ideal solution, but may not be feasible for all error sources.
- Feedforward correction
  - Feedforward counter kicks are located near the error source without removing the error source itself.
    - e.g. ID gap motion, Fast switching undulator
- **Adaptive Feedforward Control (AFC)**
  - If the error source conditions is slowly changing,  
Dynamically update the feedforward tables to meet the changes.

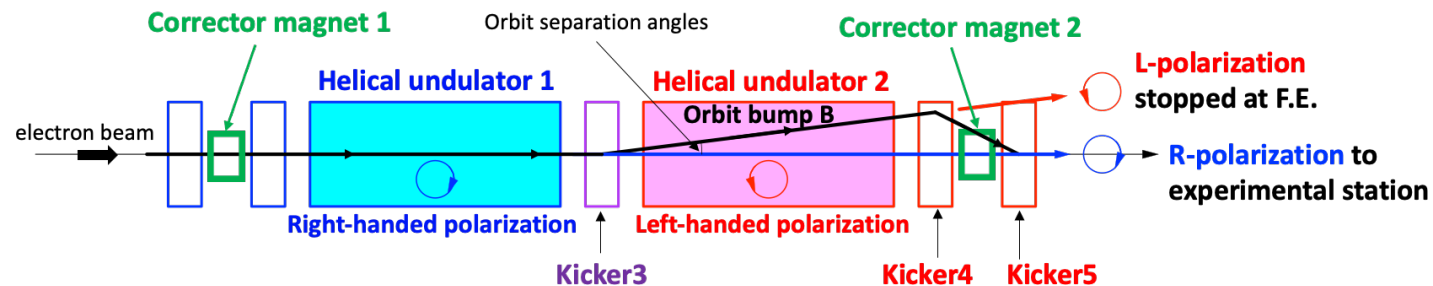
# Helicity-switching undulators (ID23, ID25) of SPring-8

- Twin Helical Undulator system (THU)
  - Right- and left-handed polarizations from the undulators placed in tandem.
- Both polarizations are alternately switched by dynamical horizontal orbit bumps A and B.
  - Repetition frequency of the switching : 1 Hz or 0.1 Hz

**When switching to the orbit bump A, L-polarization light to experimental station.**



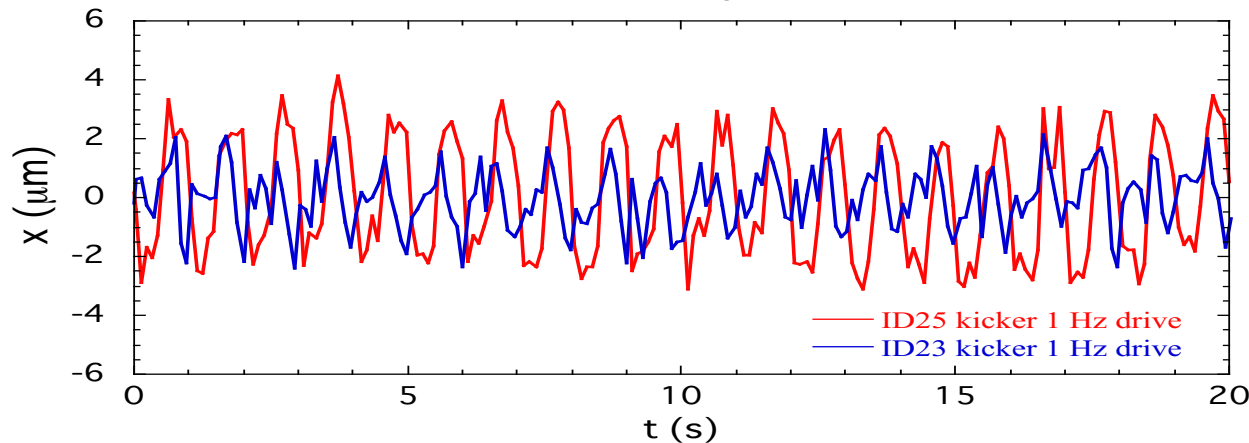
**When switching to the orbit bump B, R-polarization light to experimental station.**



**However, the feedforward correction accuracy gradually degraded with time (typically a few weeks). → Deterioration rate is slow.**

Periodic orbit variation (typically several microns) synchronized with the kicker excitation was observed, including fast frequency of several tens of Hz.

**→ Detrimental to user experiments**



- The cause of the deterioration remains unclear.
- The feedforward tables used to be updated a few times a year during accelerator beam tuning time, not be done timely during user time.
- **This led to the need for a new correction system (AFC).**

# Adaptive Feedforward Control (AFC)

**Our goal for orbit stabilization is to keep the COD fluctuation below 1  $\mu\text{m}$  (RMS) even during the helicity switching.**

## ➤ Key points of the AFC

- 1) Automatic table updating without stopping the helicity switching.
- 2) High-precision and efficient extraction of the only error kicks coming from the switching undulators.
- 3) Even if simultaneous switching of the two THUs, ID23 and ID25, well-resolving each counter kick.
- 4) Resistant to orbit perturbations due to error sources other than the THUs.



## ➤ Correction scheme

### Characteristics of the COD variations due to the switching kicker

- Periodic variation with the switching repetition frequency of 1 Hz or 0.1 Hz.
- Containing fast components up to several tens of Hz.  
But, sufficiently slow compared with radiation damping time of ms-order.
- Superposition of instantaneous CODs caused by time-dependent multiple error kicks.

### Time-dependent orbit displacements at BPMs

$$x_{BPM,i}(t) = \sum_{j=1}^n R_{ij} \theta_{error,j}(t)$$

$\theta_{error,j}$  : Error kicks ( $j = 1, 2, \dots, n$ )  
 $x_{BPM,i}$  : Beam displacement at BPMs ( $i = 1, 2, \dots, m$ )

### Response matrix elements between the error sources and BPMs

$$R_{ij} \equiv \frac{\sqrt{\beta_i \beta_j}}{2 \sin(\pi \nu)} \cos(\pi \nu - |\mu_i - \mu_j|)$$

$\beta$  : betatron function at BPMs, error kicks  
 $\nu$  : betatron tune  
 $\mu_i - \mu_j$  : betatron phase advance between BPMs and error kicks

Fast feedforward correctors placed near the error sources

$$-x_{BPM,i}(t) \sim \sum_{j=1}^n R_{ij} \theta_{corr,j}(t) \quad \text{Number of BPMs } (m) \geq \text{Number of correctors } (n)$$

The counter kicks  $\theta_{corr,j}$  at the correctors are solved with **SVD method**.

In case of SPring-8,

- 2 correctors for each switching undulator (ID23 or ID25)
- 4 BPMs to detect the horizontal COD perturbations

**The four horizontal counter kicks have to be well-resolved, even while ID23 and ID25 are switching at the same frequency.**

**→ The placement (selection) of the BPMs and their noise reduction are important.**

Measured 4-by-4 horizontal response matrix

$R_{ij}$ (m/rad)	ID23 Upstream ( $\theta_1$ )	ID23 Downstream ( $\theta_2$ )	ID25 Upstream ( $\theta_3$ )	ID25 Downstream ( $\theta_4$ )
BPM23-2 ( $x_1$ )	+26.4	+25.6	-3.07	+1.05
BPM24-5 ( $x_2$ )	+0.623	-3.29	+25.6	+25.8
BPM35-2 ( $x_3$ )	-2.08	+1.66	-22.8	-20.2
BPM46-2 ( $x_4$ )	-18.2	-20.9	+6.69	+2.71

**Selected 4-BPMs sensitive to horizontal kicks at the THUs.**

**BPM23-2 and 46-2 sensitive to kicks at ID23  
BPM24-5 and 35-2 sensitive to kicks at ID25**

## ➤ System Overview

### Fast feedforward correctors:

- Air core coils at both ends of each of the two THUs.

### Fast BPMs :

- MTCA.4 based readout circuit with 10 kHz sampling rate (FA mode)

### VME system:

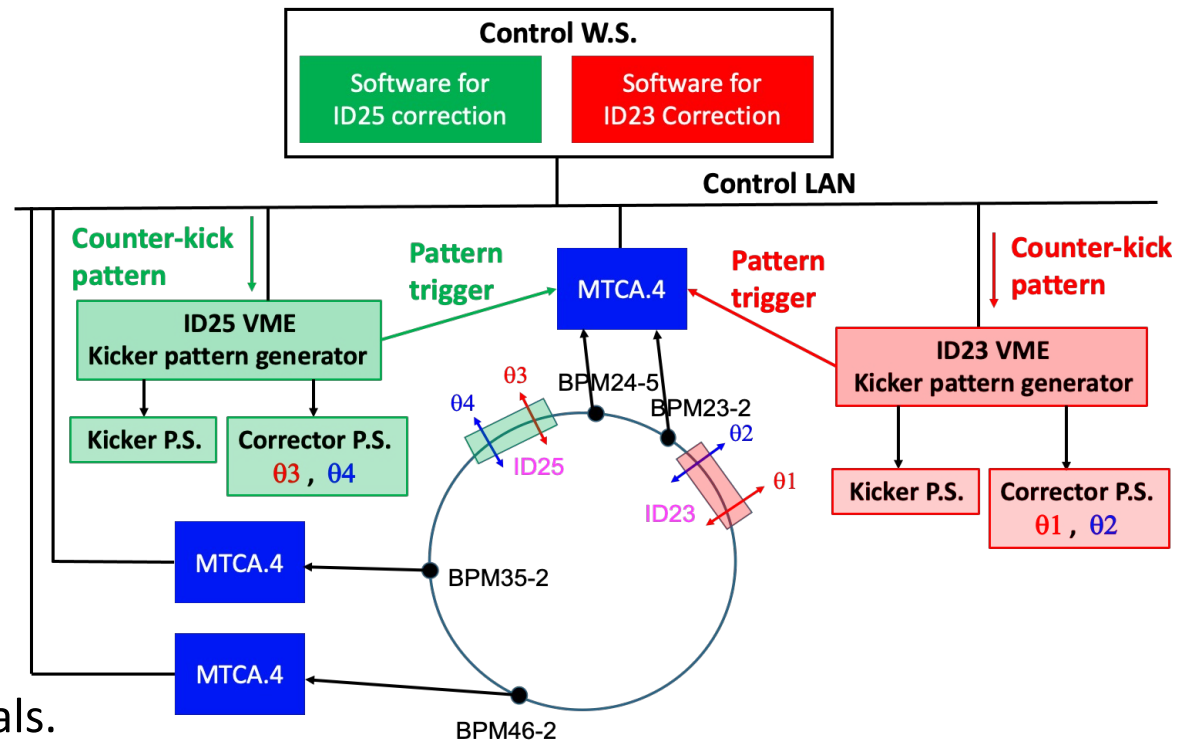
- Generate the kicker and corrector patterns along with the trigger signals.

### Synchronization of the BPMs with kicker driving:

- Two kicker trigger signals are fed to a MTCA.4 digitizer board.
- Synchronization by marking with their common time-stamps shared on the control network.

### New correction patterns:

- Adding counter patterns obtained from the BPM data to the previous pattern.



## ➤ Counter kick calculation, Experimental verifications

To achieve orbit correction accuracy of less than  $1 \mu\text{m}$  (rms), Counter-kick errors of the fast correctors need to be within  $0.05 \mu\text{rad}$  (rms).

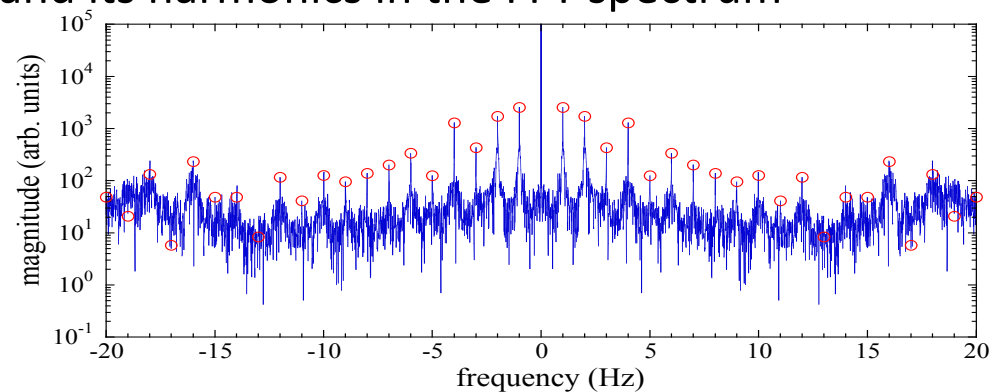
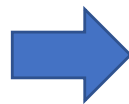
### Keys of BPM data processing:

- Random noise reduction to secure sub-micron resolution
- Filtering to eliminate contamination due to error kicks other than THUs

## Low-noise extraction of the periodic COD variation

1. Data accumulation for several tens of periods
2. Folding process in the frequency domain
  - Pick up peaks at the repetition frequency and its harmonics in the FFT spectrum
3. Transform to time domain pattern by an inverse FFT using the only picked-up peaks

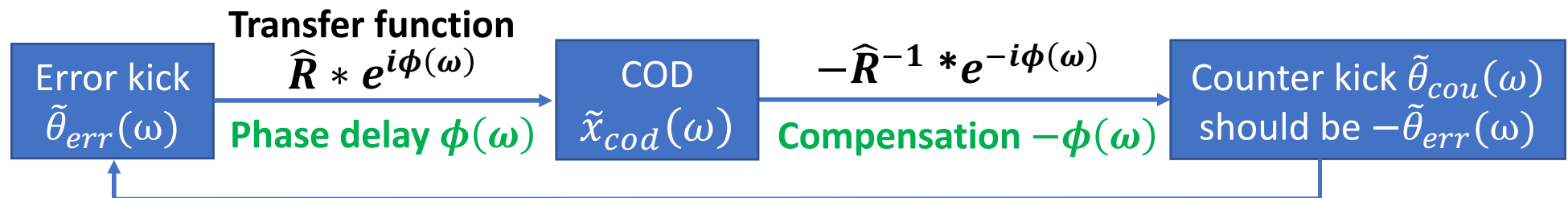
**FFT spectrum of a raw BPM data for 60 periods on 1 Hz switching**



## Compensation for time response of the AFC system

To accurately counteract error sources, **it is important to compensate the time response (Phase delay) of the AFC correction loop itself.**

< Correction loop in the frequency domain >



If the phase delay compensation is not adequate, the error kick are not reliably counteracted. In the worst case, it even builds up !!

### Phase delay measurement of the AFC system and its compensation

1. Step response measurement of the BPMs by exciting the correctors with a step function.
2. By analyzing the step response in the frequency domain, the phase delay  $\phi(\omega)$  obtained.
3. Compensate the phase delay in advance, on the filtering process of the BPM data in the frequency domain.

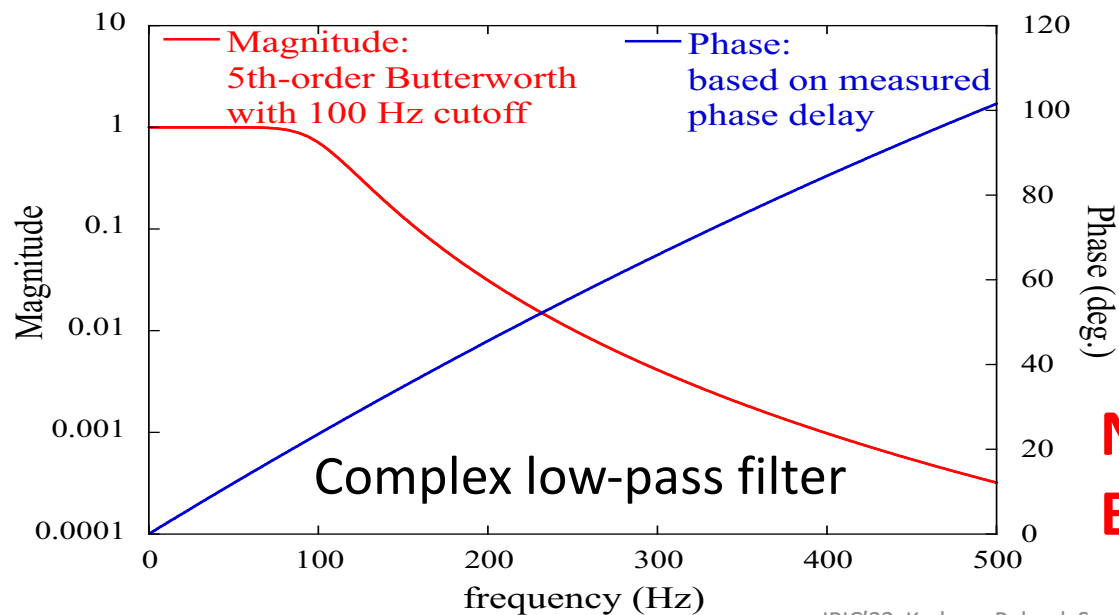
## Complex low-pass filtering for the FFT spectrum of BPM data

### 1. Filter phase function to compensate the time response of AFC system

- An opposite sign of the measured phase delay

### 2. Filter magnitude to cut-off high frequency noise

- 5th-order Butterworth filter with 100 Hz cutoff for 1 Hz switching
- For 0.1 Hz switching, 30 Hz cutoff



**Noise level of the processed BPM data reaches  $0.2 \mu\text{m}$  (rms).**

- **Case of ID23 and ID25 simultaneously switching**

### Solving the counter kicks with SVD method

Singular values and RMS CODs of each mode in a random kick of 0.1  $\mu\text{rad}$  (rms) at each corrector

Mode #	Singular Values	COD ( $\mu\text{m}$ ) Kick at ID23-U	COD ( $\mu\text{m}$ ) Kick at ID23-D	COD ( $\mu\text{m}$ ) Kick at ID25-U	COD ( $\mu\text{m}$ ) Kick at ID25-D
1	50.4	0.94	1.2	3.9	1.3
2	43.7	1.3	1.2	0.84	1.0
3	1.89	0.05	0.04	0.05	0.06
4	1.22	0.03	0.04	0.03	0.02

**Modes #1 and #2 are main components, apparently need to be corrected.  
Modes #3 and #4 have significantly smaller contributions.**

Corrected modes

Counter kick errors from the BPM noise

Only main modes (#1 and #2) : Inappropriate solution  $\rightarrow$  NG

All four modes (#1 to #4) : 0.1  $\mu\text{rad}$  (rms)  $\rightarrow$  NG

**Three modes (#1 to #3) : 0.05  $\mu\text{rad}$  (rms)  $\rightarrow$  OK**

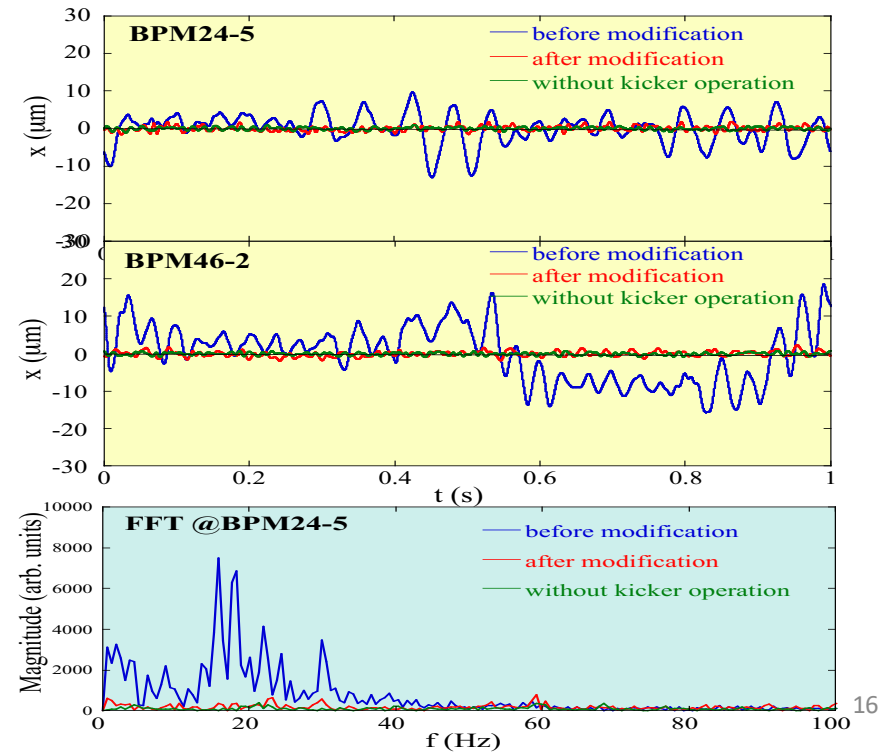
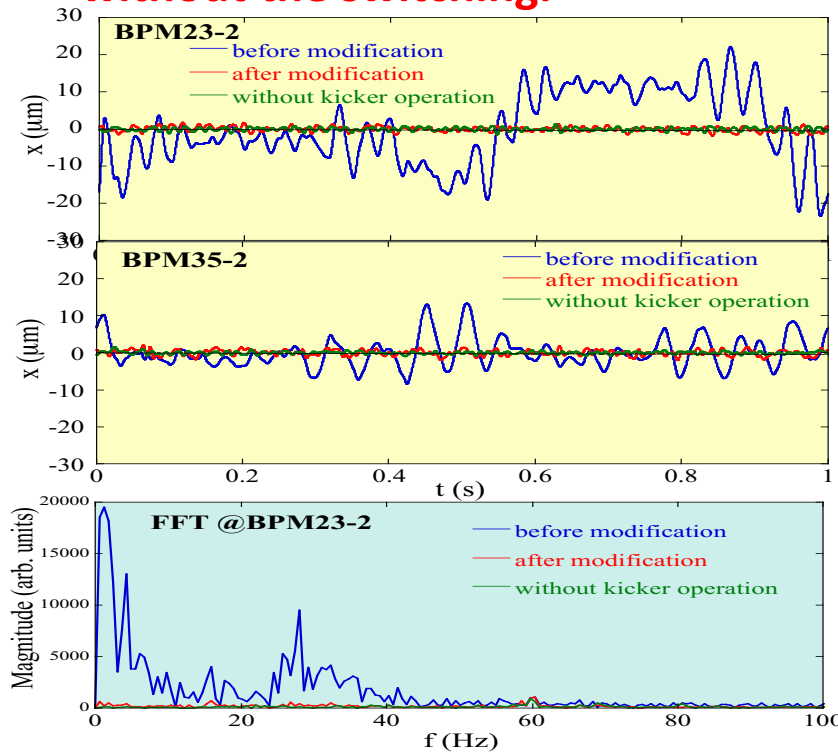
The 4-mode case does not satisfy the target counter kick accuracy.

**Adopt the counter kick calculation using the 3 modes, discarding mode #4.**

# Experimental verification of simultaneous 1 Hz switching of ID23 and ID25

Example of horizontal orbit fluctuation observed at the 4-BPMs

- Before applying the AFC, Orbit displacement : 20 ~ 40  $\mu\text{m}$  (p.p)  
Frequency range : several tens of Hz
- **After applying the AFC, the orbit fluctuation is drastically damped to the same level without the switching.**





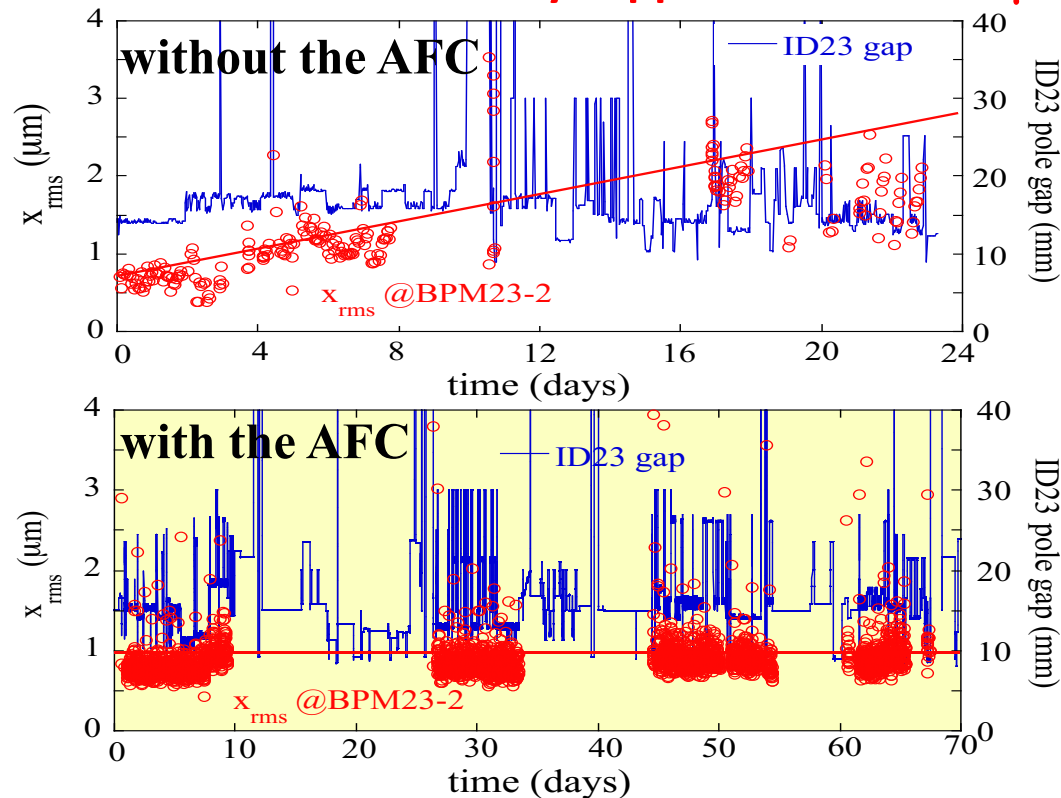
- Long-term performance

### Example of ID23 1Hz solo switching during user time operation

RMS of horizontal orbit fluctuation observed at BPM23-2 sensitive to ID23 switching

Without the AFC : Gradually growth at a rate of typically 80 nm/day

With the continuous AFC : **Successfully suppressed within 1  $\mu\text{m}$  RMS over the long term**



# Why did not choose fast global orbit feedback (FOFB)

## ➤ Potential risk of FOFB

FOFB is based on global correction scheme for fast orbit variations.

### Characteristics of global correction

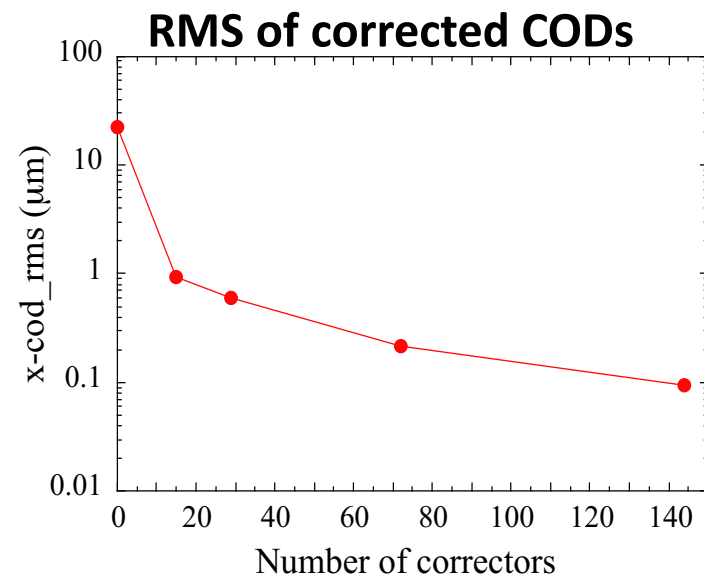
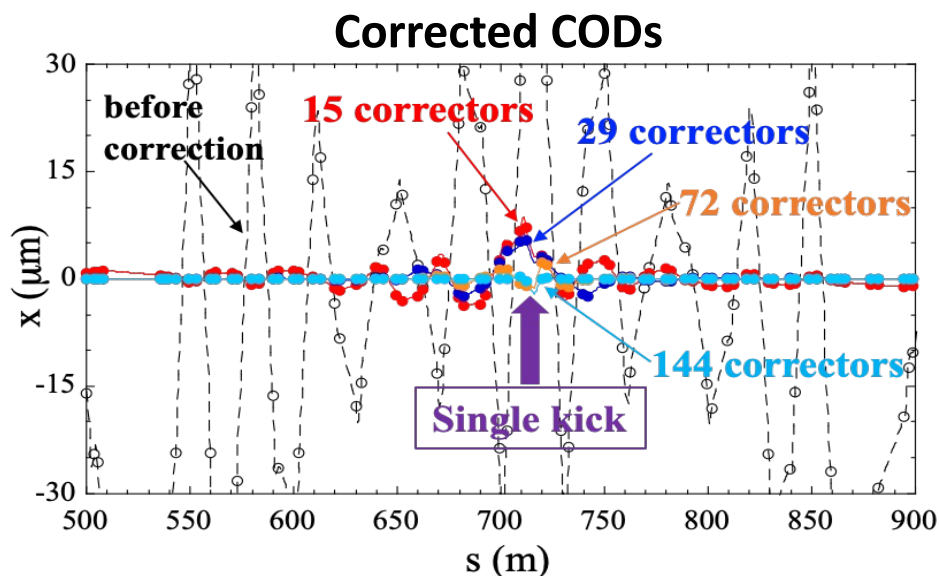
- No need to identify the error sources.
- However, the correction accuracy is limited by the number and placement of BPMs and correctors.
- **Potential risk of unwanted orbit distortions around the error sources.**
- Because the correctors are not always placed near the error sources.

# Simulation assuming the SPring-8 storage ring

## Corrector number dependence of global correction accuracy

### Assumed simulation condition

Error source : Horizontal single kick of  $+1 \mu\text{rad}$  at  $s=716.05 \text{ m}$  @around ID25 center  
Number of correctors : 15, 29, 72, 144 correctors with equal spacing  
Number of BPMs : 286 BPMs (all BPMs of the ring)



**Small number of correctors results in unwanted local orbit bump around the error kick.**  
Only the case of 144 correctors shows that such the local bump does not almost appear.

# Conclusion

- **A new COD correction technique with the Adaptive Feedforward Control**
  - The development and verification have been successfully done at SPring-8.
  - The AFC works well for suppressing fast periodic orbit fluctuations during operation of helicity-switching undulators with kickers.
  - It keeps the COD fluctuation suppressed with sub-micron order for long times.
- **Toward ultimate photon beam stability for next-generation light sources**
  - Relying solely on **Global Correction Scheme**, including FOFB, is not sufficient.
  - When the error source is known, for example, such as an insertion device, a **Source Suppression Scheme** such as the AFC can be very effective.
  - Both schemes in a complementary relationship are indispensable to achieve the ultimate pointing stability of photon beam.

Thank you for your attention