



Beam Dynamics and Collective Effects in "Ultimate" Storage Rings

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Outline

- **Introduction**
- **Intra-beam scattering**
- **Touschek lifetime**
- **Fast ion instability**
- **Microwave instability**

Ultimate Storage Rings

- Diffraction limited light source for 1 Å-wavelength

Brilliance of a Light Source

$$B = \frac{\Phi}{4\pi\Sigma_x\Sigma'_x\Sigma_y\Sigma'_y}$$

Φ : total photon flux,

$$\Sigma_{x,y} = \sqrt{\sigma_{x,y}^2 + \sigma_p^2},$$

$$\Sigma'_{x,y} = \sqrt{\sigma'_{x,y}{}^2 + \sigma'_p{}^2}$$



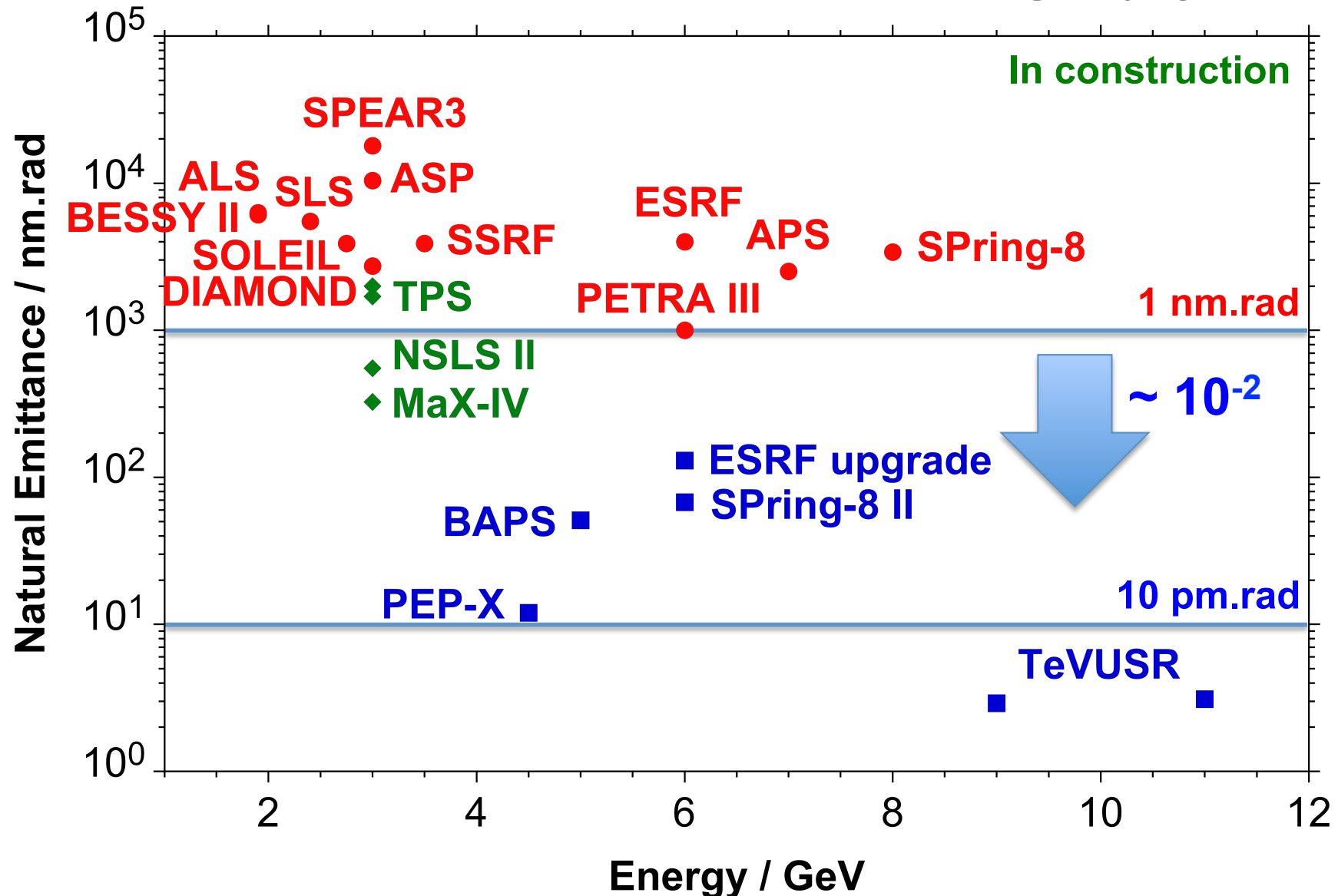
Diffraction limited operation

Electron beam emittance

$$\epsilon_{x,y} < \frac{\lambda}{4\pi} = 10 \text{ pm.rad at } 1 \text{ Å-wavelength}$$

Emittances of Present and Future LS

As of USR Workshop @ Beijing Oct. 2012



Traditional Impedances

- **Traditional impedances don't change with the beam emittance**, which are not included in this talk.
- **Smaller radius of vacuum chamber and gap of insertion device (ID) required by USR enhance the impedances, so stronger feedback may be needed.**
- **Shortening of bunch length due to lower emittance also enhances the impedance effects, but they could be relaxed by stretching bunch, e.g. by higher harmonic cavity.**

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Intra-beam Scattering

- Multiple Coulomb scattering in bunch gives **statistical excitation as well as quantum radiation.**

IBS growth rate

$$\frac{1}{T_p} = \frac{1}{\sigma_p} \frac{d\sigma_p}{dt} \quad \frac{1}{T_x} = \frac{1}{\varepsilon_x^{1/2}} \frac{d\varepsilon_x^{1/2}}{dt} \quad \frac{1}{T_y} = \frac{1}{\varepsilon_y^{1/2}} \frac{d\varepsilon_y^{1/2}}{dt}$$

Calculated by

- 1) Piwinski w/ using classical theory
- 2) Bjorken-Mtingwa w/ using quantum field theory



**Bane's high energy
approximation formula**

Intra-beam Scattering

Steady state beam properties

$$\sigma_p = \frac{\sigma_{p0}}{1 - \tau_p / T_p}, \quad \varepsilon_x = \frac{\varepsilon_{x0}}{1 - \tau_x / T_x}, \quad \varepsilon_y = \frac{\varepsilon_{y0}}{1 - \tau_y / T_y}$$

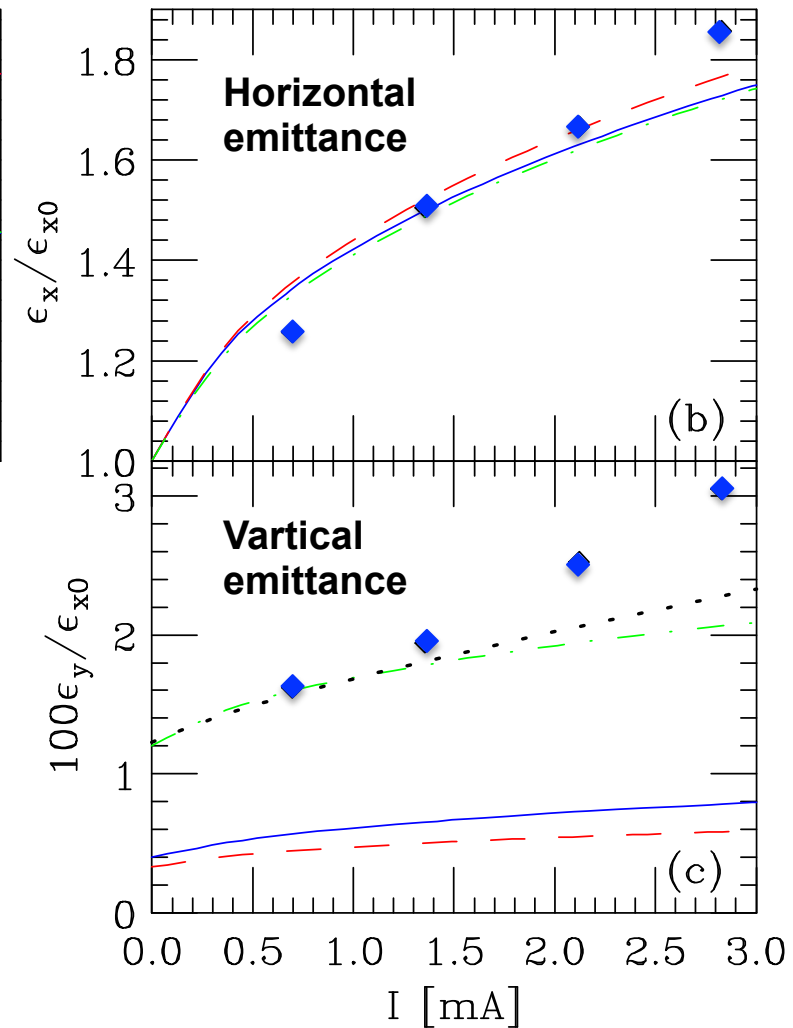
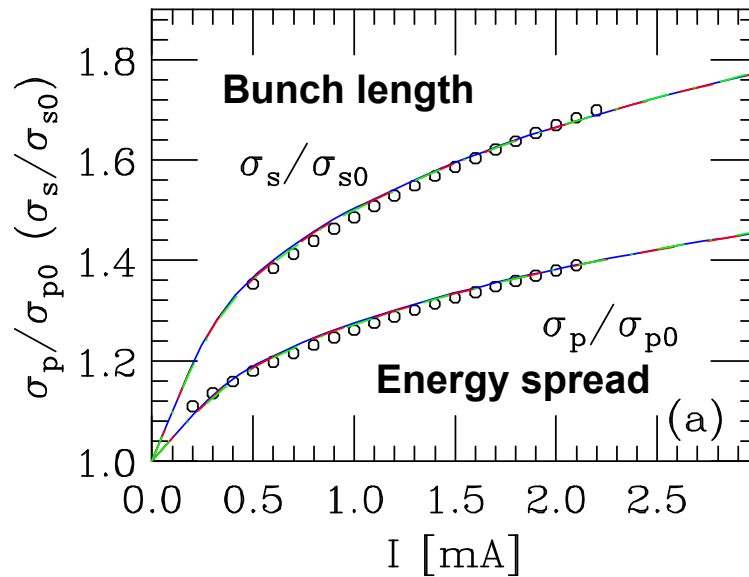
τ_i : radiation damping times

$\sigma_{p0}, \varepsilon_{x,y0}$: beam properties w/o IBS

- **Steady state beam properties are included in IBS growth rates $T_{p,x,y}$, so they are solved iteratively.**
- **Local growth rates are function of lattice parameters, so calculation of total growth rates requires average around the ring.**
- **Agreement of Piwinski and Bjorken-Mtingwa formulae and validity of Bane's approximation are well confirmed by numerical study for ATF.**

Intra-beam Scattering at ATF

- Comparison of calculation with measurement at ATF



Energy	1.28 GeV
Nominal energy spread	0.0544 %
Nominal h. emittance	1.05 nm.rad
Nominal bunch length	5.06 mm

Courtesy of Karl Bane, SLAC

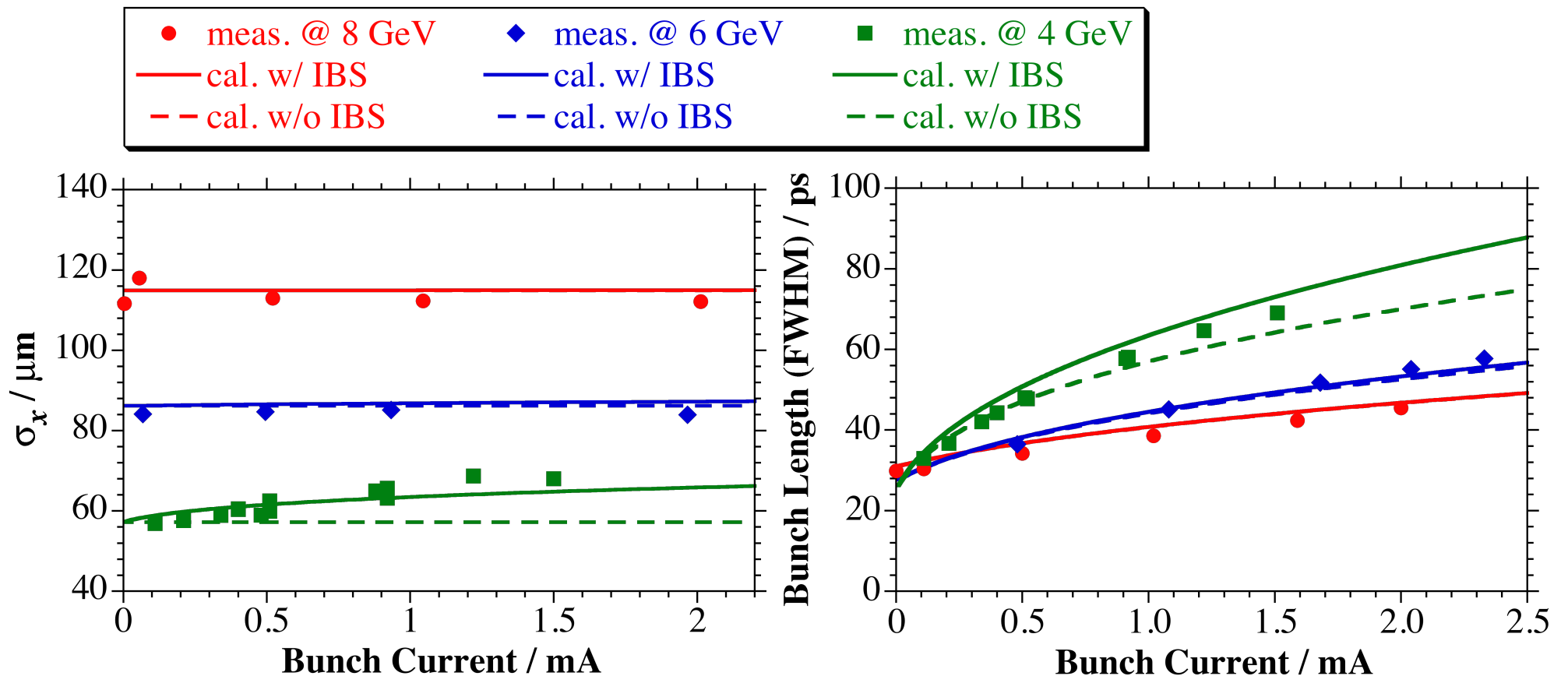
Parameters for SPring-8 / SPring-8 II

	SPring-8	SPring-8 II	unit
Energy	8 GeV	6 GeV	GeV
Circumference	1435.95	1435.95	m
Total stored current	100	300	mA
Natural emittance	3500	67	pm.rad
Relative rms energy spread	0.109	0.096	%
Natural rms bunch length	13	5.4	ps
Momentum compaction	1.67×10^{-4}	1.55×10^{-5}	
Synchrotron tune	0.01	0.004	
Transverse radiation damping time	8.3	14.4	ms
Longitudinal radiation damping time	4.15	7.2	ms

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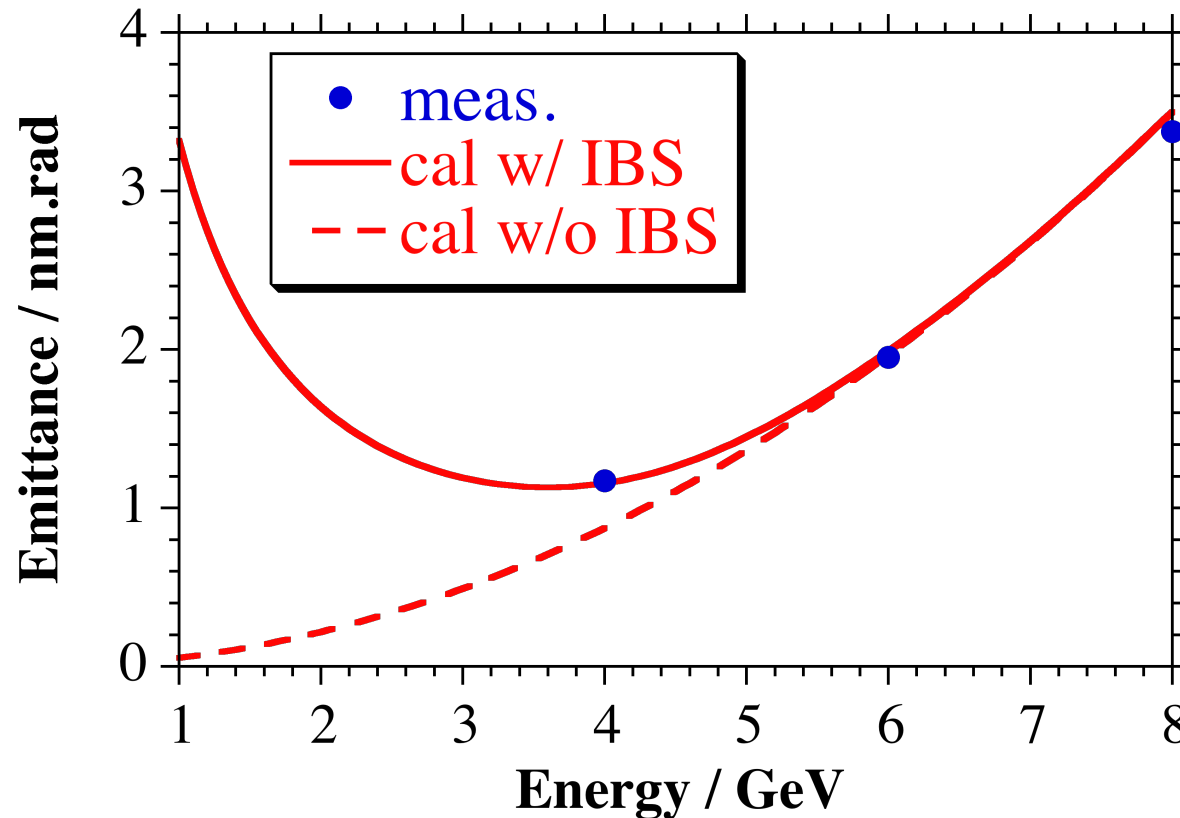
Intra-beam Scattering at SPring-8

- Beam size, bunch length measurement for beam energy 8 GeV, 6 GeV, 4 GeV



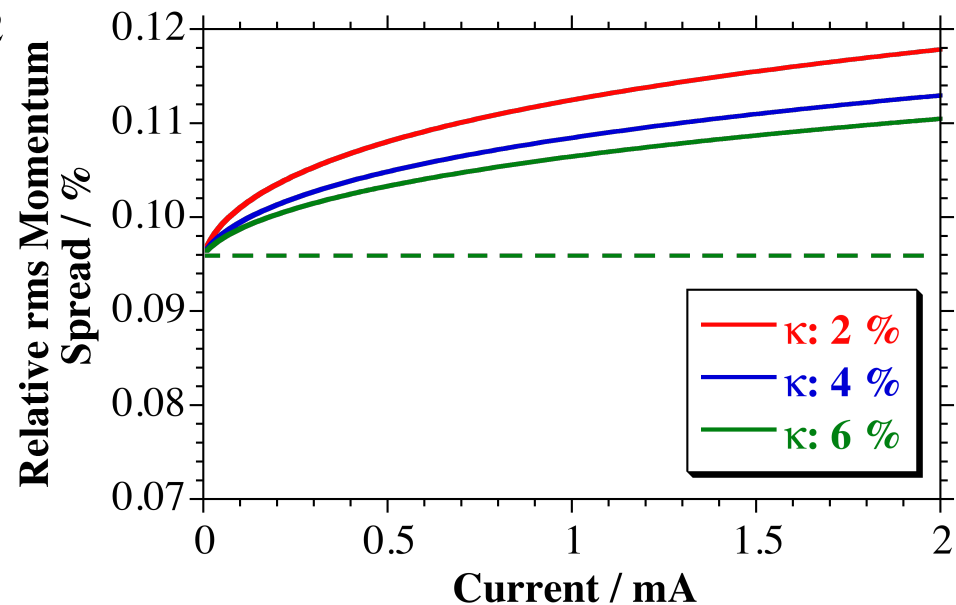
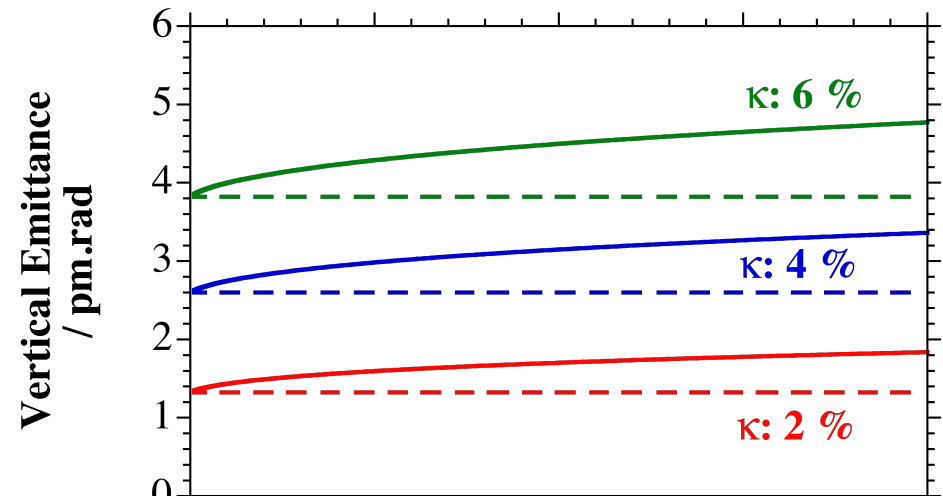
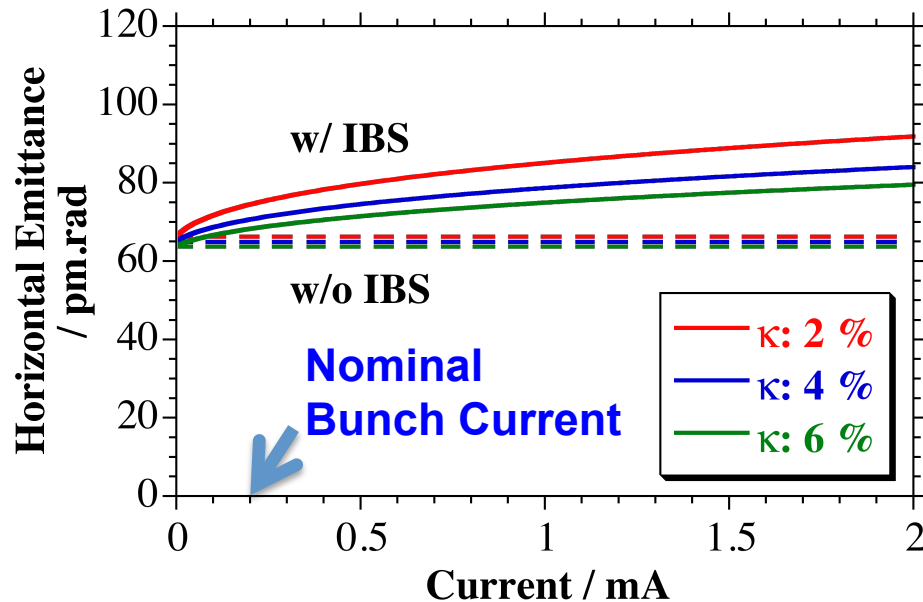
Energy dependence of IBS at SPring-8

- Horizontal emittance for $I_b = 1$ mA vs. electron energy



Intra-beam Scattering at SPring-8 II

- Current dependence of IBS at SP-8 II



Though electron beam energy is 6 GeV, the significant effect of IBS is observed. IBS could be reduced at the cost of vertical emittance. Lengthening bunch can also reduce IBS, suitable for brilliance.

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Touschek Lifetime

- **Large Coulomb scattering**, transferring transverse momenta to longitudinal, leading to **beam loss**.

Full (2-dim) Touschek lifetime formula by Piwinski

$$\frac{1}{\tau} = \frac{r_0^2 c N_b}{8\sqrt{\pi} \gamma^4 \varepsilon_x \varepsilon_y \sigma_p \sigma_\ell} \left\langle \sigma_H \int_{\delta_m^2}^{\infty} \frac{du}{u^{3/2}} \left(\frac{u}{\delta_m^2} - 1 - \frac{1}{2} \ln \frac{u}{\delta_m^2} \right) e^{-B_1 u} I_0(B_2 u) \right\rangle$$

$\varepsilon_{x,y}$: transverse emittance, σ_p : relative momentum spread,

σ_ℓ : bunch length, δ_m : momentum acc., I_0 : modified Bessel func.

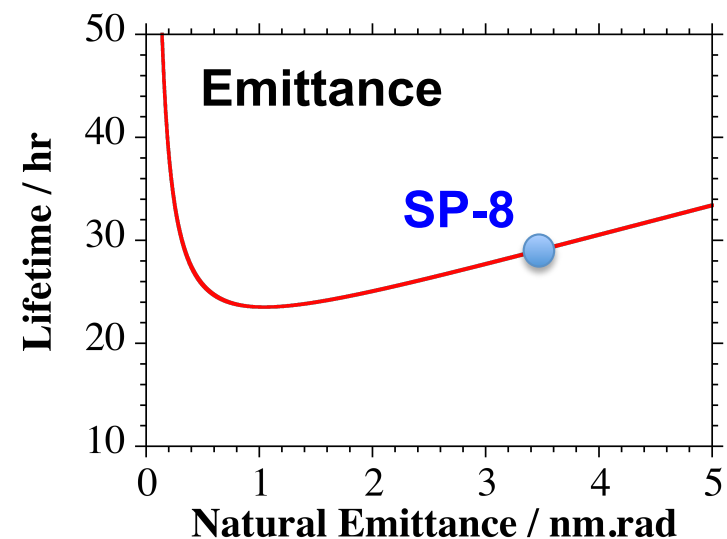
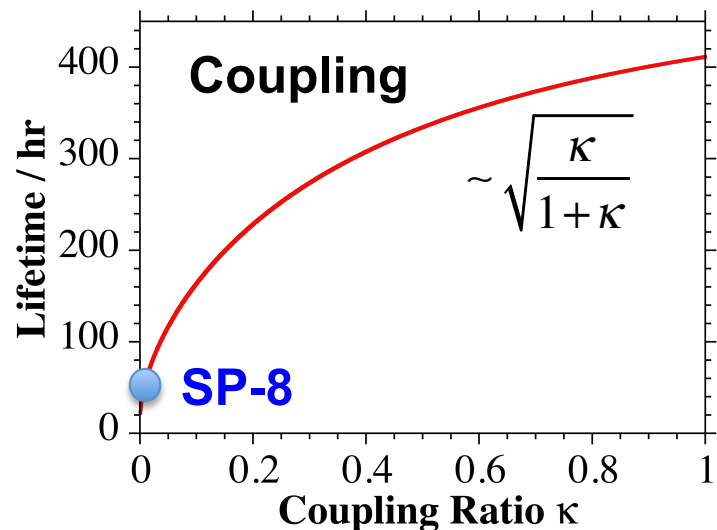
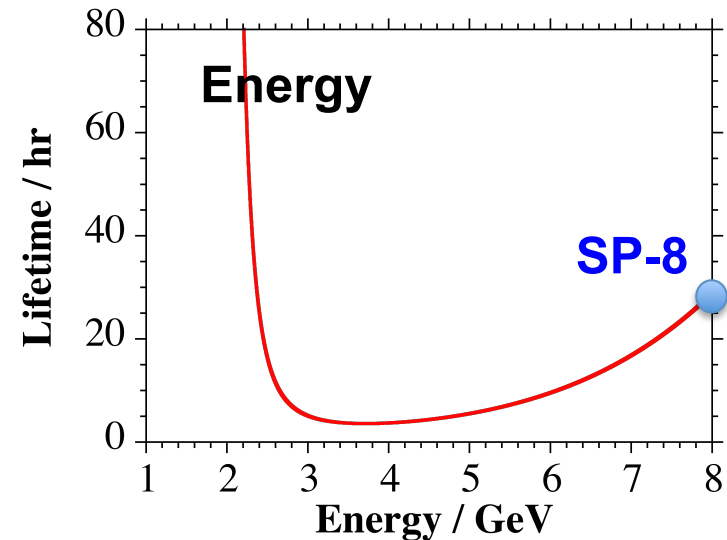
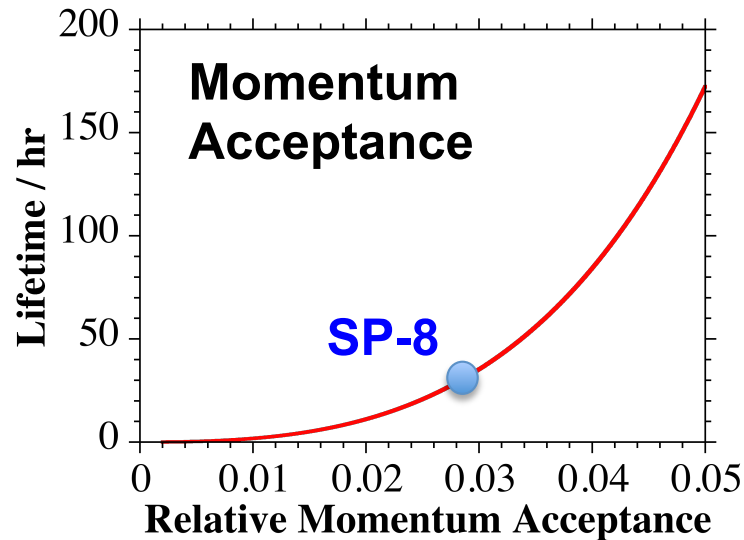
$$B_1 = \frac{1}{\gamma^2} \left[\frac{\beta_x}{\varepsilon_x} + \frac{\beta_y}{\varepsilon_y} - \sigma_H^2 \left(\frac{\phi_x^2}{\varepsilon_x^2} + \frac{\phi_y^2}{\varepsilon_y^2} \right) \right] / 2, \quad B_2 = \sqrt{B_1^2 - \frac{\sigma_H^2 \beta_x \beta_y}{\gamma^4 \varepsilon_x \varepsilon_y} \left(\frac{1}{\sigma_p^2} + \frac{\eta_x^2}{\varepsilon_x \beta_x} + \frac{\eta_y^2}{\varepsilon_y \beta_y} \right)}$$

$$\frac{1}{\sigma_H^2} = \frac{1}{\sigma_p^2} + \frac{H_x}{\varepsilon_x} + \frac{H_y}{\varepsilon_y}, \quad H_{x,y} = \gamma_{x,y} \eta_{x,y}^2 + 2\alpha_{x,y} \eta_{x,y} \eta'_{x,y} + \beta_{x,y} \eta'^2_{x,y}$$

$$\phi_{x,y} = \alpha_{x,y} \eta_{x,y} + \beta_{x,y} \eta'_{x,y}$$

Touschek Lifetime on Beam Properties

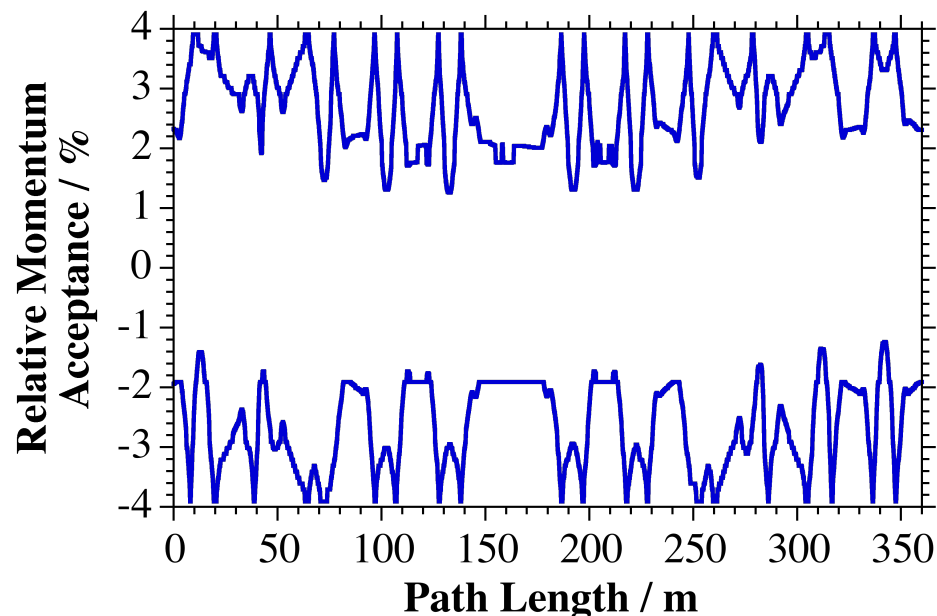
- Lifetime for 1 mA / bunch @ SPring-8



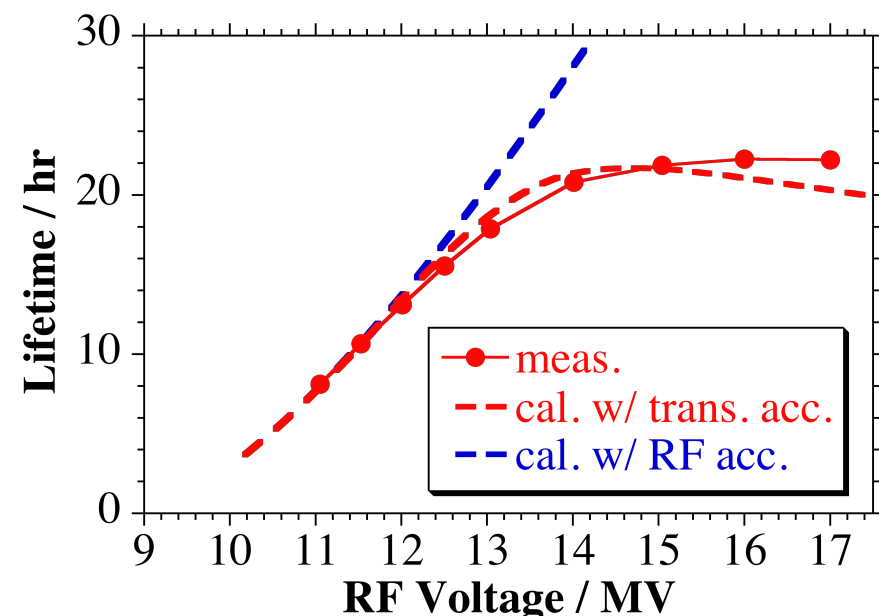
Touschek Lifetime at SPring-8

- In practical, momentum acceptance is also limited by **transverse dynamics**, since particles scattered at nonzero dispersion start **to oscillate around dispersion with a large amplitude**.

Estimated momentum acceptance over 1/4 SPring-8



Touschek lifetime at SPring-8 as a function of RF voltage

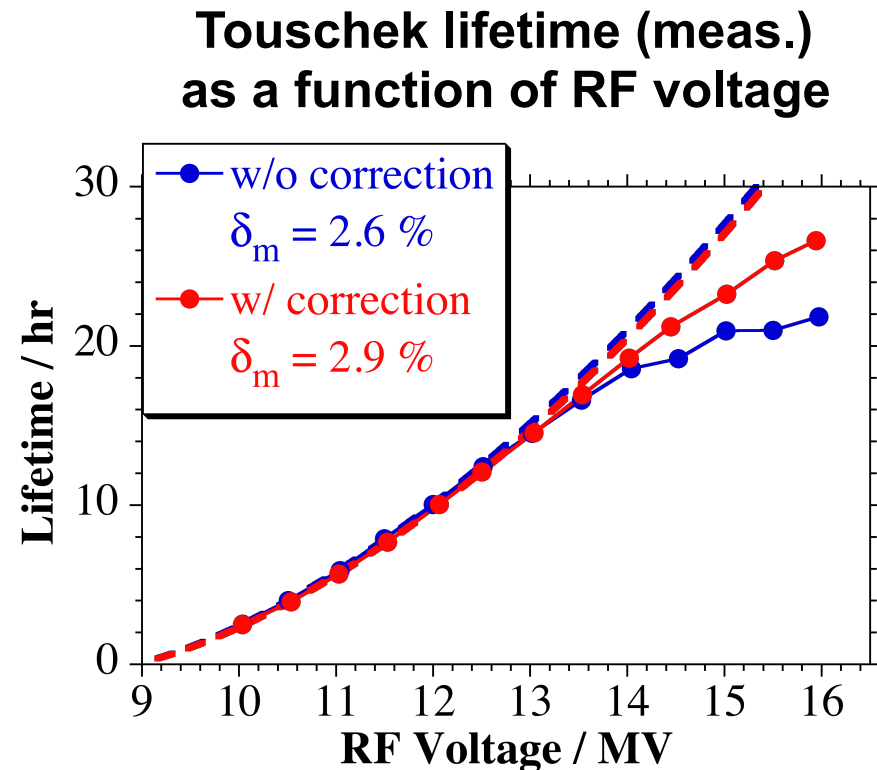
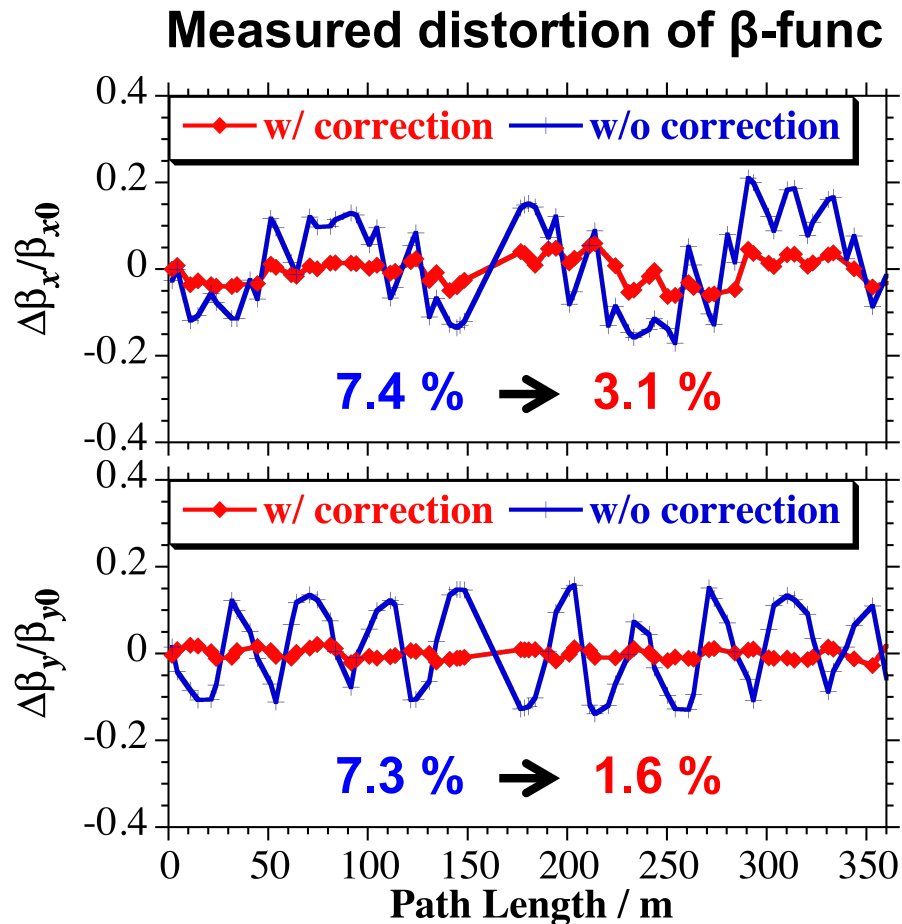


Improving Momentum Acceptance

- **Linear optics**
 - Analysis of orbit response matrix, e.g. LOCO program
 - β -beating correction
 - β -coupling correction
- **Non-linear optics**
 - Resonance driving term correction
 - Frequency map analysis
 - Genetic algorithms

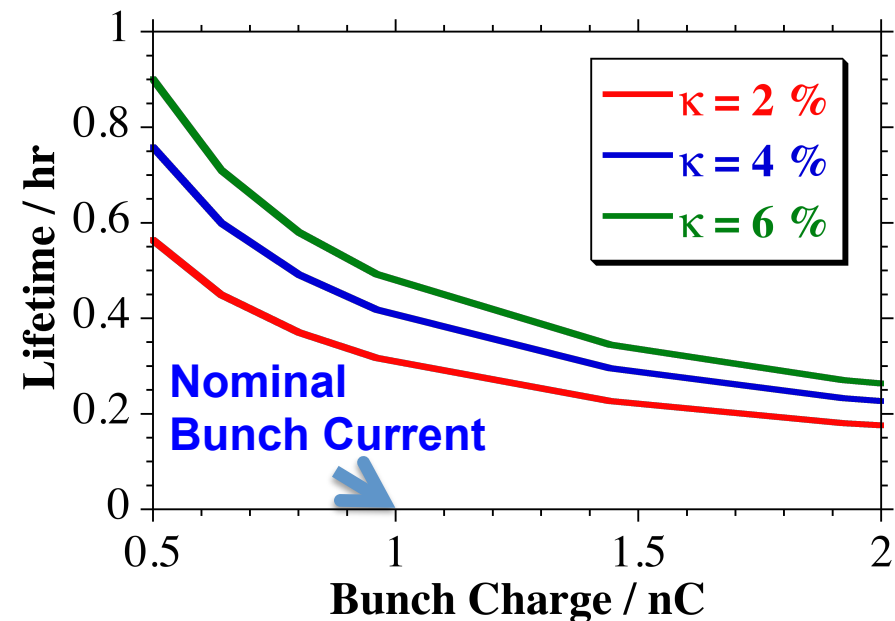
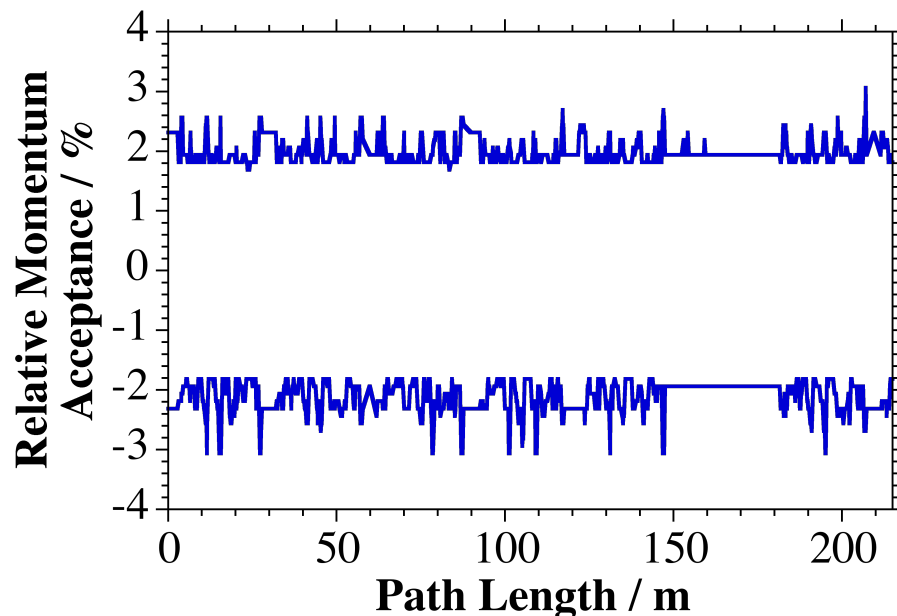
Effect of Optics Correction

- Linear optics correction at SPring-8 based on analysis of orbit response matrix



Touschek Lifetime of SPring-8 II

- Momentum acceptance w/ Sx alignment error ($\sigma = 10 \mu\text{m}$, 2σ cut)
- Touschek lifetime w/ intra-beam scattering
- Stable Top-up operation needs **lifetime over 0.5 hour**.
- **Bunch lengthening by higher harmonic cavity or/and coupling increase: essential for practical operation.**



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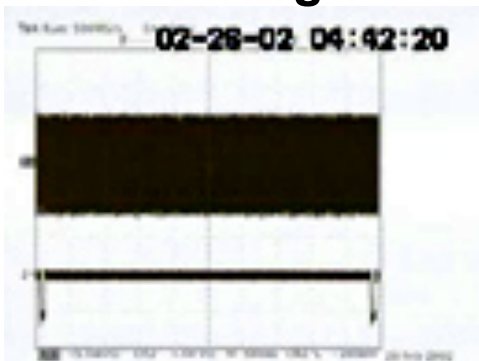
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Ion Trapping

- Ion generated by beam-gas ionization trapped by electron beam.
- Trapped ion causes instabilities, **vertical emittance blow-up**.
- To avoid ion trapping, light source rings use a long bunch train filling pattern followed by **a long gap**.

Beam filling pattern

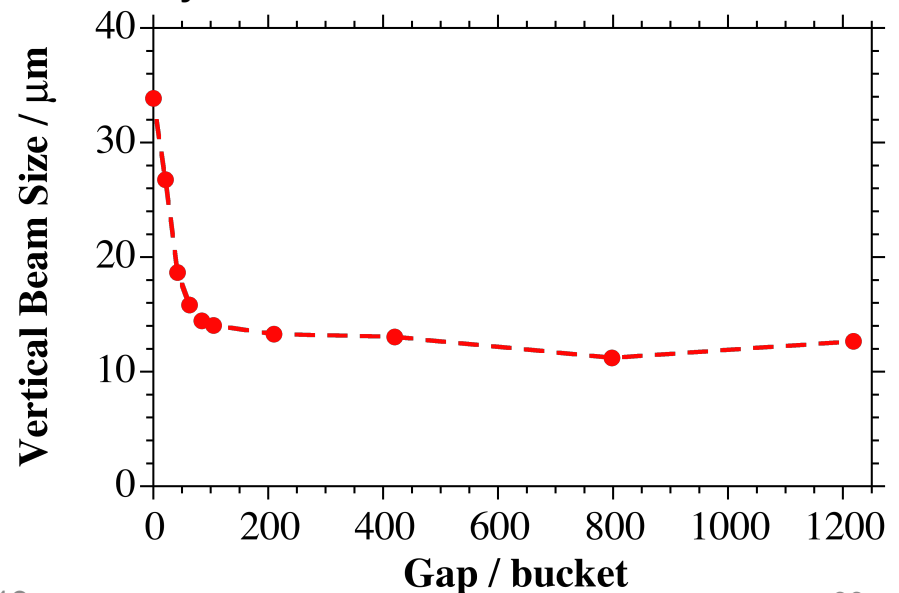
Full filling



2/3 filling

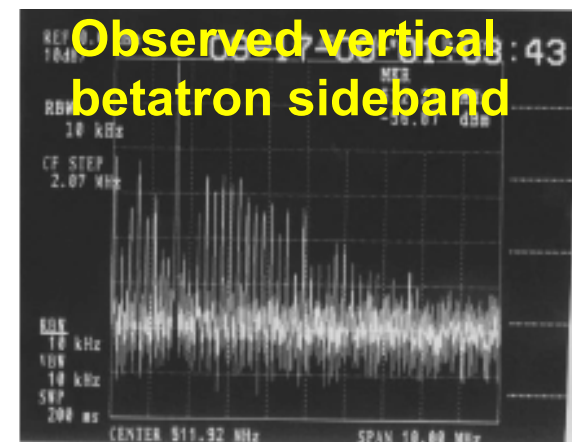


σ_y vs. Ion clearing gap @ SP-8



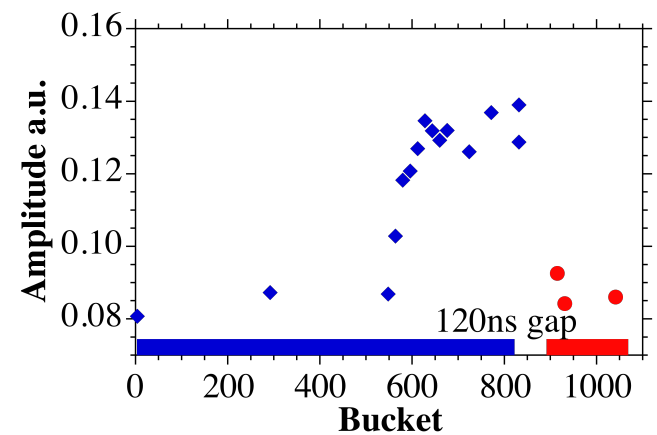
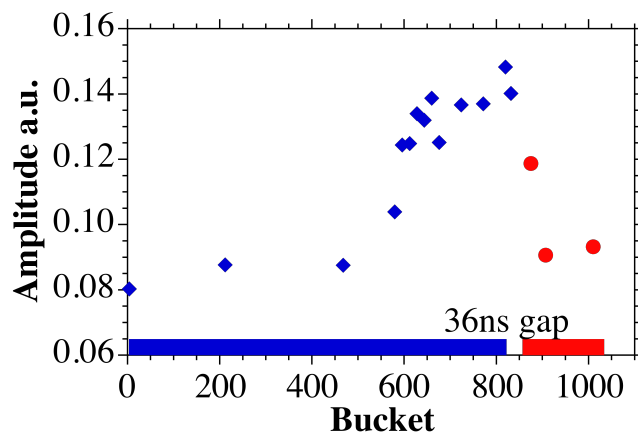
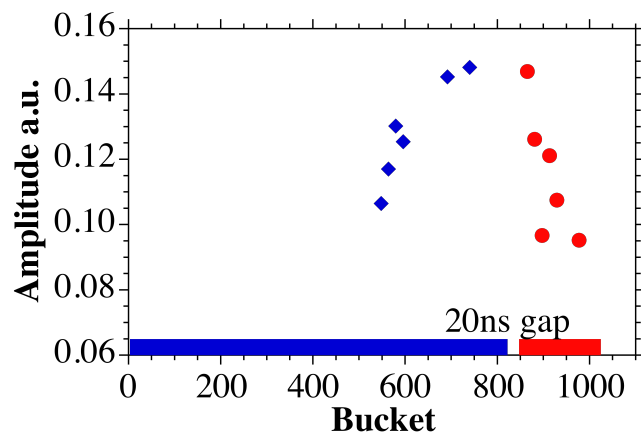
Fast Ion Instability

- Ion clearing gap can't exclude ion from accumulating during one passage of single bunch train.
- Those ions can still cause **Fast Ion Instability (FII)**.
by Raubenheimer and Zimmermann
- Under bad vacuum condition FII is observed in many light sources: ALS, PLS, SOLEIL, SSRF, ...
- At SP-8, after reconstruction of $\frac{1}{4}$ of ring to introduce 30m long magnet-free straight sections, **FII occurred Sep-2000**, and disappeared as vacuum improving.

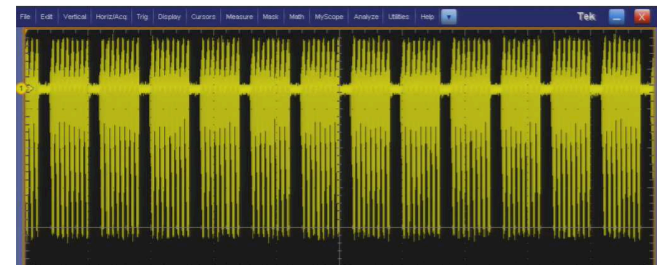


Observation of FII at SP-8

- **Experimental condition:**
 - 820 buckets (1/3 of ring) filled with **1-st bunch train**.
 - **2-nd train** of 160 buckets stored with gap 20ns, 36ns, 120ns.
- **Results:**
 - Bunch oscillation in 1-st train rises at ~500 bucket.
 - No bunch oscillation in 2-nd train with 120ns gap.



**Multi bunch filling pattern of SP-8:
160 bunch train x 12**



FII at USR

- **Small beam sizes enhance the growth rate of FII.**

Growth rate of FII

$$\frac{1}{\tau} = \frac{c r_e \beta_y N_b n_b}{2} \frac{W}{\gamma}$$

N_b : # of electron per bunch, n_b : # of bunches

W: Coupling force between electron bunch and ions

$$W = \frac{8\sigma_i P}{3\sqrt{3}kT} \left(\frac{r_p}{A}\right)^{1/2} \frac{(N_b s_b)^{1/2} n_b}{\sigma_y^{3/2} (\sigma_y + \sigma_x)^{3/2}}$$

σ_i : ionization cross section, r_p : proton classical radius,

A : mass number of ion, s_b : bunch spacing

Coupling force of SP-8 II is several tens or more larger than SP-8, so FII may occur at nominal pressure.

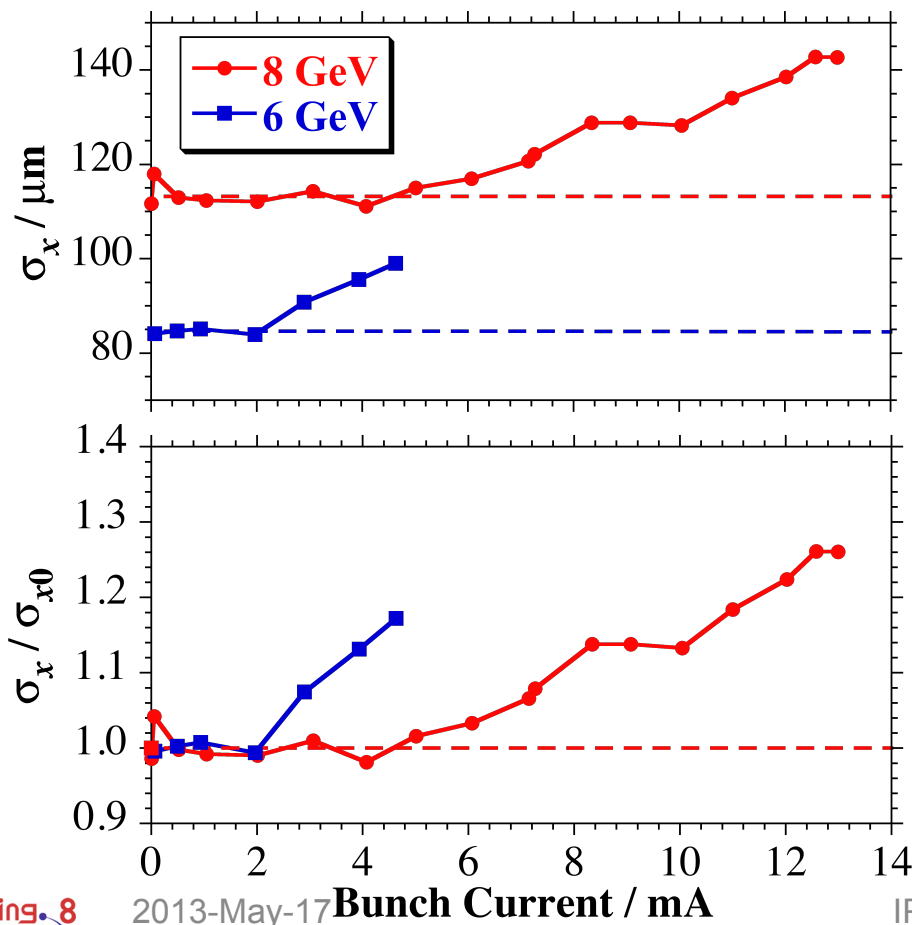
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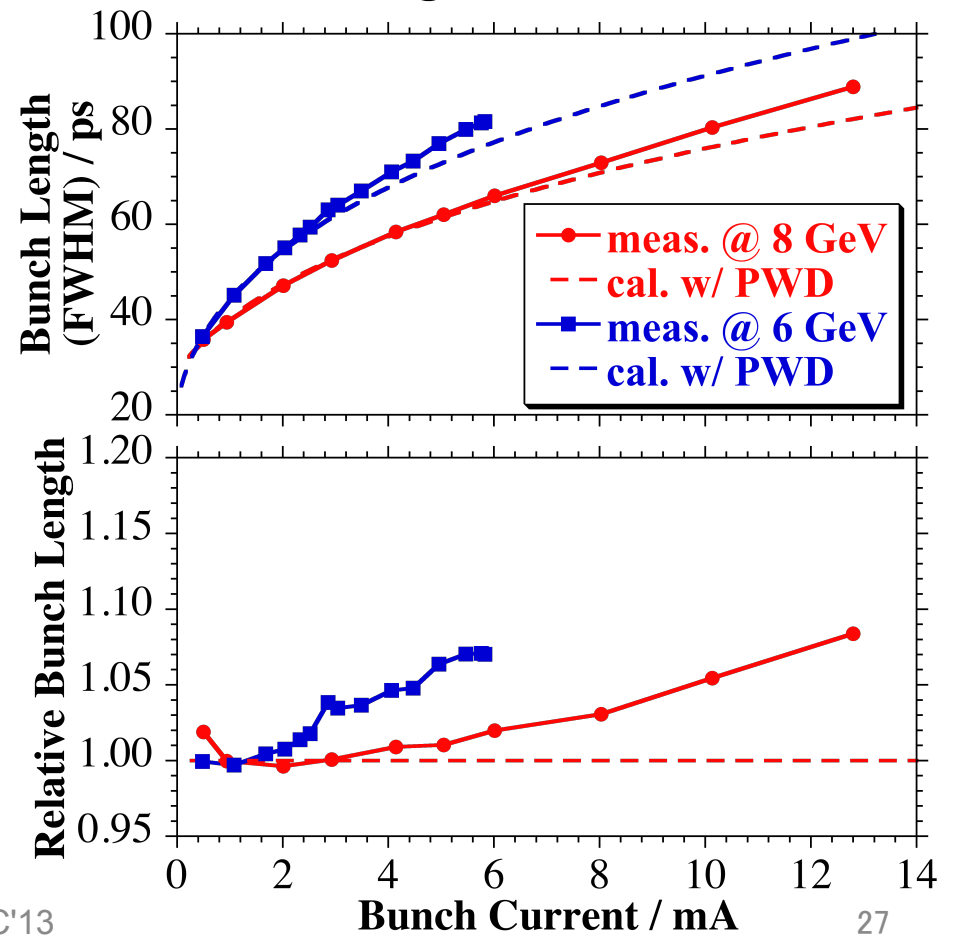
Microwave Instability

- Microwave (single bunch longitudinal) instability causes anomalous **energy spread blow-up** and **bunch lengthening** above threshold current.

σ_x vs Bunch Current



Bunch Length vs Bunch Current



Microwave Instability

- **Threshold current of MWI (Boussard criterion)**

$$I_{th} \leq \frac{2\pi\alpha E\sigma_p^2\sigma_\ell}{e|Z(n)/n|L}$$

α : momentum compaction, σ_p : energy spread, σ_ℓ : bunch length

$Z(n)$: broad band impedance, L : circumference

	α	σ_p	σ_ℓ	I_{th}
SPring-8 (6 GeV)	1.67 x 10⁻⁴	0.082	10 ps	2 mA
SPring-8 II	1.55 x 10⁻⁵	0.096	5.5 ps	~ 0.14 mA

c.f. 300 mA / 2436 = 0.12 mA

Small momentum compaction lowers threshold current of MWI, which becomes important for USR.

Summary

- **Higher harmonic cavity is necessary for USR to reduce IBS and Touschek effects.**
- **Coupling control is also important for USR.**
- **Momentum acceptance should be extended as large as possible by optimization of non-linear dynamics.**
- **Microwave instability and Fast ion instability may occur at nominal condition of USR.**