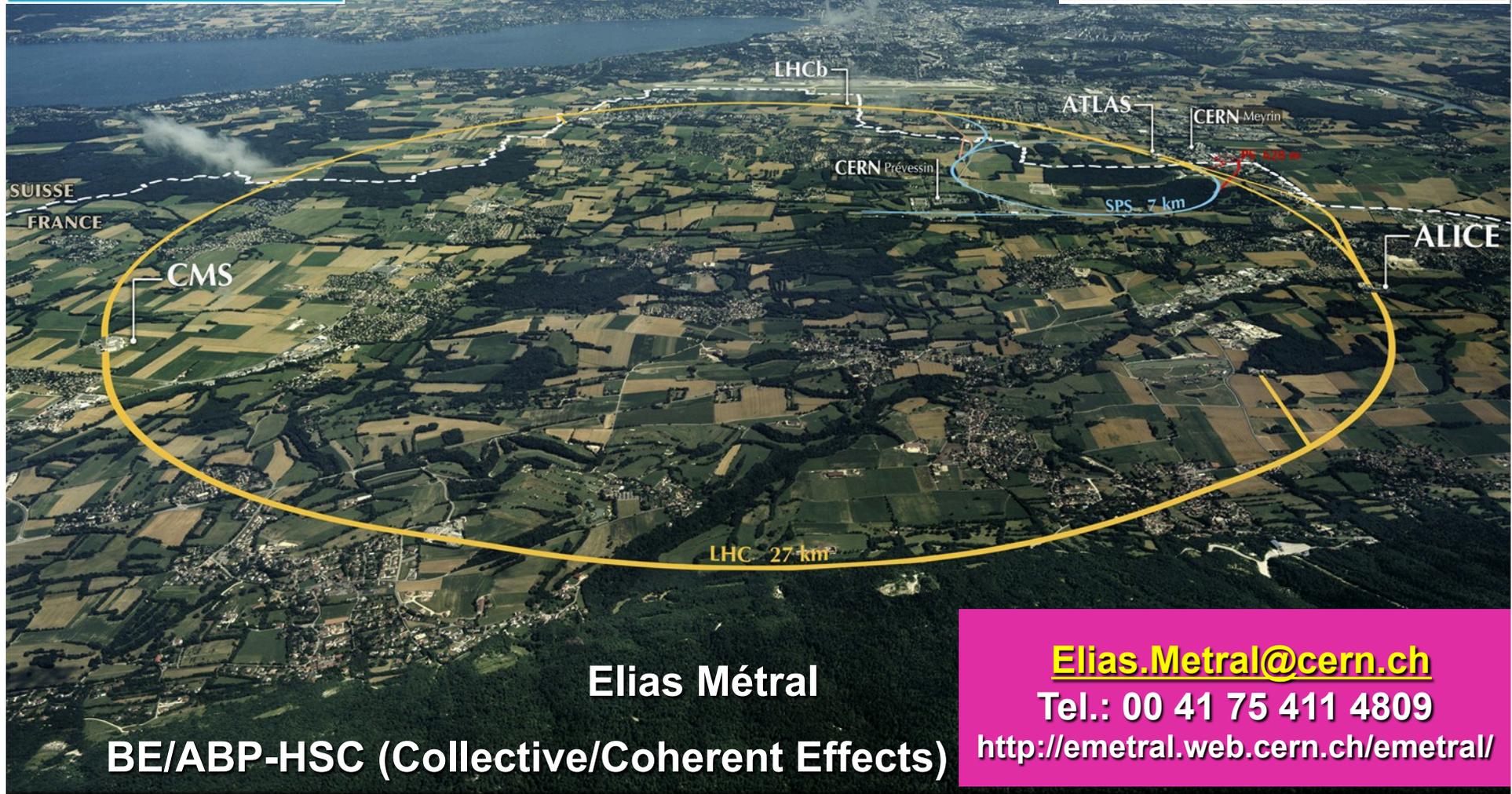
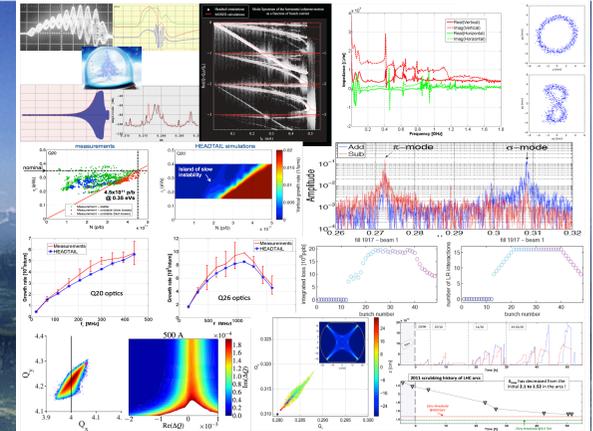




*Many thanks
to the many LHC colleagues!*



Elias Métral

BE/ABP-HSC (Collective/Coherent Effects)

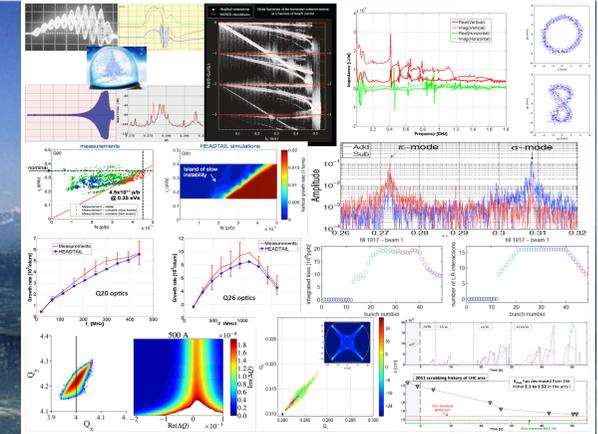
Elias.Metral@cern.ch

Tel.: 00 41 75 411 4809

<http://emetral.web.cern.ch/emetral/>



*Many thanks
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Measurements and interpretation of transverse beam instabilities in the CERN Large Hadron Collider (LHC) and extrapolations to HL-LHC

Elias Métral

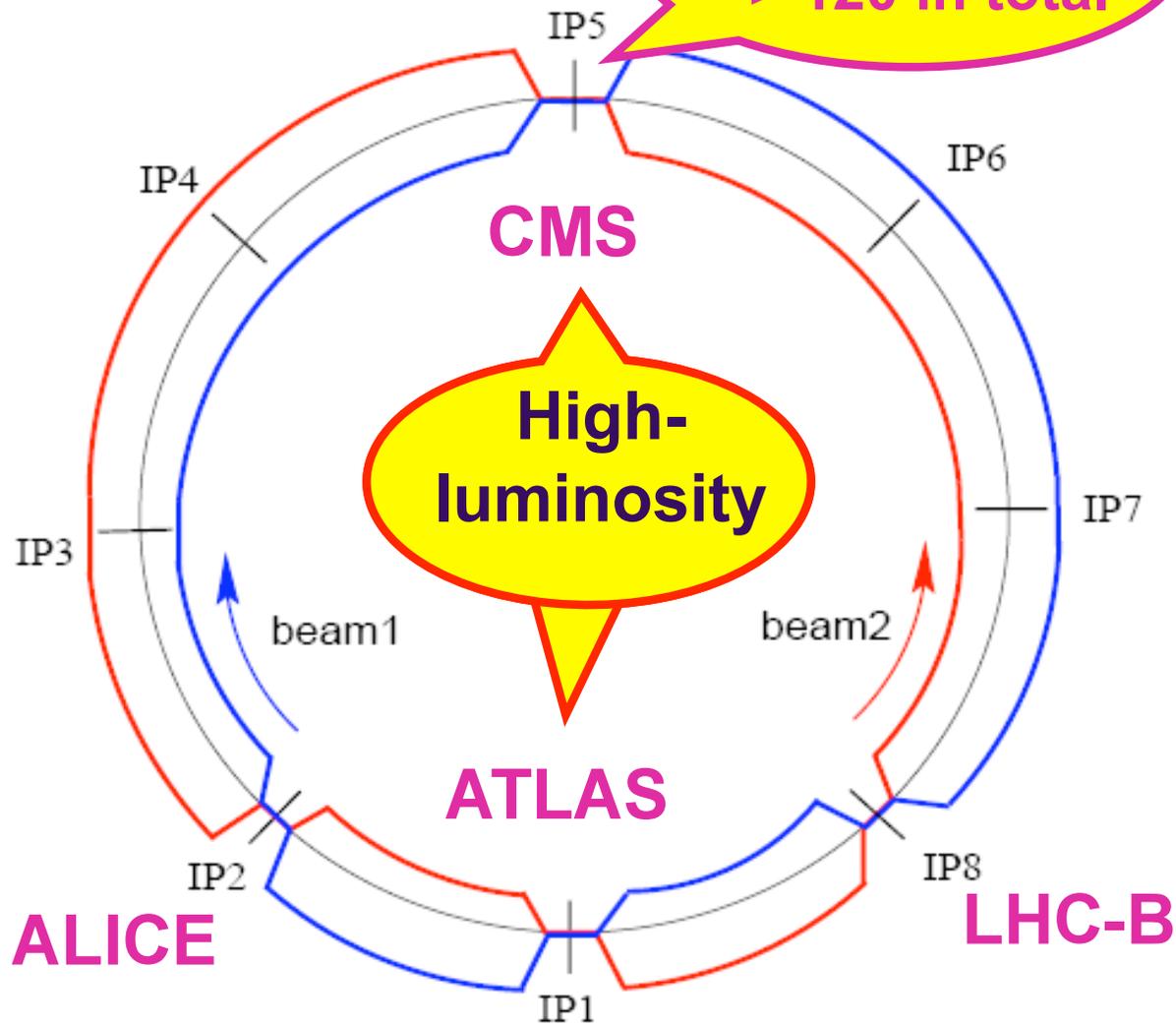
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LHC

Courtesy W. Herr

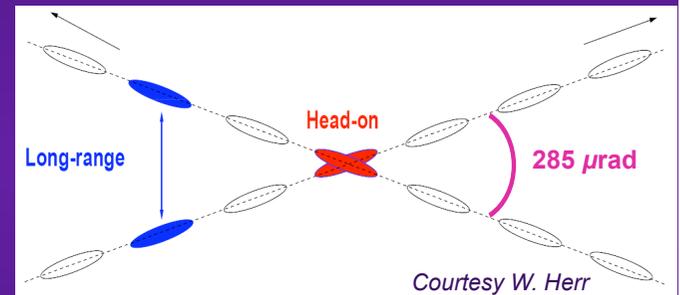
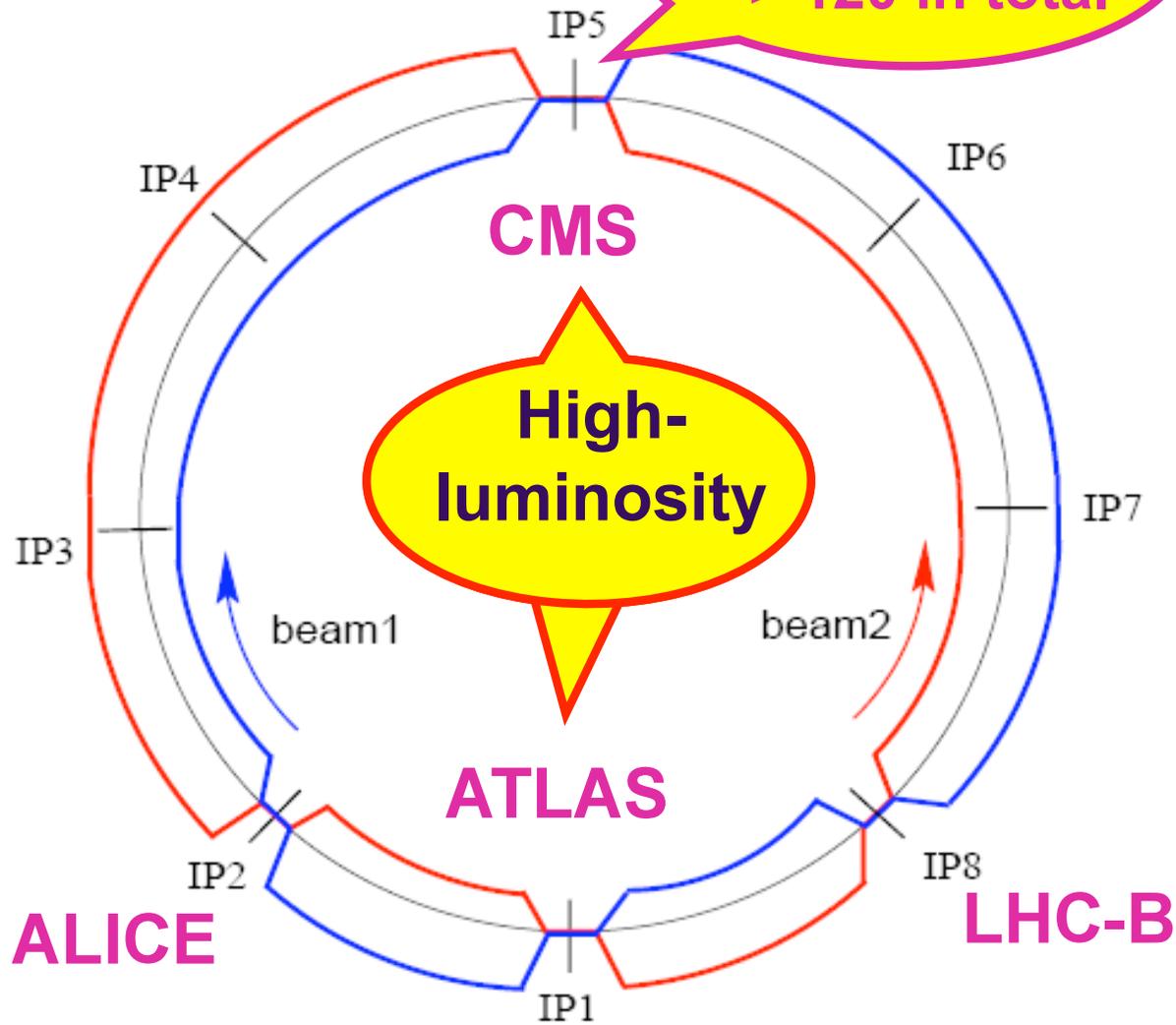
15 BBLR / IP side
=> 120 in total



LHC

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 - **2015**

 - **2016**

- ◆ **Future: LHC and HL-LHC**

- ◆ **Conclusion**

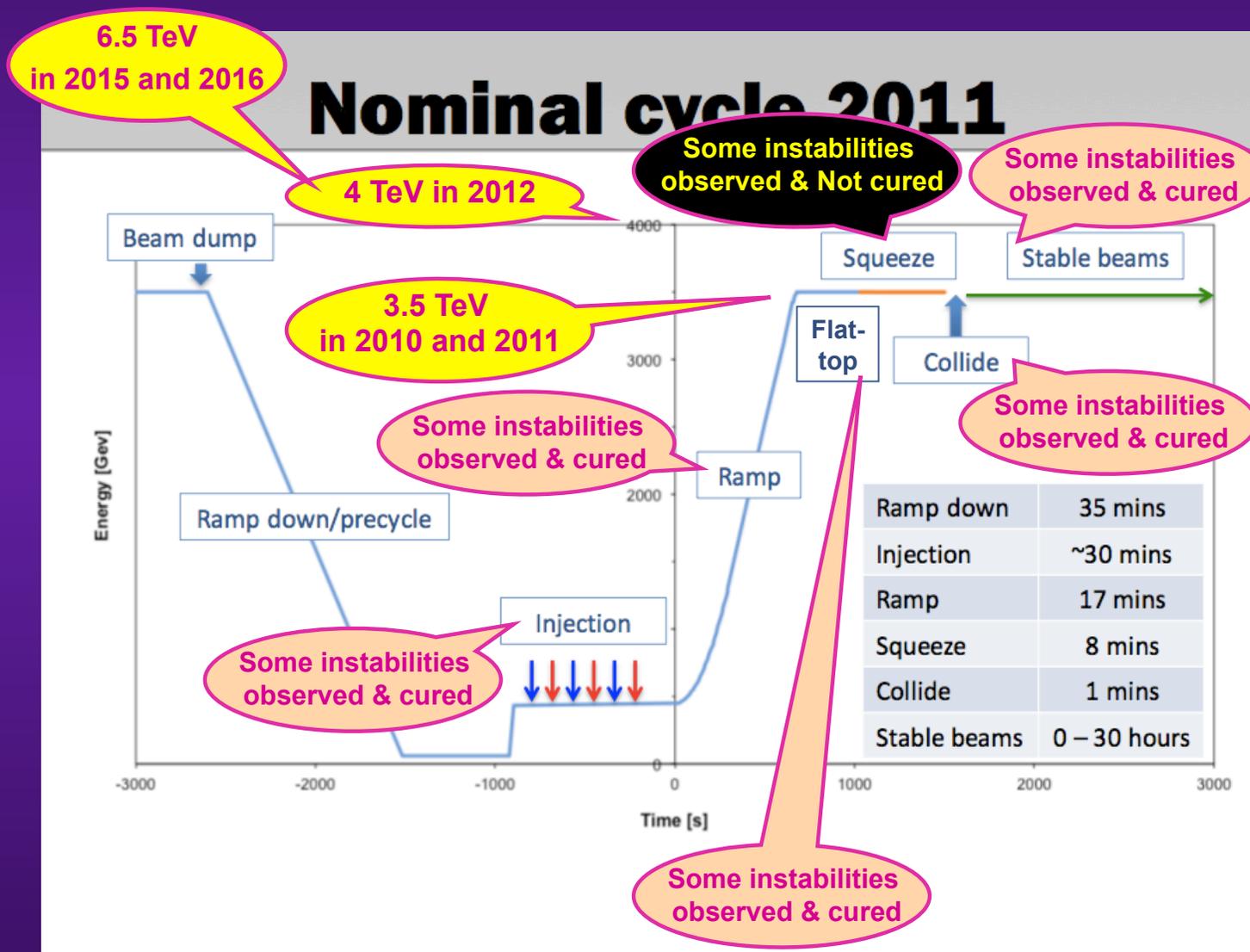
INTRODUCTION

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RUN 1 (2010-2012)

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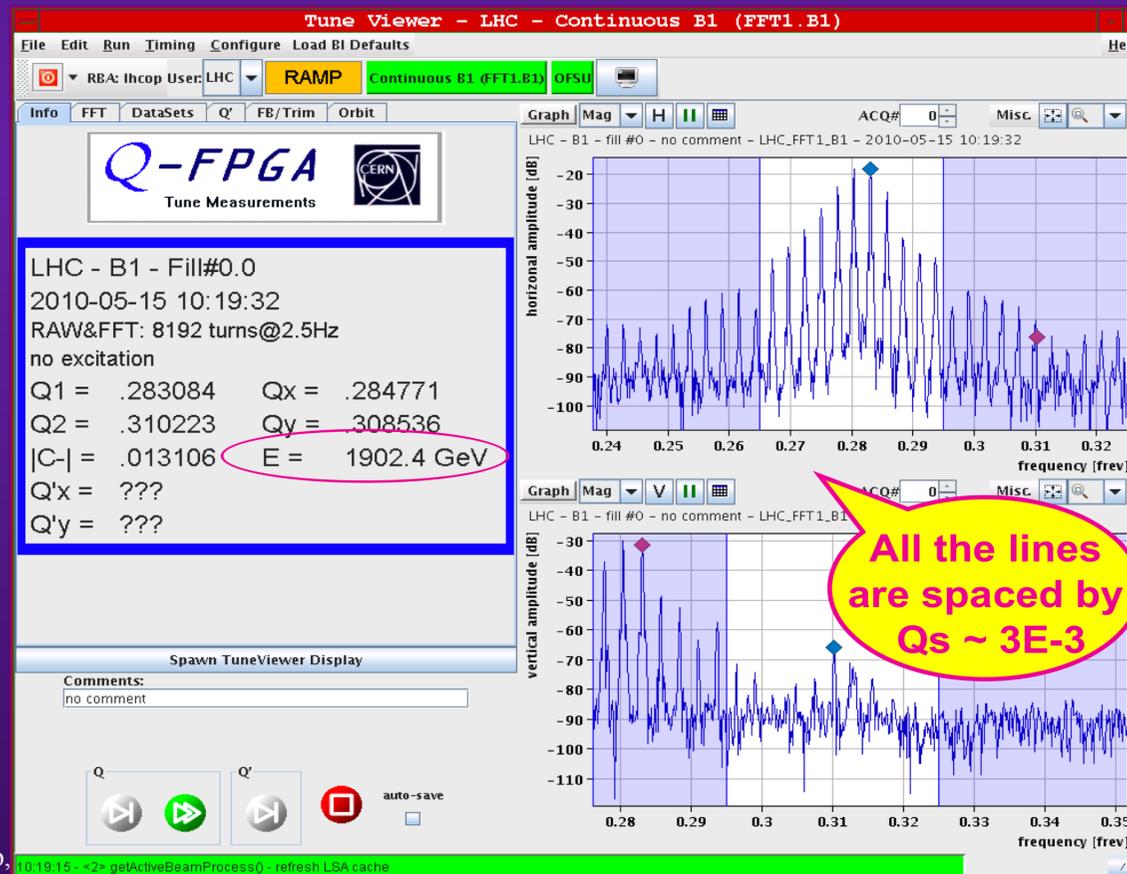
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- ◆ Measurements of transverse instabilities in the LHC started on Saturday 15/05/2010 during the 1st ramp with an \sim nominal bunch (with neither transverse damper nor Landau octupoles)
 - Instability at ~ 2 TeV for both beams
 - “Christmas tree” in May!

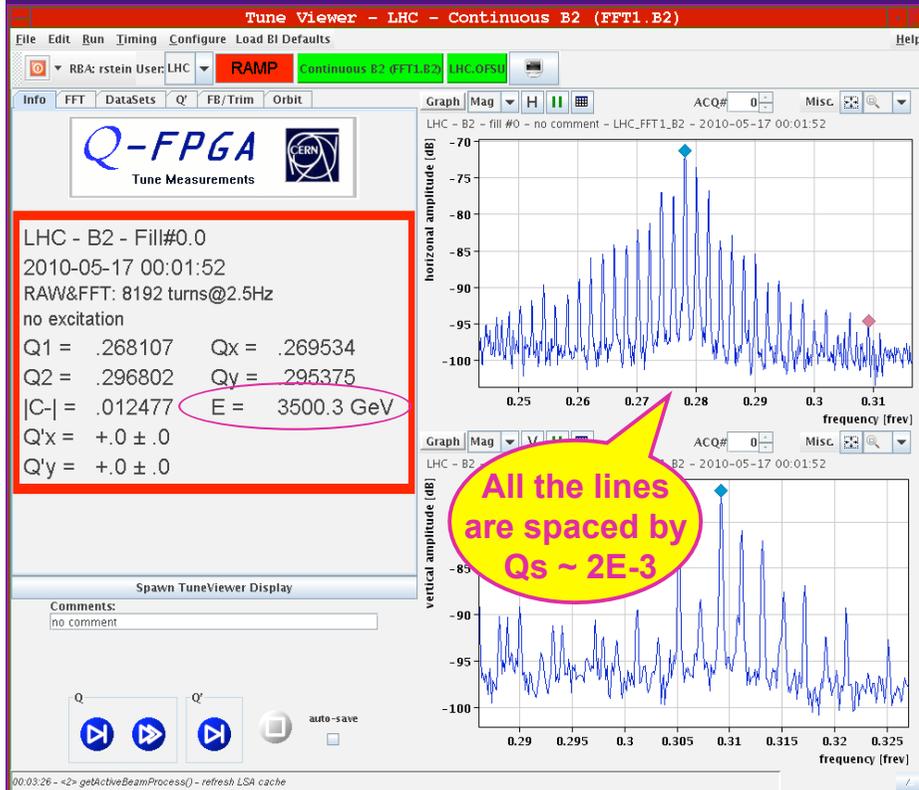


RUN 1 (2010-2012)

- ◆ **Detailed study 2 days after on flat-top ($Q' \sim 6$) with Landau octupoles which were reduced in steps**

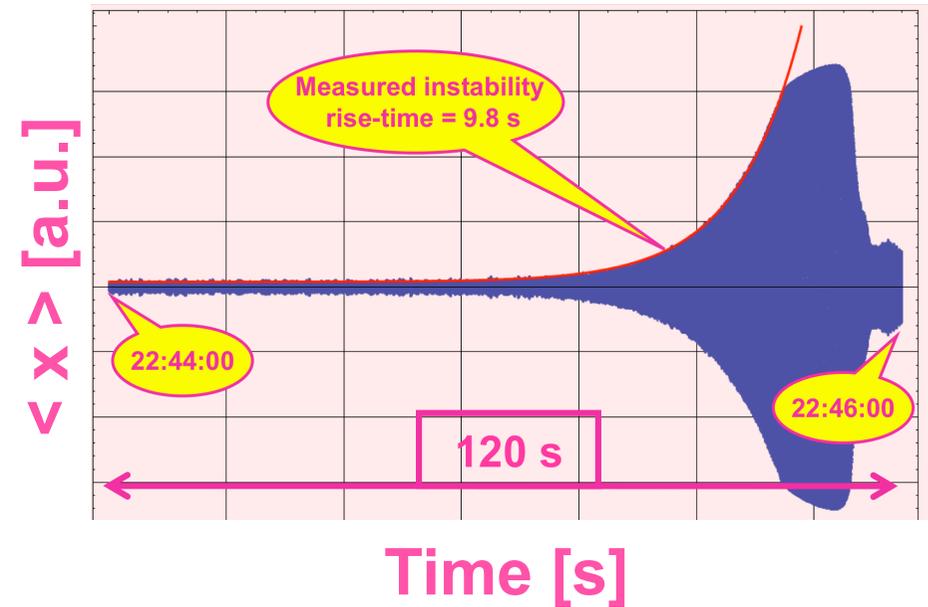
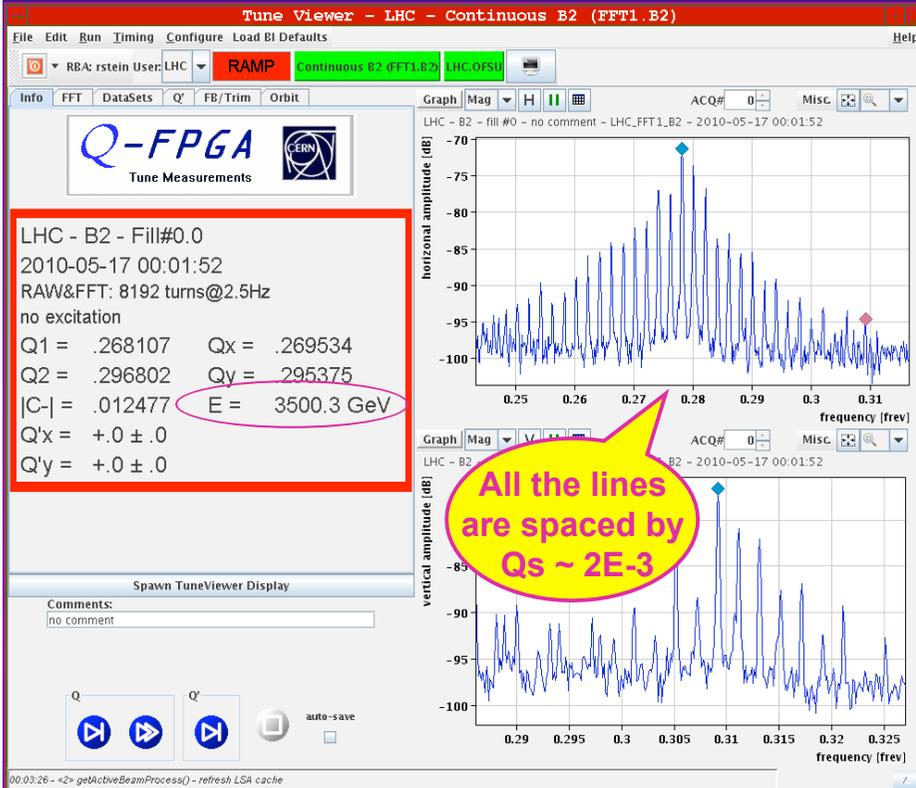
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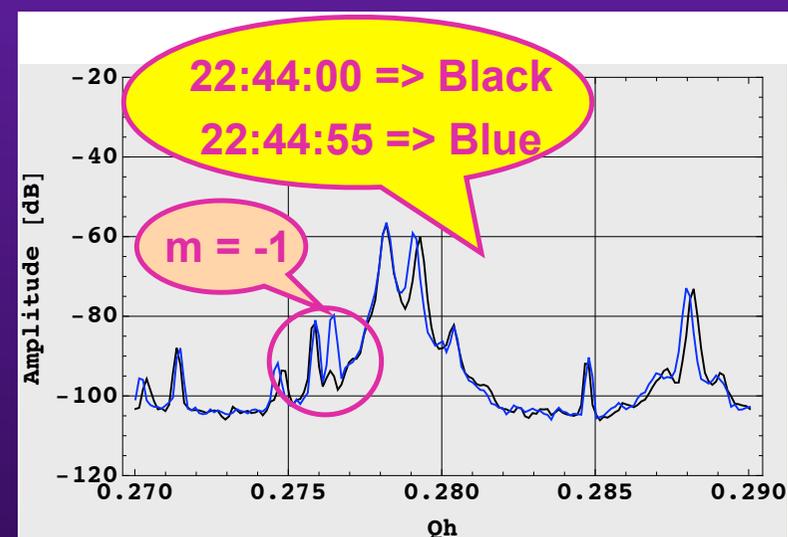
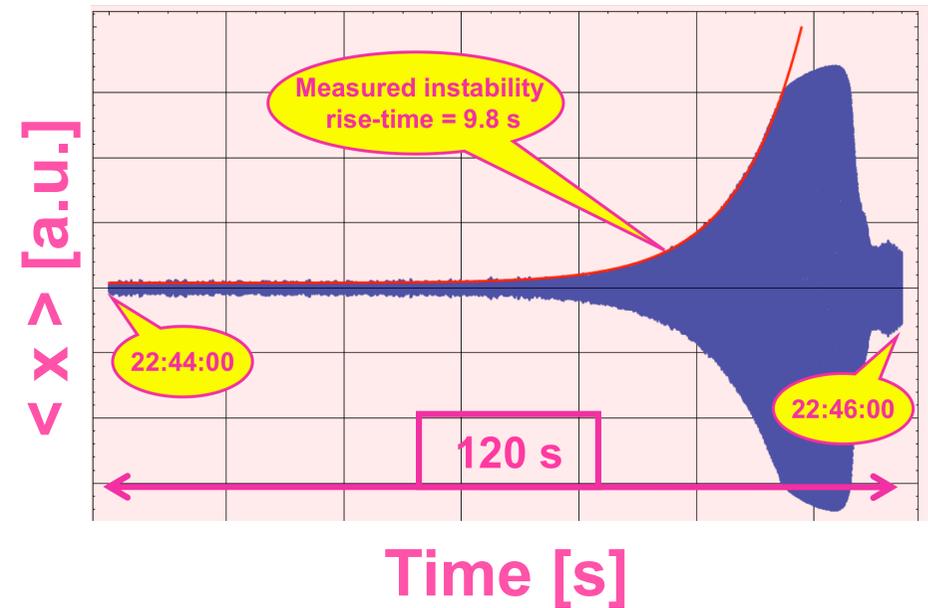
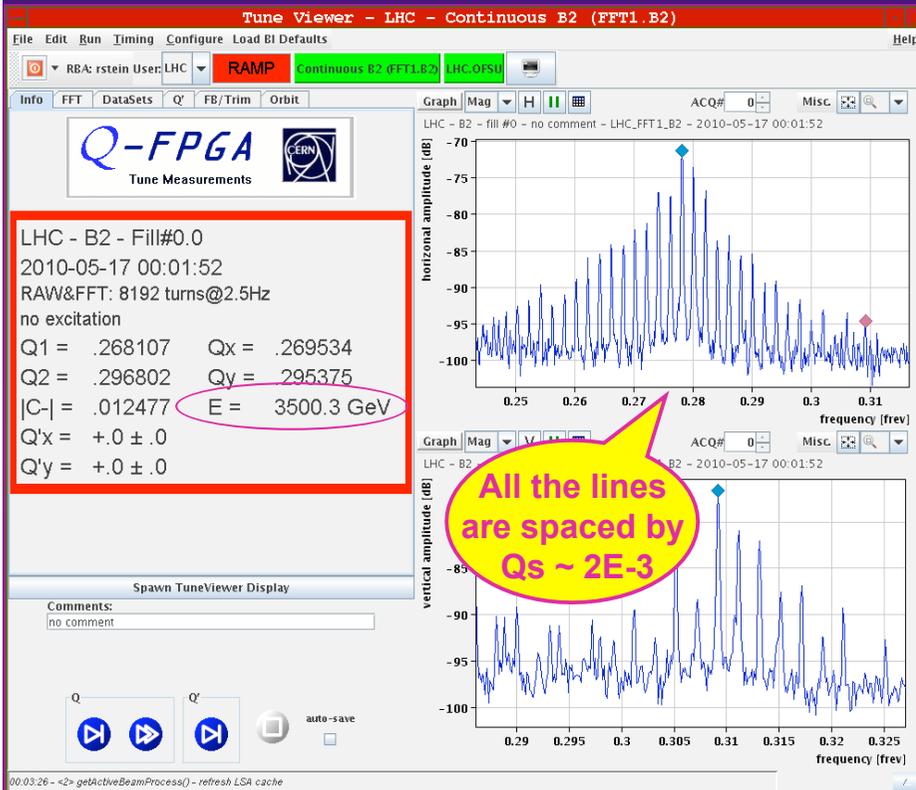
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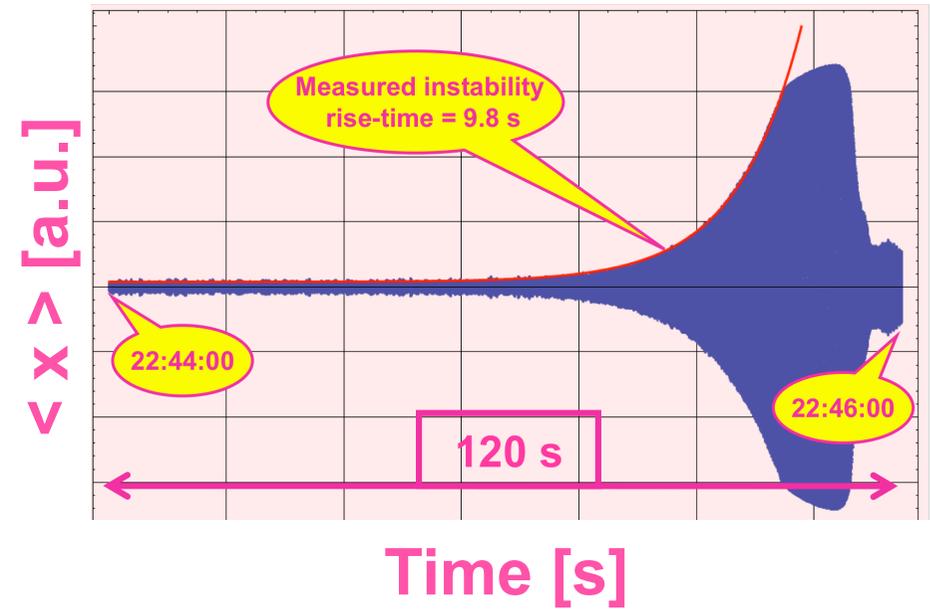
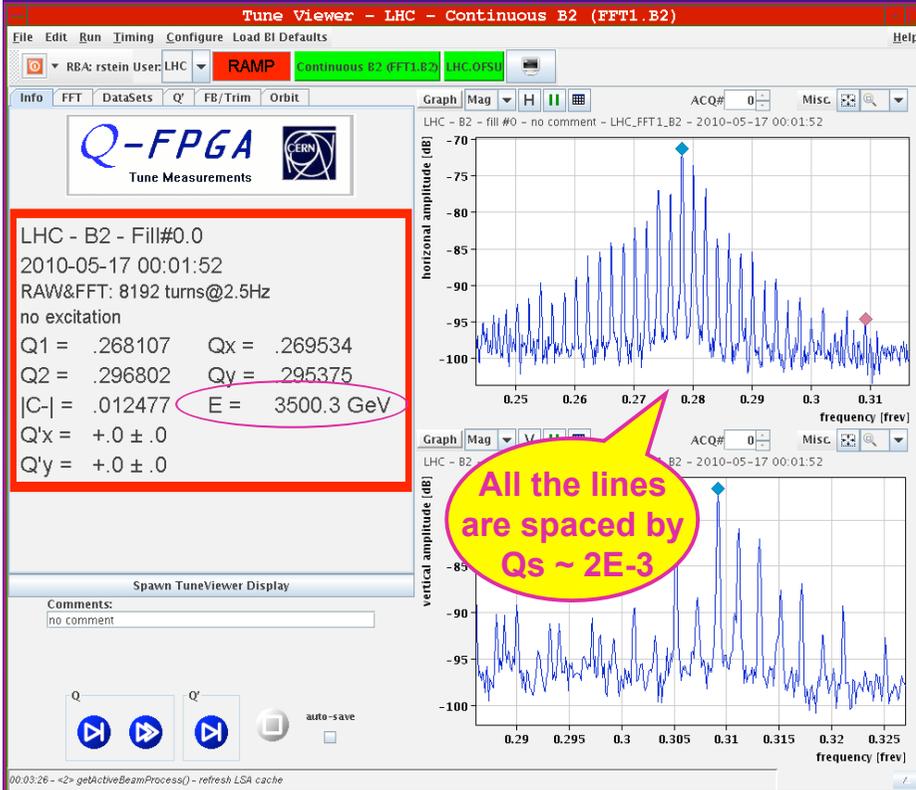
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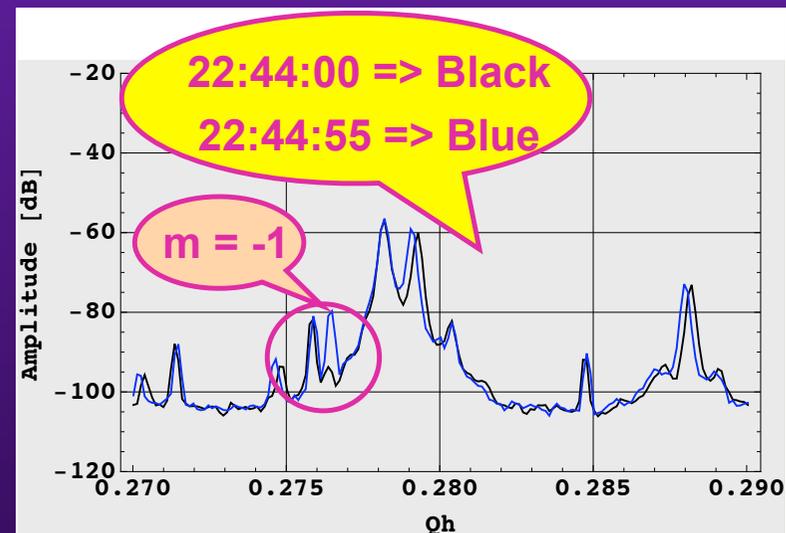


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- Rise-time and Landau octupole current for stability (between -20 and -10 A) within factor ~ 2 with predictions

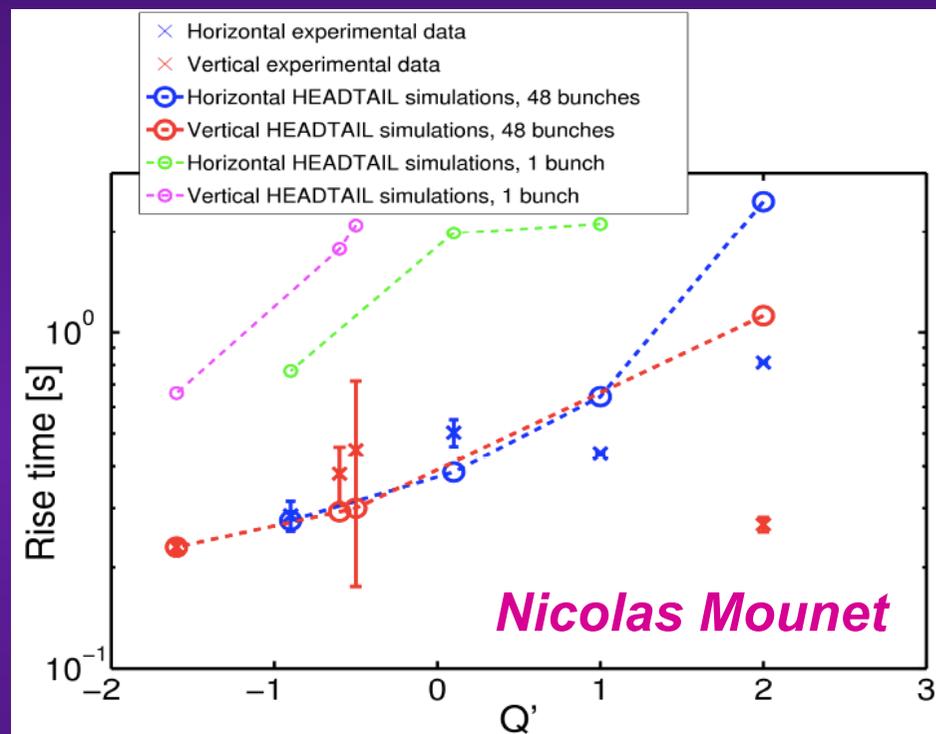


RUN 1 (2010-2012)

- ◆ **1st TCBI rise-time studies (for mode 0) with 48 bunches (12 + 36)**

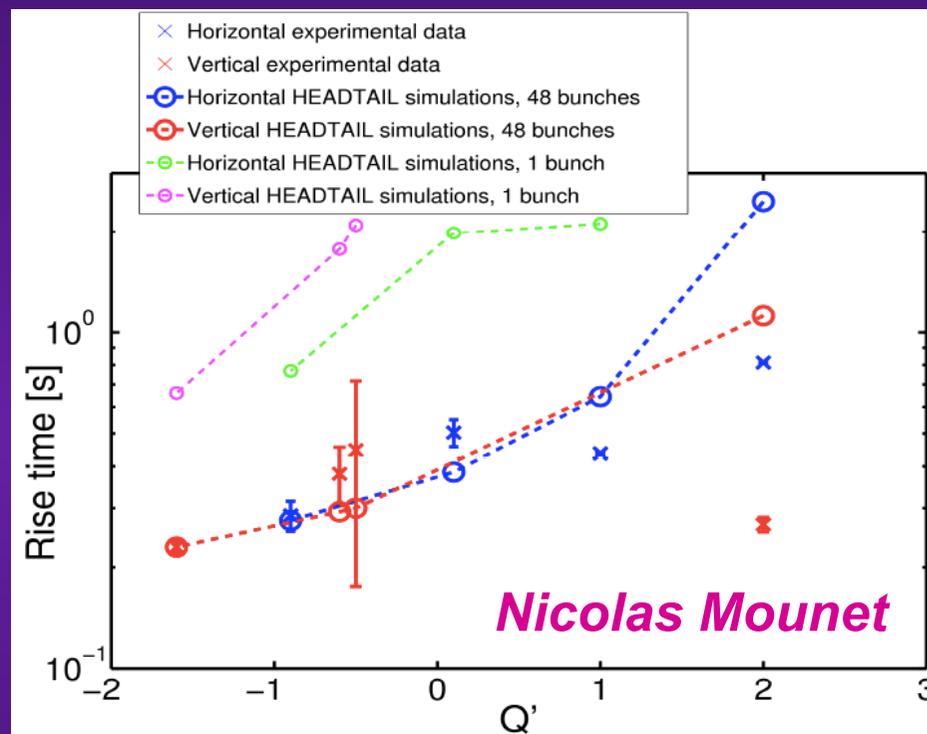
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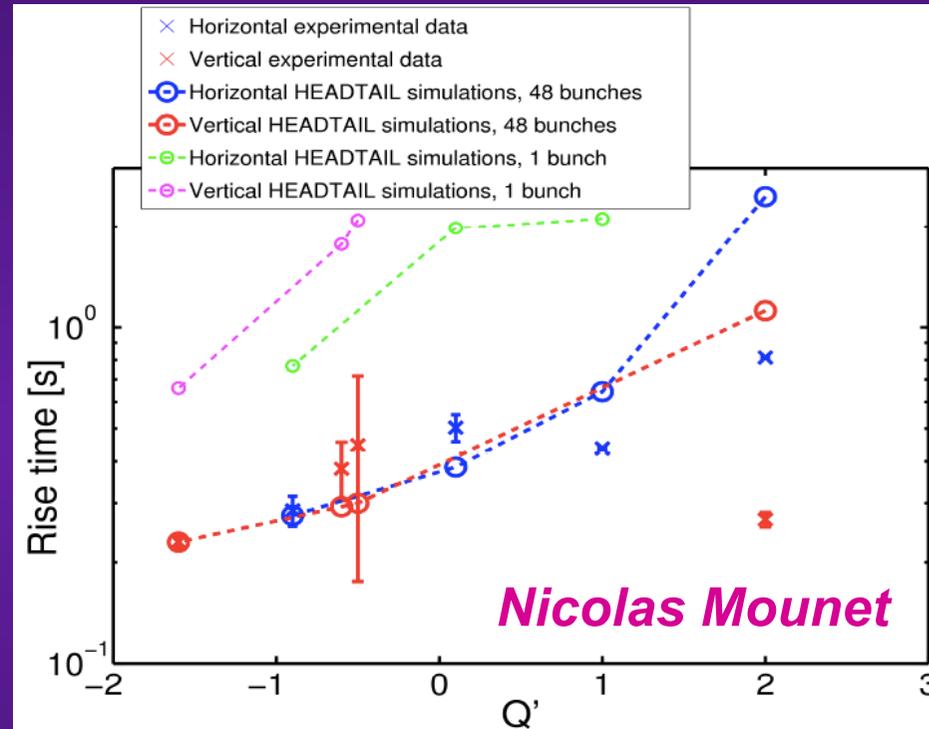
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- ~ 2-3 faster rise-times observed at 3.5 TeV (but uncertainty on chromaticities)
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RUN 1 (2010-2012)

- ◆ **Several other measurements of collective effects were also performed in good agreement with predictions**

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=> Everything started very well (~ as predicted)!

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=> Everything started very well (~ as predicted)!

- ◆ **...Things started to become more involved when we tried to push the performance of the LHC in 2011, and in particular in 2012 (year of discovery of the “Higgs-like” boson)...**

RUN 1 (2010-2012)

Beam energy	E	7 TeV (4 in 2012)
Number of particles per bunch	N_b	1.15 10¹¹ (~ 1.6 in 2012)
Number of bunches per beam	M	2808 (1380 in 2012)
Bunch spacing	Δt	25 ns (50 in 2012)
Norm. rms. trans. emittance	ε	3.75 μm (~ 2.2 in 2012)
Revolution frequency	f_0	11245 Hz
Rms bunch length	σ_z	7.5 cm (~ 10 in 2012)
Bunch charge	Q	18.4 nC (25.6 in 2012)
Total beam current	I_b	0.58 A (~ 0.4 in 2012)

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=> **Bunch brightness reached:** $\sim (1.6 / 1.15) \times (3.75 / 2.2) \sim 2.4$ times larger than nominal (at 4 TeV)!

=> **Record peak luminosity:** $0.77 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$

RUN 1 (2010-2012)

=> 3 types (in fact 2 after careful analysis) of instabilities were observed

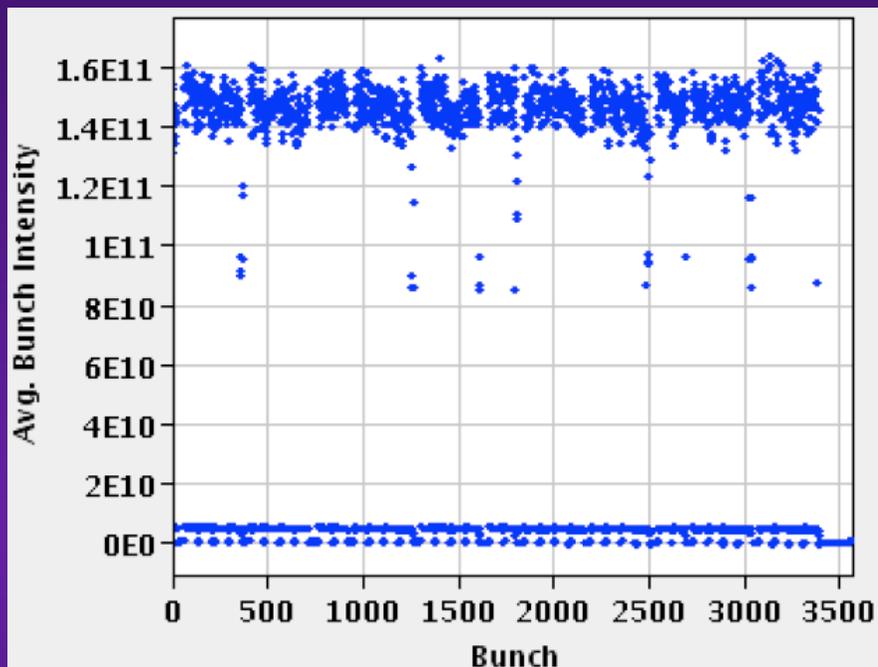
RUN 1 (2010-2012)

- ◆ 1) In collision: “snowflakes”

RUN 1 (2010-2012)

Courtesy of X. Buffat

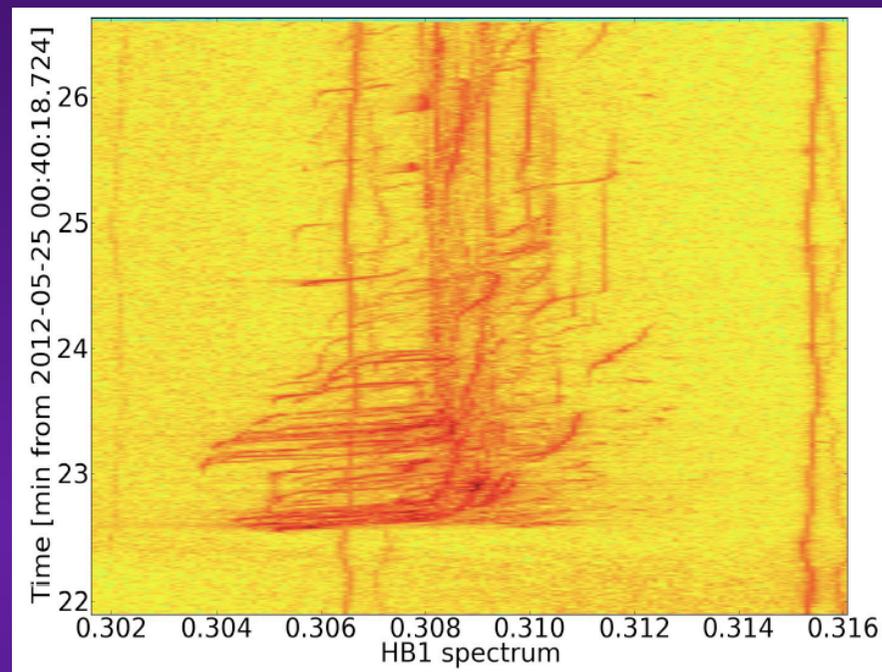
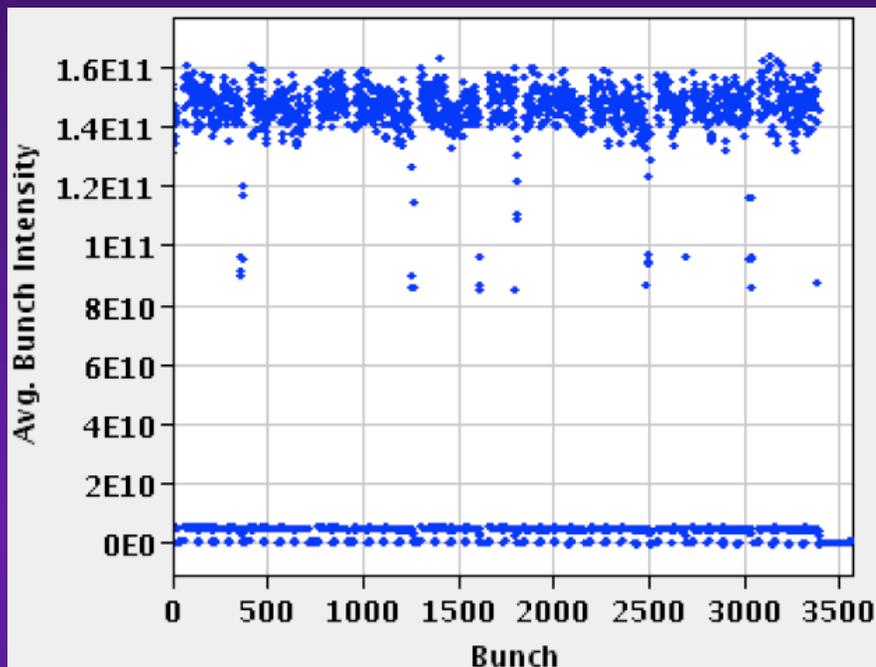
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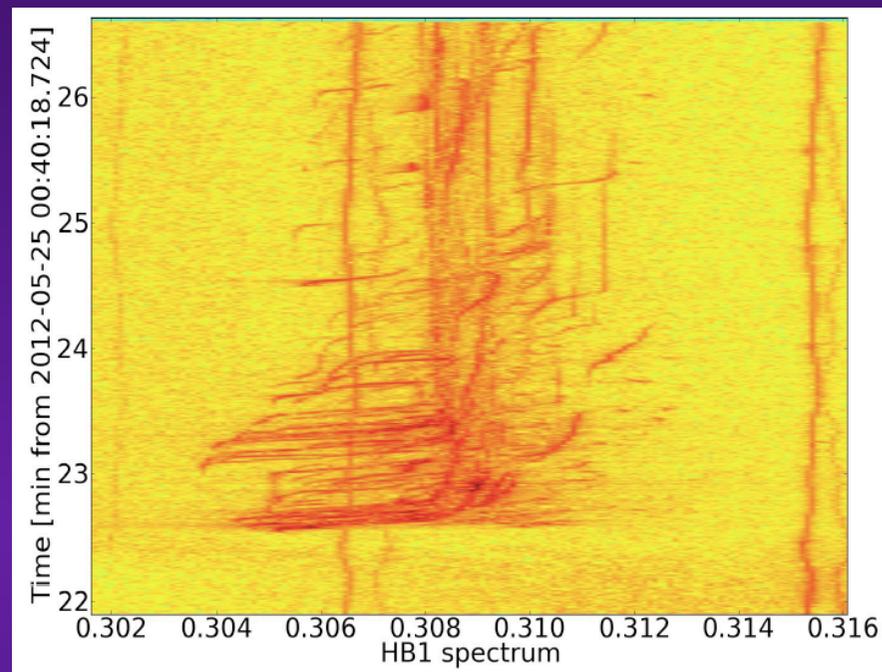
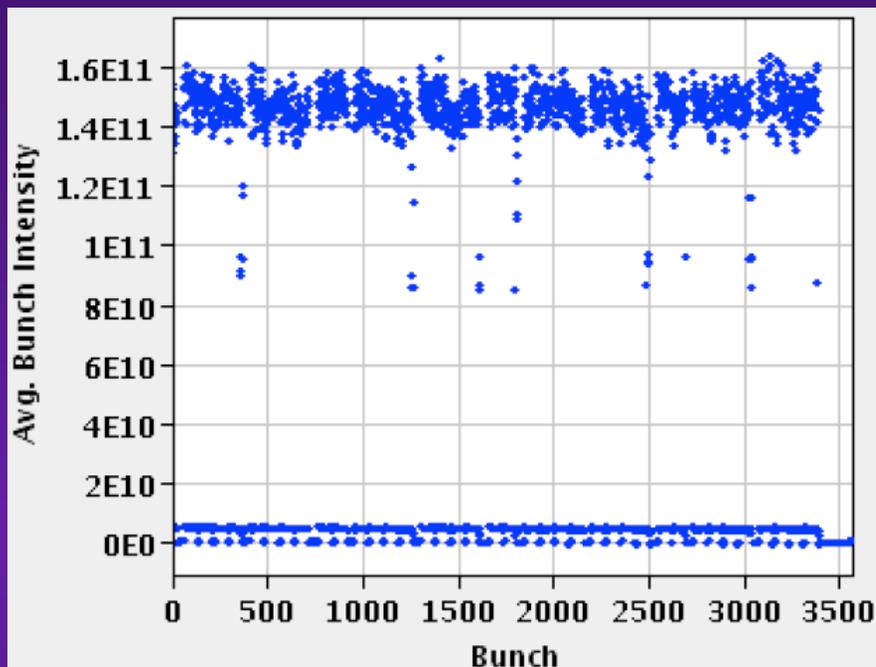
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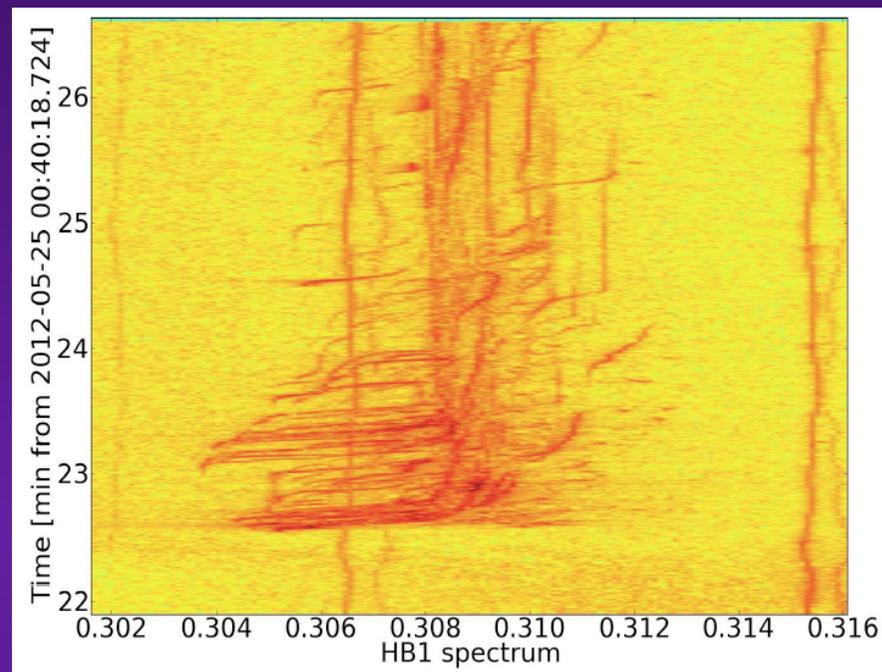
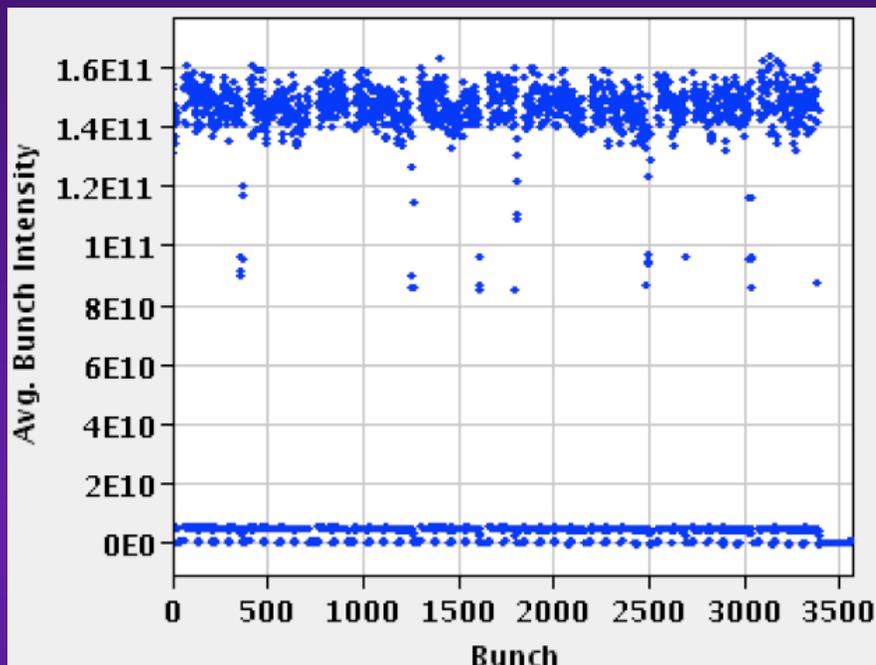


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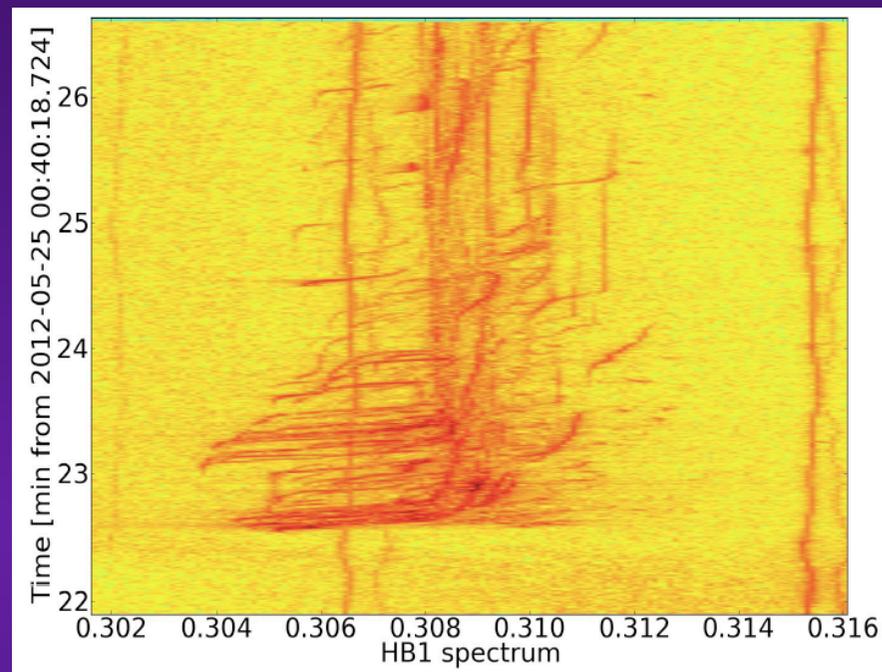
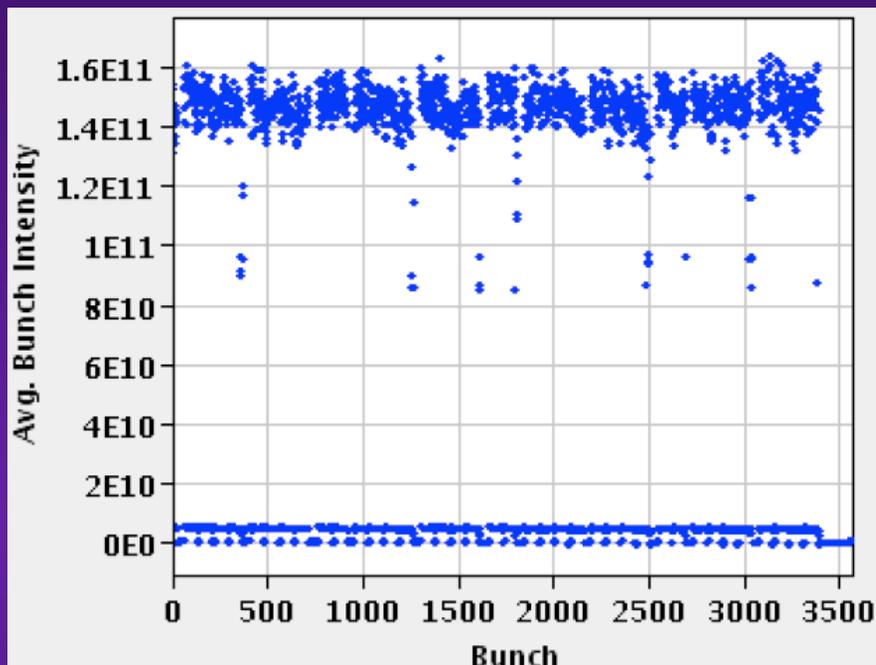


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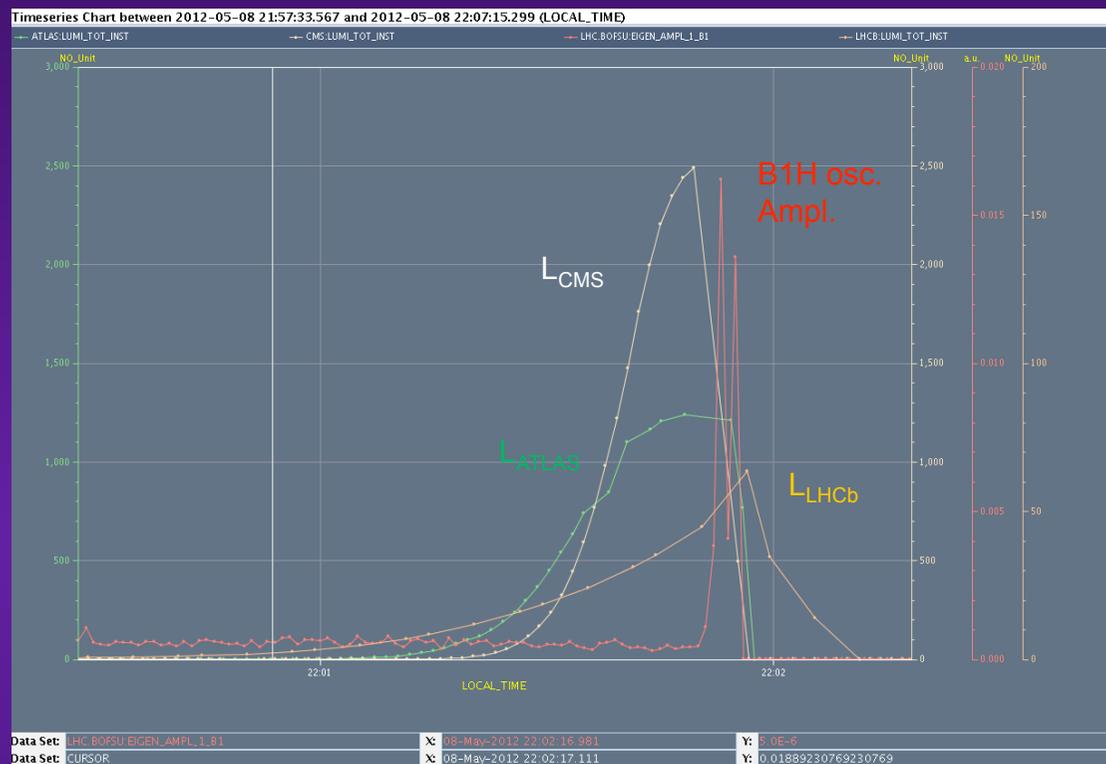
- Always in H only (both beams)
- Concerned initially only IP8 private bunches => **Disappeared when filling scheme was changed**
- Happens on selected bunches with insufficient tune spread (and thus Landau damping) due to no BBHO collisions (or offsets)

RUN 1 (2010-2012)

- ◆ **2) During the collapsing process (putting the beams into collision)**

RUN 1 (2010-2012)

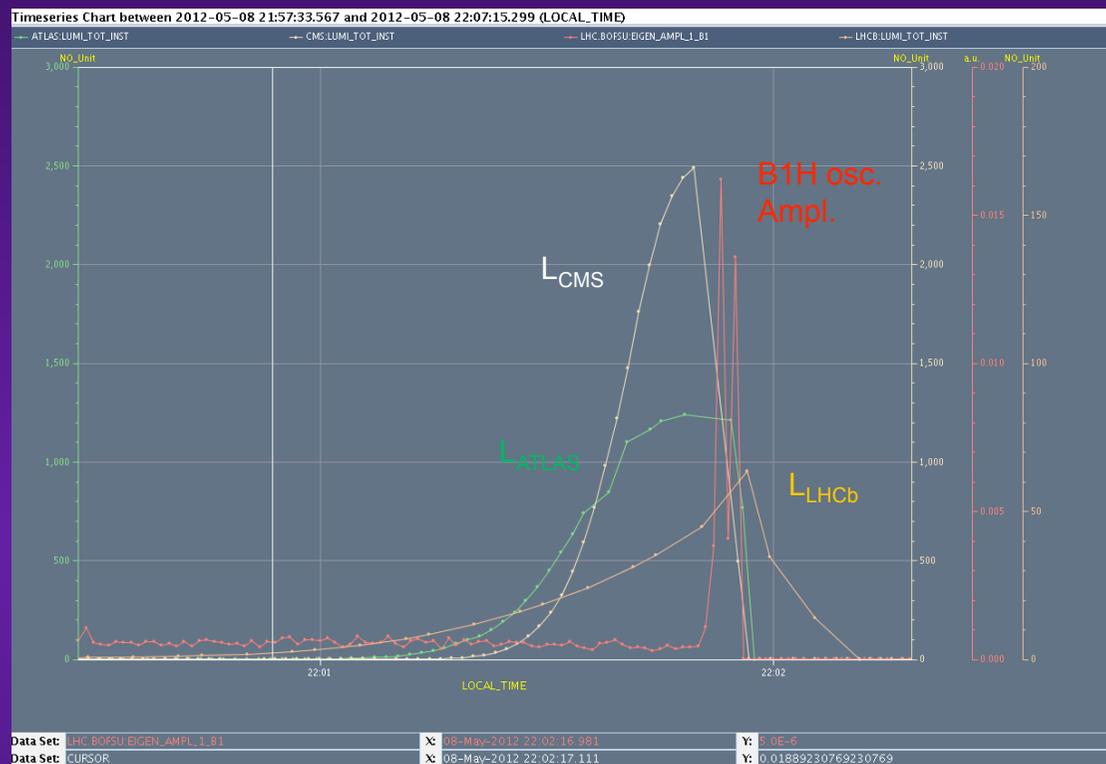
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*Courtesy
of G. Arduini*

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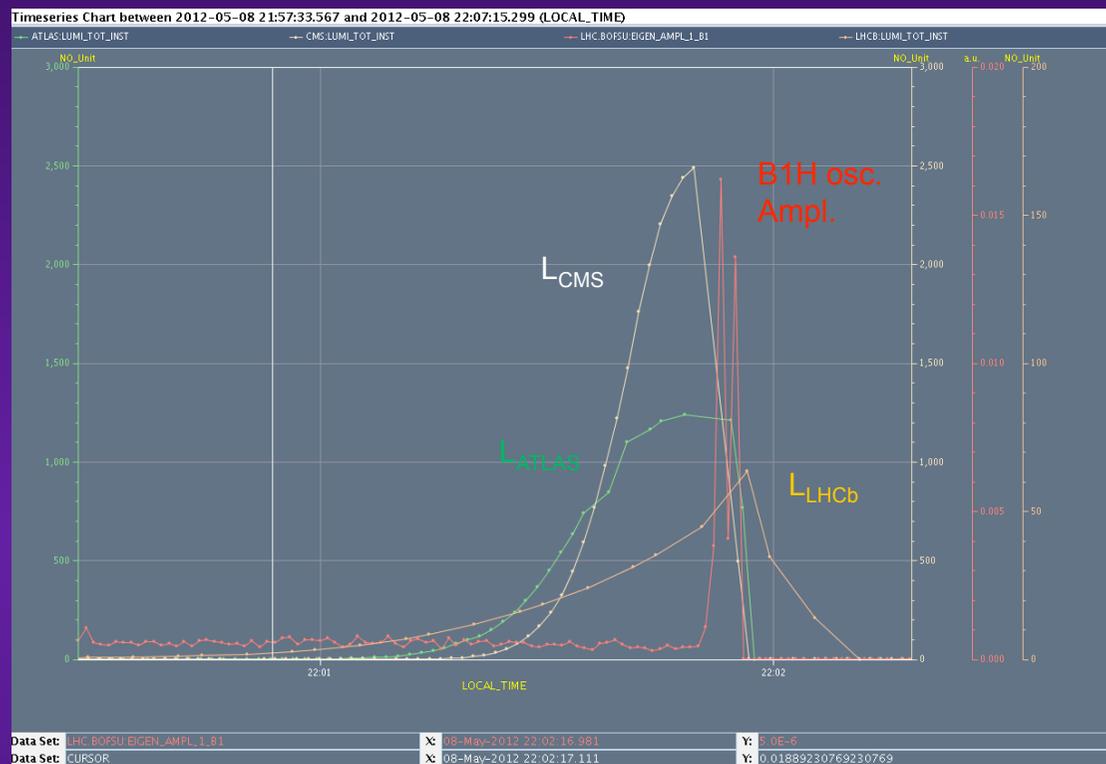


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- Example of instability at $\sim 2.1 \sigma$ in IP1 and $\sim 1.2 \sigma$ in IP5 (estimated from luminosities at the moment of the dump)

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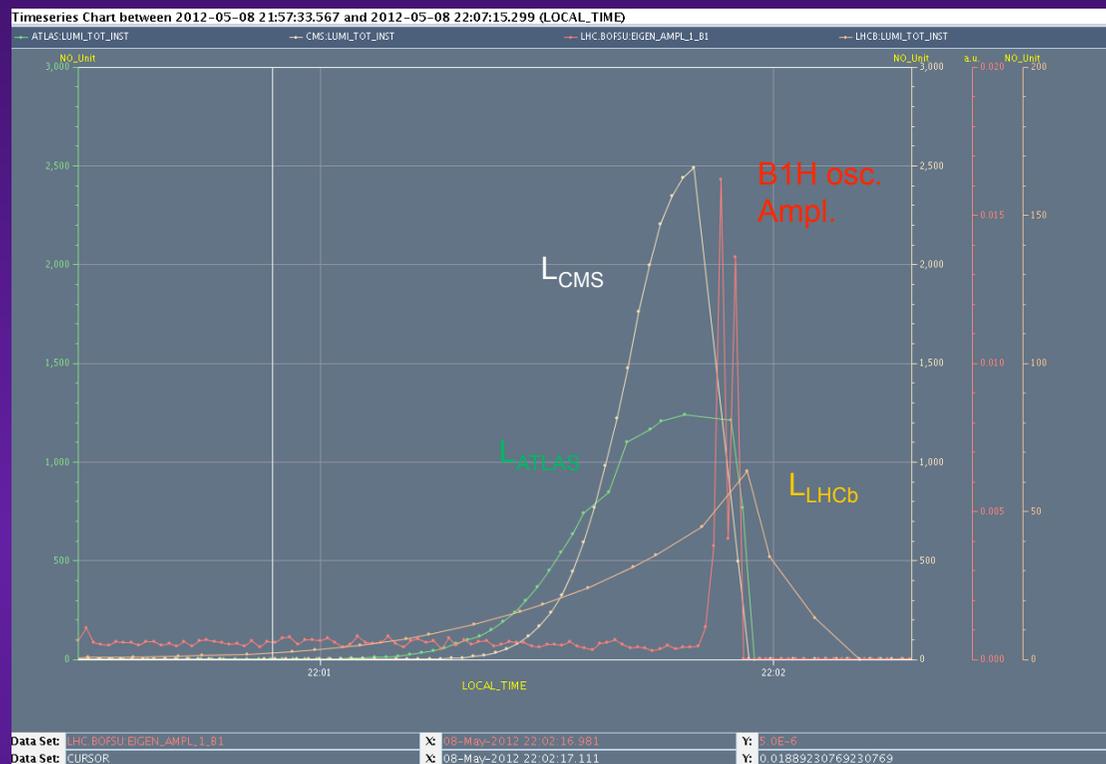


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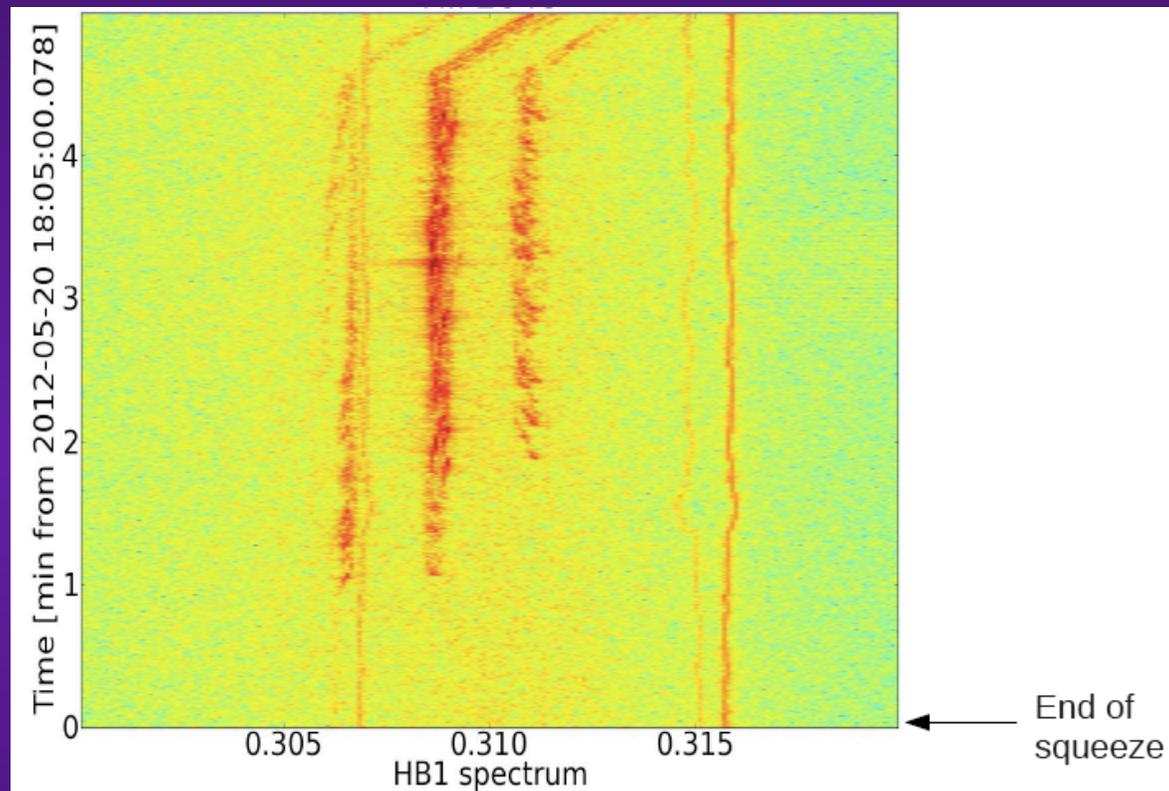
- Example of instability at $\sim 2.1 \sigma$ in IP1 and $\sim 1.2 \sigma$ in IP5 (estimated from luminosities at the moment of the dump)
- Also in H
- Happened only once or twice during the intensity ramp-up => **Was never observed later in operational conditions**

RUN 1 (2010-2012)

- ◆ 3) During or at the end of the squeeze process => End-Of-Squeeze Instability (EOSI)

RUN 1 (2010-2012)

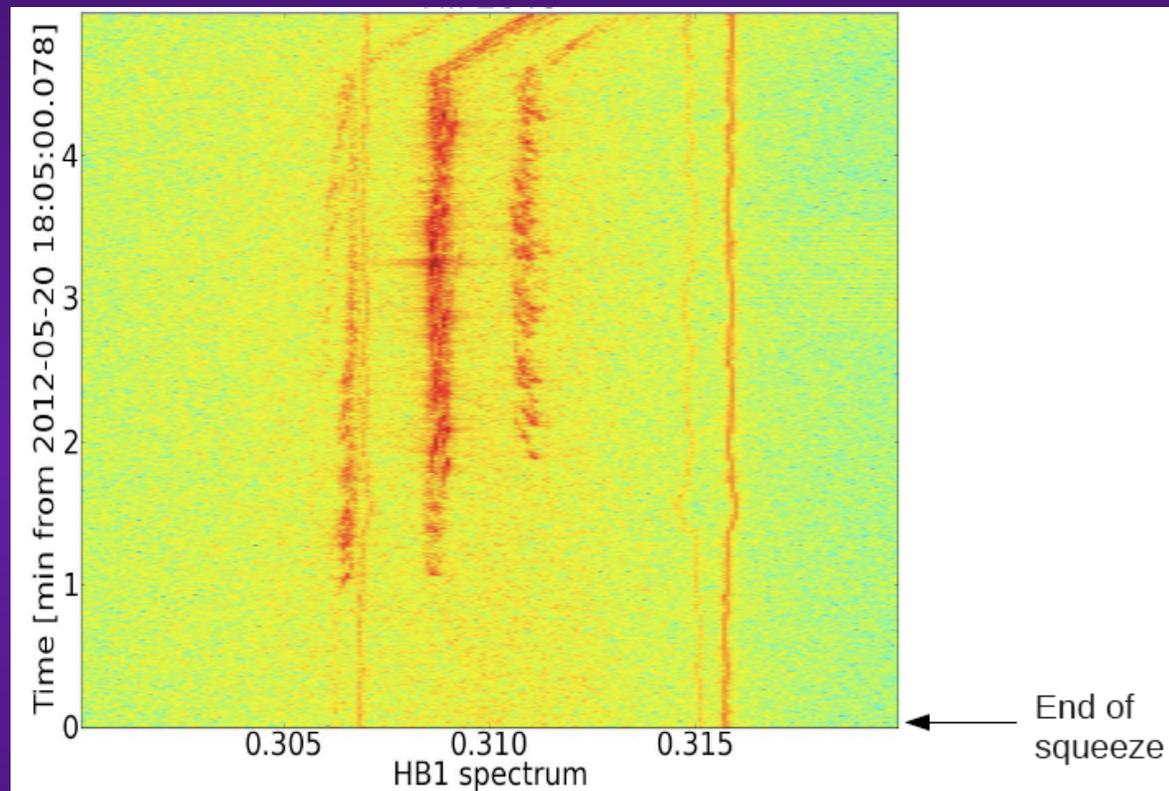
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RUN 1 (2010-2012)

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*Courtesy
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RUN 1 (2010-2012)

- ◆ **Actions taken**

RUN 1 (2010-2012)

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- **Initial recommendations**

RUN 1 (2010-2012)

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■ **Initial recommendations**

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RUN 1 (2010-2012)

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Focusing octupoles

RUN 1 (2010-2012)

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 - New values for the gain of the transverse damper, chromaticities and Landau octupole current suggested after a new analytical approach (NHTVS from A. Burov)
- => Finally used high chromaticities (~ 15) + \sim maximum octupole current (max = + 550 A) + \sim maximum damper gain (50-turn damping)...

RUN 1 (2010-2012)

- ◆ **Lessons learned**

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- Seems that main reason for which situation improved was the increase of chromaticity (which was not well corrected)

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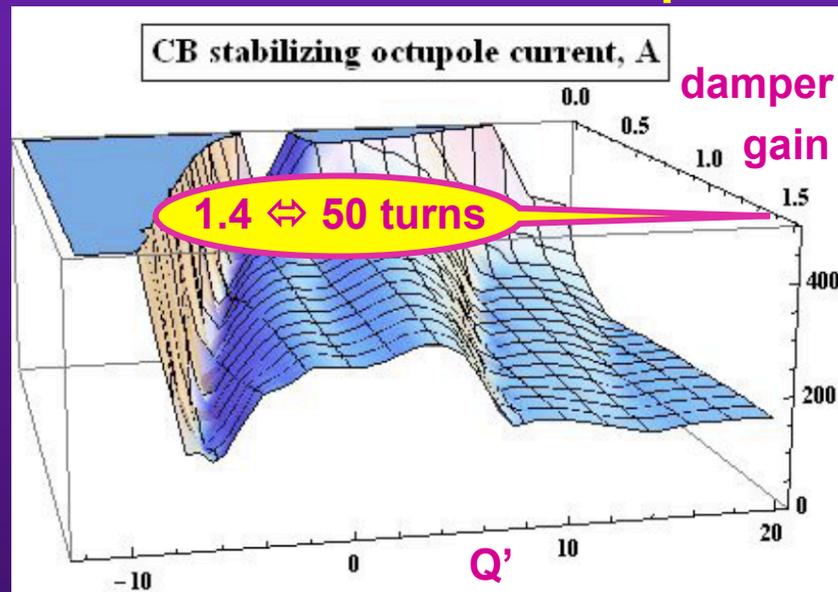
- **Seems that main reason for which situation improved was the increase of chromaticity (which was not well corrected)**
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RUN 1 (2010-2012)

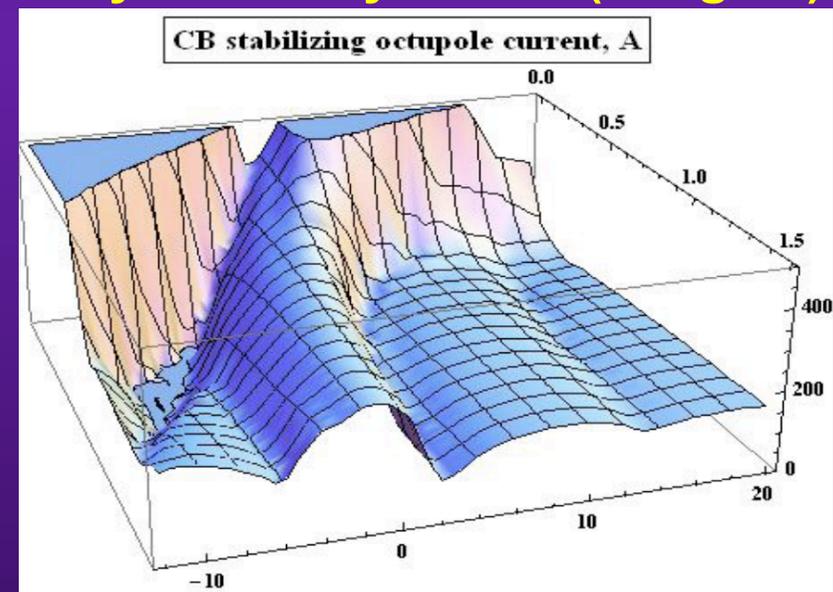
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Initial transverse damper



Fully bunch-by-bunch (flat gain)



Courtesy of A. Burov

RUN 1 (2010-2012)

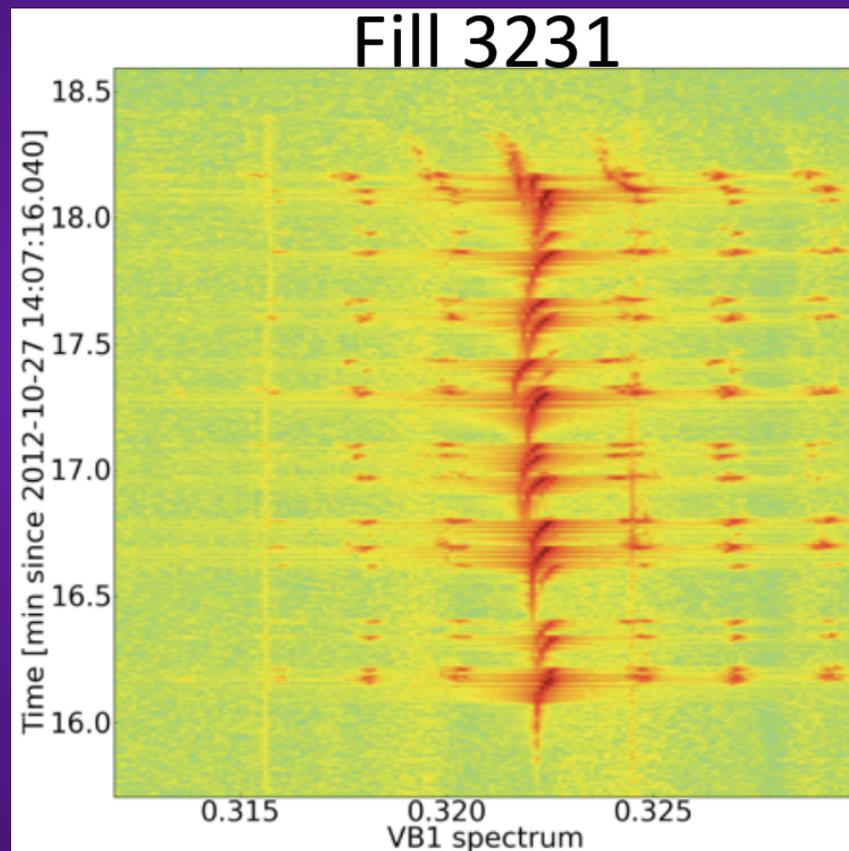
◆ **Lessons learned**

- **Change in octupole sign was finally found not to be helpful from both
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RUN 1 (2010-2012)

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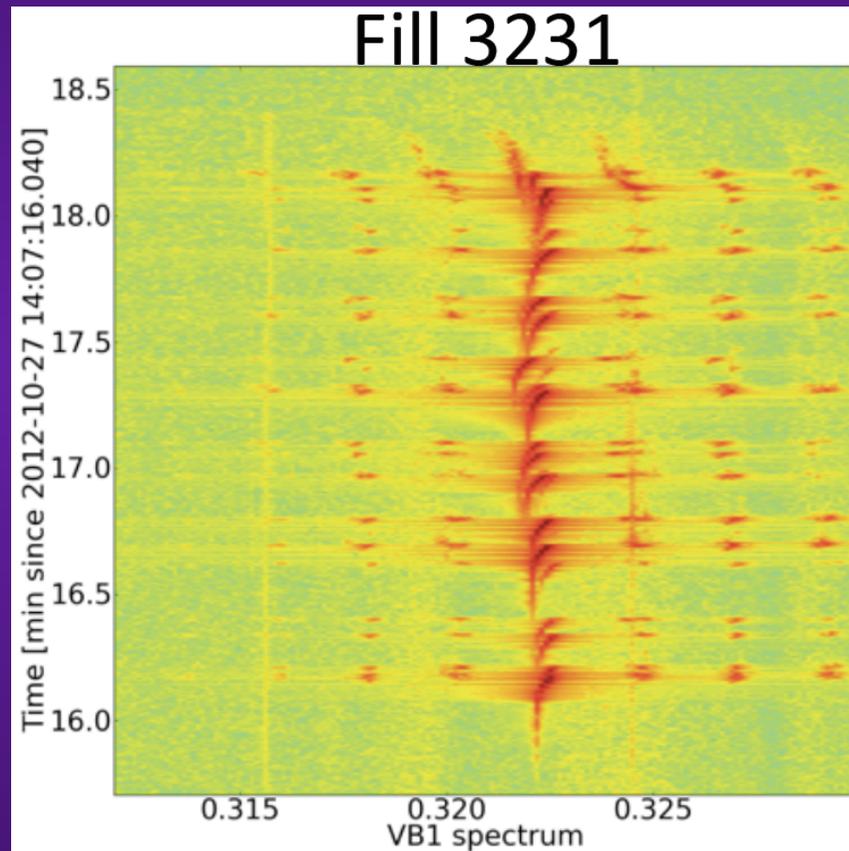


*Courtesy
of T. Pieloni*

RUN 1 (2010-2012)

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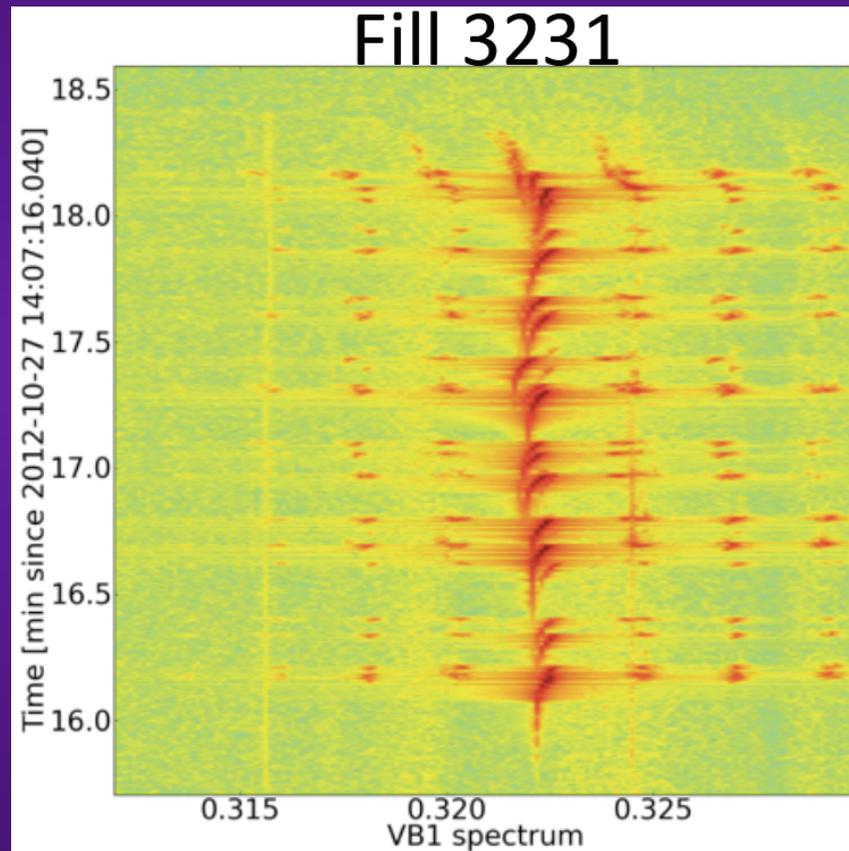
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=> EOSI could not be cured / understood yet

RUN 1 (2010-2012)

◆ Lessons learned

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*Courtesy
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=> EOSI could not be cured / understood yet

=> Still potential worry for the future

RUN 1 (2010-2012)

- ◆ **Lessons learned**

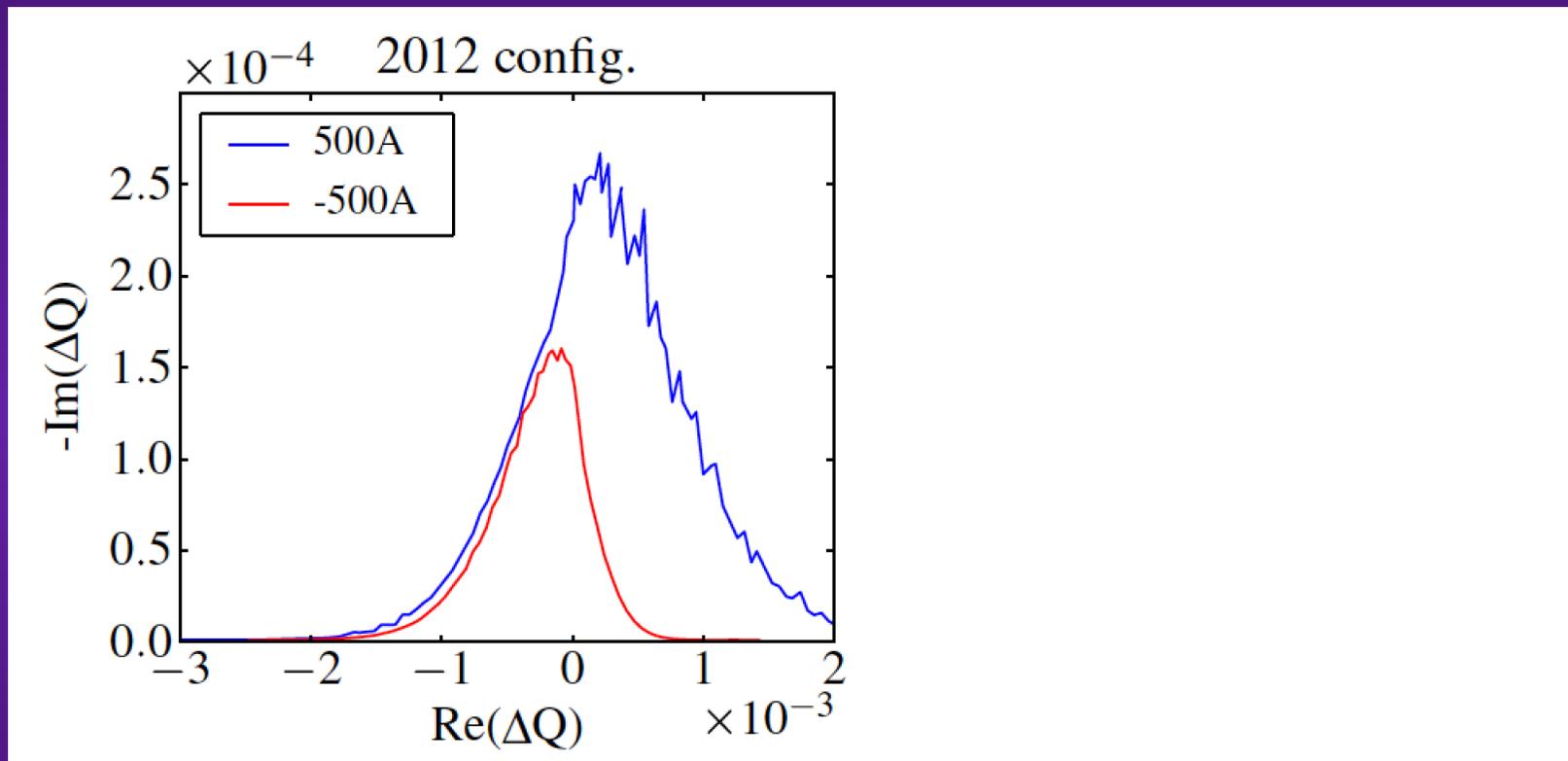
and ii) simulations (see stability diagram below)

RUN 1 (2010-2012)

◆ Lessons learned

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Courtesy of X. Buffat

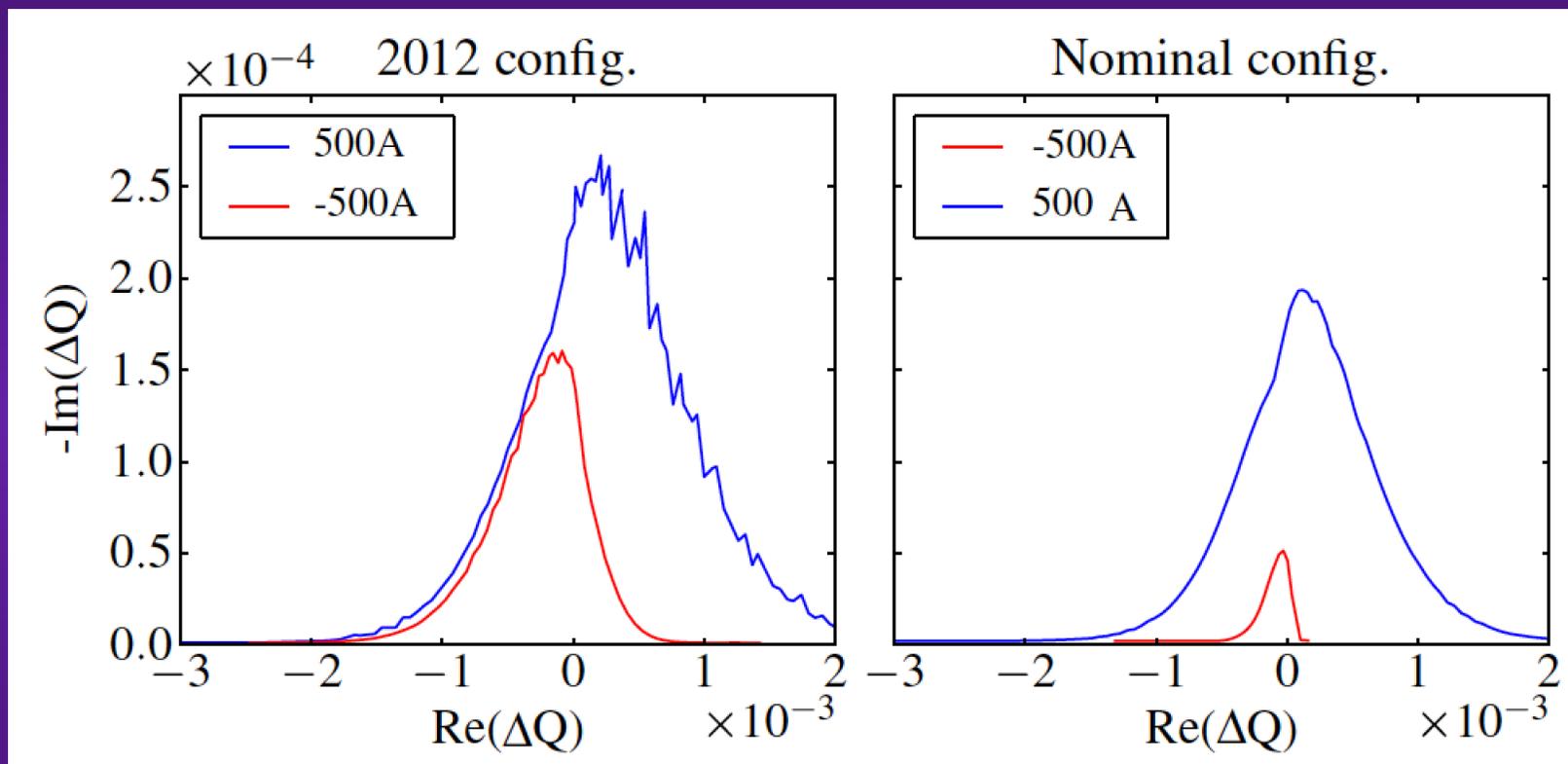


RUN 1 (2010-2012)

◆ Lessons learned

and ii) simulations (see stability diagram below)

Courtesy of X. Buffat



- However, a positive sign is predicted to be much better for the case of the Nominal configurations => This is why the positive sign of the octupoles is used during Run 2

RUN 1 (2010-2012)

◆ **Lessons learned**

- **Main lesson learnt for the future was to better study the interplays between (all) the different mechanisms in a machine like the LHC**

RUN 1 (2010-2012)

◆ **Lessons learned**

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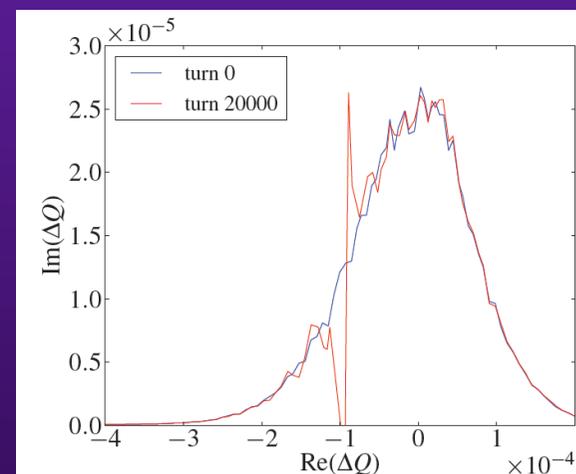
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Courtesy of X. Buffat

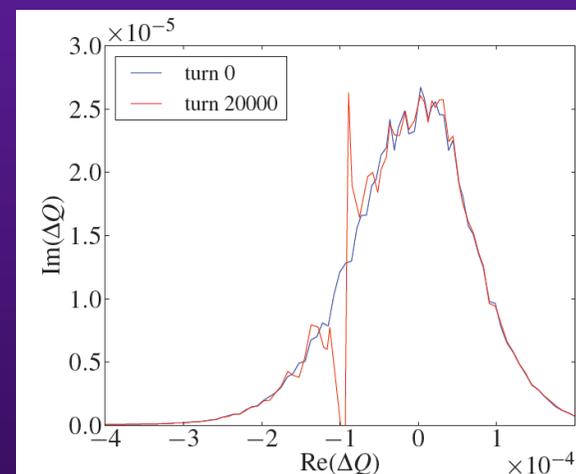


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 - Proposed mechanism of a modification of the stability diagram by some beam-induced noise (X. Buffat) => To be able to learn more on stability diagrams from beam-based measurements, Beam Transfer Measurements (BTF) should be performed

Courtesy of X. Buffat



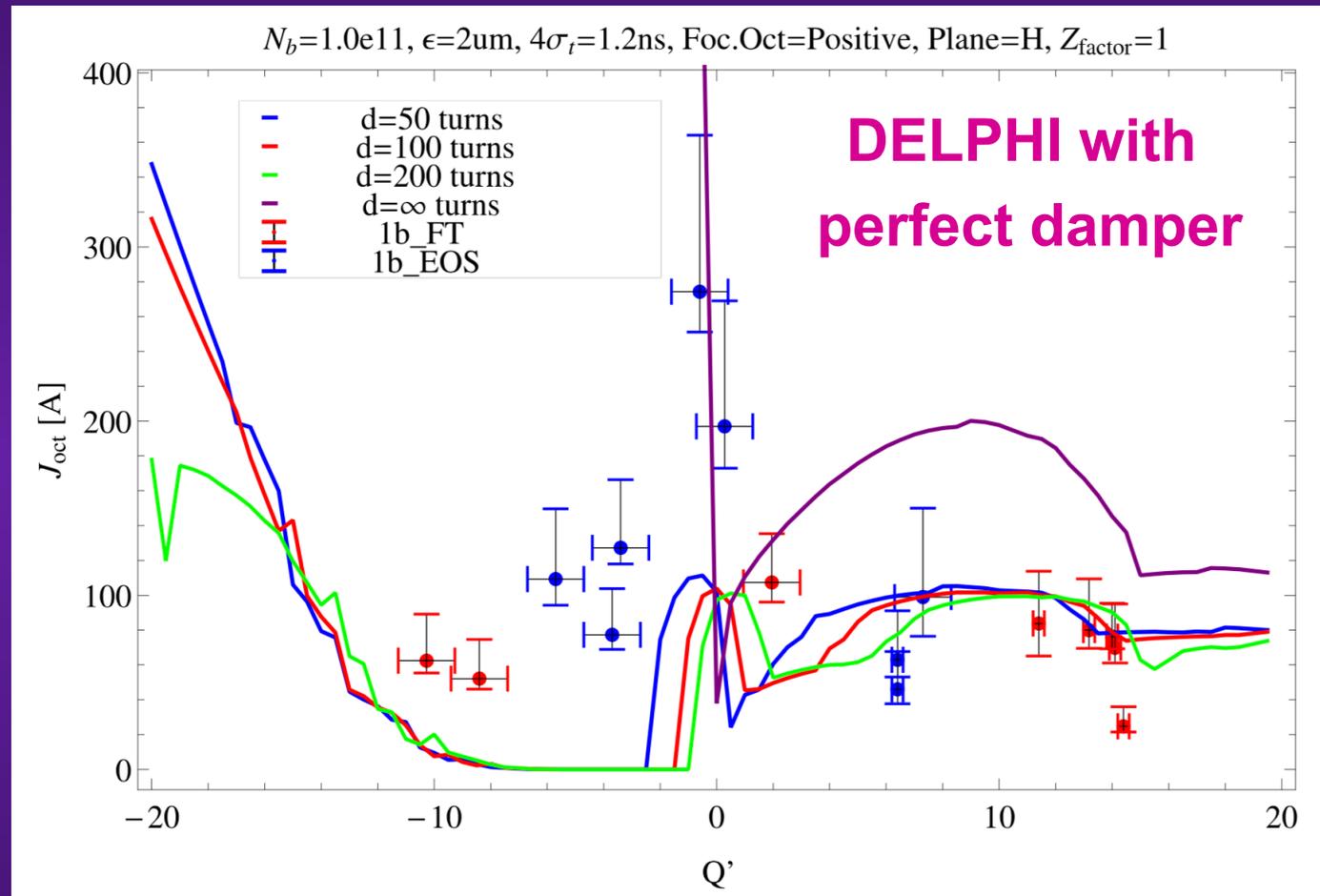
2015

2015

- ◆ **Impedance-induced transverse beam instability: Single bunch**

2015

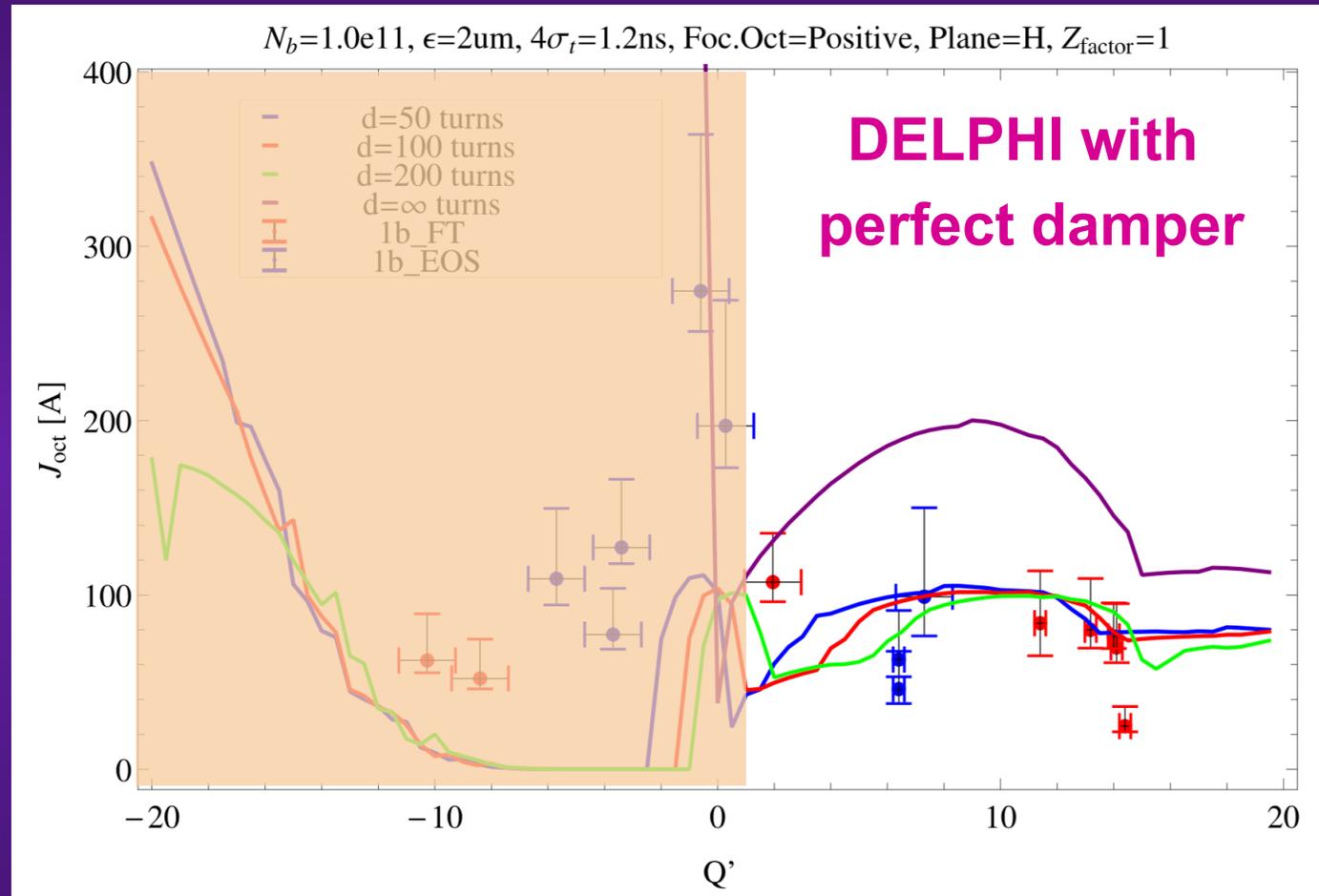
◆ Impedance-induced transverse beam instability: Single bunch



Courtesy of L.R. Carver

2015

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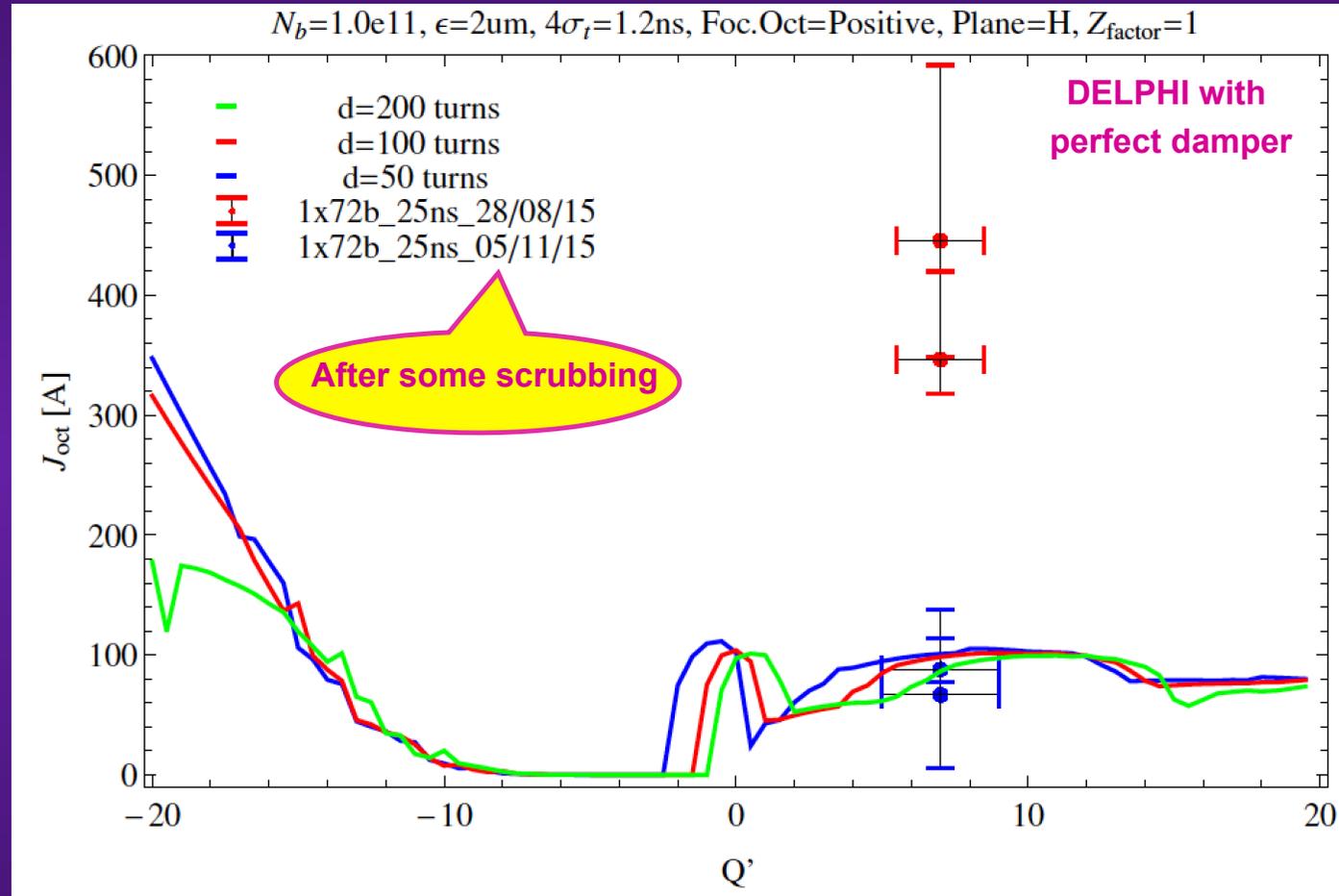
Courtesy of L.R. Carver

2015

- ◆ **Destabilising effect of e-cloud at 6.5 TeV: 72 bunches**

2015

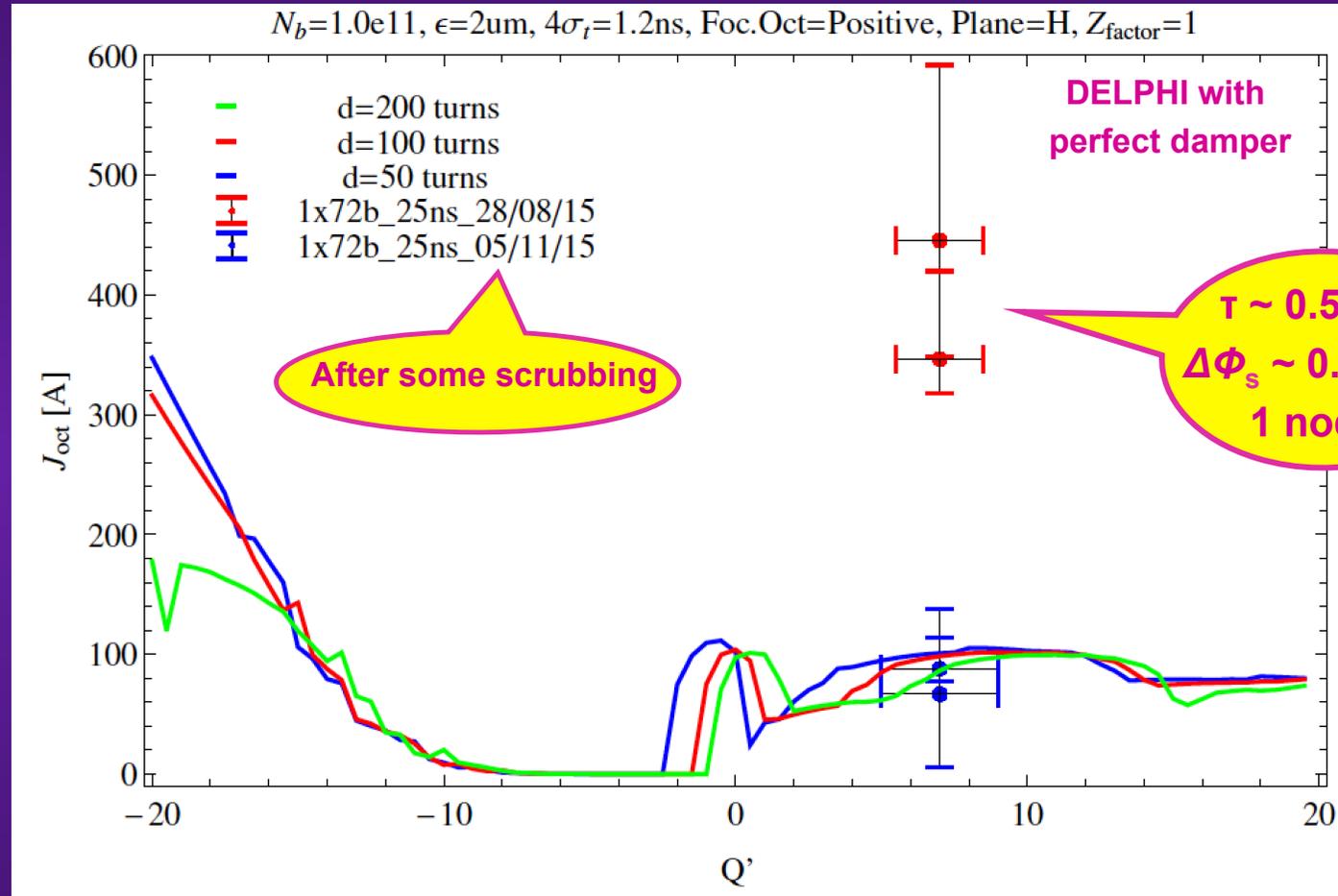
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Courtesy of L.R. Carver

2015

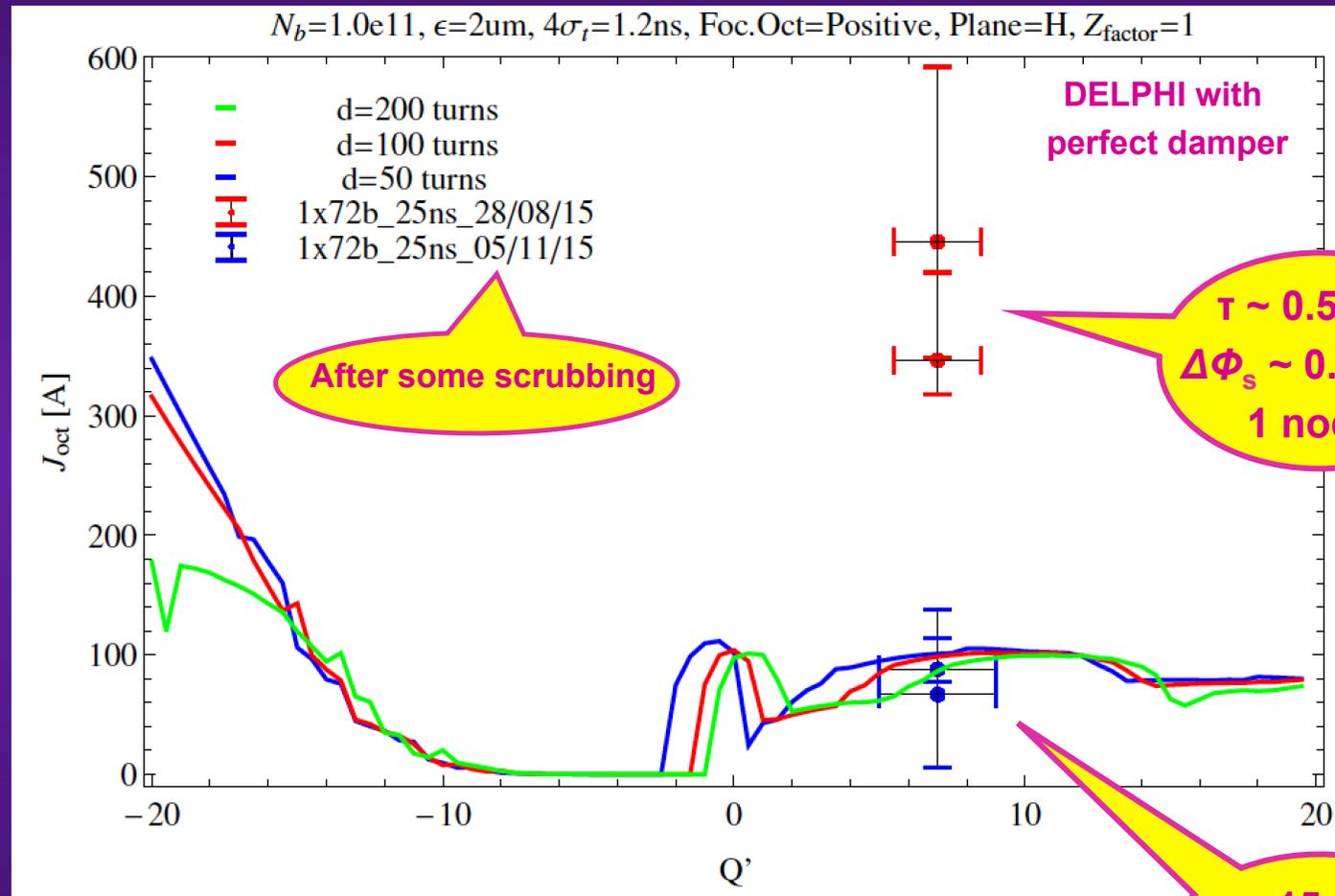
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2015

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Courtesy of L.R. Carver

2015

- ◆ **Destabilising effect of linear coupling at injection**

2015

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 - When the injection working point was optimized (for e-cloud)
=> (0.275,0.295) instead of (0.28,0.31)

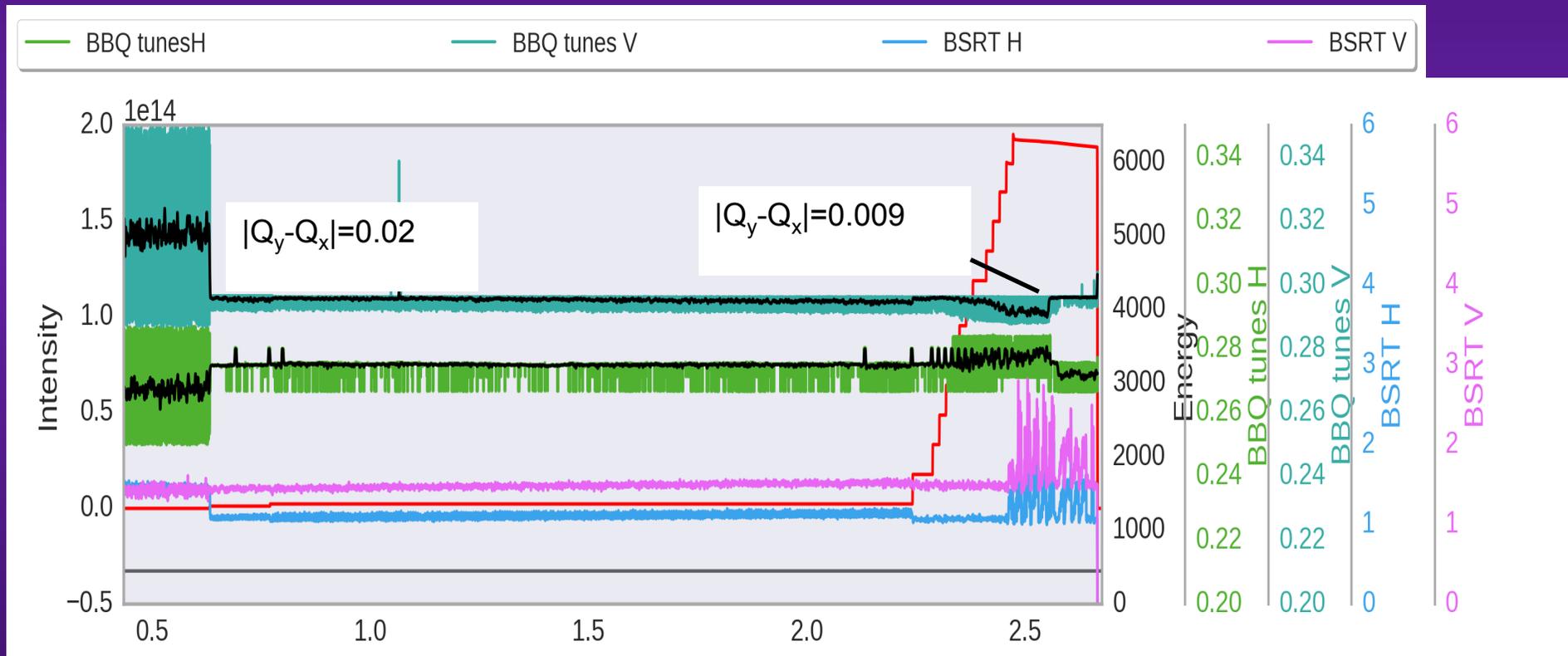
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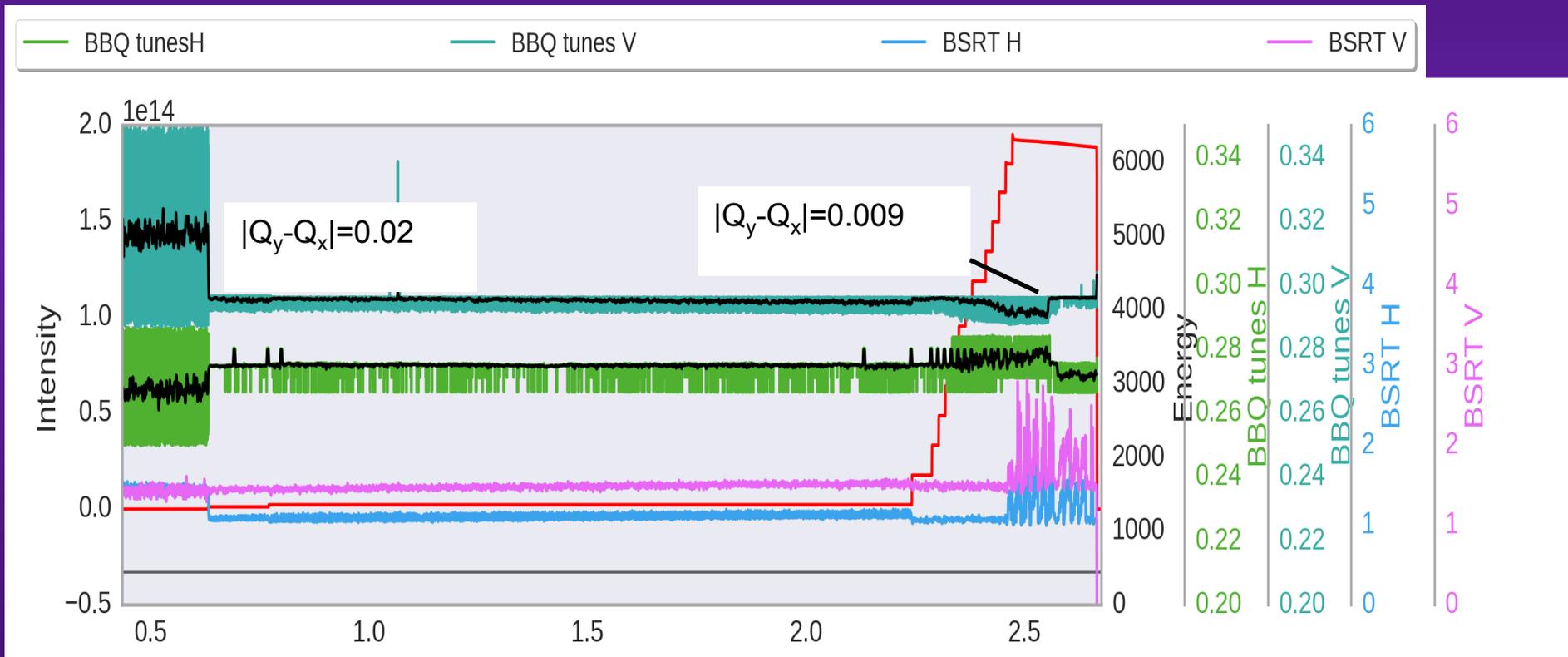


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=> Believed to be due to linear coupling (see later)

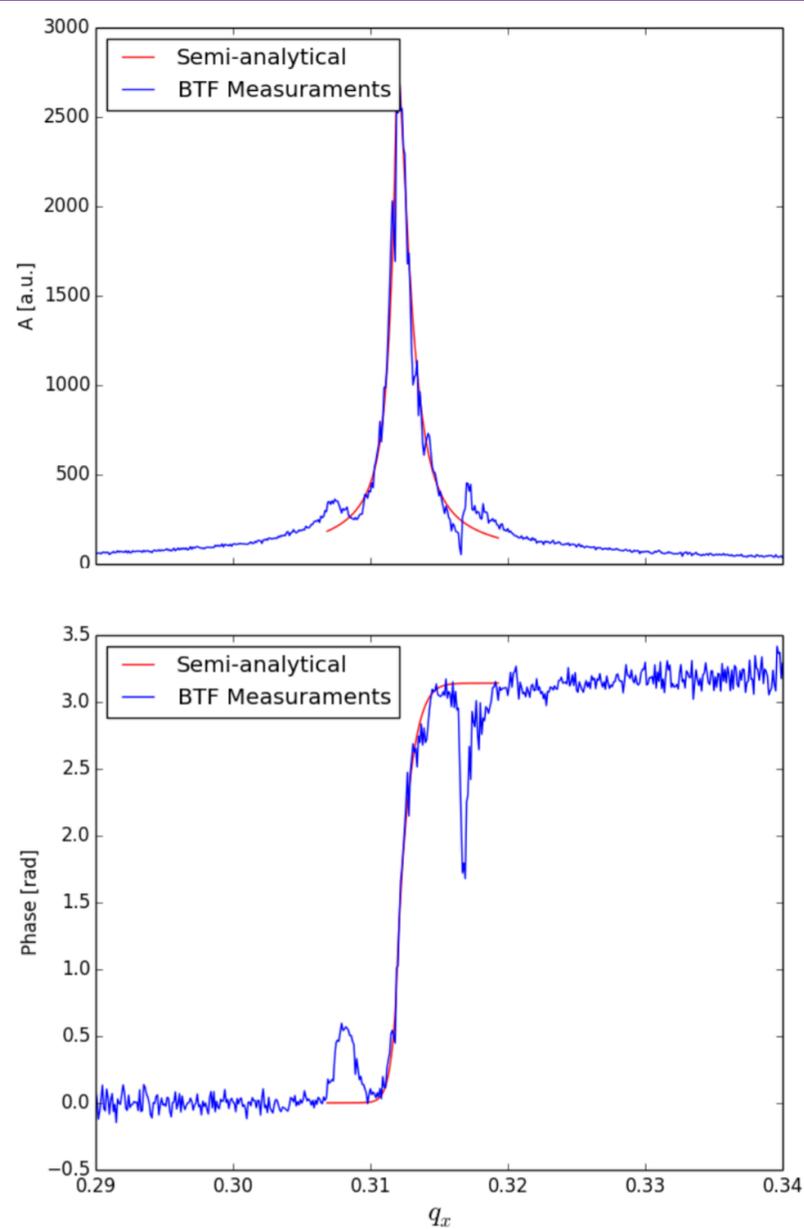
Courtesy of L.R. Carver

2015

- ◆ **1ST BTF measurements in the LHC and 1st stability diagram measured**

2015

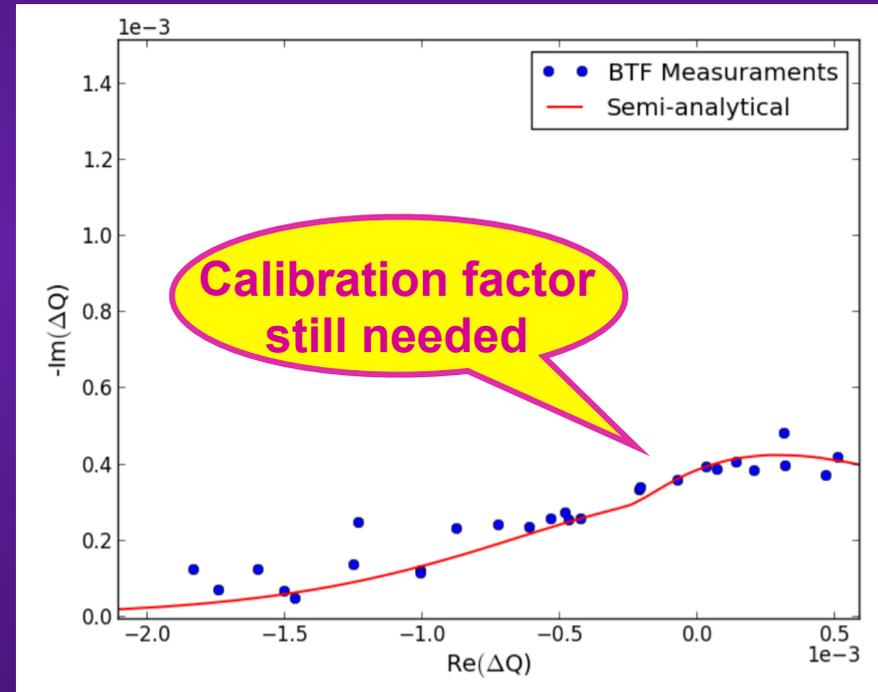
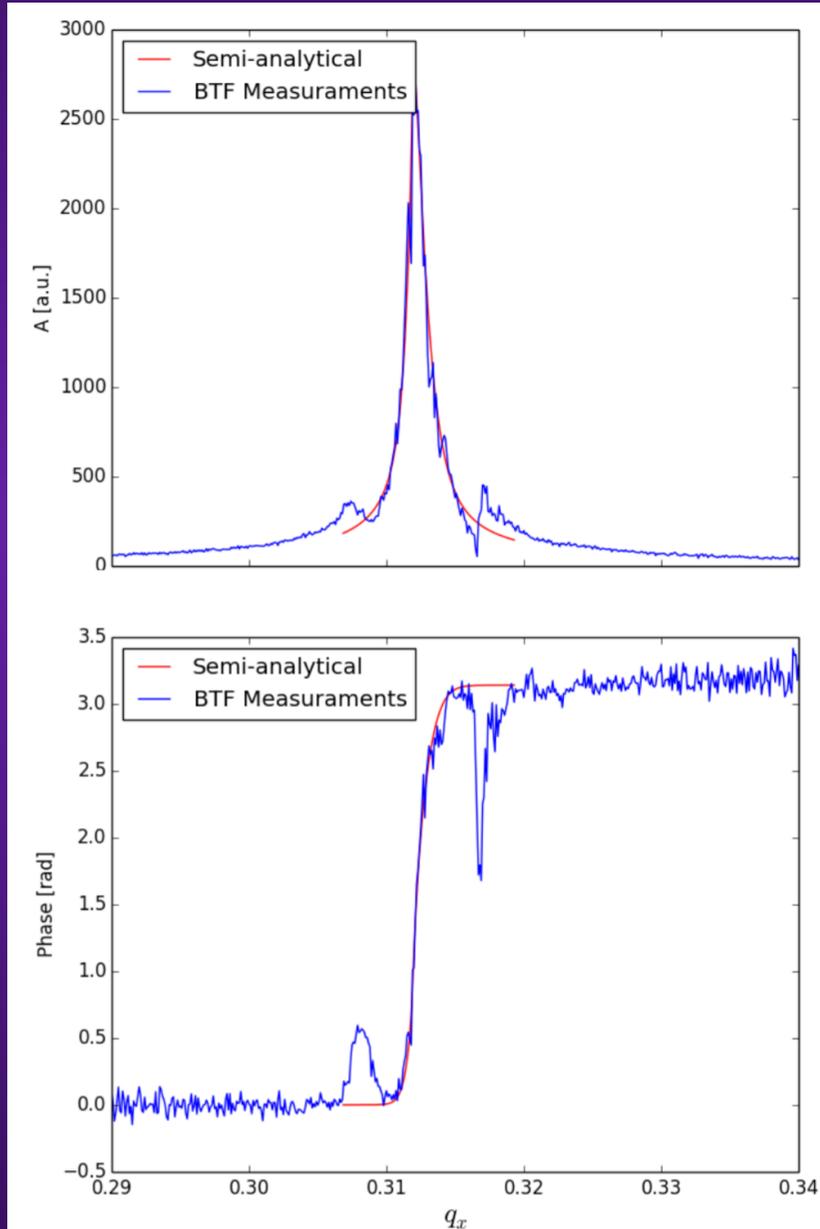
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Courtesy of C. Tambasco

2015

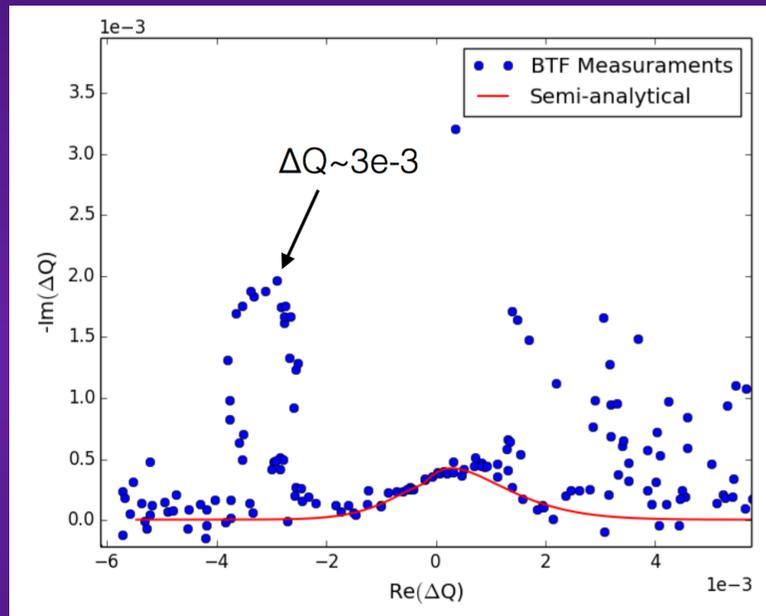
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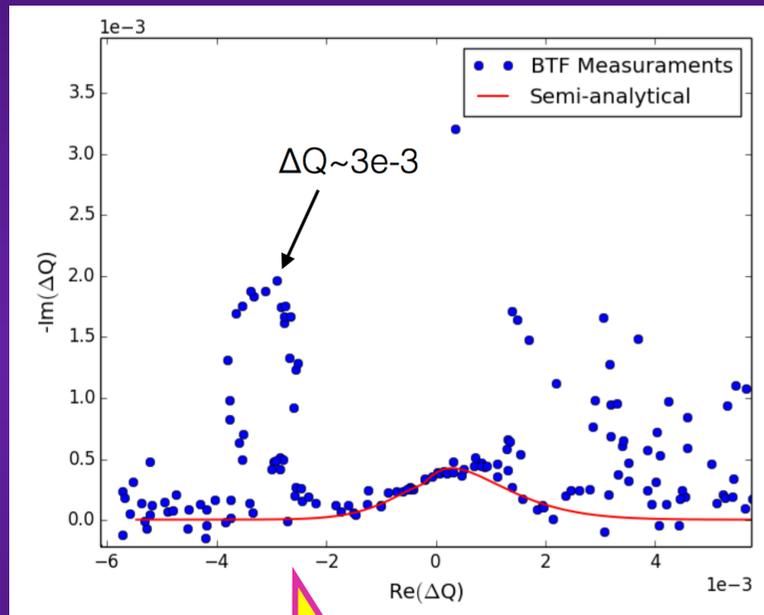
- Closer look recently: why do we see a loop in the BTF and what are its characteristics?



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2015

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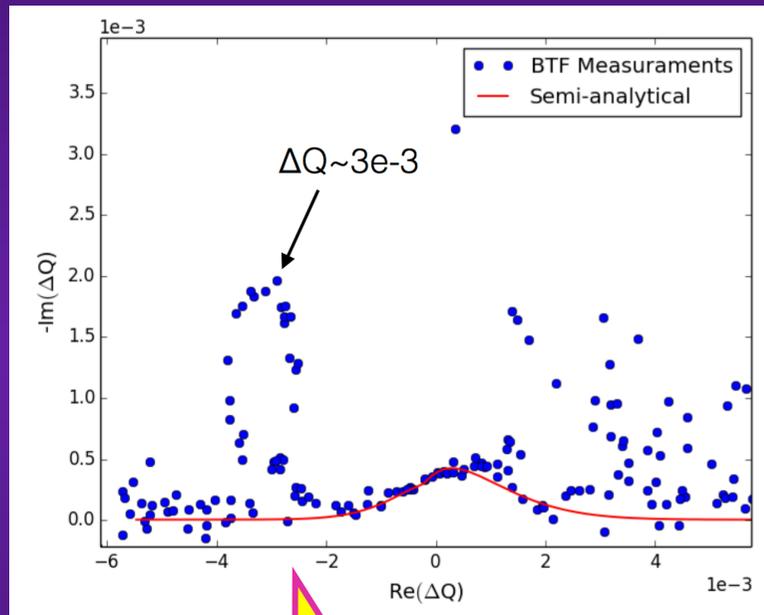


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Loop also revealed in simulation (COMBI)

2015

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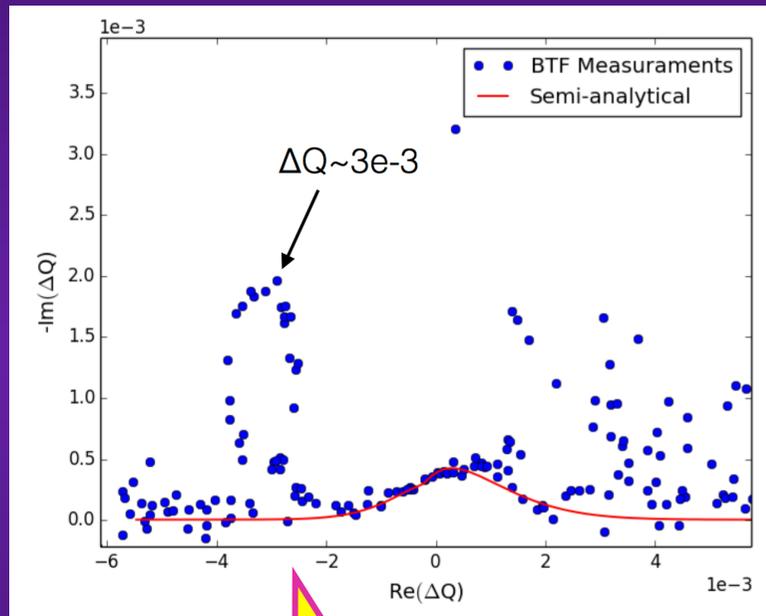
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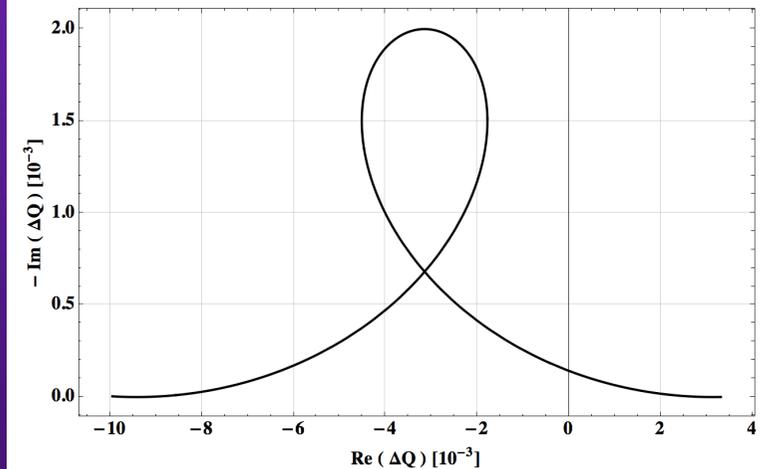


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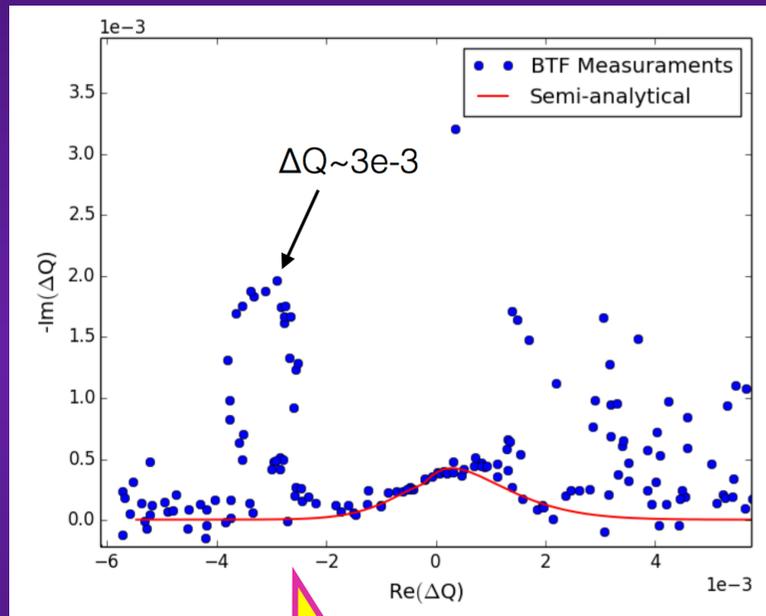
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```
Clear[q];
F1 = 0.4;
F2 = 1/5;
F3 = -0.01;
F4 = 0.001;
F5 = F4;
qmin = -1.6;
qmax = 4.8;
deltaQRe[q_] := (F1*Cos[q] + F2*q) * F3;
deltaQIm[q_] := F4*Sin[q] + F5;
ParametricPlot[{(deltaQRe[q] * 1000, deltaQIm[q] * 1000)}, {q, qmin, qmax}, Frame -> True,
FrameLabel -> {"Re ( ΔQ ) [10-3]", "- Im ( ΔQ ) [10-3]", GridLines -> Automatic,
ImageSize -> imsize, PlotRange -> All, PlotStyle -> {Black, Thick}, AspectRatio -> 0.6,
LabelStyle -> Directive[Black, 16, Bold]}
```



2015

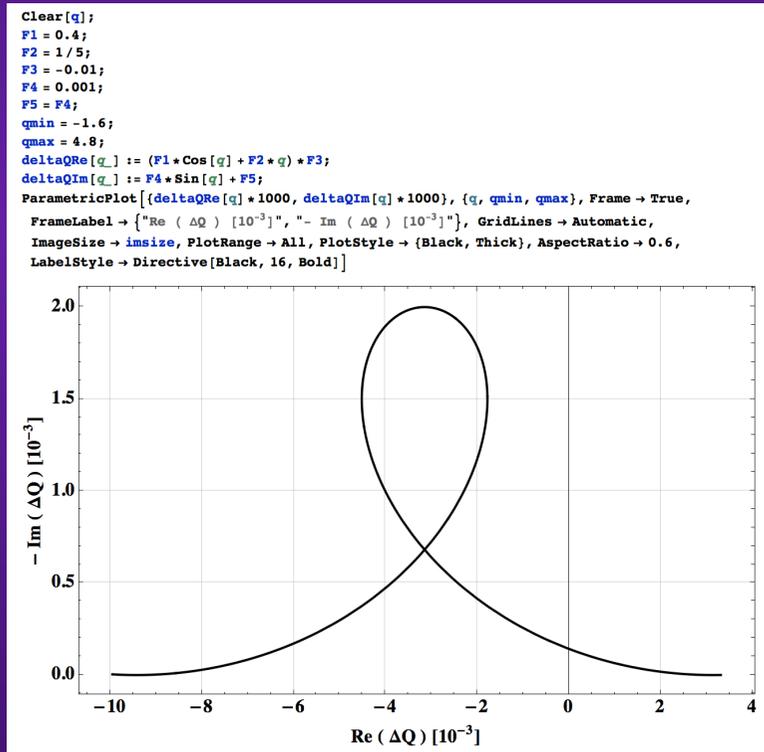
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- Next: what is the physics?

2015

◆ Actions taken

2015

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- BTF measurements started to be benchmarked

2015

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2015

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- While it is still not completely clear why such high values were needed in 2012, it was clear in 2015 that an important e-cloud was still present at high energy and that it could drive the beam unstable

2015

◆ Lessons learned

- While it is still not completely clear why such high values were needed in 2012, it was clear in 2015 that an important e-cloud was still present at high energy and that it could drive the beam unstable
- Furthermore, linear coupling should be studied in more detail during all the LHC cycle

2016

2016

- ◆ **Destabilising effect of linear coupling at 6.5 TeV => Linear coupling can be beneficial or detrimental**

2016

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 - **Why could linear coupling be a problem for beam stability?**

2016

- ◆ **Destabilising effect of linear coupling at 6.5 TeV => Linear coupling can be beneficial or detrimental**
 - **Why could linear coupling be a problem for beam stability?**
 - **=> Because the coherent tunes are shifted by linear coupling differently compared to the incoherent tunes (providing the Landau damping) due to the nonlinear fields (from octupoles to create the tune spread). Therefore in some cases a too strong coupling can be detrimental, leading to instabilities due to a loss of transverse Landau damping**

2016

Proceedings of EPAC 2002, Paris, France

DESTABILISING EFFECT OF LINEAR COUPLING IN THE HERA PROTON RING

E. Métral, CERN, Geneva, Switzerland

G. Hoffstaetter, F. Willeke, DESY, Hamburg, Germany

Abstract

Since the first start-up of HERA in 1992, a transverse coherent instability has appeared from time to time at the beginning of the acceleration ramp. In this process, the emittance is blown up and the beam is partially or completely lost. Although the instability was found to be of the head-tail type, and the chromaticity and linear coupling between the transverse planes was recognized as essential for the instability to occur, the driving mechanism was never clarified. An explanation of the phenomenon is presented in this paper using the coupled Landau damping theory. It is predicted that a too strong coupling can be detrimental since it may shift the coherent tune outside the incoherent spectrum and thus prevent Landau damping. Due to these features, the name "coupled head-tail instability" is suggested for this instability in the HERA proton ring.

2016

Proceedings of EPAC 2002, Paris, France

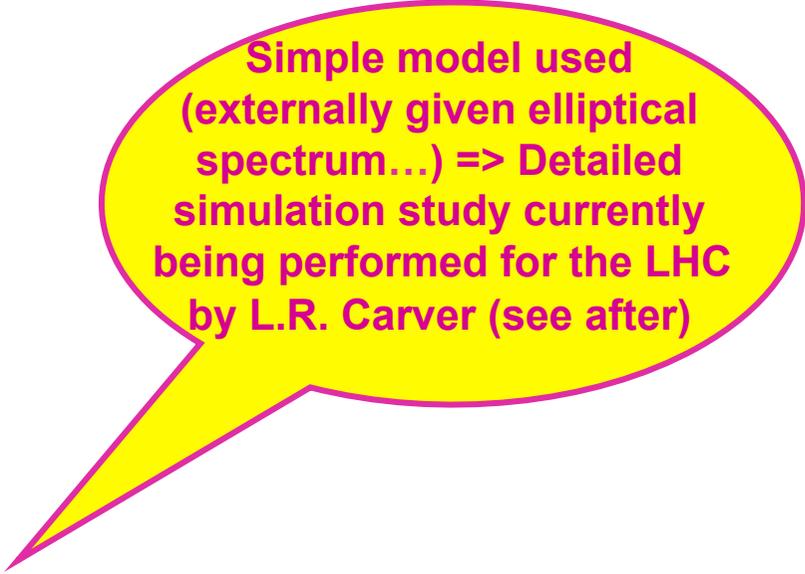
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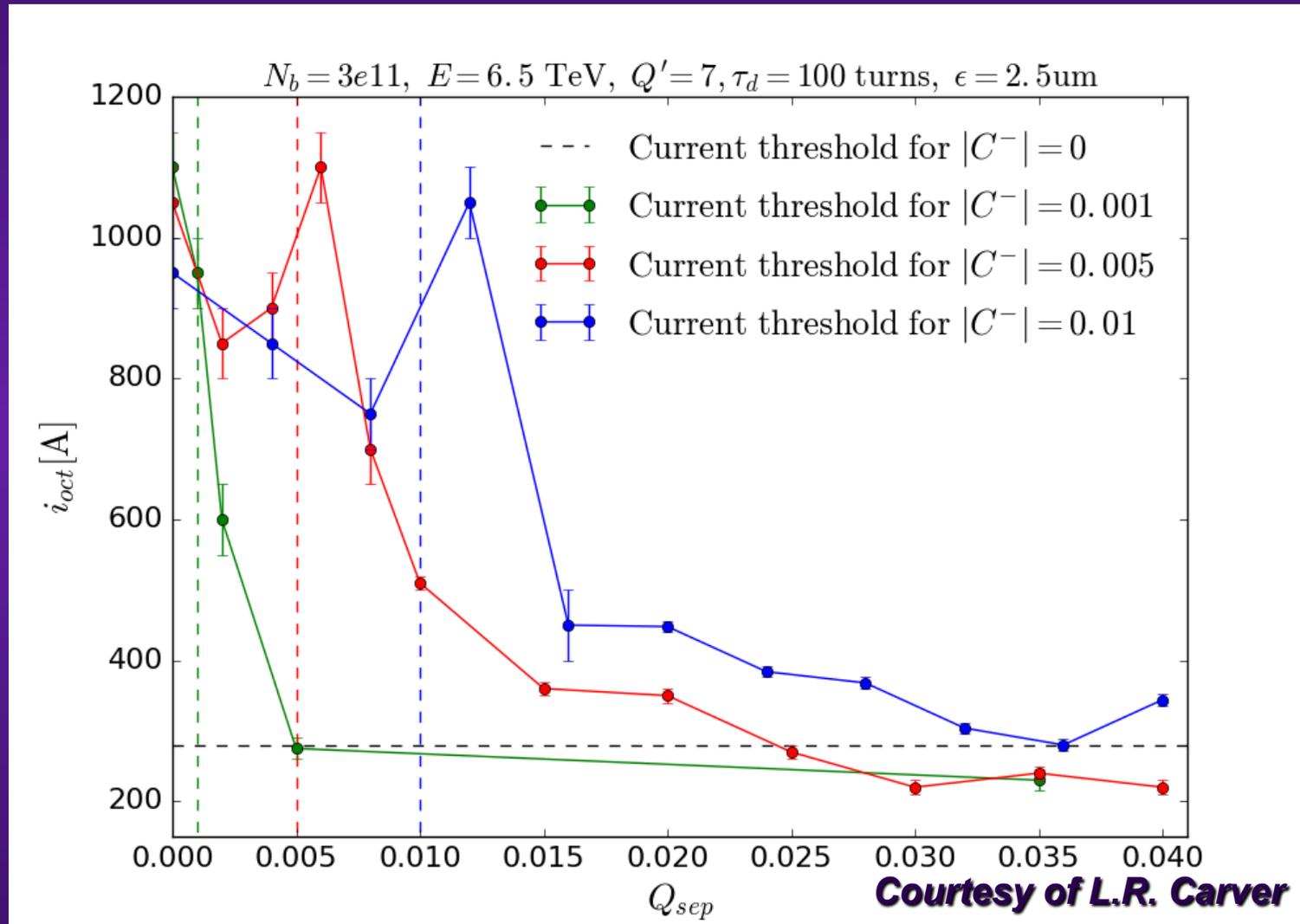
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Simple model used
(externally given elliptical
spectrum...) => Detailed
simulation study currently
being performed for the LHC
by L.R. Carver (see after)

2016

- pyHEADTAIL simulations with an octupole as detuner



2016

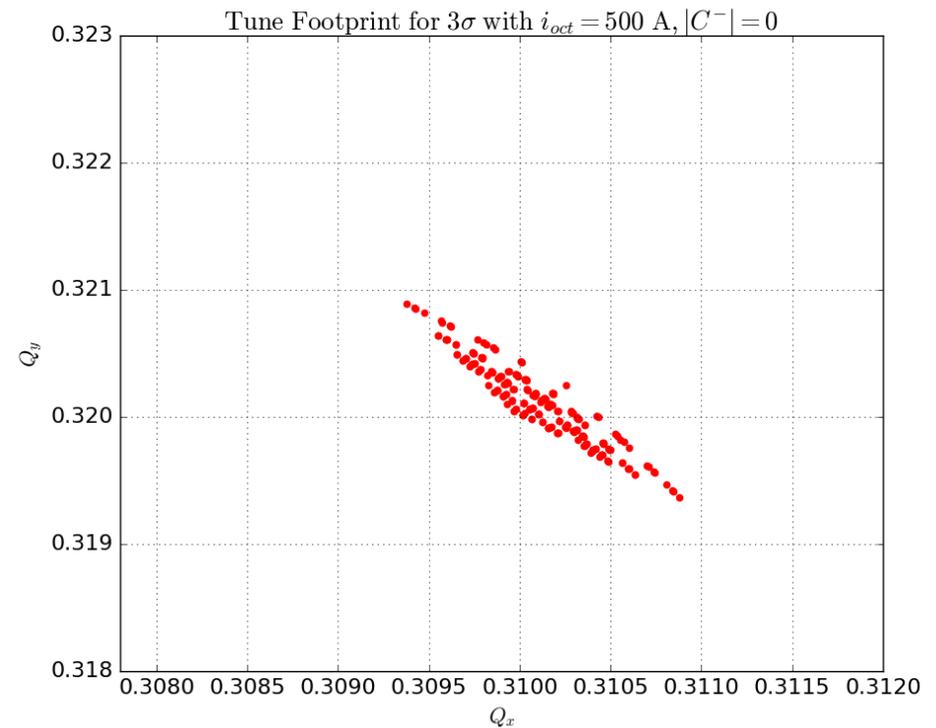
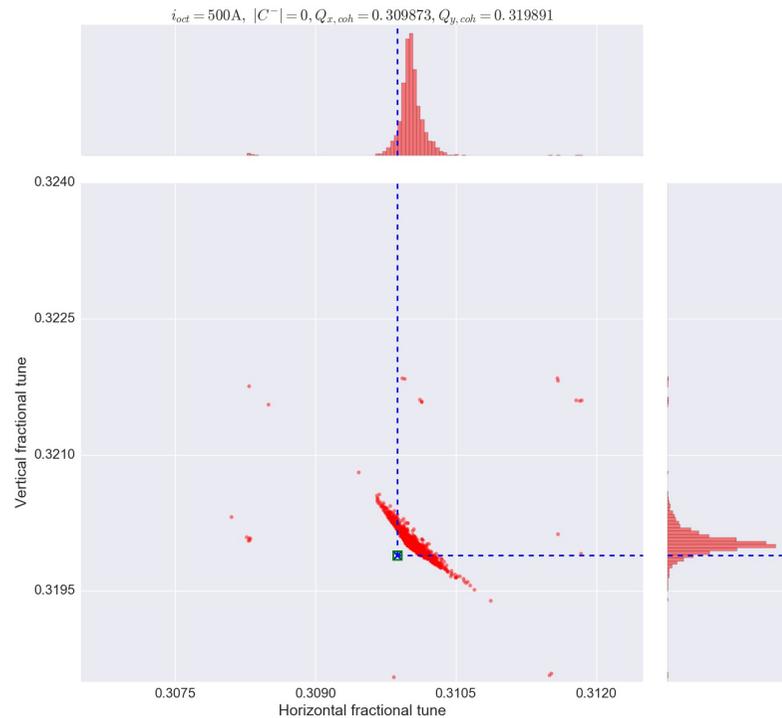
- **pyHEADTAIL simulations with an octupole as detuner**

- **MADX with the real octupoles**

LOF > 0

$$|C^-| = 0$$

Courtesy of L.R. Carver



2016

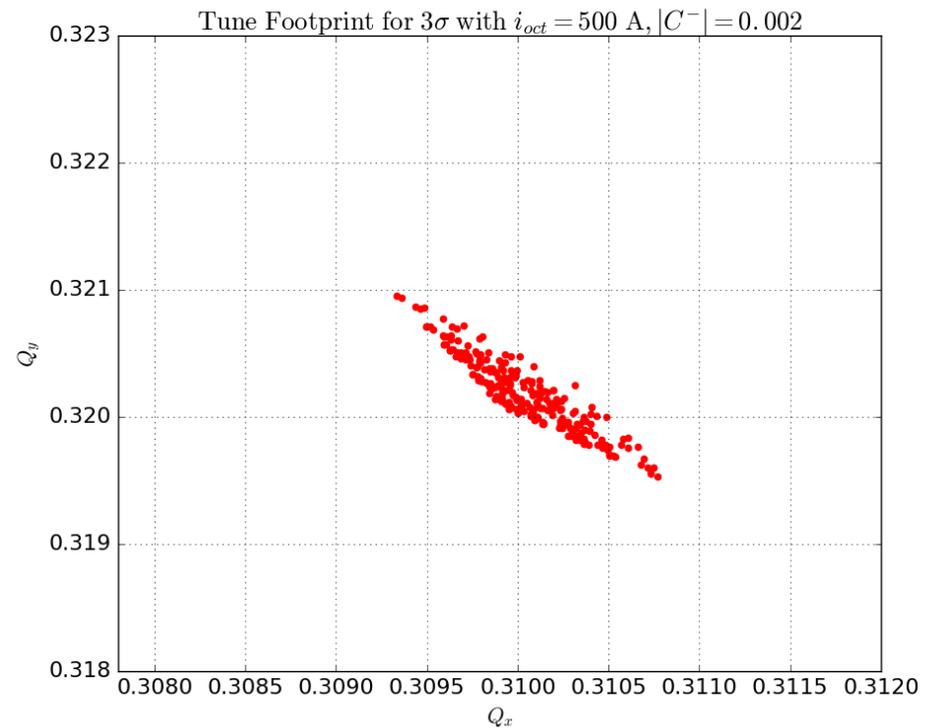
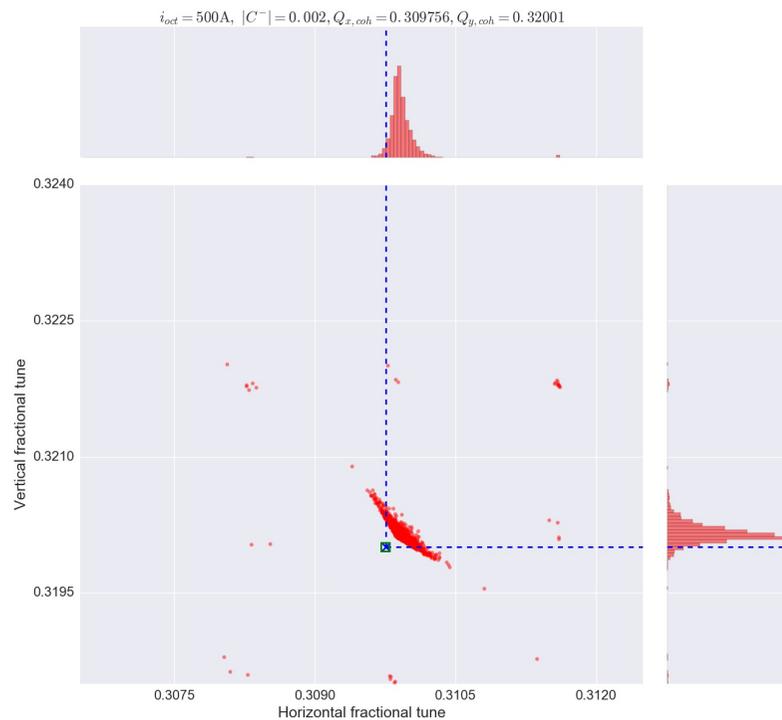
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2016

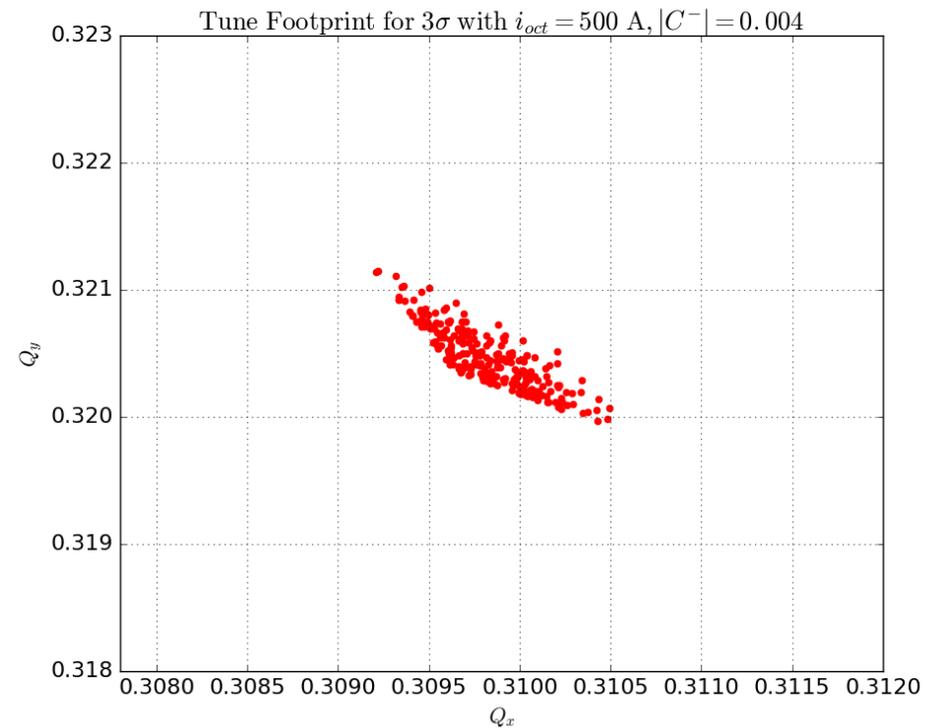
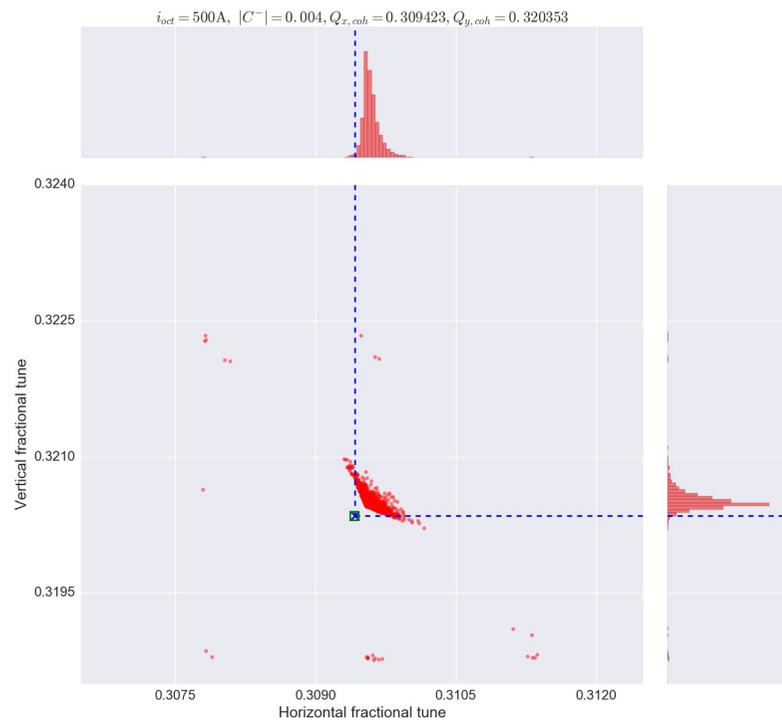
- **pyHEADTAIL simulations with an octupole as detuner**

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LOF > 0

$$|C^-| = 0.004$$

Courtesy of L.R. Carver



2016

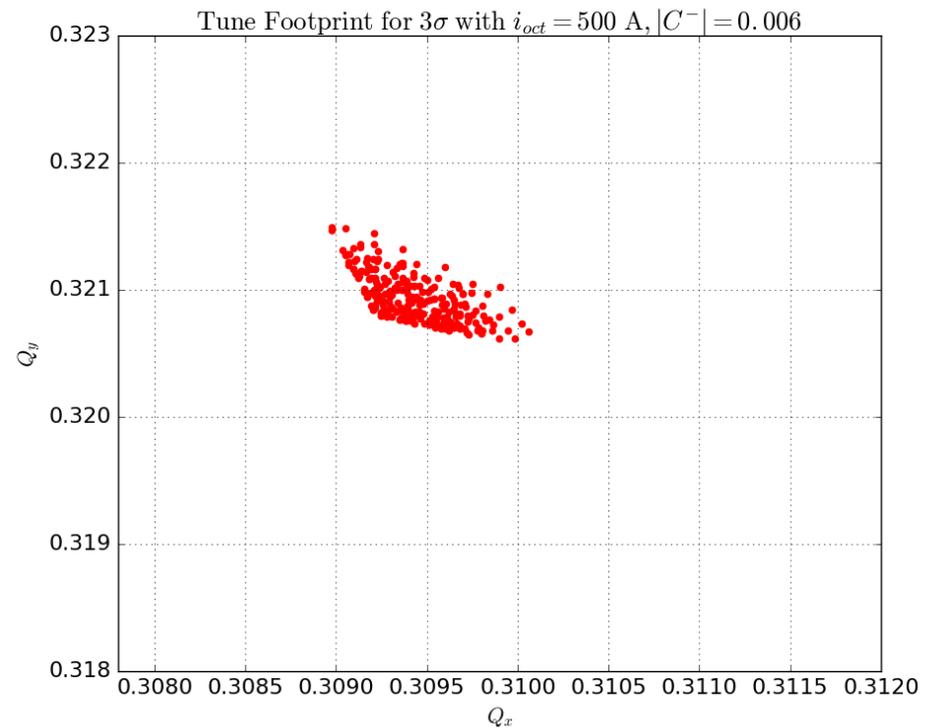
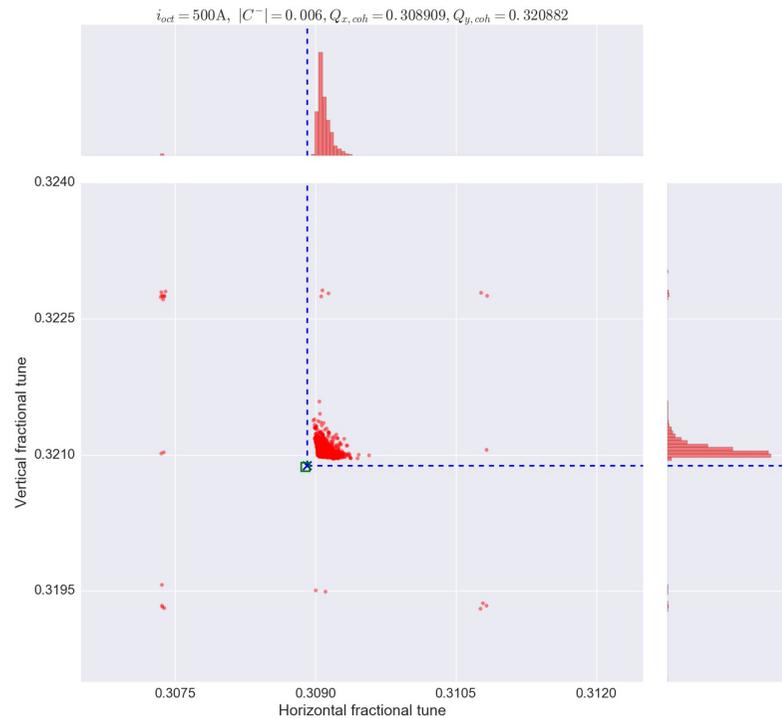
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LOF > 0

$$|C^-| = 0.006$$

Courtesy of L.R. Carver



2016

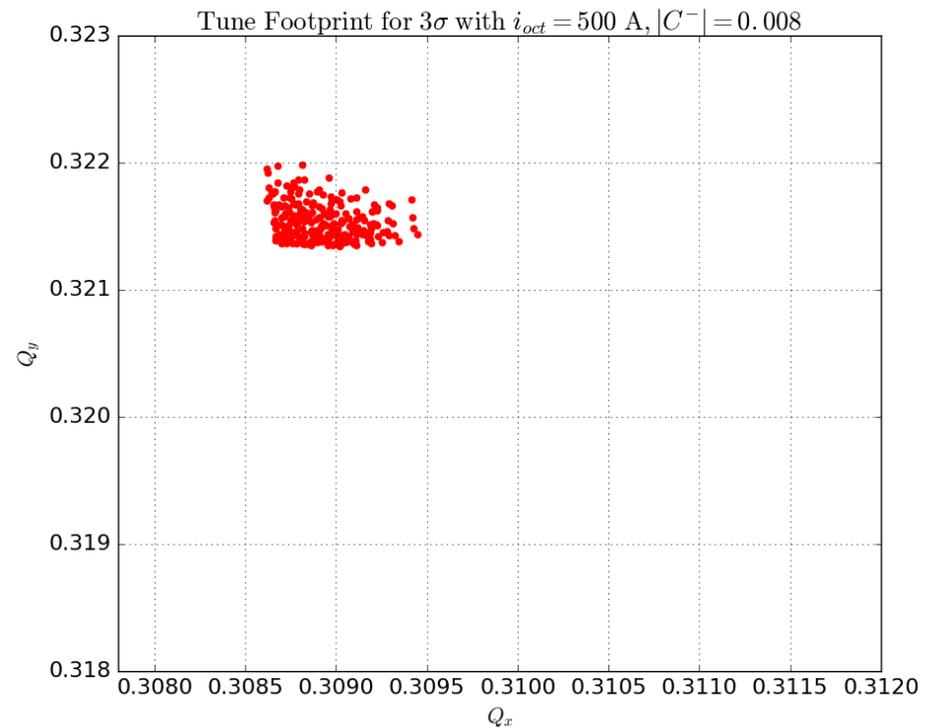
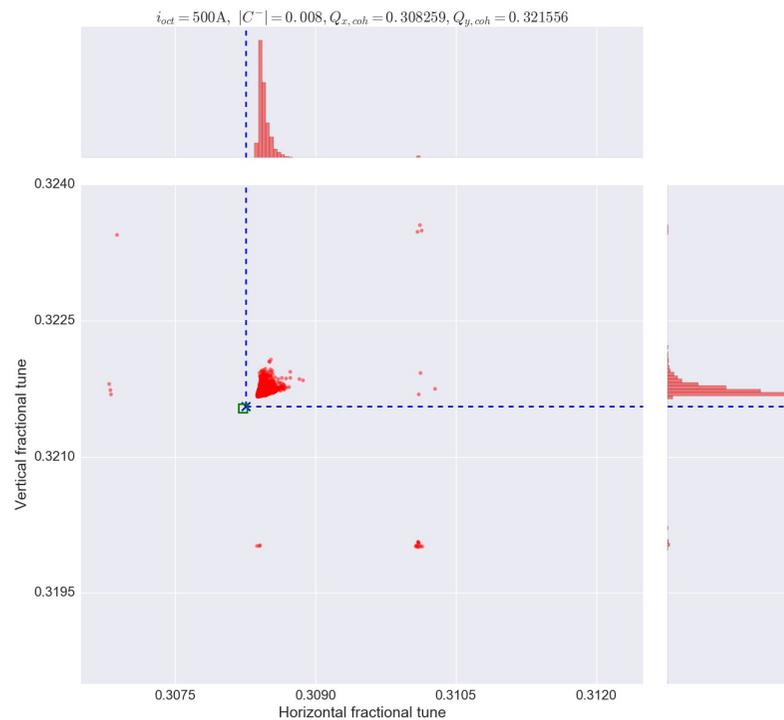
- **pyHEADTAIL simulations with an octupole as detuner**

- **MADX with the real octupoles**

LOF > 0

$$|C^-| = 0.008$$

Courtesy of L.R. Carver



2016

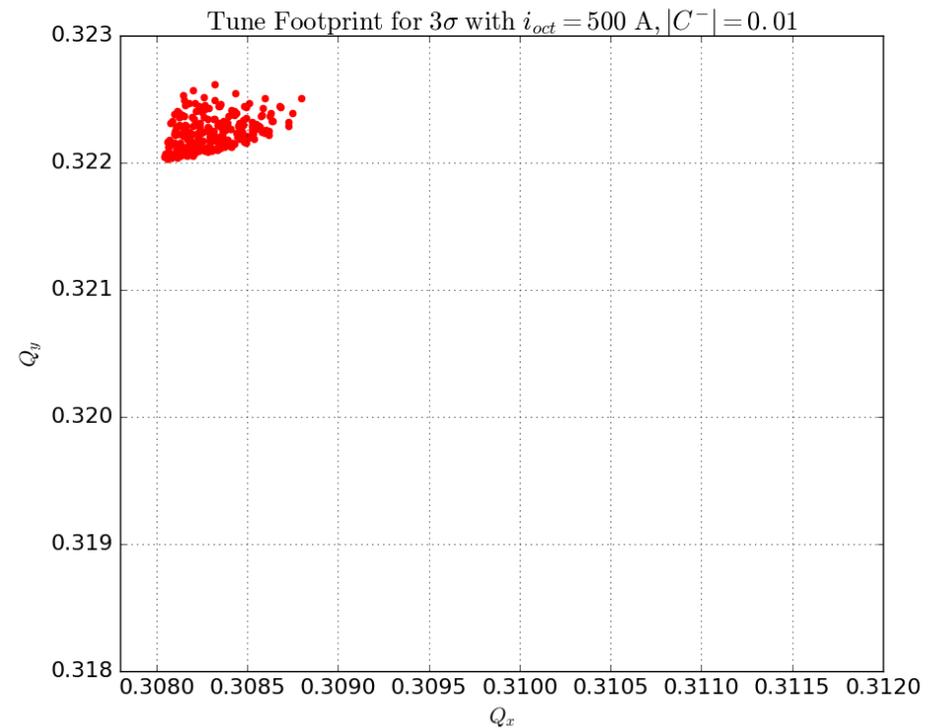
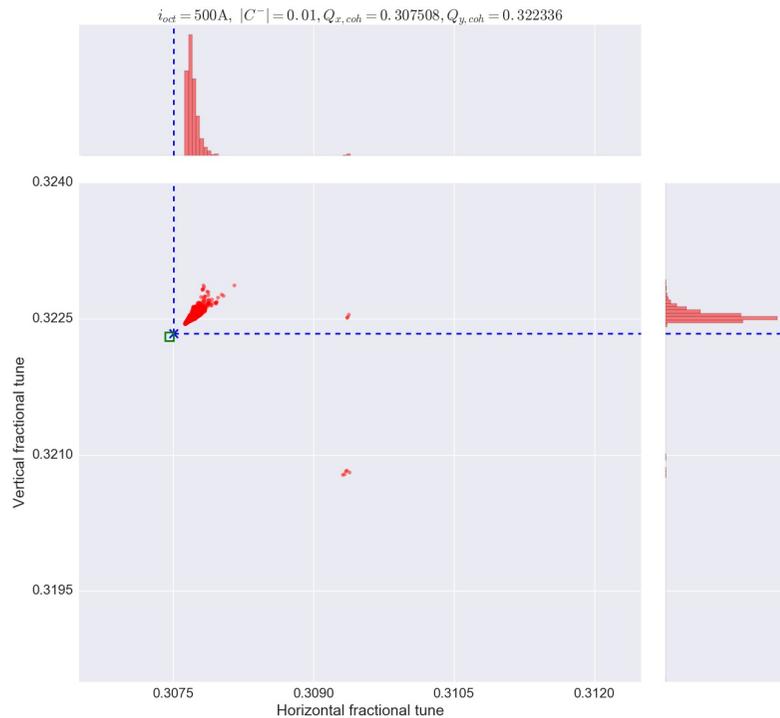
- **pyHEADTAIL simulations with an octupole as detuner**

- **MADX with the real octupoles**

LOF > 0

$$|C^-| = 0.01$$

Courtesy of L.R. Carver



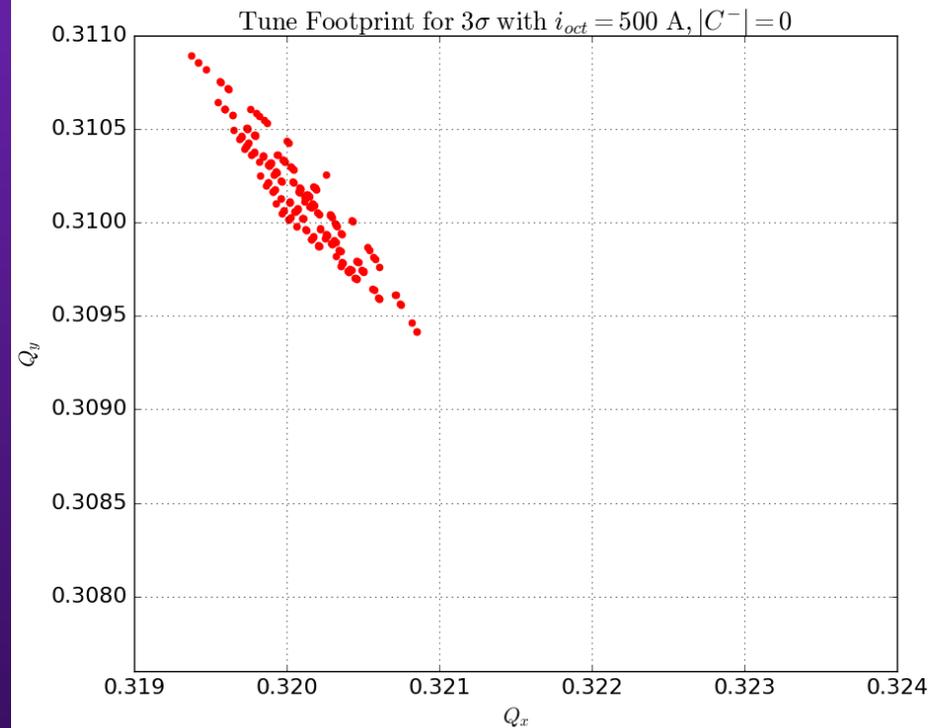
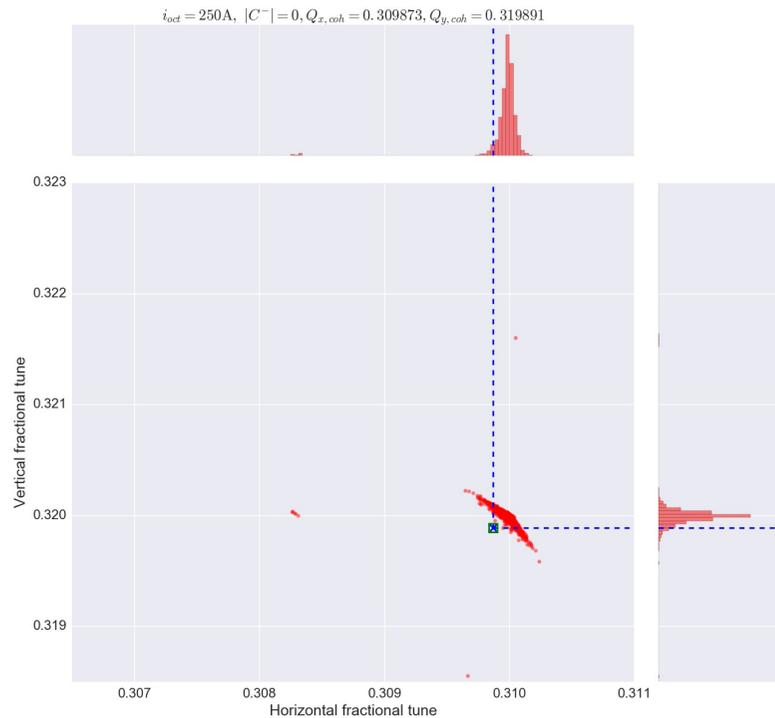
2016

- **pyHEADTAIL simulations with an octupole as detuner (LOF < 0)**

- **MADX with the real octupoles (LOF > 0, swapped tunes)**

$$|C^-| = 0$$

Courtesy of L.R. Carver



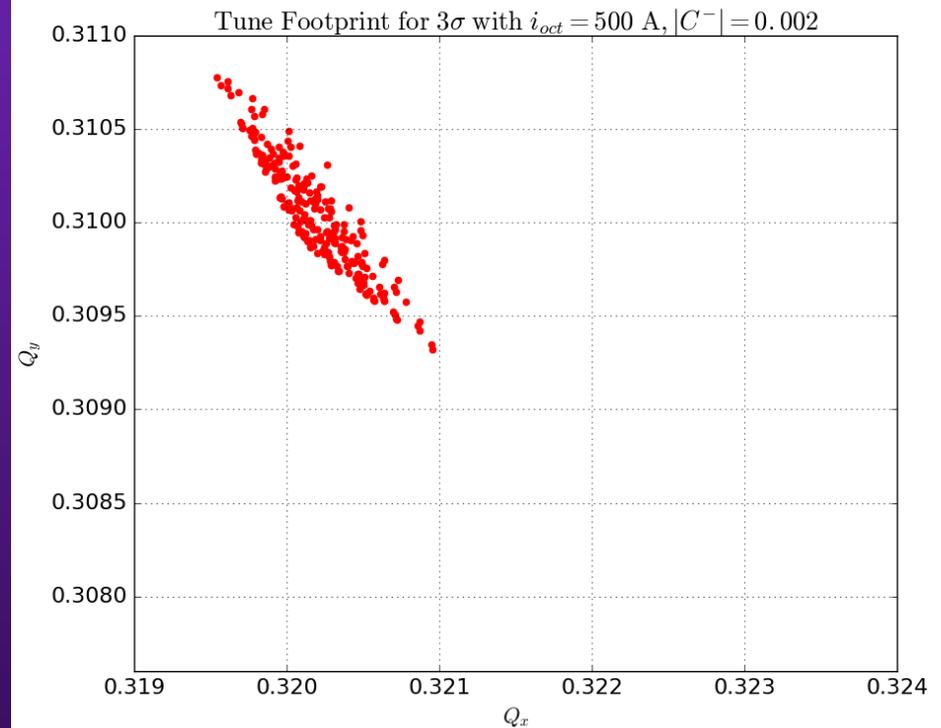
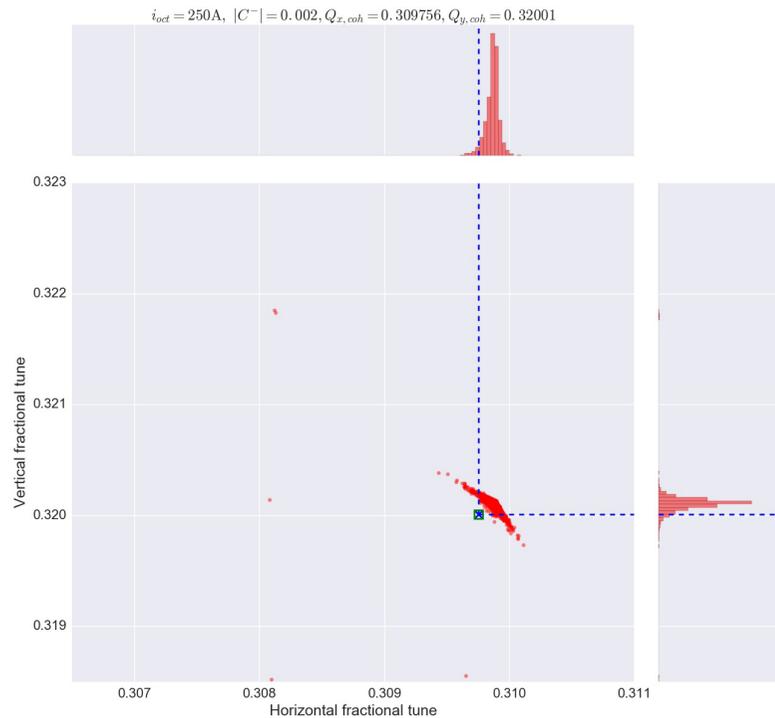
2016

- **pyHEADTAIL simulations with an octupole as detuner (LOF < 0)**

- **MADX with the real octupoles (LOF > 0, swapped tunes)**

$$|C^-| = 0.002$$

Courtesy of L.R. Carver



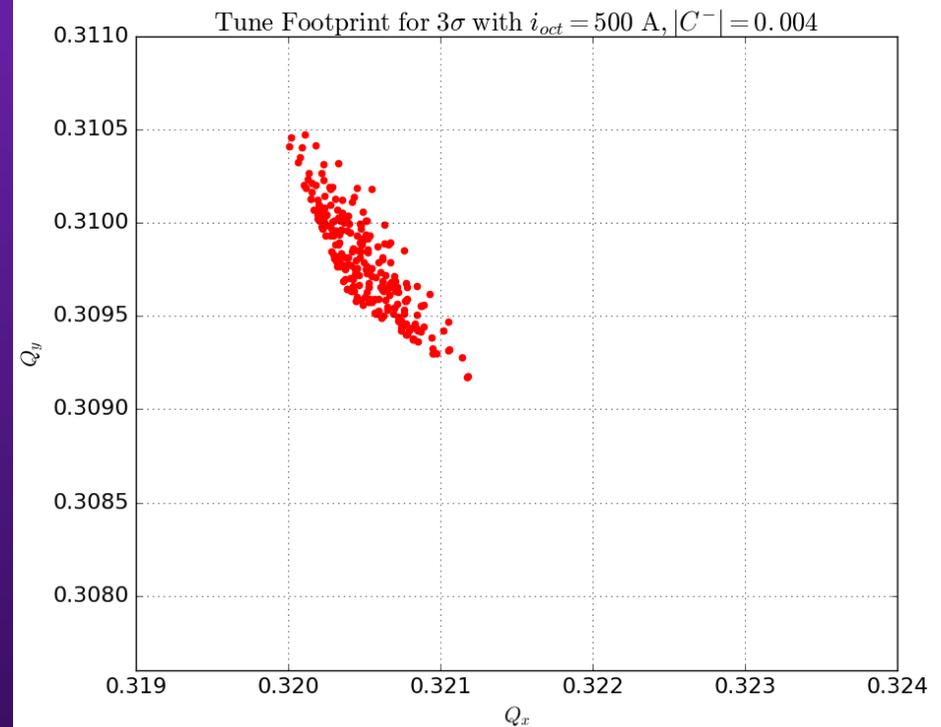
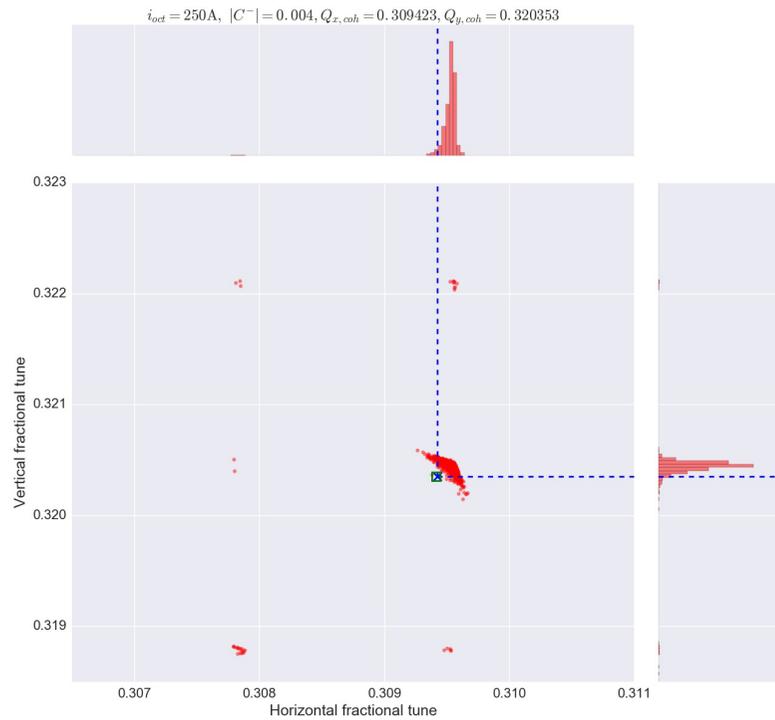
2016

- **pyHEADTAIL simulations with an octupole as detuner (LOF < 0)**

- **MADX with the real octupoles (LOF > 0, swapped tunes)**

$$|C^-| = 0.004$$

Courtesy of L.R. Carver



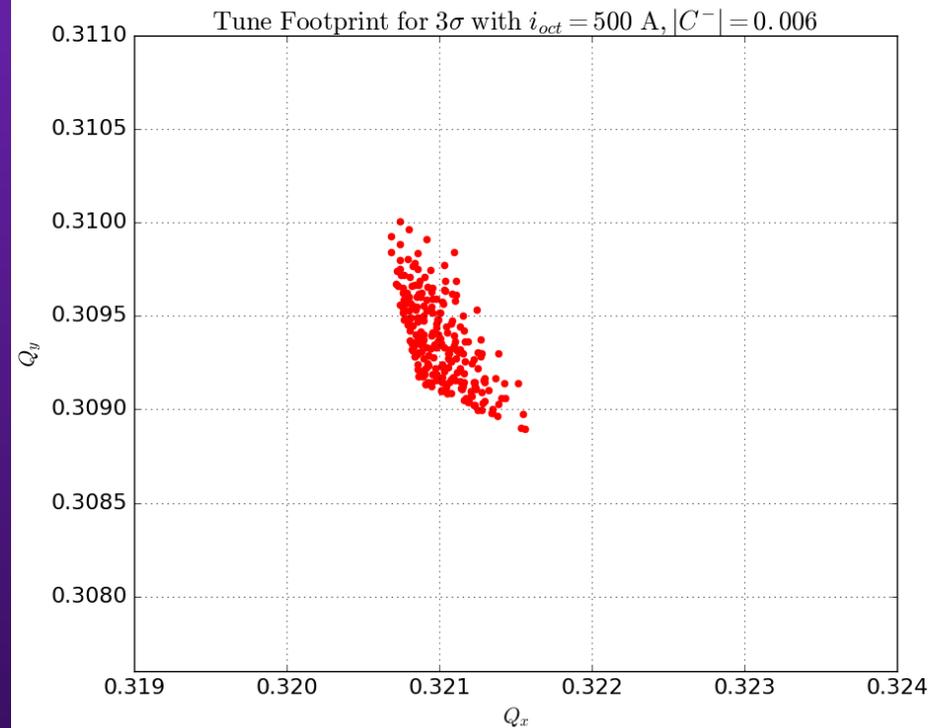
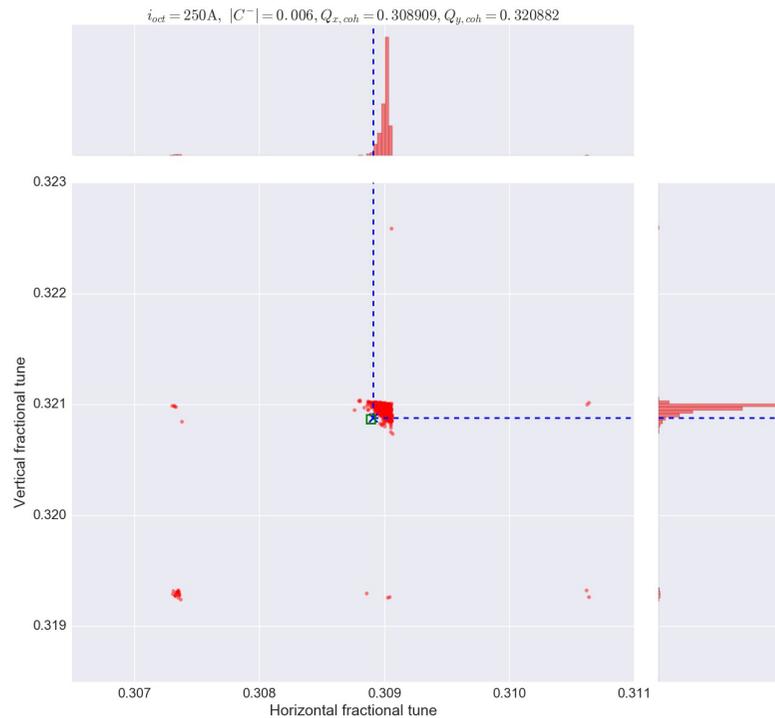
2016

- **pyHEADTAIL simulations with an octupole as detuner (LOF < 0)**

- **MADX with the real octupoles (LOF > 0, swapped tunes)**

$$|C^-| = 0.006$$

Courtesy of L.R. Carver



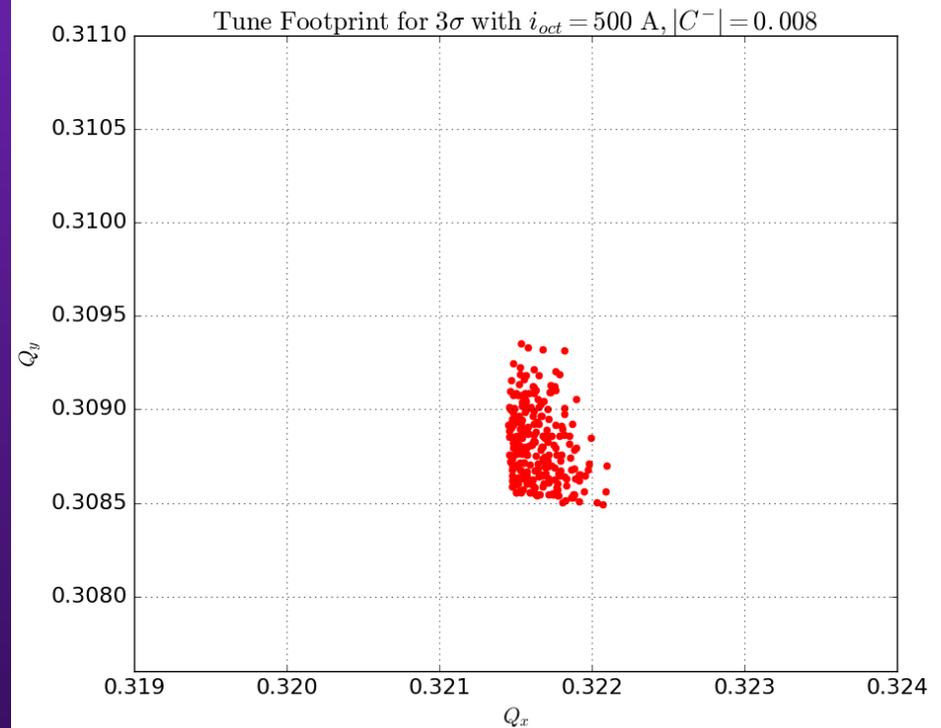
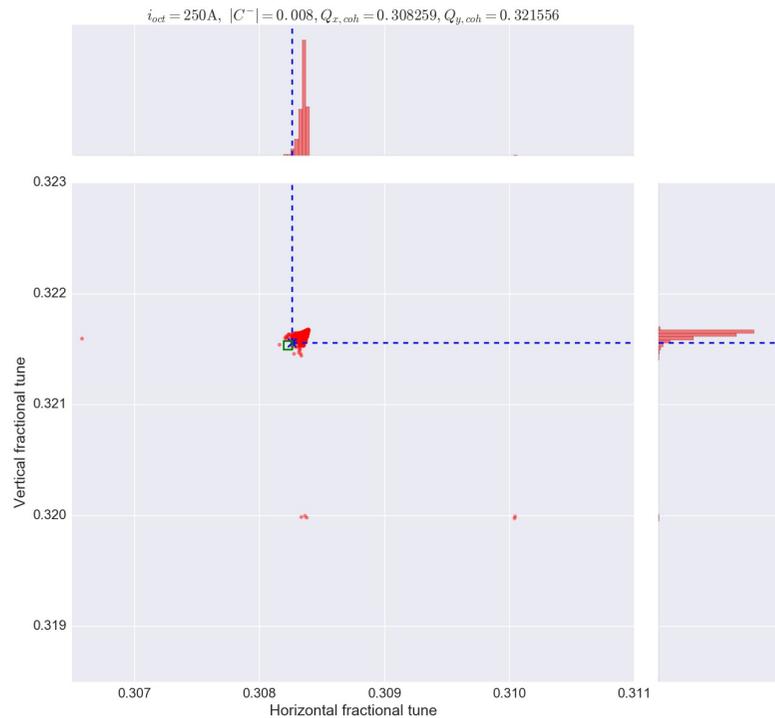
2016

- **pyHEADTAIL simulations with an octupole as detuner (LOF < 0)**

- **MADX with the real octupoles (LOF > 0, swapped tunes)**

$$|C^-| = 0.008$$

Courtesy of L.R. Carver



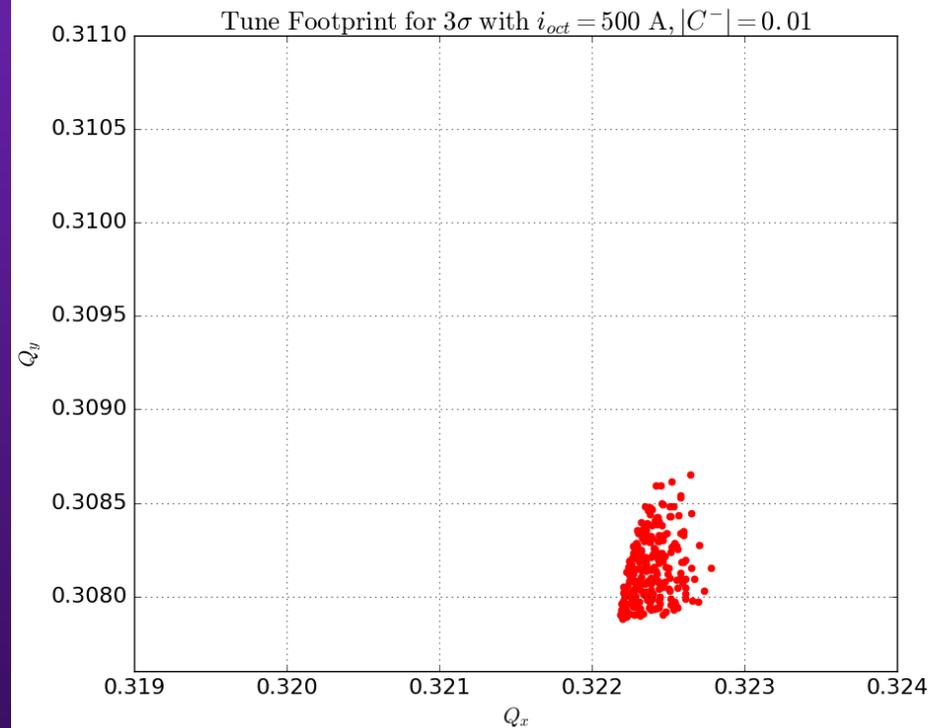
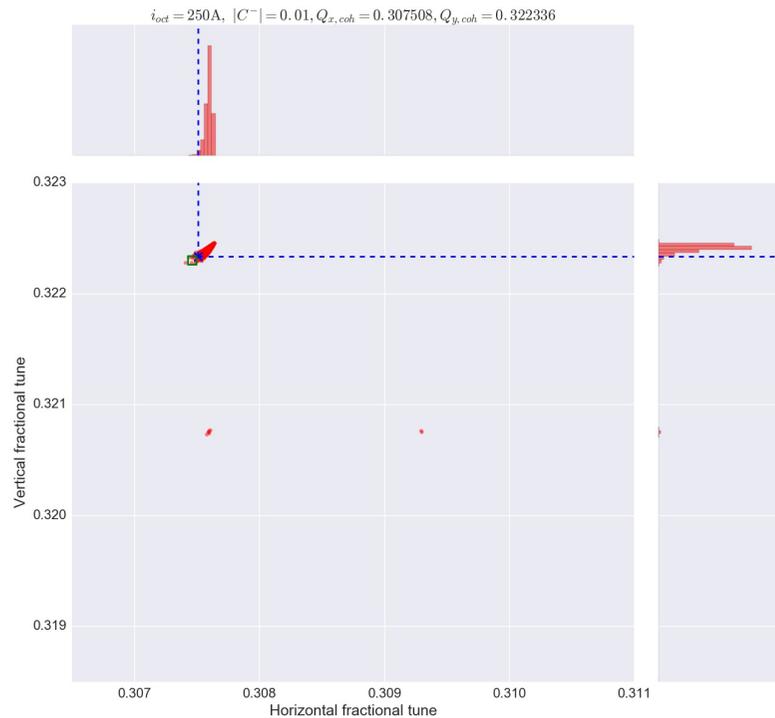
2016

- **pyHEADTAIL simulations with an octupole as detuner (LOF < 0)**

- **MADX with the real octupoles (LOF > 0, swapped tunes)**

$$|C^-| = 0.01$$

Courtesy of L.R. Carver

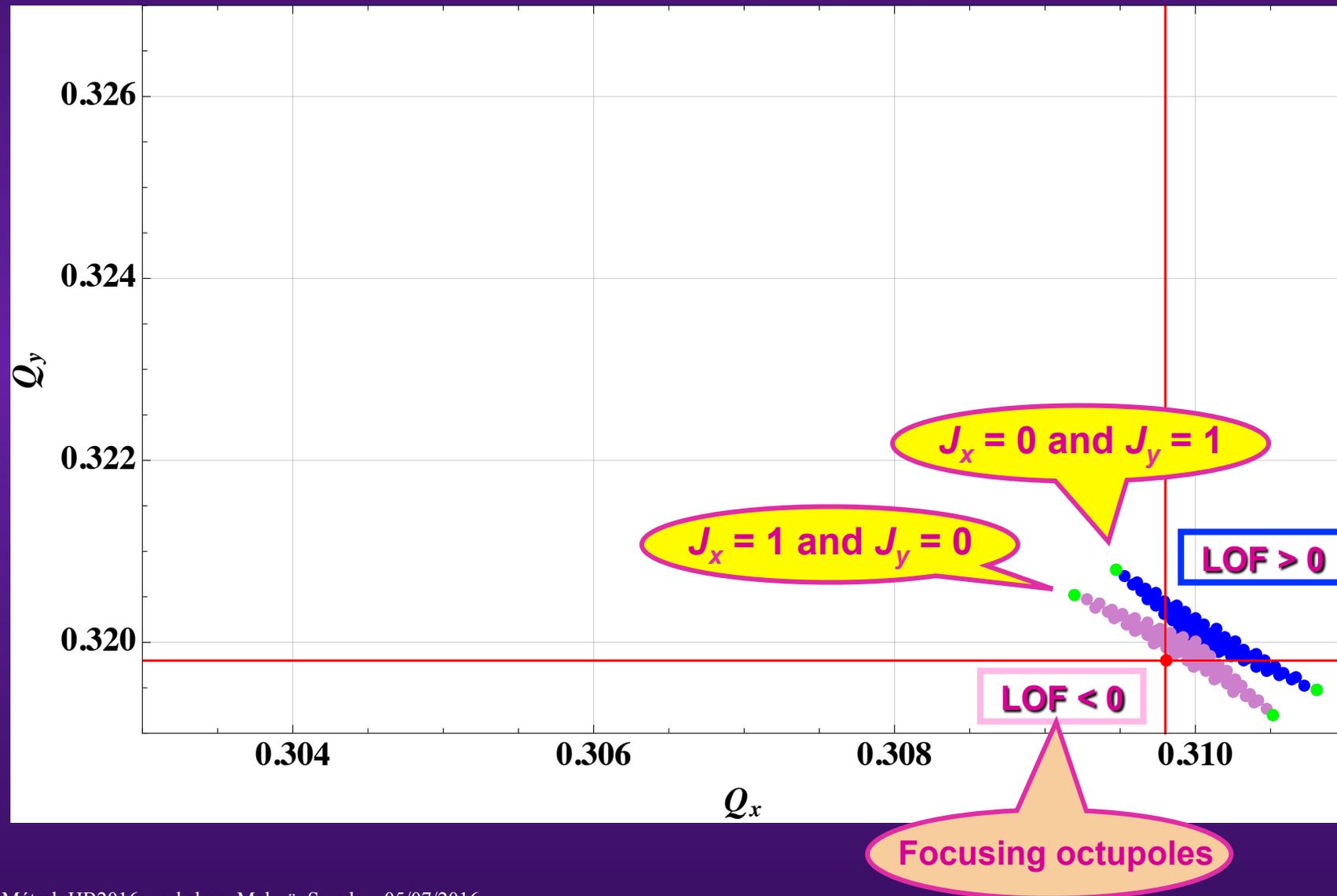


2016

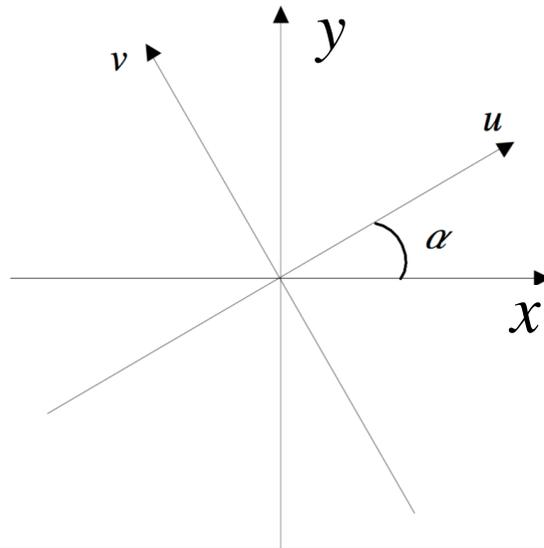
- **Physical mechanism => Simple model?**

2016

- Physical mechanism => Simple model?



2016

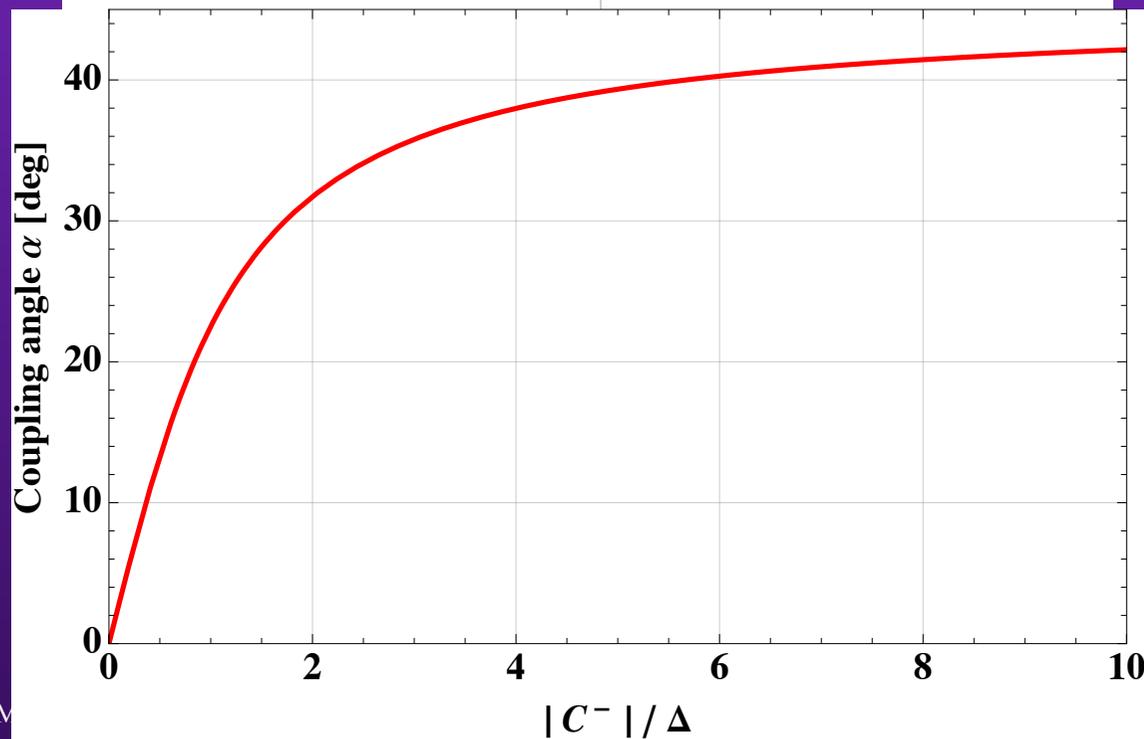


$$Q_u = Q_x - \frac{|C^-|}{2} \tan \alpha$$

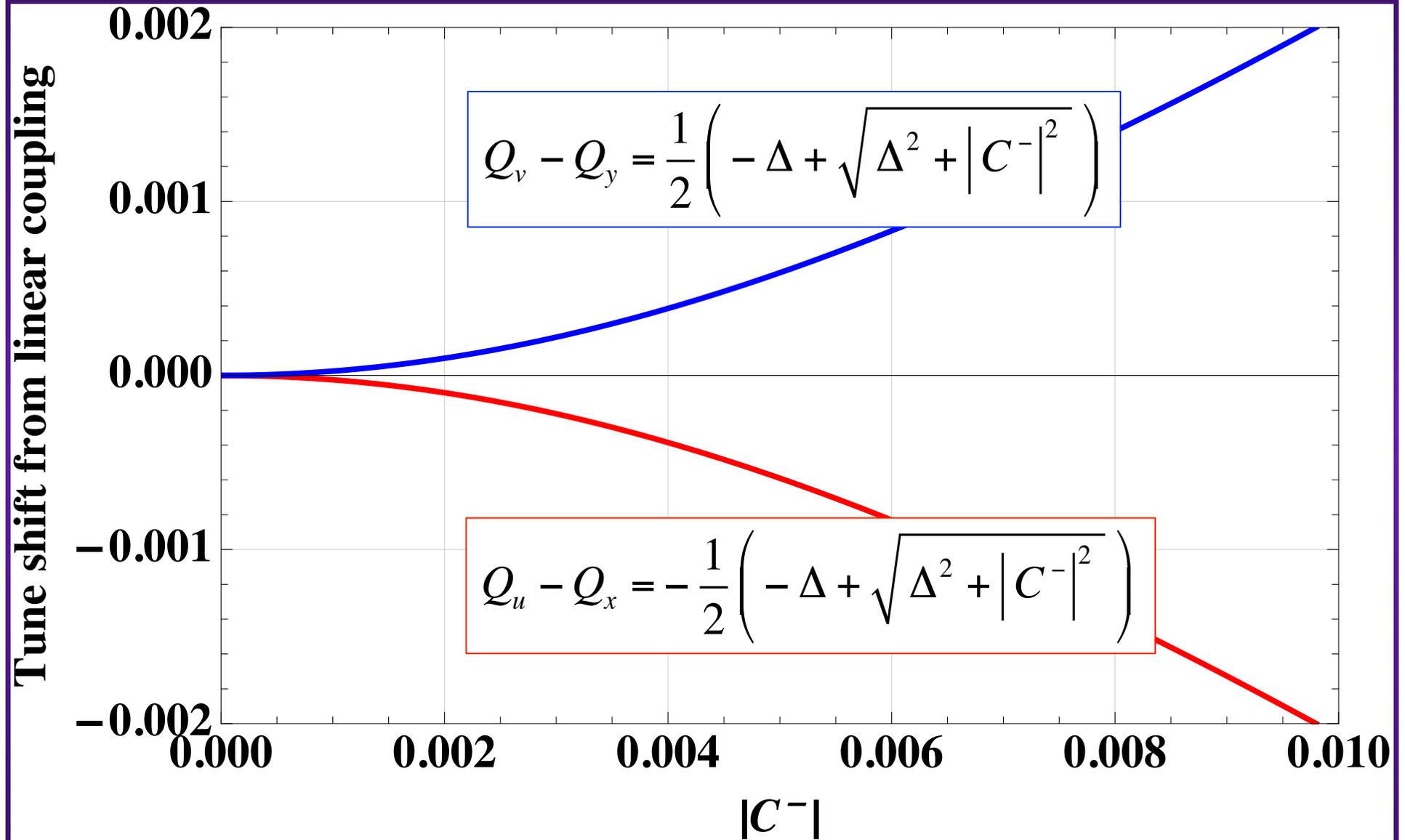
$$Q_v = Q_y + \frac{|C^-|}{2} \tan \alpha$$

$$\Delta = Q_y + l - Q_x = q_y - q_x$$
$$= Q_{sep}$$

$$\tan(2\alpha) = \frac{|C^-|}{\Delta}$$

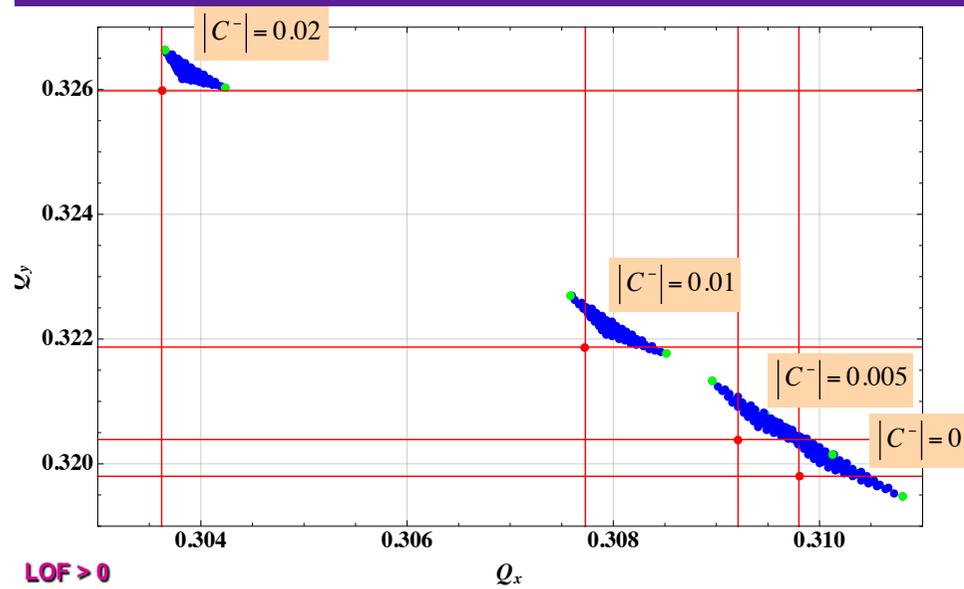


2016



2016

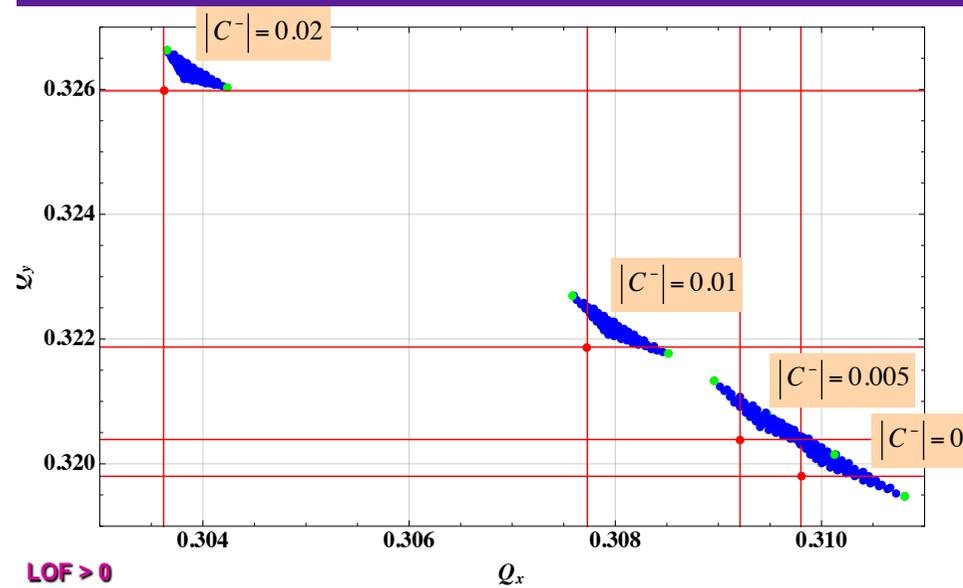
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2016

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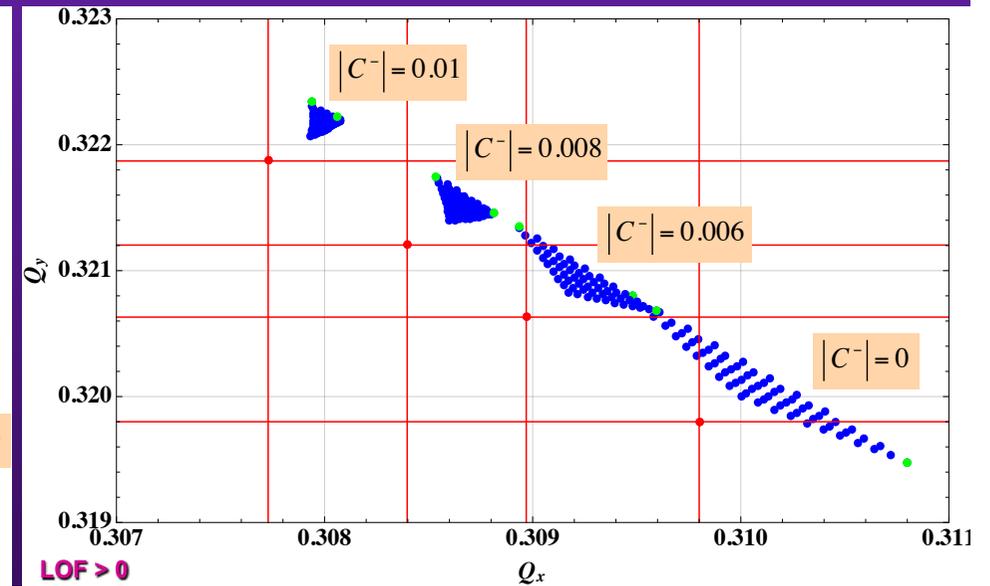
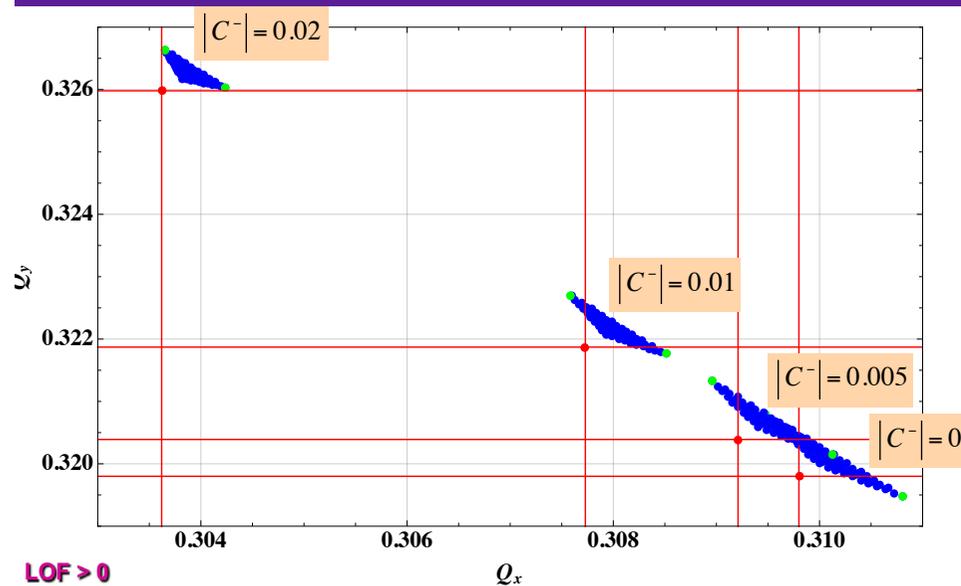
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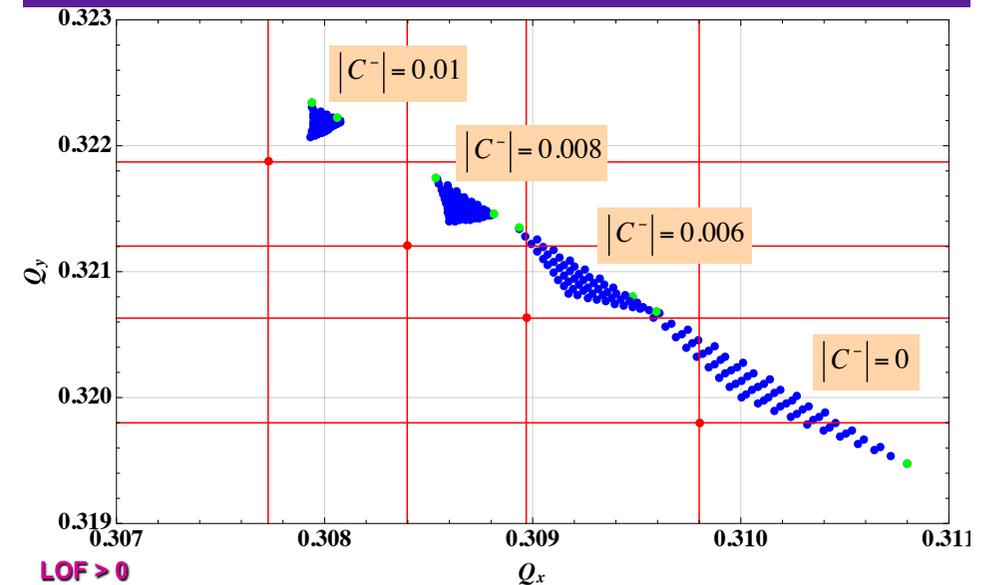
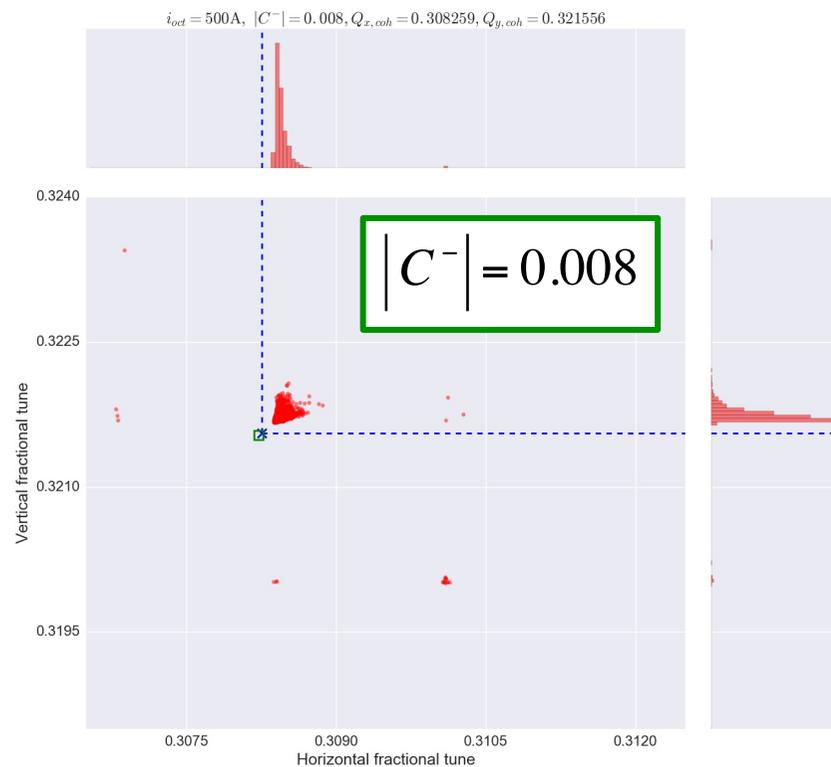
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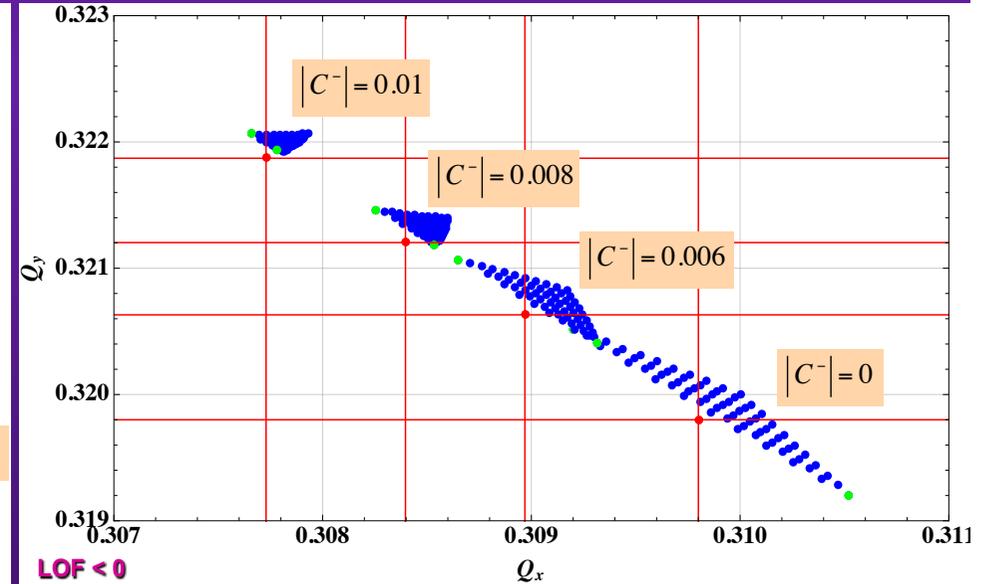
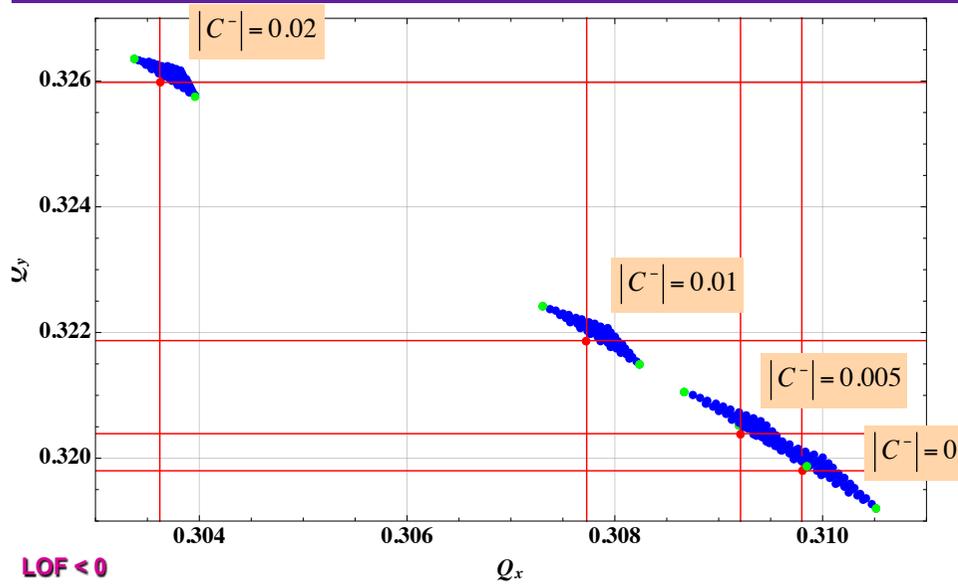
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2016

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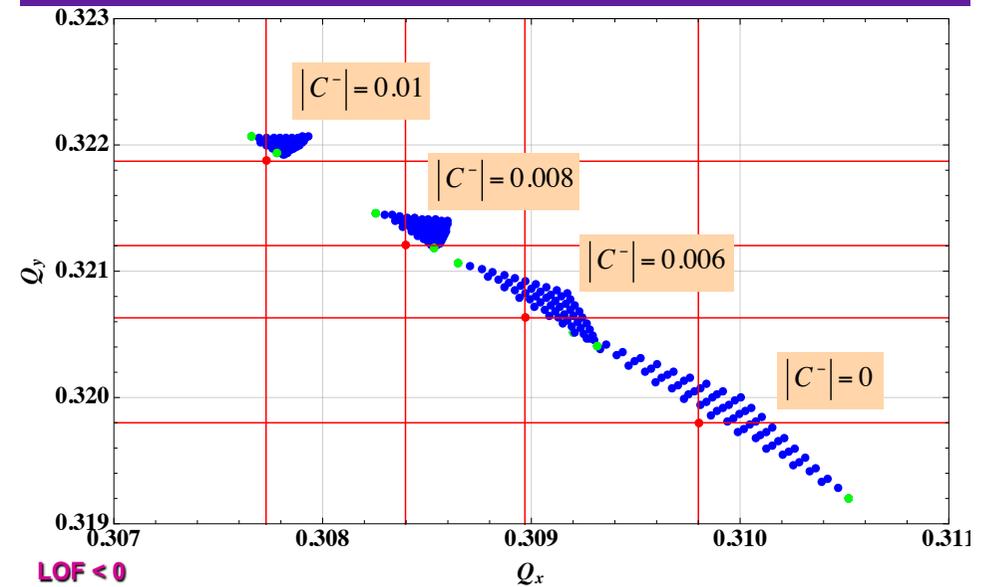
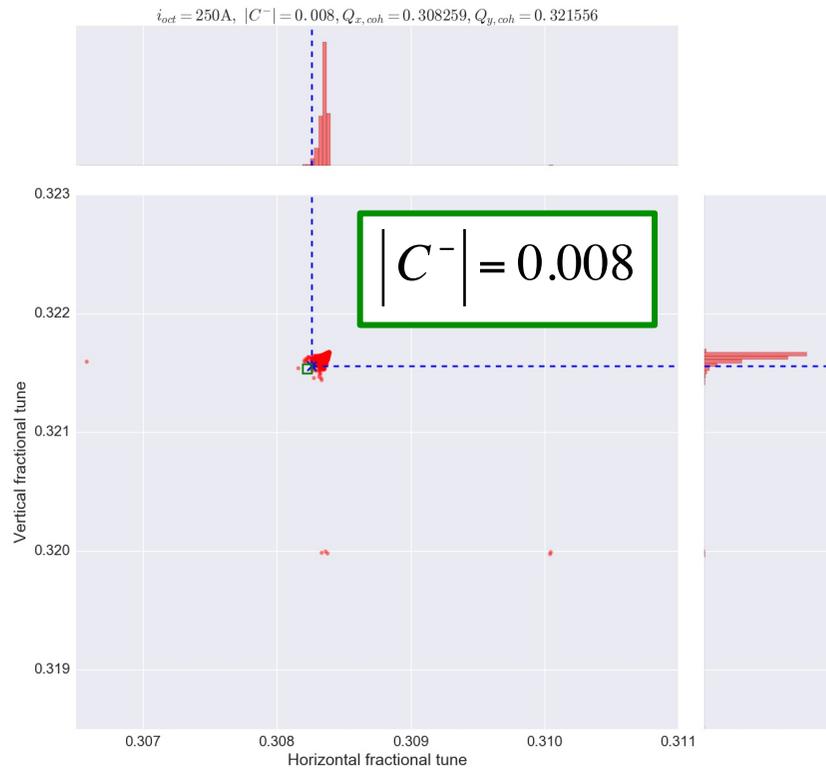
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2016

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$$|C^-| \times \left[1 - 0.15 (J_x - J_y) \right]$$



2016

- **See also** R. Tomas et al., “Amplitude dependent closest tune approach” (submitted to PRAB) => **However, the amplitude-dependent C_r discussed before is not the same as the one in the paper and has been deduced empirically => To be continued...**

2016

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2016

Transverse damper

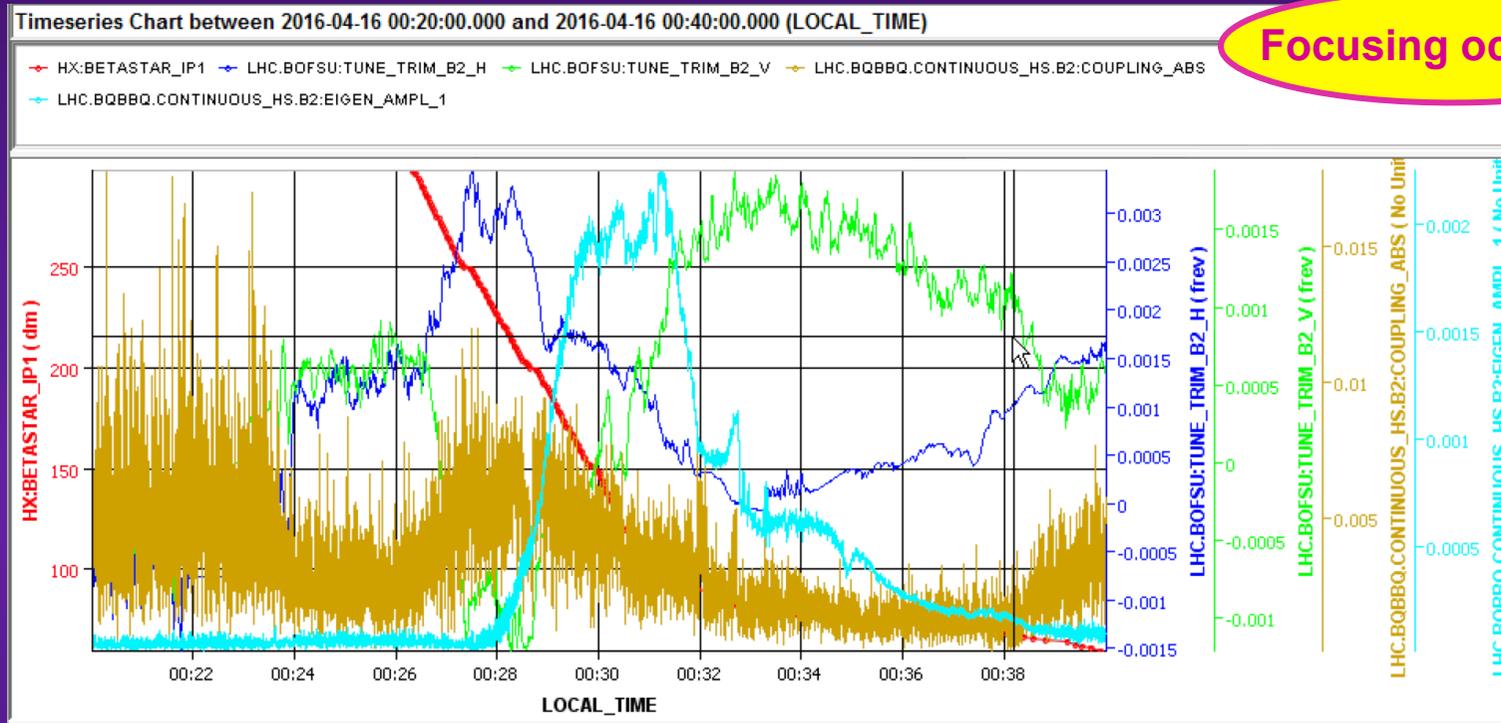
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Focusing octupoles

2016

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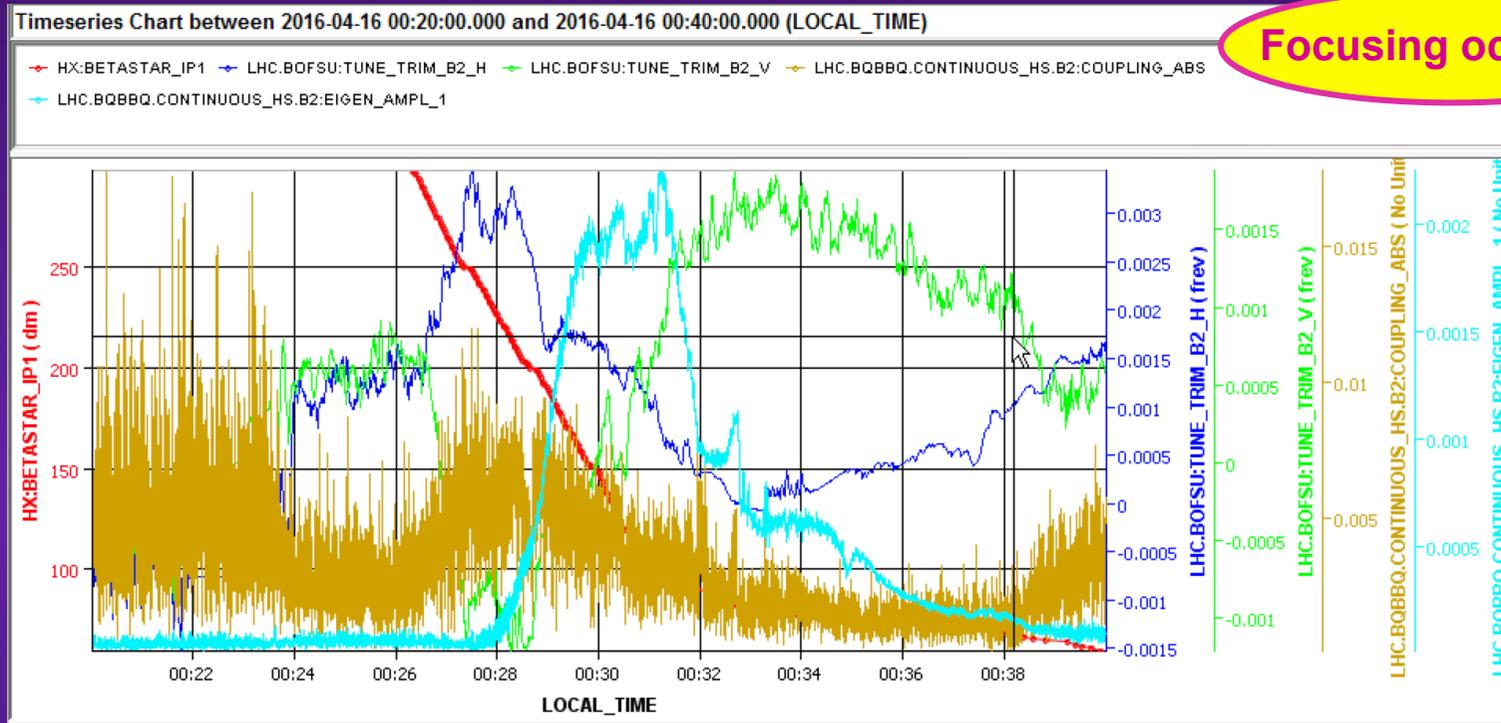


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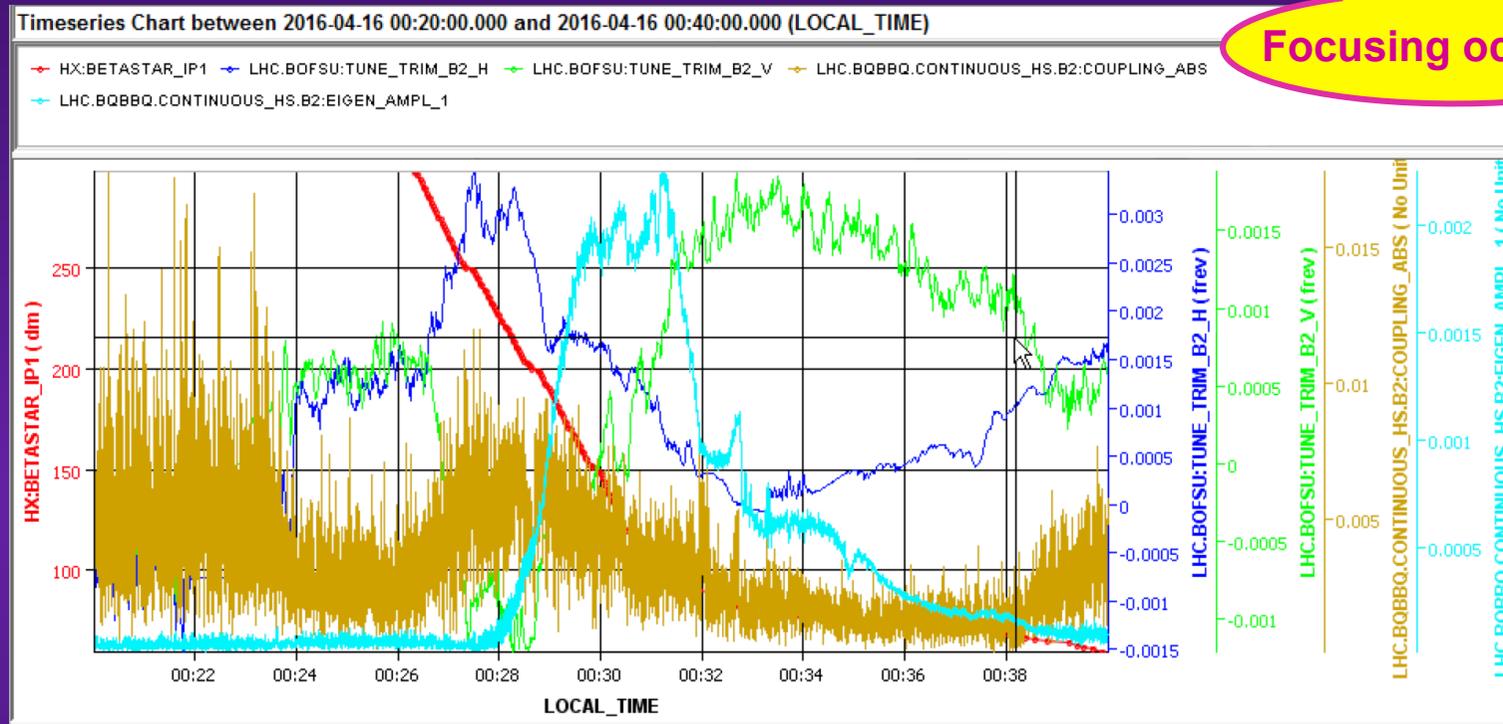
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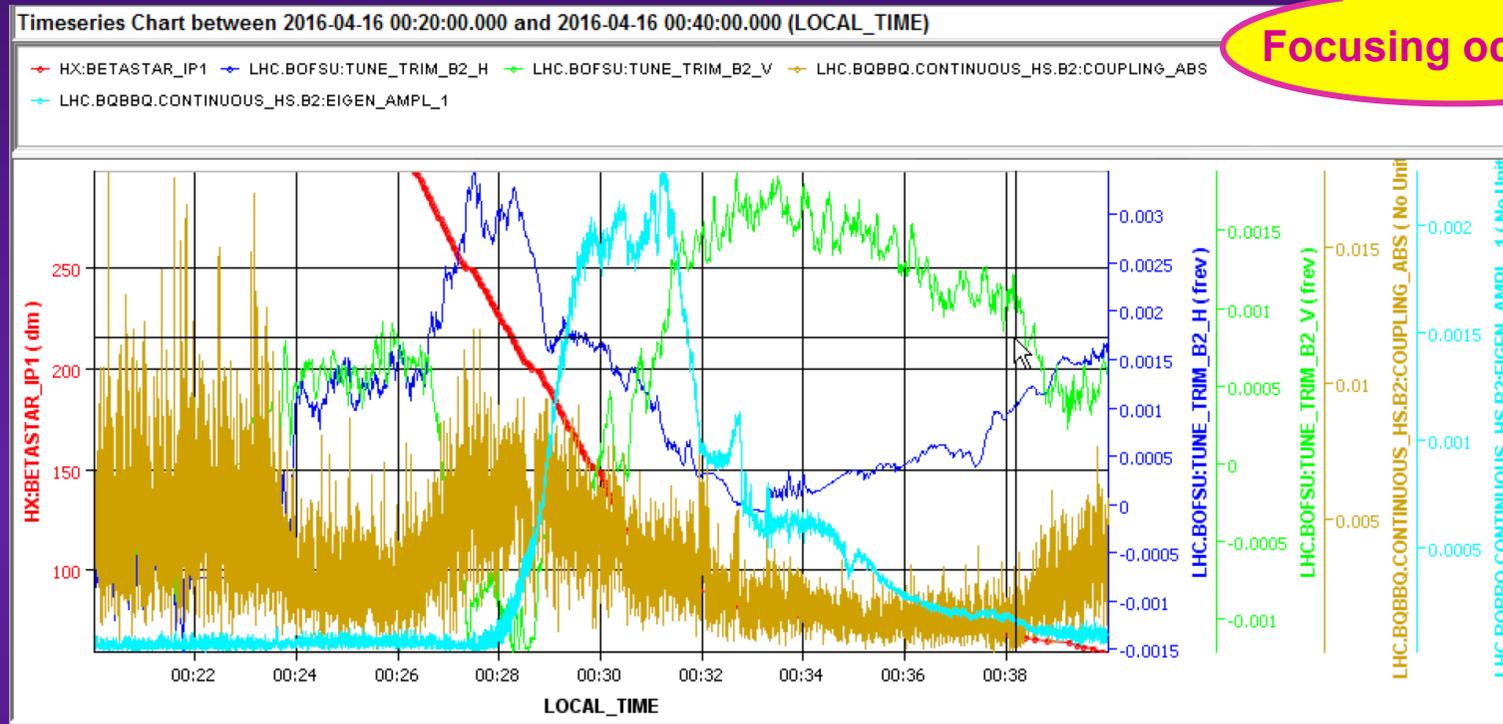
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- ✧ Bump of $|C^-| \sim 0.008$
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- ✧ Instability observed with LOF = + 285 A, i.e. ~ 4 times higher octupole current than uncoupled threshold

2016

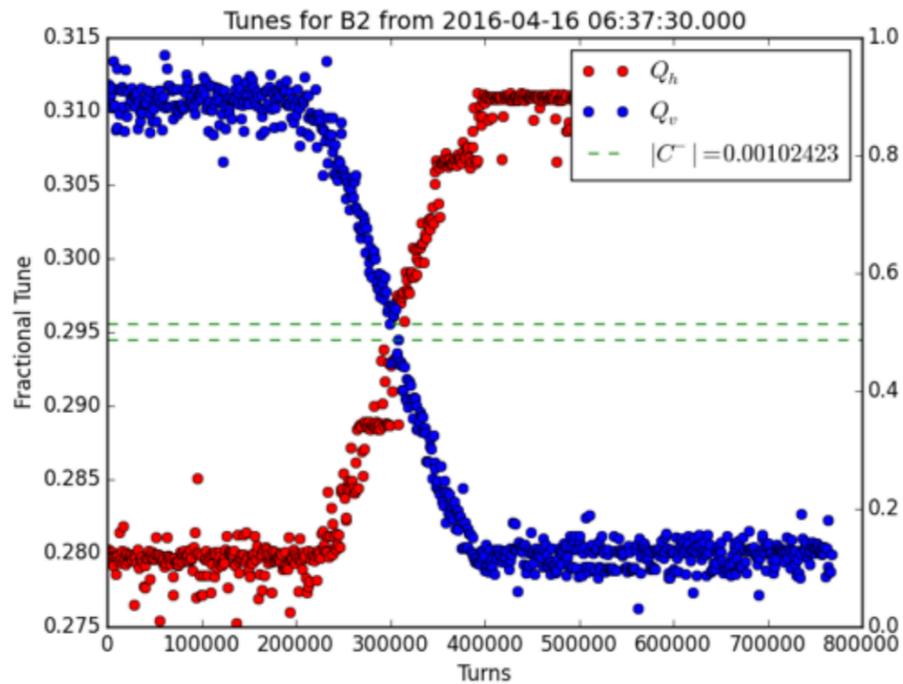
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2016

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✧ $|C^-| \sim 0.001$ and $Q_{\text{sep}} = 0.03$:
=> Stability for LOF = + 71 A

Courtesy of L.R. Carver



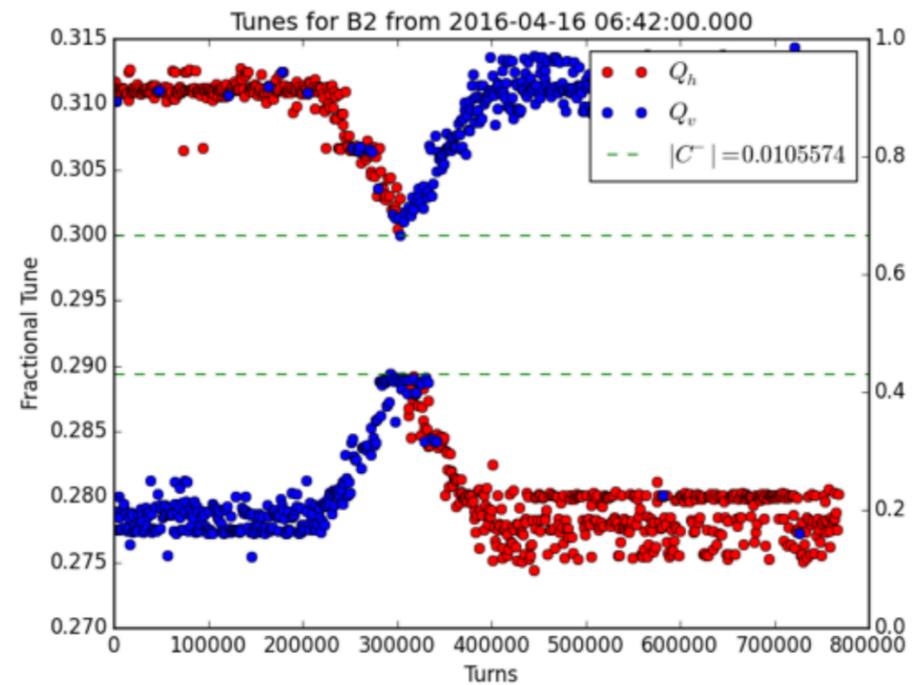
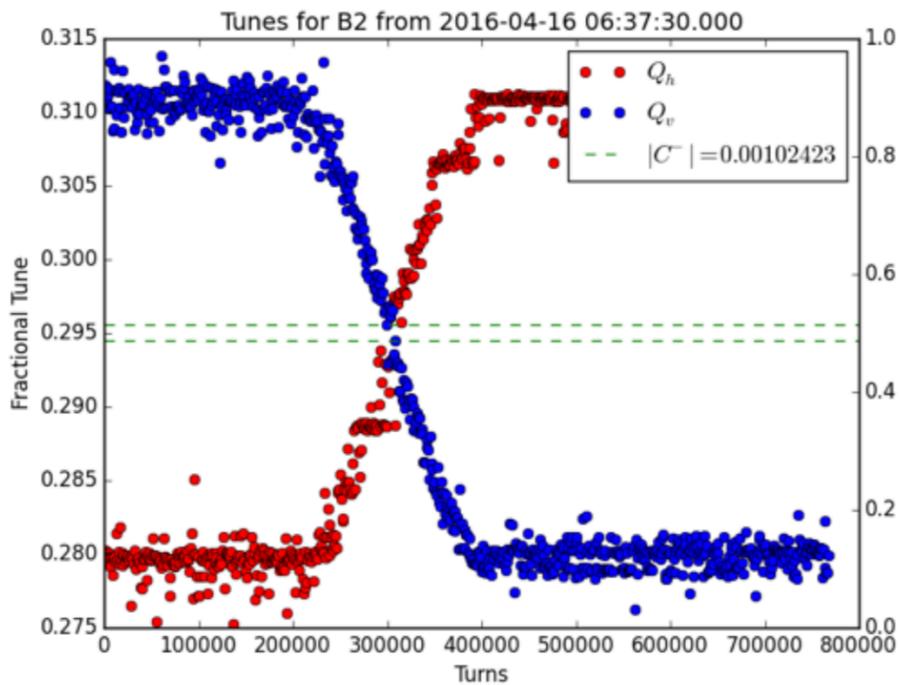
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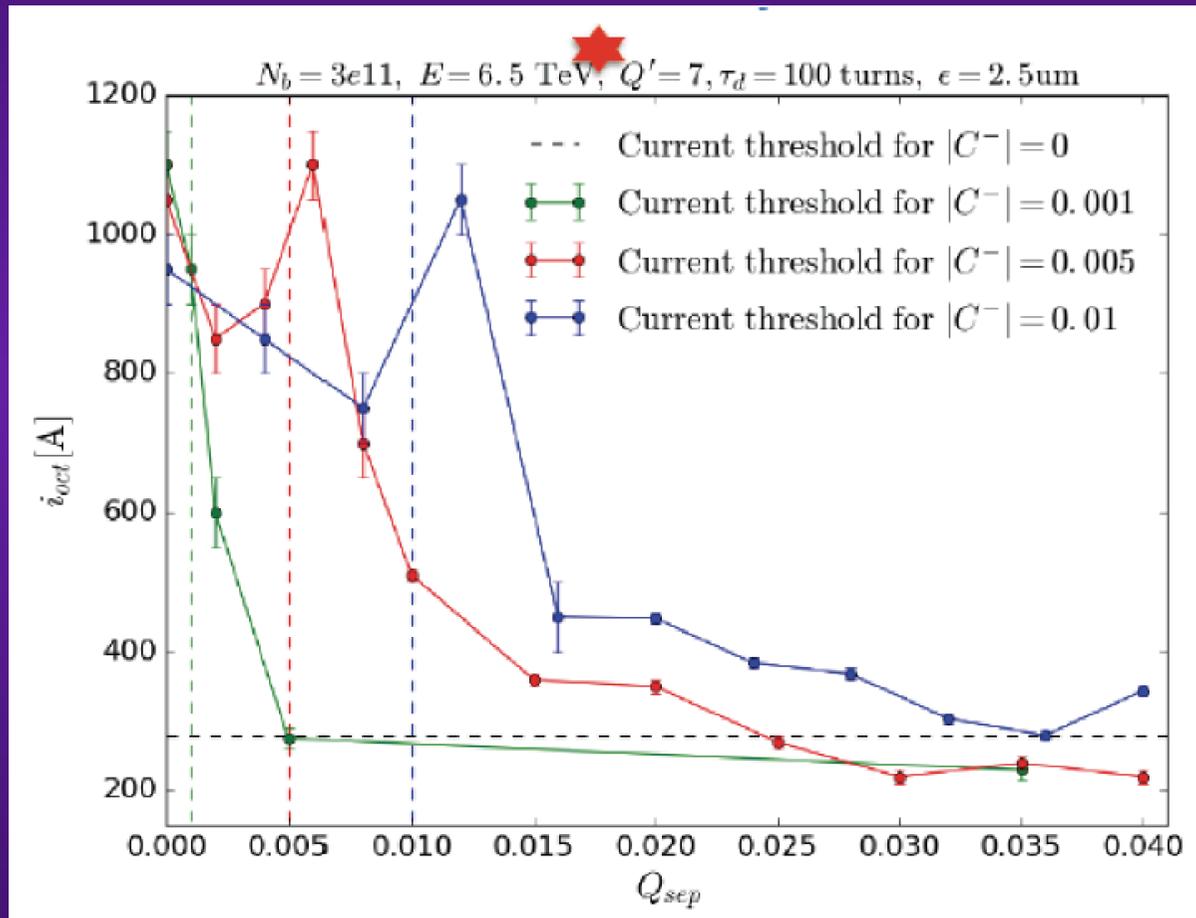
✧ $|C^-| \sim 0.01$ and LOF = + 310 A
 \Rightarrow Instability for $Q_{\text{sep}} \sim 0.018$

Courtesy of L.R. Carver



2016

- ✧ This gives a factor $310 / 71 = 4.4$ increase in Landau octupole current compared to the uncoupled case



Courtesy of L.R. Carver

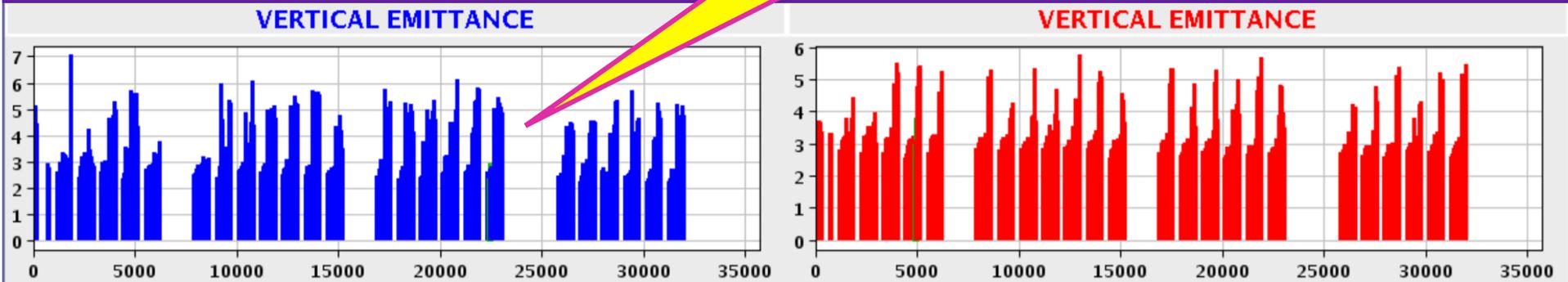
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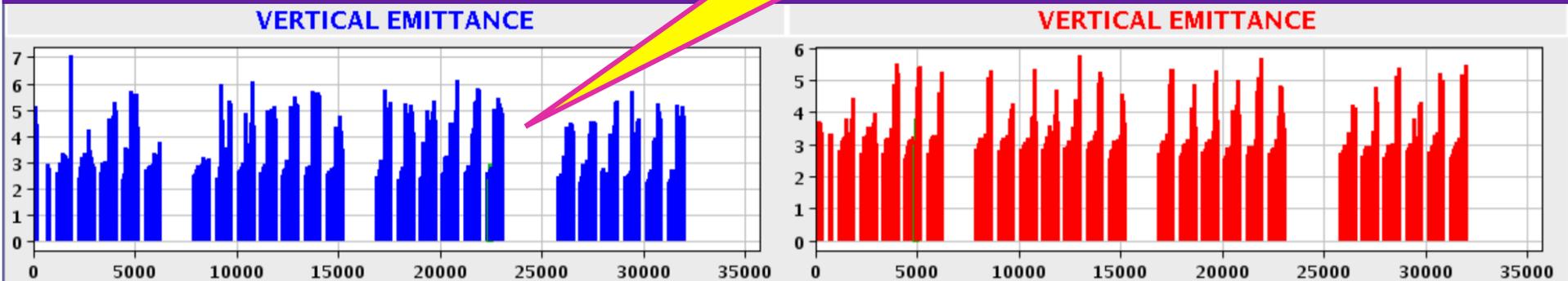
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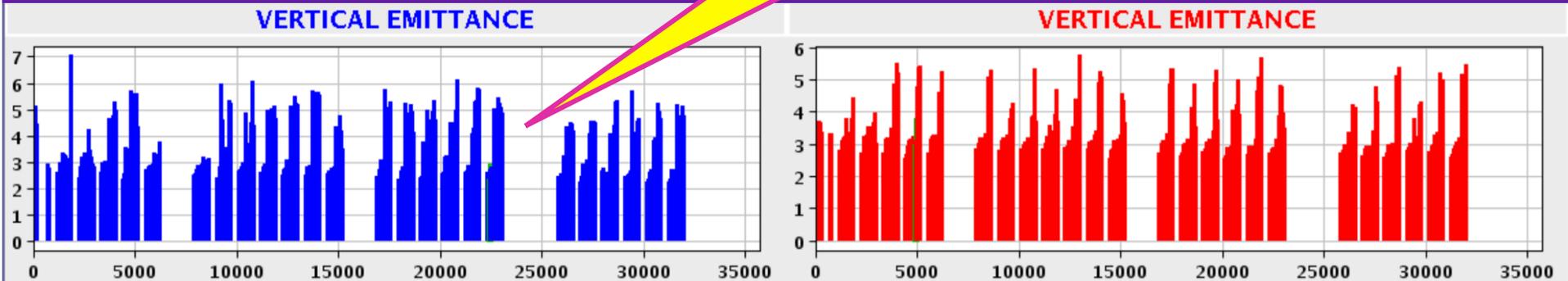
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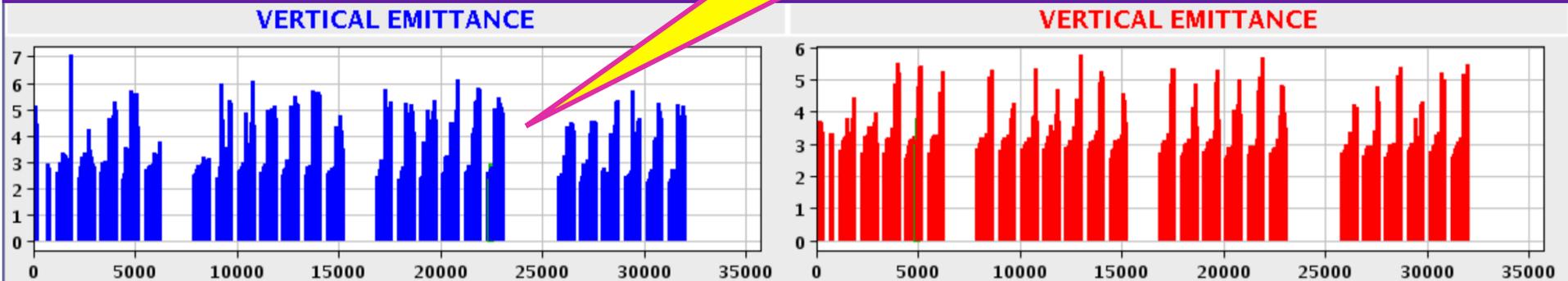
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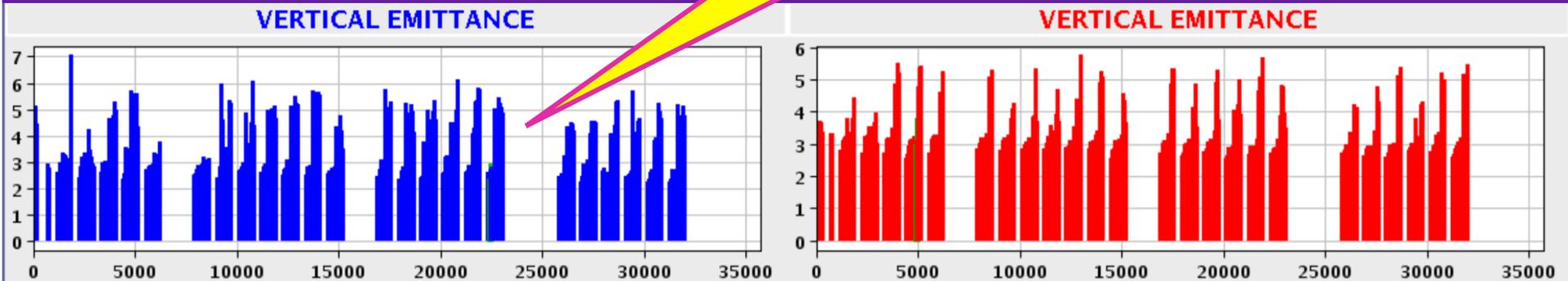
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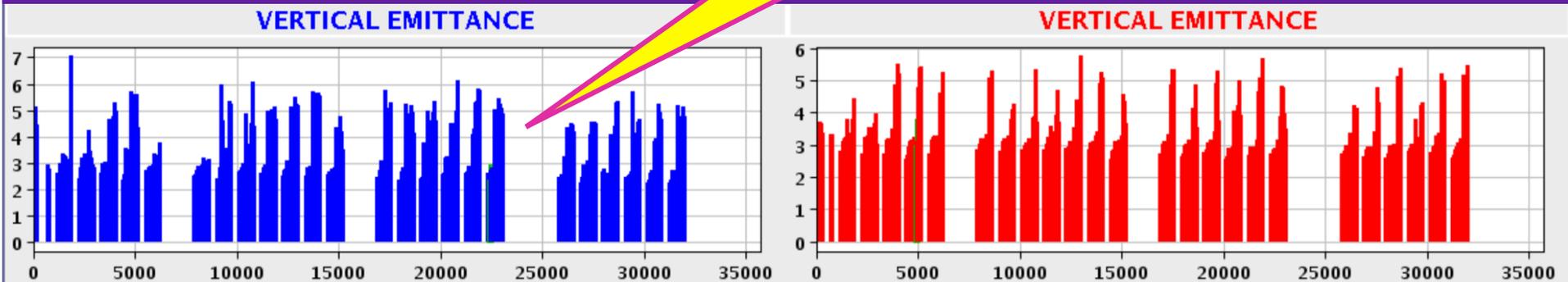
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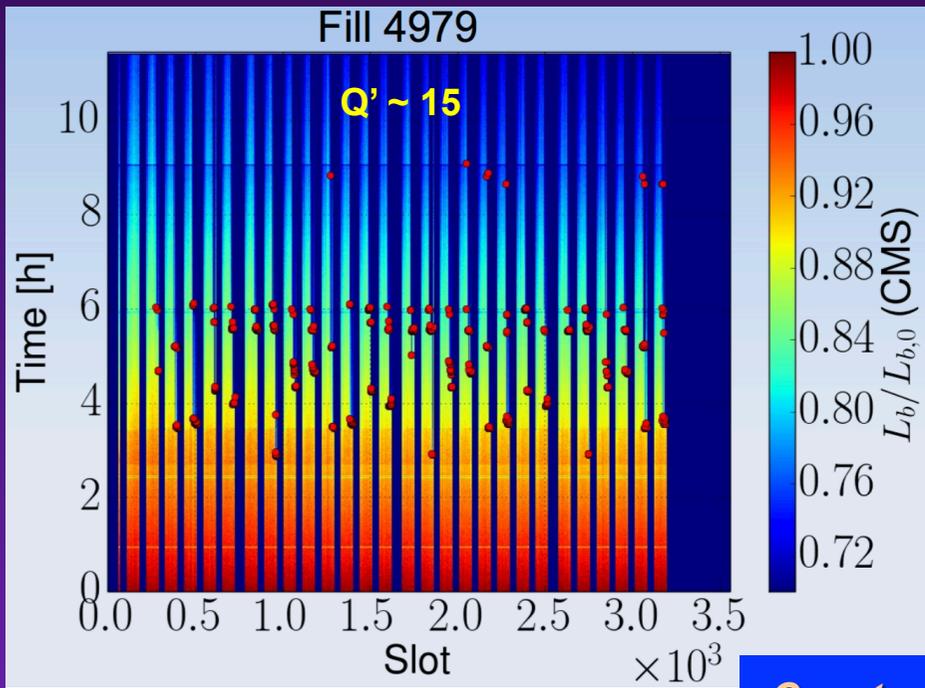
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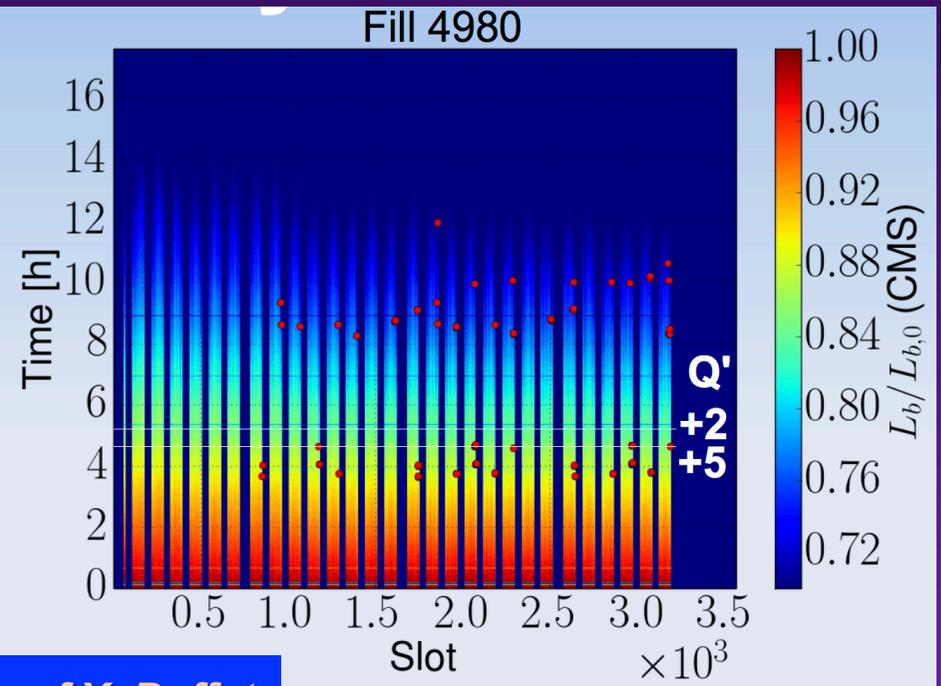
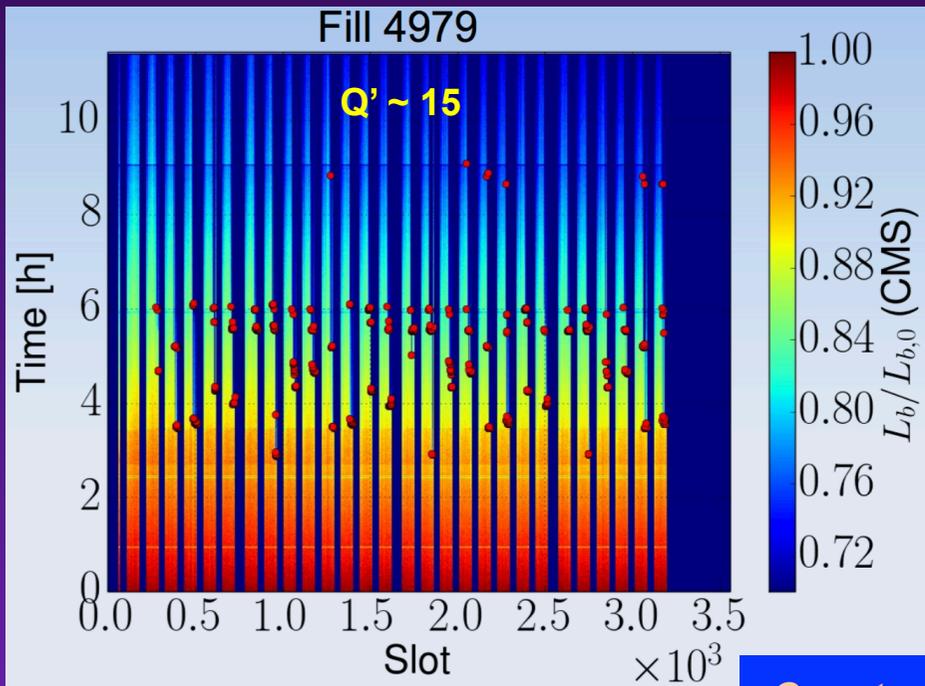
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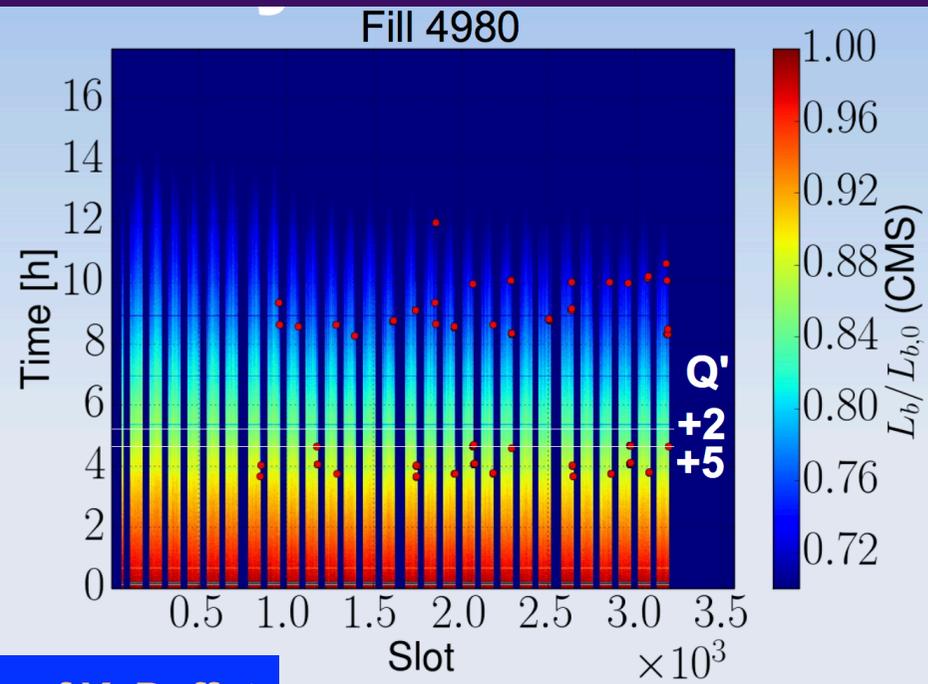
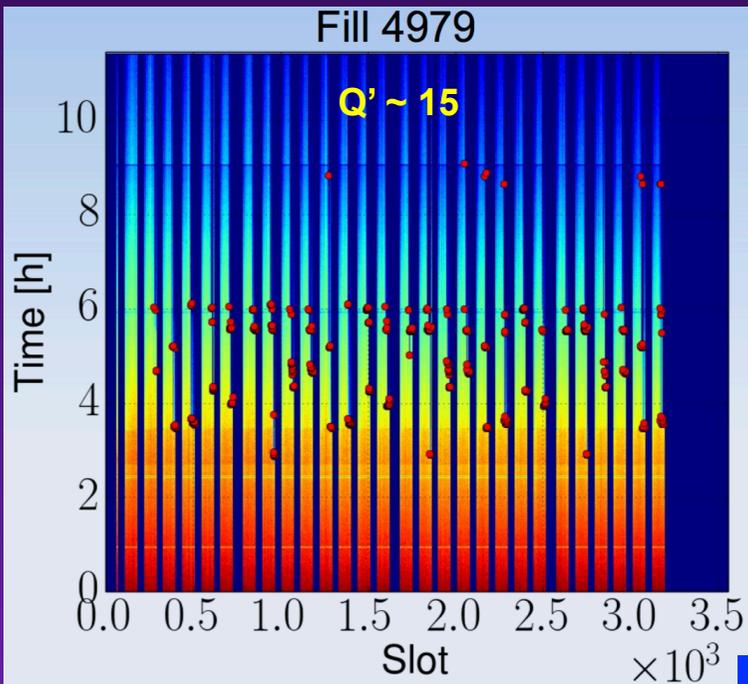
=> Was cured by increasing the vertical chromaticity (+7) in stable beam (to ~ 22)!



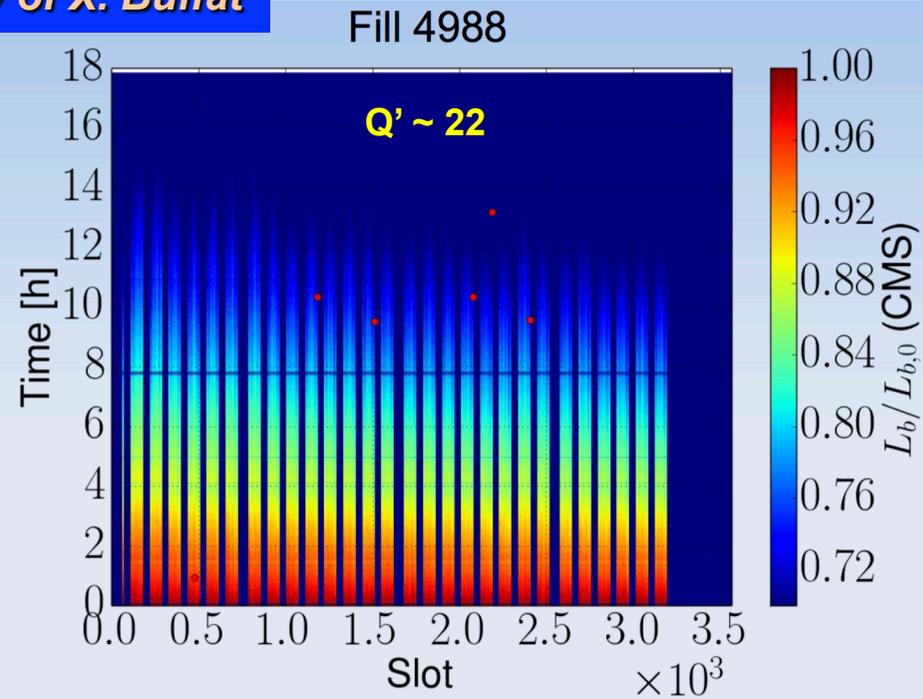
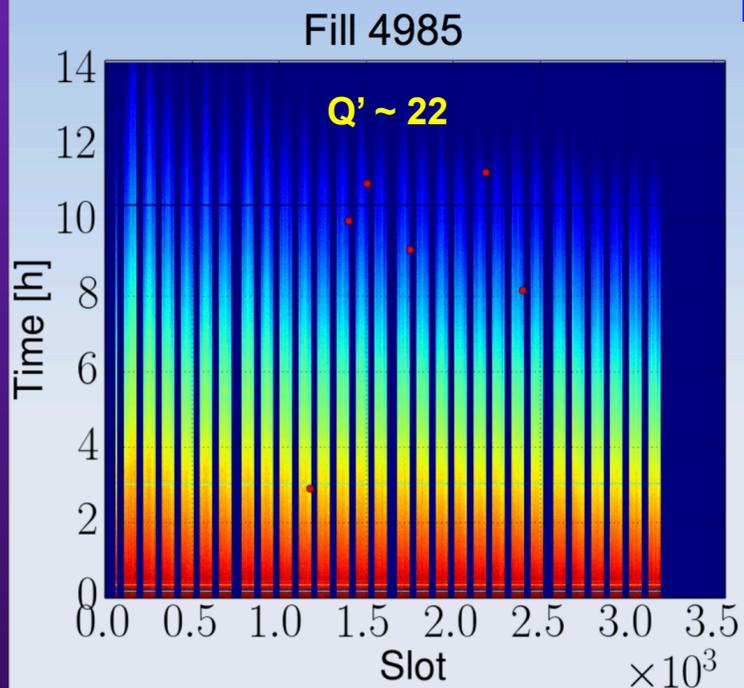
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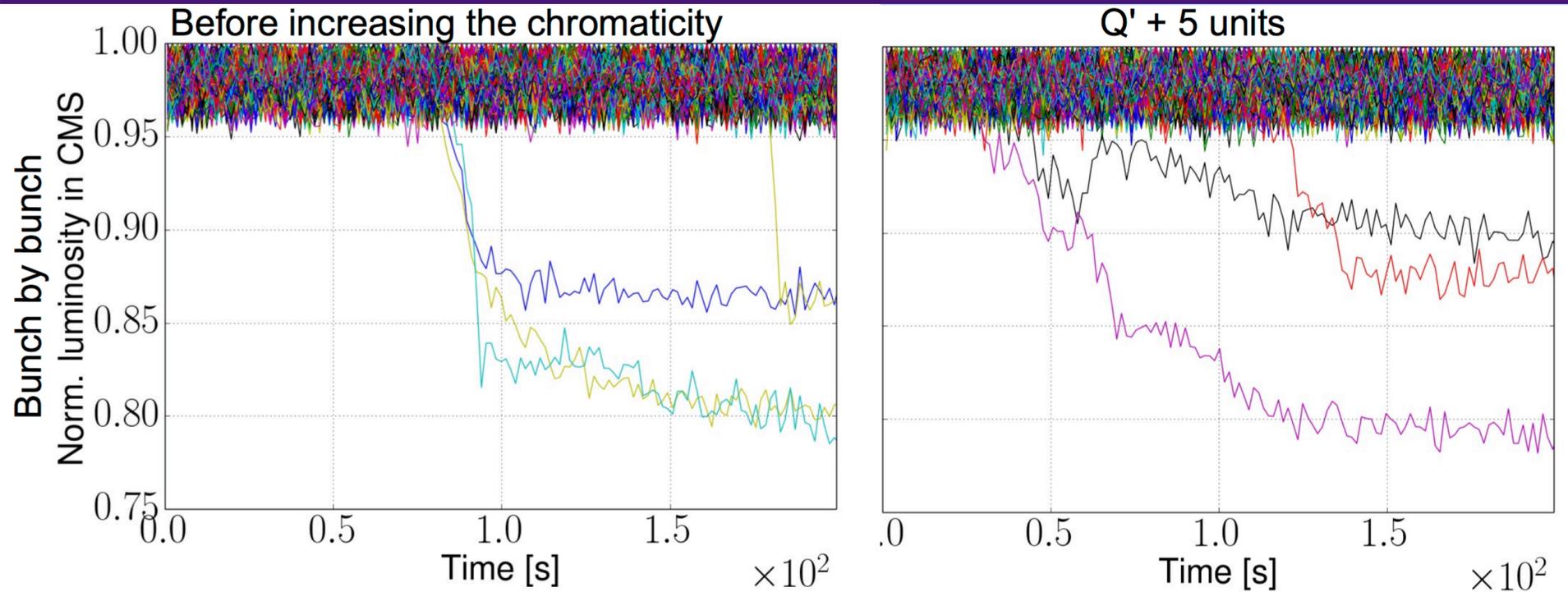


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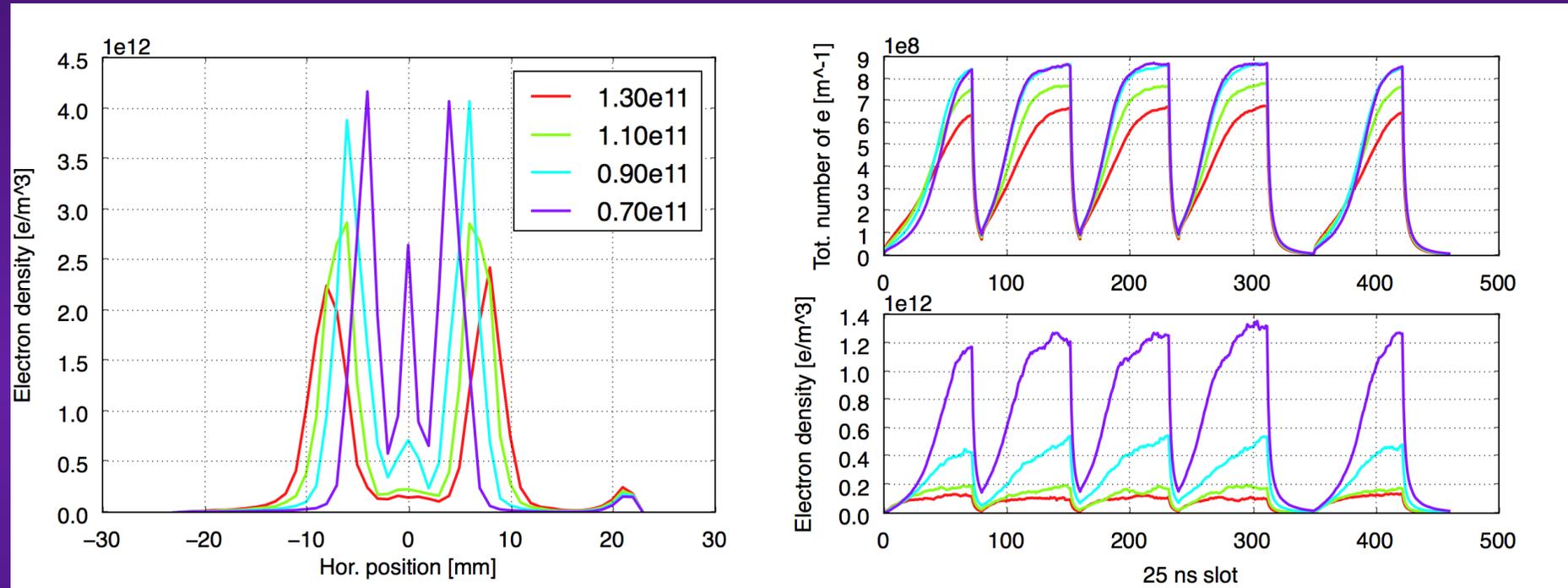
2016

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2016

■ Possible mechanism? (G. Iadarola and G. Rumolo)



2016

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2016

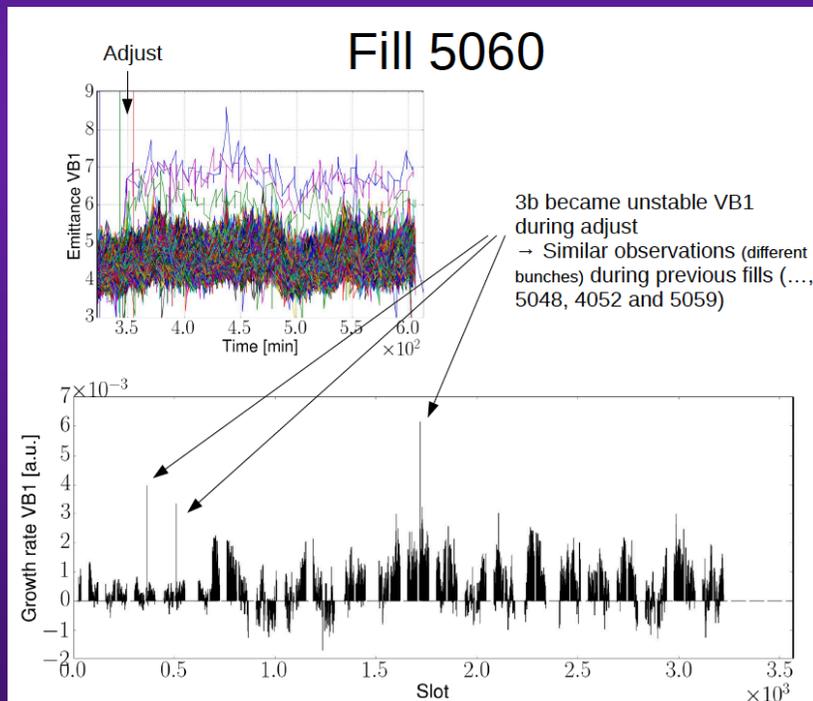
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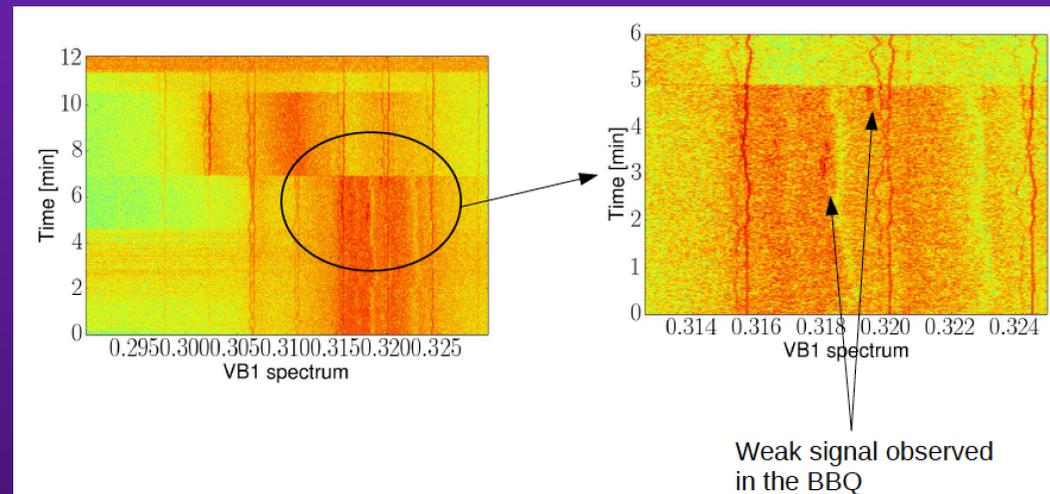
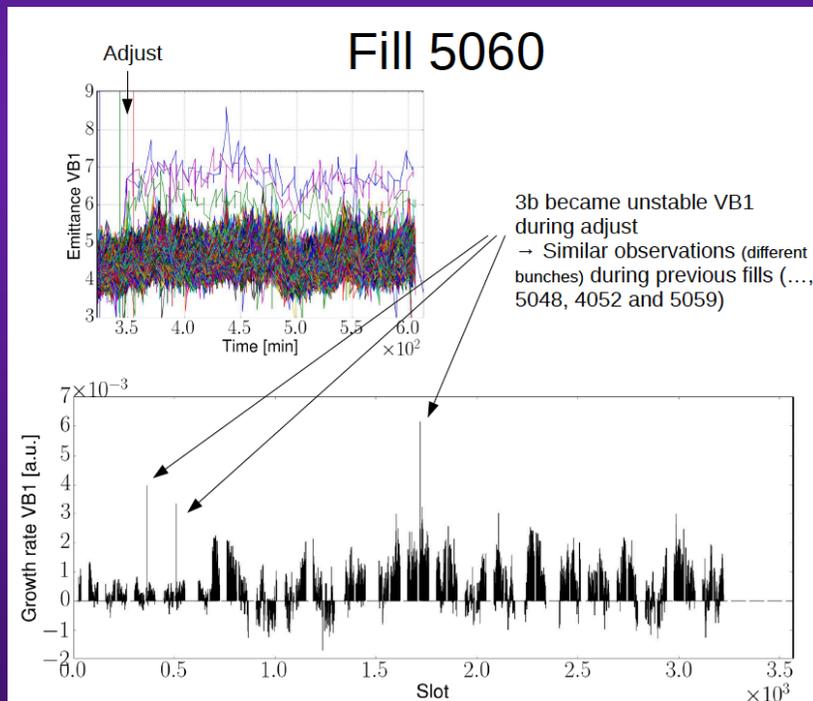
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- Next: try and measure vertical tune shift along a batch during stable beam to try and confirm the proposed mechanism for beam instabilities in stable beam => **Expected tune shift of the order of 10^{-4} ...**

2016

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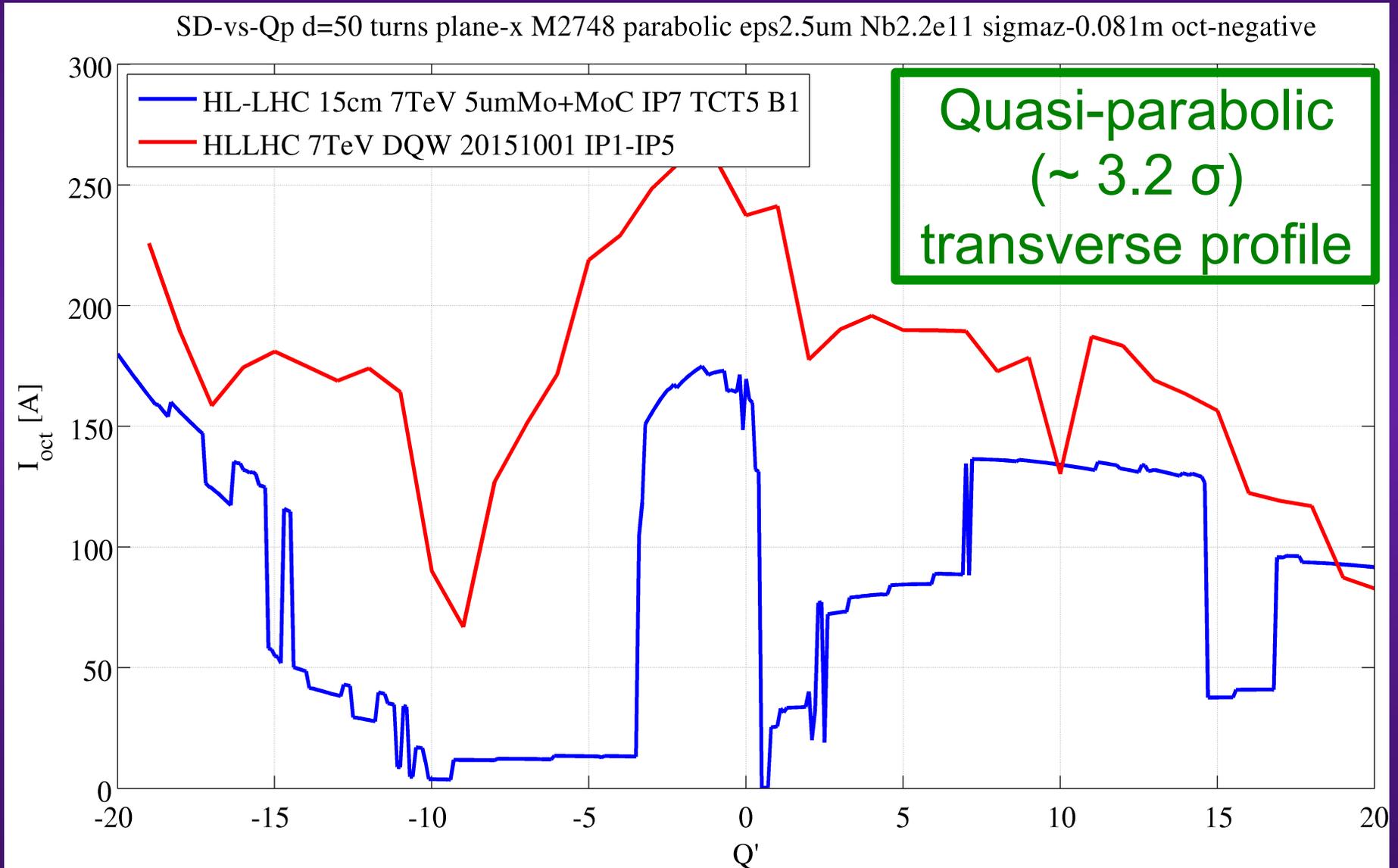
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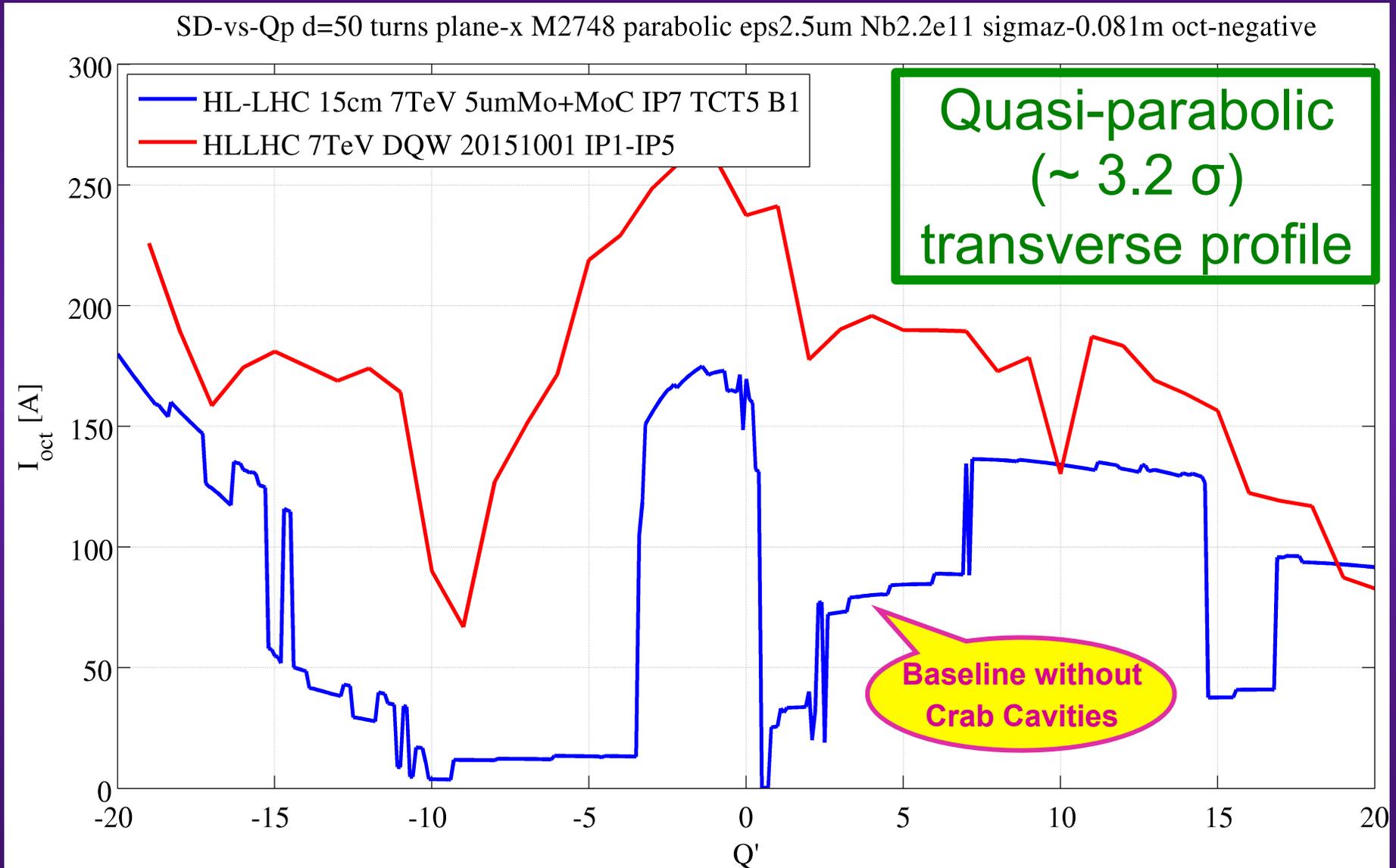
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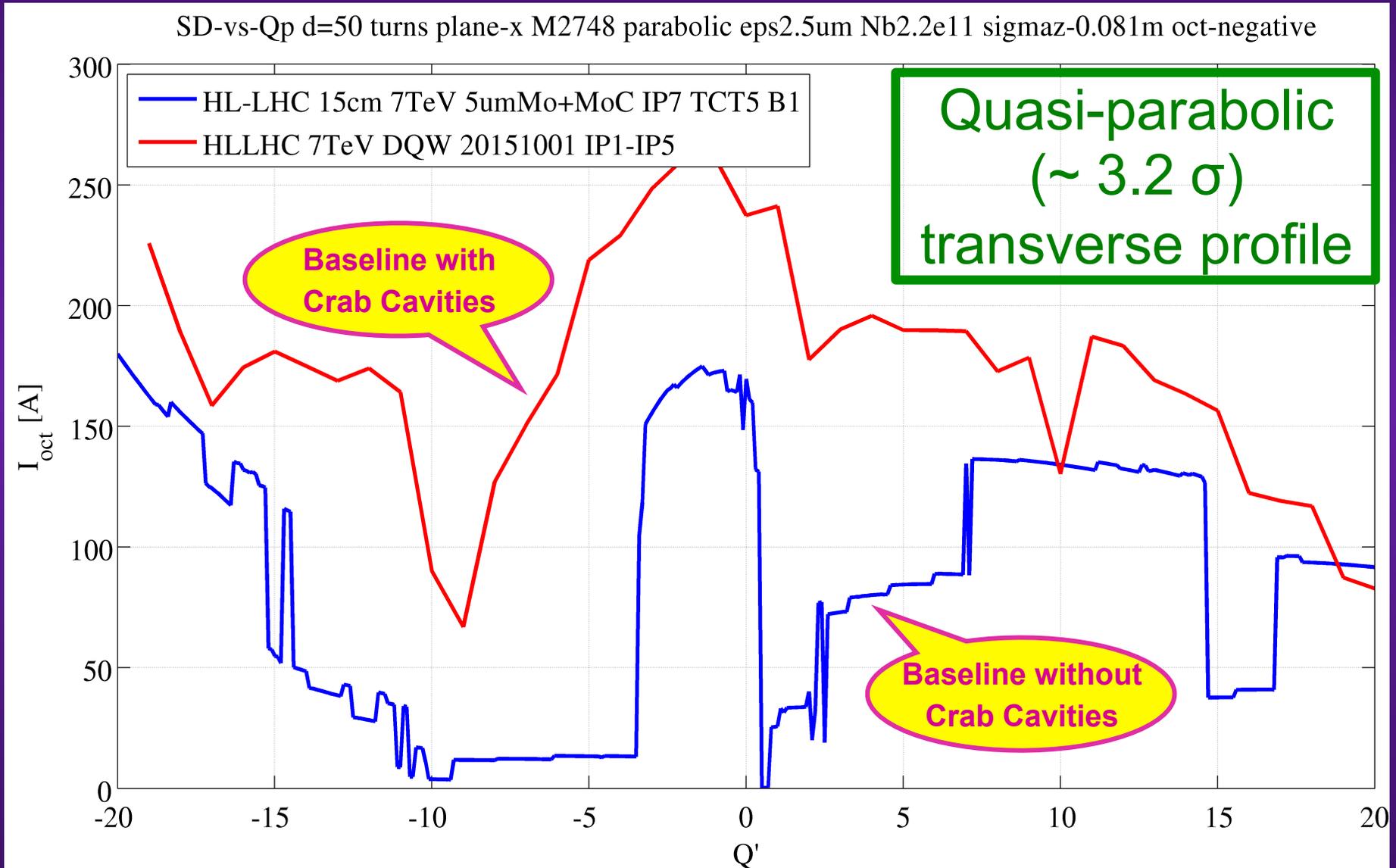
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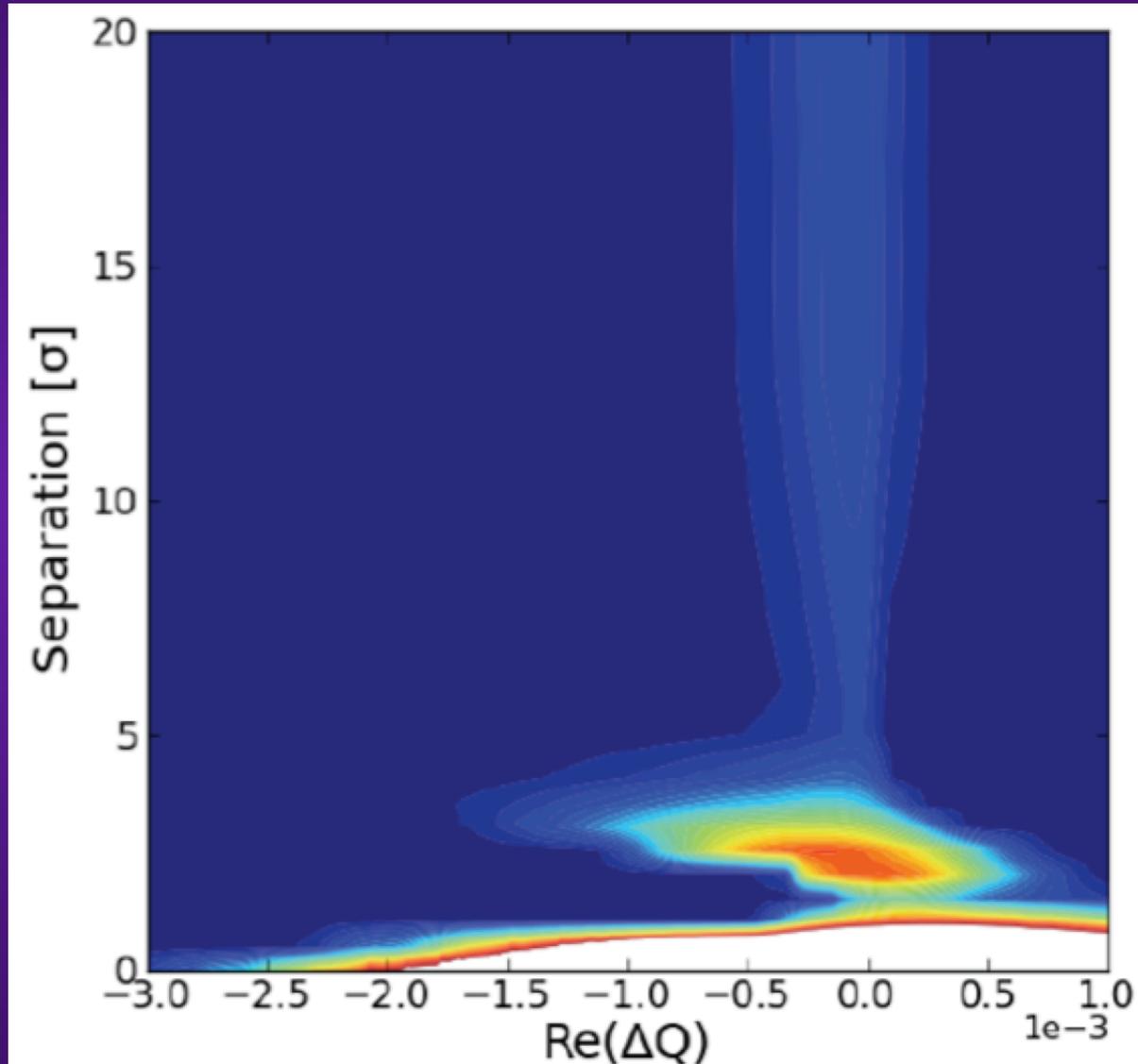


FUTURE

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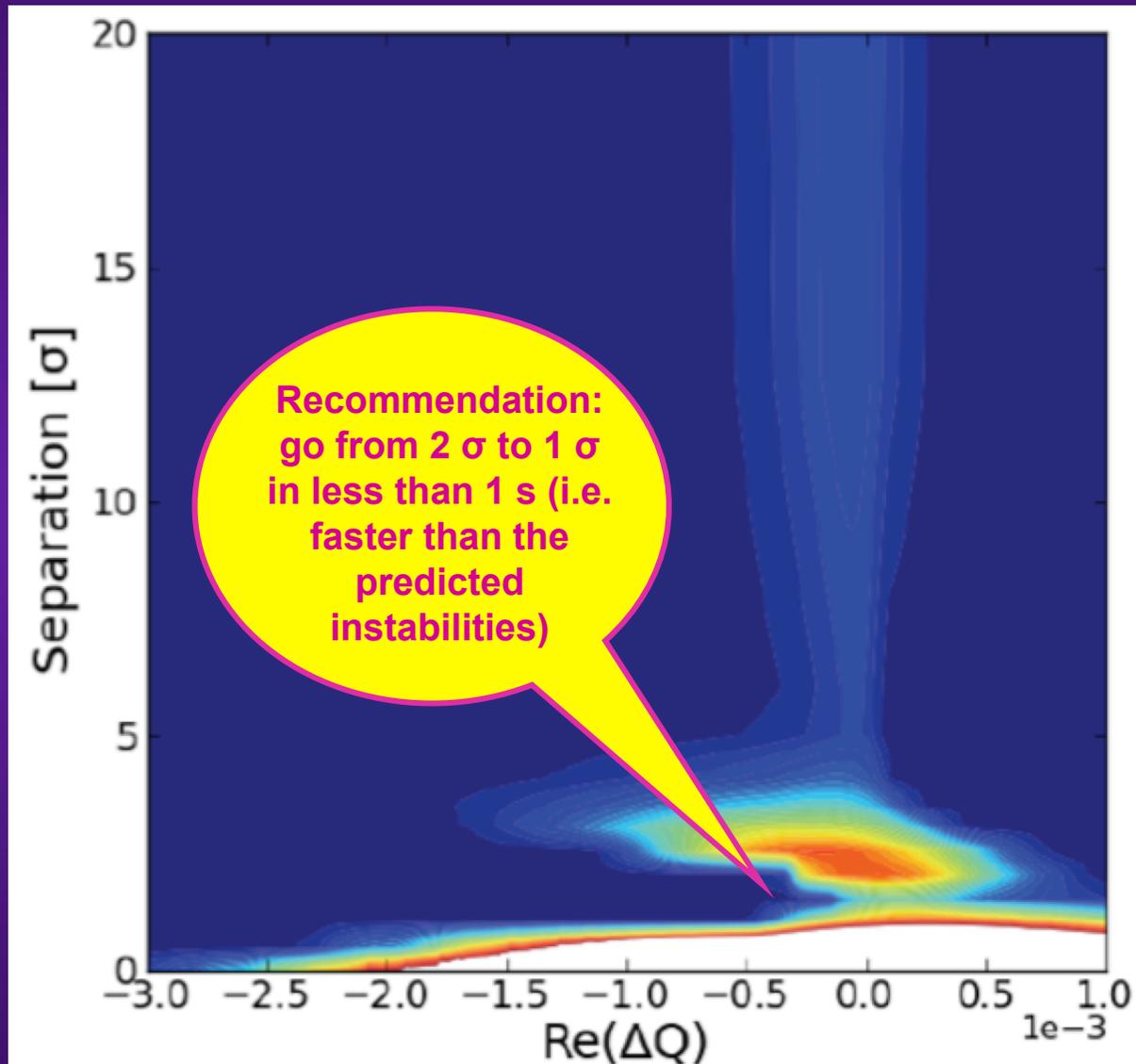
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FUTURE

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 - Etc.

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